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TEA MARKET REPORT – Sale 27 held on Monday, 2nd November, 2026

CTC LEAF: 43,995 packages of tea on offer once again met with a fairly good demand.

BROKENS: Well made good liquoring varieties met with a good demand and prices were barely steady on last. Medium types met with a fairly good demand and were a little easier following quality. Plainer sorts met with a fair demand and prices eased for this category. BLF teas met with a fairly good demand at around last levels.

FANNINGS: Well made good liquoring Fannings were again a good market but were slightly easier. Medium varieties were a fairly good market but eased by Tk2/- to Tk.3/- whilst plainer varieties met with a little less demand but eased in value with some withdrawals. BLF teas met with a fairly good demand at around last levels.

DUST: 9,280 packages of tea on offer met with a good demand. Good liquoring Dusts met with a good competition and sold at slightly dearer rates. Mediums were fully firm on last. Plain/BLF Dusts met with better demand and saw less withdrawals compared to last sale. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Once again Blenders were the mainstay of the market and operated for all varieties on offer. Loose tea buyers lent more support this week. As a result, withdrawals were a little less compared to last.

Dusts sold well.

Our Catalogue: (Sale 27) Avg 273.74 , Sold 88.06% , (Sale 26) Avg : Tk 274.71, Sold 85.99%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	288-295	290-295	Best	290-295	290-295	PD	270 -322	265-325
Good	275-282	275-282	Good	275-283	277-283	RD	250-319	245-318
Medium	260-268	260-270	Medium	262-270	263-273	D	245-316	250-323
Plain	245-255	250-255	Plain	245-255	250-255	CD	250-320	25 0-320
BLF	230-259	230-255	BLF	232-256	233-260	BLF	222-249	222-238

Exchange Rates 2nd November, 2026 Sterling Pound 164.5310 Dollar: Tk. 123.2800

Top Prices– This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	10	313/-	AKT
Fannings	Ruthna	PF	10	314/-	Kamona
Clonal Brokens	Kedarpur	GBOPBT1	10	354/-	GL
Clonal Fannings	* Madhupur/Kedarpur	PFBT1	10	316/-	AKT
PD/RD	* Balisera	PD	10	322/-	City
Clonal PD/RD	Kaiyacherra Dalu	RD	10	321/-	AKT
D	*Monipur/ Daragaon	D	10/20	316/-	City/Kamona/Ali
Clonal D	*Madhupur	D	10	315/-	Jamuna
CD	*Amrail	CD	10	320/-	AKT
Clonal CD	Karnafuli	CD	10	328/-	Hoq

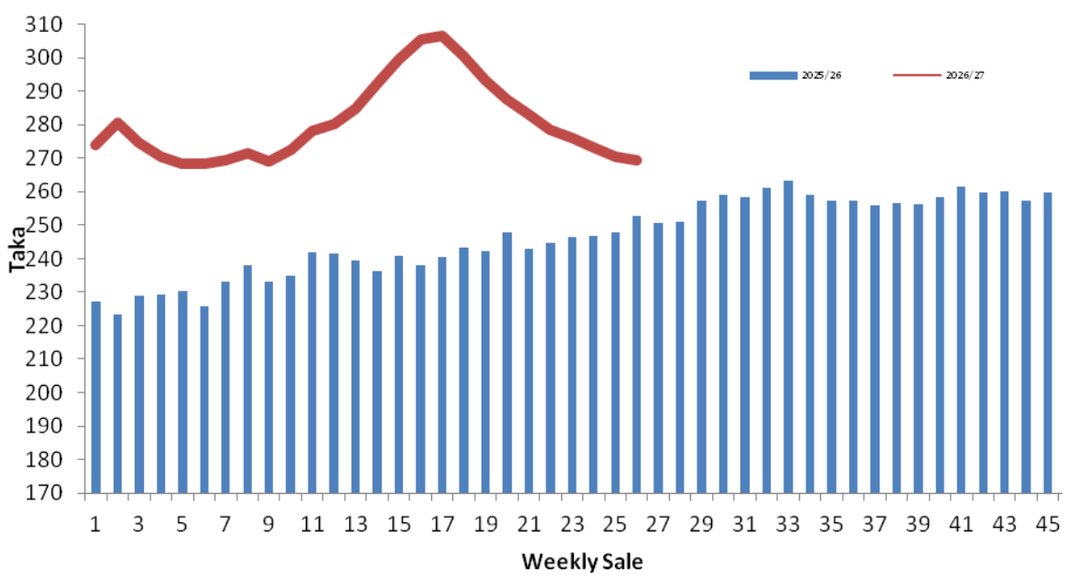
* Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 27)				Next Sale (Sale 28)			
	Season 2026-27		Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	43,995	2,195,350	50,246	2,507,275	48,548	2,422,545	56,731	2,830,876
Dust	9,280	463,072	10,158	506,884	9,738	488,920	11,499	573,800
Total	53,275	2,658,422	60,404	3,014,159	58,346	2,911,465	68,230	3,404,676

Chittagong Auction Average - Sale 26

(Season 2026/27): Tk 269.30 & (Season 2025/26): Tk 252.60 & (Season 2024/25) : Tk 210.96



Chittagong Auction Statistics - Sale: 26 Updated on: 2nd November 2026

Quantities of Teas Sold & Average Prices Realised

	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26			Season 2026/27			(+/-) Season 2025/26	
Category	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,825,515.4	250.66	1,900,142.3	267.14	39,306,598.0	77.5%	238.94	50,187,171.3	79.45%	279.35	10,880,573.3	40.41
CTC DUST	439,789.9	256.75	445,931.7	278.38	10,652,165.2	22.5%	251.33	10,705,233.1	20.28%	289.03	53,067.9	37.70
Sub-Total	2,265,305.3	251.85	2,346,074.0	269.27	49,958,763.2	99.9%	241.58	60,892,404.4	99.73%	281.06	10,933,641.2	39.48
Orthodox	-	-	10.0	1900.00	8.0	0.0%	800.00	124.1	0.00%	1,733.44	116.10	933.44
Total	2,265,305.3	251.85	2,346,084.0	269.28	49,958,771.3	99.9%	241.58	60,892,528.5	99.73%	281.06	10,933,757.2	39.48
Green Tea	12,052.8	530.00	39.4	1,507.61	26,357.9	0.0%	621.16	9,693.6	0.00%	640.64	-16,664.3	19.48
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Yellow Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Total	2,277,358.1	253.32	2,346,123.4	269.30	49,985,129.2	99.9%	241.78	60,902,222.1	99.74%	281.12	10,917,092.9	39.34
Other (s)	25,418.2	188.65	-	-	1,473,988.5	0.1%	161.07	286,343.1	0.26%	247.22	-1,187,645.4	86.15
G.Total	2,302,776.3	252.60	2,346,123.4	269.30	51,459,117.7	100.0%	239.47	61,188,565.2	100%	280.96	9,729,447.5	41.49

Buyer Purchase Analysis

	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26			Season 2026/27			(+/-) Season 2025/26	
Buyer	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	157,257.4	0.02%	112.54	23,959.0	0.27%	316.97	-133,298.4	204.43
Internal	2,302,776.3	252.60	2,346,123.4	269.30	51,301,860.3	99.98%	239.86	61,164,606.2	99.73%	280.94	9,862,745.9	41.08
Grand Total	2,302,776.3	252.60	2,346,123.4	269.30	51,459,117.7	100%	239.47	61,188,565.2	100%	280.96	9,729,447.5	41.49

Crop of Major Tea Producing & Exporting Countries

		For the Month				Up to Month			
Country	Month	2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh *	**September**	**12.2**	**11.43**	**13.75**	**2.3**	**61.8**	**61.0**	**71.7**	**10.7**
North India	August	166.2	158.7	165.0	6.3	607.4	689.4	690.7	1.3
South India	August	18.0	16.5	17.0	0.5	141.5	155.1	149.5	-5.6
All India	August	184.2	175.2	182.0	6.8	748.9	844.5	840.2	-4.3
Sri Lanka	August	19.7	19.8	19.0	-0.8	172.1	176.8	172.2	-4.6
Kenya	June	46.2	42.41	51.5	9.1	323.3	283.3	303.7	20.5

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 44- 31st OCTOBER, 2026

Demand: Good demand. Market: The total CTC offering stood at 1120236.20 kgs, of which 1107928.71kgs (98.90%) were sold. Best Teas: Prices were irregular and quality sensitive. Very modest volume of fanning grades was available for sale. Good Teas: - Sold at barely steady to easier prices. Better Medium Teas: Sold at firm prices on the fanning grade whilst the other grades sold dearer by ₹2-3. Medium: - Sold dearer by ₹1-4. However, the fanning grades were steady. Plainer Teas: Good demand with prices ruling firm to dearer by up to ₹2. Buying Pattern: Major Packers /Blenders Continued good support across the range of teas on offer. Western India Buyers lent fair support and together they picked up 55.03% of the CTC leaf sold. Exporters Continued good participation throughout the sale especially from middle east. Other Internal Buyers improved their purchases especially with progress of the sale.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	196 - 256	163	148 - 155	142 - 147	132 - 141
Medium Brokens	221 - 298	158 - 216	150 - 157	143 - 150	141 - 142
Smaller Brokens	225 - 290	158 - 216	150 - 157	143 - 150	140 - 142
Fannings	222	200	147 - 159	134 - 147	132 - 133

MOMBASA SALE 43-26th OCTOBER, 2026

There was good general demand for the 115,041 packages (7,590,239.00 kilos) available in the market with 20.48% remaining unsold. Pakistan Packers maintained activity with strong support from Egyptian Packers; Bazaar lent more interest. Yemen and other Middle Eastern countries showed good demand at steady to easier levels with more enquiry from Kazakhstan and other CIS states. Afghanistan maintained participation while UK continued selective with less interest from Russia. South Sudan and Local Packers were active. Somalia maintained support at the lower end of the market.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	300 – 362	295 – 353	337 – 369	307 – 381
Good	306 – 350	298 – 335	335 – 348	308 – 326
Good Medium	300 – 360	285 – 327	270 – 349	280 – 322
Medium (KTDA)	241 – 272	232 – 289	237 – 290	221 – 294
Medium (Plantations)	204 – 265	202 – 235	218 – 231	211 – 226
Lower Medium	164 – 227	153 – 241	166 – 210	176 – 201
Plainer	118 – 152	120 – 153	121 – 175	121 – 175