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TEA MARKET REPORT – Sale 25 held on Monday, 19th October, 2026

CTC LEAF: 51,530 packages of tea on offer met with a fairly good demand.

BROKENS: Well made varieties with good liquors were a good market but prices eased occasionally upto Tk.5/-. The remainder met with less demand and were easier by upto Tk.8/-. BLF teas met with a fairly good demand and were a little easier over last.

FANNINGS: Well made good liquoring Fannings were good market and were a little easier over last. Medium and plainer varieties met with less demand and were easier by upto Tk.8/-. BLF teas met with a fairly good demand and were a little easier over last.

DUST: 10,451 packages of tea on offer met with a fairly good demand. Good liquoring Dusts sold well at slightly easier rates. Mediums met with a good demand but were easier by Tk.5/- to Tk.8/- following quality. Plain/BLF Dusts met with less demand and witnessed fair withdrawal. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: In view of the impending holidays, market met with a little less demand with prices easing further particularly for the Medium and plainer varieties. Blenders were again active with some support from the Loose tea buyers.

It was noticeable throughout the sale that select well made good liquoring varieties were well competed for with prices generally being firm.

Dusts were again an easier market.

Our Catalogue: (Sale 25) Avg : 276.25, Sold 89.34% , (Sale 24) Avg : Tk 282.07, Sold 89.22%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	290-297	293-298	Best	293-298	295-300	PD	265-314	265-310
Good	277-285	280-287	Good	278-288	282-290	RD	262-316	260-321
Medium	265-272	268-275	Medium	265-275	266-277	D	250-318	250-310
Plain	255-260	258-265	Plain	255-260	260-265	CD	254-320	260-323
BLF	236-254	232-262	BLF	238-259	236-261	BLF	230-241	235-265

Exchange Rates 19th October, 2026 Sterling Pound 162.9917 Dollar: Tk.122.7500

Top Prices– This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Saif	GBOP	10	321/-	Meghna
Fannings	* Phooltullah	DMPF	20	316/-	Sathi/AKT
Clonal Brokens	Kedarpur	GBOP(BT1)	10	366/-	AKT
Clonal Fannings	Kaiyacherra Dalu	OF	20	329/-	Kamona/AKT
PD/RD	* Amrail	RD	10	316/-	AKT
Clonal PD/RD	* Madhupur	RD(BT1)	10	316/-	AKT
D	* Monipur	D	10	318/-	Meghna
Clonal D	* Madhupur	D(BT1)	20	316/-	Kamona/AKT
CD	* Amrail	CD	10	312/-	Popular
Clonal CD	* Madhupur	CD(BT1)	20	320/-	Bitalac/Shawon

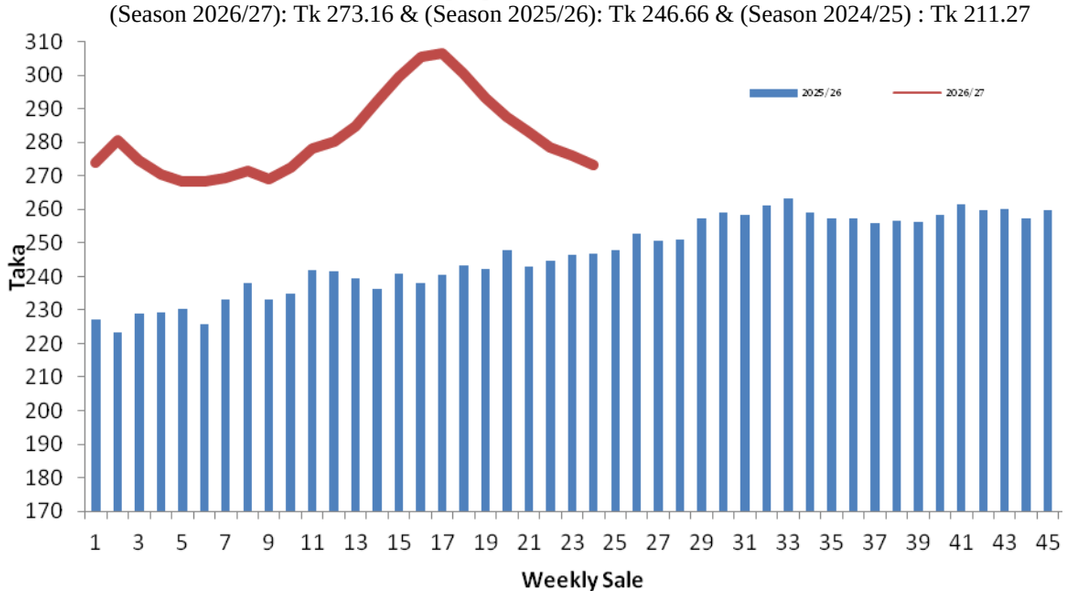
* Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 25)				Next Sale (Sale 26)			
	Season 2026-27		Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	51,530	2,571,347	49,421	2,466,108	49,689	2,479,481	54,056	2,697,394
Dust	10,451	521,504	9,462	472,154	11,027	550,247	11,130	555,387
Total	61,981	3,092,851	58,883	2,938,268	60,716	3,029,728	65,186	3,252,781

Chittagong Auction Average - Sale 24

(Season 2026/27): Tk 273.16 & (Season 2025/26): Tk 246.66 & (Season 2024/25) : Tk 211.27



Chittagong Auction Statistics - Sale: 24 Updated on: 19th October 2026

Quantities of Teas Sold & Average Prices Realised

	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26			Season 2026/27			(+/-) Season 2025/26	
Category	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,875,922.5	246.45	2,042,053.0	271.08	35,742,894.7	77.5%	237.94	46,142,271.9	79.45%	280.36	10,399,377.2	42.42
CTC DUST	440,750.8	253.56	417,982.3	283.15	9,803,499.0	22.5%	250.89	9,825,691.2	20.28%	289.95	22,192.2	39.06
Sub-Total	2,316,673.3	247.81	2,460,035.3	273.13	45,546,393.7	99.9%	240.73	55,967,963.1	99.73%	282.05	10,421,569.4	41.32
Orthodox	-	-	10.00	2,000.00	8.0	0.0%	800.00	104.1	0.00%	1,696.64	96.10	896.64
Total	2,316,673.3	247.81	2,460,045.3	273.14	45,546,401.8	99.9%	240.73	55,968,067.2	99.73%	282.05	10,421,665.4	41.32
Green Tea	53.1	1,586.82	59.70	1,493.74	14,217.1	0.0%	692.72	9,624.2	0.00%	633.43	-4,592.9	-59.29
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Yellow Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Total	2,316,726.4	247.84	2,460,105.0	273.16	45,560,618.9	99.9%	240.87	55,977,691.4	99.74%	282.11	10,417,072.5	41.24
Other (s)	44,181.0	184.67	-	-	1,526,497.2	0.1%	159.48	286,343.1	0.26%	247.22	-1,240,154.1	87.74
G.Total	2,360,907.4	246.66	2,460,105.0	273.16	47,087,116.1	100.0%	238.23	56,264,034.5	100%	281.93	9,176,918.4	43.70

Buyer Purchase Analysis

	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26			Season 2026/27			(+/-) Season 2025/26	
Buyer	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	157,257.4	0.02%	112.54	17,221.0	0.27%	330.65	-140,036.4	218.11
Internal	2,360,907.4	246.66	2,460,105.0	273.16	46,929,858.7	99.98%	238.65	56,246,813.5	99.73%	281.91	9,316,954.8	43.26
Grand Total	2,360,907.4	246.66	2,460,105.0	273.16	47,087,116.1	100%	238.23	56,264,034.5	100%	281.93	9,176,918.4	43.70

Crop of Major Tea Producing & Exporting Countries

		For the Month				Up to Month			
Country	Month	2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh *	August	13.80	13.62	15.13	1.5	49.54	49.52	57.91	8.4
North India	June	121.5	112.5	134.3	21.8	313.7	352.8	386.7	33.9
South India	June	25.2	21.0	26.1	5.1	100.4	116.9	107.6	-9.3
All India	June	146.7	133.5	160.4	26.9	414.1	469.7	494.3	24.6
Sri Lanka	June	23.2	21.7	22.6	0.9	127.6	135.6	131.9	-3.8
Kenya	May	54.52	52.13	52.4	0.3	277.14	240.83	252.2	11.4

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 42- 16th OCTOBER, 2026

Demand: Good demand continued to persist. Market: The total CTC offering stood at 1294153.56 kgs, of which 1256862.06kgs (97.12%) were sold. Best Teas: Prices were erratic following quality and competition. Better Medium Teas: Good demand but prices were steady across all sorts in this category. Medium: - All round teas were dearer by ₹2-5. The top end of this segment sometimes even surpassed the better medium levels. However, the fanning grade in this category sold steady to occasionally dearer. Plainer Teas: Good demand with prices dearer by ₹2-4. Fanning grade sold barely steady. Buying Pattern: Major Blenders & Packers: The major packers were active along with the Western India packers, they absorbed 64.70 % of the total CTC leaf sold. Exporters: Russian, CIS, and Middle Eastern buyers continued to be active. Domestic Buyers: Internal buyers and regional packers improved their purchases across the range of teas on offer.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	187-227	156	142-149	138-141	124-137
Medium Brokens	238-286	159-228	147-154	140-151	138-139
Smaller Brokens	224-286	170-223	148-154	140-151	138-139
Fannings	222-251	164-190	148-158	134-149	128-133

SILIGURI SALE 42 -14th OCTOBER, 2026

LEAF & DUST: Good demand. Levels for Estate marks were irregular with few liquoring sorts well competed for. The plainer sorts tended firm. Buying Pattern: Internal- Main Stay. Blenders- Active. Exporters-Operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	264-369	253-369	222-306
Medium/ Better Medium	190-253	190-243	179-211
Common / BLF	148-179	148-179	142-169

MOMBASA SALE 41-12th OCTOBER, 2026

There was good general demand for the 111,040 packages (7,375,774.00 kilos) available in the market with 18.23% unsold. MARKETS Pakistan Packers and Bazaar were active with strong enquiry from Egyptian Packers, Yemen and other Middle Eastern countries. Kazakhstan and other CIS states showed less interest with reduced support from Afghanistan. UK and Russia were selective with some activity from South Sudan. Local Packers were less active while Somalia maintained interest at the lower end of the market.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	310 – 380	312 – 360	344 – 376	290 – 385
Good	300 – 340	300 – 338	344 – 359	298 – 307
Good Medium	290 – 332	300 – 328	275 – 359	251 – 304
Medium (KTDA)	236 – 264	228 – 277	234 – 280	215 – 280
Medium (Plantations)	192 – 240	202 – 236	200 – 227	206 – 216
Lower Medium	155 – 235	155 – 229	168 – 210	160 – 192
Plainer	122 – 158	115 – 158	120 – 168	120 – 172