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TEA MARKET REPORT – Sale 26 held on Monday, 26th October, 2026

CTC LEAF: 49,689 packages of tea on offer met with a fairly good demand.

BROKENS: Well made good liquoring varieties continued to meet with a fairly good demand and prices eased only slightly. Medium sorts also met with a fairly good demand but were easier following quality. Plainer types met with a fair demand and were easier. BLF teas met with a fairly good demand but prices eased further.

FANNINGS: Well made good liquoring Fannings were again a good market but were slightly easier over last. Mediums were a fairly good market and were mostly a little easier. Plainer varieties met with a fair demand at easier rates. BLF teas met with a fairly good demand but prices eased further.

DUST: 11,027 packages of tea on offer met with a fairly good demand. Good liquoring Dusts sold well at around last levels. Mediums saw fair demand but were easier by Tk.6/- to Tk.8/- following quality. Plain/BLF Dusts again were in less demand and witnessed fair withdrawal. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Blenders continued to provide good support for all varieties especially for brighter liquoring types which were about steady. Loose tea buyers were selective this week. Dusts were an easier market.

Our Catalogue: (Sale 26) Avg : 274.72, Sold 85.46% , (Sale 25) Avg : Tk 276.37, Sold 89.89%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	290-295	290-297	Best	290-295	293-298	PD	265-325	265-314
Good	275-282	277-285	Good	277-283	278-288	RD	245-318	262-316
Medium	260-270	265-272	Medium	263-273	265-275	D	250-323	250-318
Plain	250-255	255-260	Plain	250-255	255-260	CD	250-320	254-320
BLF	230-255	236-254	BLF	233-260	238-259	BLF	222-238	230-241

Exchange Rates 26th October, 2026 Sterling Pound 163.4589 Dollar: Tk.122.7500

Top Prices– This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	331/-	GT
Fannings	Ruthna	OF	10	319/-	Kamona
Clonal Brokens	Kedarpur	GBOP(BT1)	10	354/-	AKT
Clonal Fannings	Kaiyacherra Dalu	OF	30	331/-	AKT/Mollah
PD/RD	* Balisera	PD	10	325/-	City
Clonal PD/RD	Kaiyacherra Dalu	PD	10	317/-	Ispahani
D	* Monipur	D	10	323/-	Meghna
Clonal D	* Madhupur	D(BT1)	10	320/-	Sen
CD	* Amrail	CD	10	317/-	Ohi
Clonal CD	* Madhupur	CD(BT1)	10	320/-	Sen
Green Tea	* Patrakhola	Hyson	2	1000/-	Sen

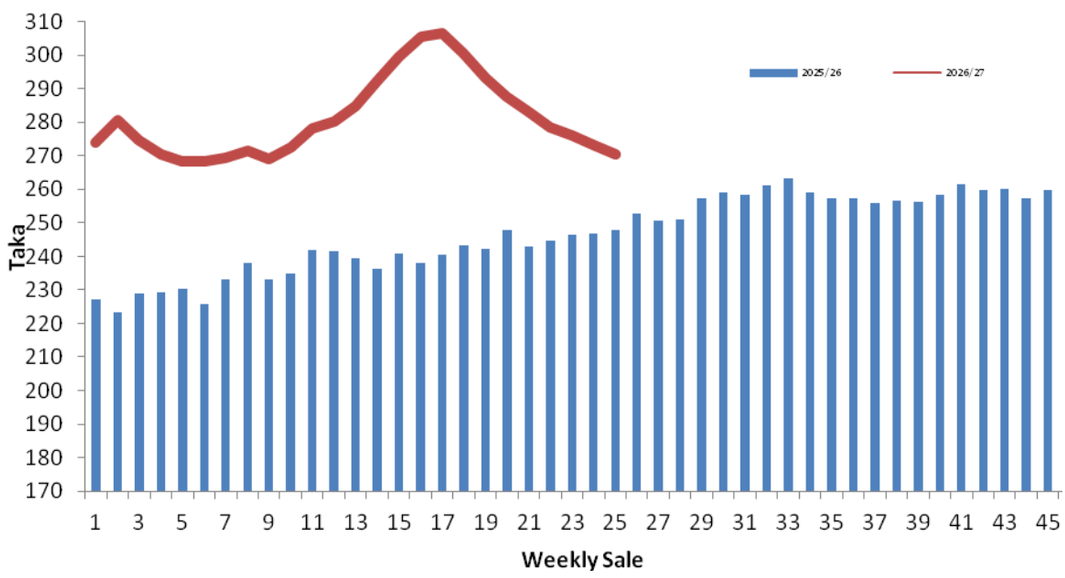
* Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 26)				Next Sale (Sale 27)			
	Season 2026-27		Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	49,689	2,479,481	54,056	2,697,394	43,995	2,195,350	50,246	2,507,275
Dust	11,027	550,247	11,130	555,387	9,280	463,072	10,158	506,884
Total	60,716	3,029,728	65,186	3,252,781	53,275	2,658,422	60,404	3,014,159

Chittagong Auction Average - Sale 25

(Season 2026/27): Tk 270.37 & (Season 2025/26): Tk 247.91 & (Season 2024/25) : Tk 207.38



Chittagong Auction Statistics - Sale: 25 Updated on: 26th October 2026

Quantities of Teas Sold & Average Prices Realised

	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26			Season 2026/27			(+/-) Season 2025/26	
Category	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,731,130.7	247.18	2,144,757.2	268.56	37,481,082.7	77.5%	238.37	48,287,029.1	79.45%	279.83	10,805,946.4	41.46
CTC DUST	408,876.3	255.87	433,610.2	279.17	10,212,375.3	22.5%	251.09	10,259,301.4	20.28%	289.50	46,926.1	38.41
Sub-Total	2,140,007.0	248.84	2,578,367.4	270.34	47,693,458.0	99.9%	241.09	58,546,330.5	99.73%	281.53	10,852,872.5	40.44
Orthodox	-	-	10.0	1950.00	8.0	0.0%	800.00	114.1	0.00%	1,718.84	106.10	918.84
Total	2,140,007.0	248.84	2,578,377.4	270.35	47,693,466.0	99.9%	241.09	58,546,444.6	99.73%	281.53	10,852,978.6	40.44
Green Tea	88.0	1,544.20	30.00	1,816.67	14,305.1	0.0%	697.96	9,654.2	0.00%	637.11	-4,650.9	-60.85
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Yellow Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Total	2,140,095.0	248.90	2,578,407.4	270.37	47,707,771.1	99.9%	241.23	58,556,098.8	99.74%	281.59	10,848,327.7	40.36
Other (s)	39,848.1	195.03	-	-	1,448,570.3	0.1%	160.58	286,343.1	0.26%	247.22	-1,162,227.2	86.64
G.Total	2,179,943.1	247.91	2,578,407.4	270.37	49,156,341.4	100.0%	238.85	58,842,441.9	100%	281.42	9,686,100.5	42.57

Buyer Purchase Analysis

	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26			Season 2026/27			(+/-) Season 2025/26	
Buyer	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	6,738.0	282.01	157,257.4	0.02%	112.54	23,959.0	0.27%	316.97	-133,298.4	204.43
Internal	2,179,943.1	247.91	2,571,669.4	270.34	48,999,084.0	99.98%	239.26	58,818,482.9	99.73%	281.41	9,819,398.8	42.15
Grand Total	2,179,943.1	247.91	2,578,407.4	270.37	49,156,341.4	100%	238.85	58,842,441.9	100%	281.42	9,686,100.5	42.57

Crop of Major Tea Producing & Exporting Countries

		For the Month				Up to Month			
Country	Month	2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh *	**August**	**13.80**	**13.62**	**15.13**	**1.5**	**49.54**	**49.52**	**57.91**	**8.4**
North India	August	166.2	158.7	165.0	6.3	607.4	689.4	690.7	1.3
South India	August	18.0	16.5	17.0	0.5	141.5	155.1	149.5	-5.6
All India	August	184.2	175.2	182.0	6.8	748.9	844.5	840.2	-4.3
Sri Lanka	August	19.7	19.8	19.0	-0.8	172.1	176.8	172.2	-4.6
Kenya	June	46.2	42.41	51.5	9.1	323.3	283.3	303.7	20.5

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 43- 23rd OCTOBER, 2026

Demand: Good overall demand. Market: The total CTC offering stood at 1214547.89 kgs, of which 1158463.84kgs (95.38%) were sold. Best Teas: Prices were dearer across the grades following quality and competition. Good Teas: - Sold at barely steady to easier prices. Better Medium Teas: Sold at firm prices. Medium: - The lower end saw a slight surge in the prices whilst the top end saw a correction and prices were easier by a couple of rupees. Plainer Teas: Good demand with prices dearer by ₹2-4. Fanning grade in all categories sold at barely steady prices. Buying Pattern: Major Packers / Blenders Strong support in the market, actively competing for better medium and plain CTC leaf grades. Their demand was a key factor behind the firm-to-dearer trend in most leaf categories. Western India Buyers Selective participation with more interest in cleaner liquoring and value-for-money medium grades. Operated at current market levels without aggressively pushing prices higher. Together they picked up 57.28% of the CTC leaf sold. Exporters Good participation throughout the sale especially from middle east. Other Internal Buyers were supportive on readily marketable medium and plain teas. Buying remained need-based rather than aggressive.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	195-259	159-164	145-148	141-144	126-140
Medium Brokens	232-296	158-227	146-154	142-145	140-141
Smaller Brokens	232-301	163-207	146-156	142-145	140-141
Fannings	210-253	179	147-159	135-146	129-134

MOMBASA SALE 42-19th OCTOBER, 2026

Good general demand prevailed for the 110,289 packages (7,214,664.00 kilos) on offer; 12.49% was unsold. Pakistan Packers and Egyptian Packers lent strong support with maintained enquiry from Yemen and other Middle Eastern countries. Bazaar were active while Kazakhstan, other CIS states and Afghanistan reduced interest. There was more enquiry from UK with Russia active; South Sudan lent more participation. Local Packers were more active with Somalia maintaining support at the lower end of the market.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	310 – 398	311 – 360	347 – 367	300 – 380
Good	304 – 354	313 – 340	345 – 355	300 – 308
Good Medium	292 – 329	292 – 335	275 – 356	245 – 305
Medium (KTDA)	244 – 262	232 – 281	237 – 259	200 – 276
Medium (Plantations)	194 – 245	210 – 231	209 – 224	206 – 218
Lower Medium	164 – 234	162 – 236	165 – 210	165 – 194
Plainer	121 – 155	120 – 157	121 – 167	127 – 174

KOLKATA & SILIGURI SALE 43- DROPPED.