NATIONAL BROKERS LIMITED

http://nationalbrokersbd.com/

Tea Auctioneers since 1948

TEA MARKET REPORT – Sale 28 held on Monday, 9th November, 2026

CTC LEAF: 48,548 packages of tea on offer met with a fairly good demand.

BROKENS: Well made good liquoring varieties continued to be well supported but fetched prices a little lower than last. Medium sorts met with a fair demand and prices eased by Tk.3/- to Tk.5/- per kg. Plainer types met with less demand and eased often by upto Tk.5/- and more with fair withdrawals. BLF teas met with a fair demand with some withdrawals. **FANNINGS**: Well made good liquoring Fannings were a fairly good market but were easier compared to last. Medium varieties met with a fair demand at lower levels. Plainer sorts met with less demand with prices easing by upto Tk.5/- and more with quite a few withdrawals. BLF teas met with a fair demand with some withdrawals.

DUST: 9,738 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at around last levels. Mediums were firm to a little easier by Tk.2/- to Tk.3/- closely following quality. Plain/BLF Dusts met with more enquiry and witnessed a little less withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Market opened with a fairly good note but with the progress of sale demand declined and prices eased quite considerably. Good varieties were fairly well competed for but all others were less in demand. Blenders continued to be fairly strong but there was much less support from the Loose tea buyers.

Dusts sold well.

Our Catalogue: (Sale 28) Avg :273.85 , Sold 85.07% , (Sale 27) Avg : Tk 273.78 , Sold 88.68%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	285-295	290-295	Best	288-295	290-295	PD	265-308	265-325
Good	275-280	275-282	Good	275-280	277-283	RD	265-323	245-318
Medium	260-265	260-270	Medium	260-265	263-273	D	260-314	250-323
Plain	245-255	250-255	Plain	245-255	250-255	CD	268-315	250-320
BLF	232-246	230-255	BLF	232-249	233-260	BLF	235-240	222-238

Exchange Rates 9th November, 2026 Sterling Pound 164.7999 Dollar: Tk. 123.6500

Top Prices– This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Phooltullah	BOP	10	318/-	AKT
Fannings	* Saif	PF	10	311/-	AKT
Clonal Brokens	Kedarpur	BOP(BT1)	10	365/-	MT
Clonal Fannings	Kedarpur	PF(BT1)	10	317/-	AKT
PD/RD	* Balisera	RD	10	323/-	AKT
Clonal PD/RD	* Madhupur	RD(BT1)	10	324/-	AKT
D	Daragaon	D	20	316/-	Lovely/Rahim
Clonal D	* Madhupur	D(BT1)	10	316/-	Meghna
CD	Ruthna	CD	10	317/-	Shawon
Clonal CD	Karnafuli	CD	5	334/-	City

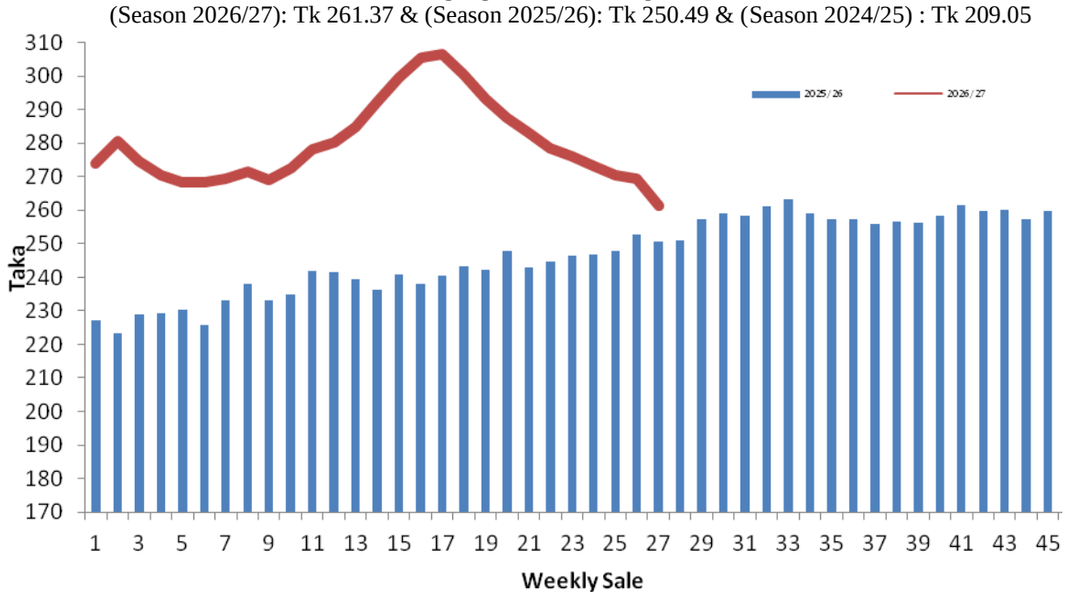
`` * Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 28)				Next Sale (Sale 29)			
	Season 2026-27		Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	48,548	2,422,545	56,731	2,830,876	42,126	2,102,087	49,686	2,479,331
Dust	9,738	488,920	11,499	573,800	7,901	394,259	10,235	510,726
Total	58,346	2,911,465	68,230	3,404,676	50,027	2,496,346	59,921	2,990,57

Chittagong Auction Average - Sale 27

(Season 2026/27): Tk 261.37 & (Season 2025/26): Tk 250.49 & (Season 2024/25) : Tk 209.05



Chittagong Auction Statistics - Sale: 27 Updated on: 9th November 2026

Quantities of Teas Sold & Average Prices Realised

	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26			Season 2026/27			(+/-) Season 2025/26	
Category	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,771,954.0	248.69	1,886,669.0	258.17	41,078,552.0	77.5%	239.36	52,073,840.3	79.45%	278.59	10,995,288.3	39.22
CTC DUST	435,823.0	258.01	414,197.0	275.86	11,087,988.2	22.5%	251.59	11,119,430.1	20.28%	288.54	31,441.9	36.96
Sub-Total	2,207,777.0	250.53	2,300,866.0	261.35	52,166,540.2	99.9%	241.96	63,193,270.4	99.73%	280.34	11,026,730.2	38.38
Orthodox	-	-	10.0	1900.00	8.0	0.0%	800.00	134.1	0.00%	1,745.86	126.10	945.86
Total	2,207,777.0	250.53	2,300,876.0	261.36	52,166,548.2	99.9%	241.96	63,193,404.5	99.73%	280.34	11,026,856.3	38.38
Green Tea	42.4	1,595.33	20.0	1,975.00	26,400.3	0.0%	622.72	9,713.6	0.00%	643.39	-16,686.7	20.67
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Yellow Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Total	2,207,819.4	250.55	2,300,896.0	261.37	52,192,948.5	99.9%	242.15	63,203,118.1	99.74%	280.40	11,010,169.6	38.25
Other (s)	2,245.9	184.66	-	-	1,476,234.4	0.1%	161.10	286,343.1	0.26%	247.22	-1,189,891.3	86.12
G.Total	2,210,065.3	250.49	2,300,896.0	261.37	53,669,182.9	100.0%	239.92	63,489,461.2	100%	280.25	9,820,278.3	40.32

Buyer Purchase Analysis

	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26			Season 2026/27			(+/-) Season 2025/26	
Buyer	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	157,257.4	0.02%	112.54	23,959.0	0.27%	316.97	-133,298.4	204.43
Internal	2,210,065.3	250.49	2,300,896.0	261.37	53,511,925.5	99.98%	240.30	63,465,502.2	99.73%	280.23	9,953,576.7	39.93
Grand Total	2,210,065.3	250.49	2,300,896.0	261.37	53,669,182.9	100%	239.92	63,489,461.2	100%	280.25	9,820,278.3	40.32

Crop of Major Tea Producing & Exporting Countries

		For the Month				Up to Month			
Country	Month	2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh *	**September**	**12.2**	**11.43**	**13.75**	**2.3**	**61.8**	**61.0**	**71.7**	**10.7**
North India	September	147.0	139.3	166.2	26.9	754.4	828.7	856.9	28.2
South India	September	23.0	21.3	18.0	-3.3	164.4	176.4	167.5	-8.9
All India	September	169.9	160.6	184.2	23.6	918.8	1005.1	1024.4	19.3
Sri Lanka	August	19.7	19.8	19.0	-0.8	172.1	176.8	172.2	-4.6
Kenya	June	46.2	42.41	51.5	9.1	323.3	283.3	303.7	20.5

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 45- 6th NOVEMBER, 2026

Demand: Market sentiment remained firm, with overall demand for CTC teas continuing at a healthy level. Market: A total of 1,307,622.69 kg of CTC teas was offered for sale, of which 1,286,748.52 kg was successfully sold, achieving an impressive 98.40% clearance rate, reflecting strong buyer participation and sustained market absorption. Exporters showed improved participation, particularly for Middle Eastern markets, contributing positively to overall demand. Other Internal Buyers maintained a selective approach, absorbing limited quantities based on specific requirements.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	197-230	166	150-156	145-152	138-144
Medium Brokens	235-277	166-226	158-164	147-159	146-147
Smaller Brokens	227-289	166-225	158-164	147-159	145-147
Fannings	224-273	166-182	151-164	140-150	135-138

SILIGURI SALE 44- 28TH OCTOBER, 2026

LEAF & DUST: Strong demand. Levels across all segments appreciated particularly the plainer sorts tending dearer with competition. Buying Pattern:: Internal- Main Stay. Blenders- Active. Exporters-Operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	277-373	266-373	234-320
Medium/ Better Medium	202-266	202-256	192-224
Common / BLF	160-192	154-192	160-181

MOMBASA SALE 44- 2nd NOVEMBER, 2026

Good general demand prevailed at irregular levels for the 111,954 packages (7,346,857.00 kilos) on offer; 17.84% was Unsold. Pakistan Packers were active with Egyptian Packers, Kazakhstan and other CIS states strong. There was more enquiry from Yemen and other Middle Eastern countries with Bazaar maintaining participation while Afghanistan were less active. UK and Russia maintained support while South Sudan and Local Packers reduced interest. Somalia were active at the lower end of the market.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	300 – 421	315 – 346	330 – 360	312 – 390
Good	300 – 367	296 – 334	325 – 340	315 – 361
Good Medium	301 – 361	286 – 321	270 – 342	302 – 341
Medium (KTDA)	238 – 267	232 – 287	244 – 280	212 – 310
Medium (Plantations)	185 – 275	202 – 234	215 – 235	223 – 235
Lower Medium	160 – 247	163 – 235	166 – 222	161 – 194
Plainer	114 – 159	110 – 154	125 – 172	124 – 174