

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 24 held on Monday, 12th October, 2026

CTC LEAF: 49,817 packages of tea on offer met with a good demand.

BROKENs: Well made good liquoring varieties were again in good demand and prices were mostly firm to tending a little easier. Their Medium varieties showed a little decline over last. Plain/BLF teas saw a further decline in value.

FANNINGS: Well made good liquoring Fannings were again a good market and prices eased slightly. Medium types witnessed some decline whilst plainer teas eased further. BLF teas once again met with less demand and were an easier market.

DUST: 11,125 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at slightly easier

rates. Their Mediums sold around last levels closely following quality. Plain/BLF Dusts met with less demand and prices were lower with few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Despite a larger offering this week, overall demand was well maintained. Blenders operated quite strongly particularly for all good liquoring varieties. Loose tea buyers lent quite good support.

Dusts sold well.

Our Catalogue: (Sale 24) Avg : 282.11, Sold 89.10% , (Sale 23) Avg : Tk 285.26, Sold 88.03%

Quotations – This Week – (In Taka)								
Broken	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	293-298	293-298	Best	295-300	295.300	PD	265-310	275-304
Good	280-287	282-290	Good	282-290	282-290	RD	260-321	262-321
Medium	268-275	268-278	Medium	266-277	268-278	D	250-310	275-320
Plain	258-265	260-265	Plain	260-265	260-265	CD	260-323	275-320
BLF	232-262	240-267	BLF	236-261	242-265	BLF	235-265	260-270

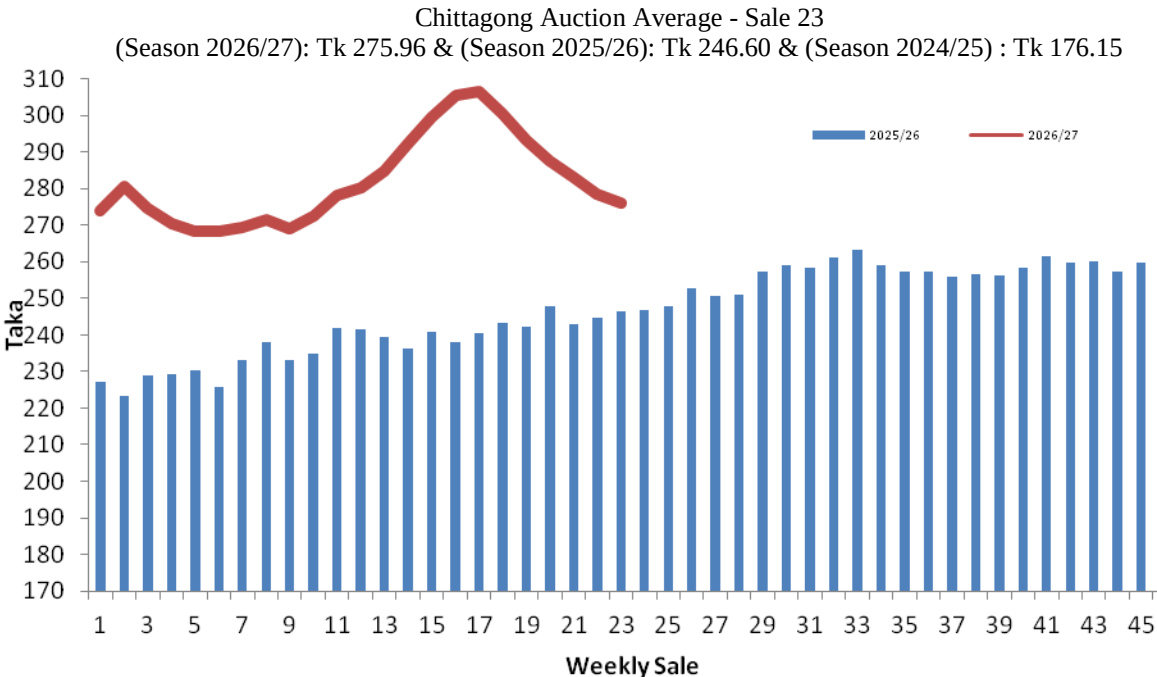
Exchange Rates 12th October, 2026 Sterling Pound 161.1694 Dollar: Tk.122.35000
Top Prices– This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken	* Monipur	GBOP	20	322/-	Meghna/AKT
Fannings	* Phooltullah	DMPF	20	315/-	AKT
Clonal Broken	Kedarpur	GBOP(BT1)	10	362/-	Alamin
Clonal Fannings	Kaiyacherra Dalu	OF	20	333/-	AKT/Ajanta
PD/RD	* Amrail	RD	10	334/-	Rajdhani
Clonal PD/RD	* Madhupur/Otterbagh & I.nugger	RD(BT1)/RD	10/10	315/-	Meghna/Shawon
D	* Amrail	D	20	315/-	Shawon
Clonal D	*Madhupur	D(BT1)	10	315/-	Shawon
CD	*Amrail	CD	10	323/-	Nijhum
Clonal CD	* Madhupur/Kaiyacherra Dalu	CD(BT1)/CD	10/10	320/-	Nijhum/Shawon

* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 24)					Next Sale (Sale 25)			
Season 2026-27			Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	49,817	2,485,868	51,080	2,548,892	51,530	2,571,347	49,421	2,466,108
Dust	11,125	555,137	11,212	559,478	10,451	521,504	9,462	472,154
Total	60,942	3,041,005	62,292	3,108,370	61,981	3,092,851	58,883	2,938,268



Chittagong Auction Statistics - Sale: 23										Updated on: 12 th October 2026		
Quantities of Teas Sold & Average Prices Realised												
Category	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,694,865.9	245.00	2,073,776.6	273.55	33,866,972.2	77.5%	237.47	44,100,219.0	79.45%	280.79	10,233,246.8	43.32
CTC DUST	450,795.0	252.70	430,880.4	287.89	9,362,748.2	22.5%	250.77	9,407,708.9	20.28%	290.26	44,960.7	39.49
Sub-Total	2,145,660.9	246.62	2,504,657.0	276.02	43,229,720.4	99.9%	240.35	53,507,927.9	99.73%	282.46	10,278,207.5	42.11
Orthodox	-	-	-	-	8.0	0.0%	800.00	94.1	0.00%	1,664.40	86.10	864.40
Total	2,145,660.9	246.62	2,504,657.0	276.02	43,229,728.5	99.9%	240.35	53,508,022.0	99.73%	282.46	10,278,293.5	42.11
Green Tea	38.8	1,737.50	14.70	1,000.00	14,164.0	0.0%	689.37	9,564.5	0.00%	628.06	-4,599.5	-61.31
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Yellow Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Total	2,145,699.7	246.65	2,504,671.7	276.02	43,243,892.5	99.9%	240.50	53,517,586.5	99.74%	282.52	10,273,694.0	42.02
Other (s)	2,488.5	208.23	14,459.4	265.40	1,482,316.2	0.1%	158.73	286,343.1	0.26%	247.22	-1,195,973.1	88.49
G.Total	2,148,188.2	246.60	2,519,131.1	275.96	44,726,208.7	100.0%	237.79	53,803,929.6	100%	282.33	9,077,720.8	44.54

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	157,257.4	0.02%	112.54	17,221.0	0.27%	330.65	-140,036.4	218.11
Internal	2,148,188.2	246.60	2,519,131.1	275.96	44,568,951.3	99.98%	238.23	53,786,708.6	99.73%	282.32	9,217,757.2	44.09
Grand Total	2,148,188.2	246.60	2,519,131.1	275.96	44,726,208.7	100%	237.79	53,803,929.6	100%	282.33	9,077,720.8	44.54

Crop of Major Tea Producing & Exporting Countries									
Country	Month	For the Month				Up to Month			
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh *	August	13.80	13.62	15.13	1.5	49.54	49.52	57.91	8.4
North India	June	121.5	112.5	134.3	21.8	313.7	352.8	386.7	33.9
South India	June	25.2	21.0	26.1	5.1	100.4	116.9	107.6	-9.3
All India	June	146.7	133.5	160.4	26.9	414.1	469.7	494.3	24.6
Sri Lanka	June	23.2	21.7	22.6	0.9	127.6	135.6	131.9	-3.8
Kenya	May	54.52	52.13	52.4	0.3	277.14	240.83	252.2	11.4

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 40- 10th OCTOBER, 2026

Demand: Good Demand especially on the medium and plainer sorts. Market: The total CTC offering stood at 1308399.63 kgs, of which 1282464.66kgs (98.02%) were sold. Best & Good Category Teas: Met with good but selective demand with prices being erratic following quality and competition. Better Medium Teas: Larger broken sold barely steady whilst the others at the top end eased whilst fanning grade held to last levels. The prices at the lower end of the better medium teas saw a surge in prices by ₹1- 3. Medium & Plainer Teas: Good demand with dearer by ₹2-6. Buying Pattern: Major Blenders & Packers: The major packers continued to be active along with the Western India packers, they absorbed 50.55 % of the total CTC leaf sold. Exporters: Russian, CIS, and Middle Eastern buyers continued to be active. Domestic Buyers: Internal buyers and regional packers were selective across the range of teas on offer.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	193-241	157	140-147	135-139	124-134
Medium Brokens	230-257	161-219	145-153	135-144	133-134
Smaller Brokens	240-254	170-221	146-153	136-145	135-136
Fannings	215-241	158-180	144-157	133-143	127-132

SILIGURI SALE 40 -29th OCTOBER, 2026

LEAF & DUST: Good demand. Estate levels were irregular with improved sorts well competed for. The Plainer segment sold readily at firm levels. Buying Pattern: Internal- Main Stay. Blenders- Active. Exporters-selective.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	261-334	240-329	230-282
Medium/ Better Medium	188-251	188-230	178-219
Common / BLF	141-178	141-178	141-167

MOMBASA SALE 40-5th OCTOBER, 2026

Good general demand prevailed at irregular rates for the 110,910 packages (7,261,050.00 kilos) on offer; 19.88% remained unsold. Pakistan Packers maintained good support with Egyptian Packers strong while Yemen and other Middle Eastern countries lent more participation. Bazaar were active while Afghanistan, Kazakhstan and other CIS states reduced enquiry. UK maintained interest with Russia were active; South Sudan showed less support. Local Packers were more active with Somalia maintaining participation at the lower end of the market.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	312 – 400	312 – 365	340 – 354	291 – 372
Good	315 – 376	310 – 329	342 – 352	294 – 305
Good Medium	300 – 365	294 – 328	252 – 358	249 – 305
Medium (KTDA)	250 – 269	220 – 278	222 – 276	203 – 289
Medium (Plantations)	191 – 203	206 – 229	200 – 226	205 – 215
Lower Medium	156 – 246	155 – 225	164 – 216	167 – 193
Plainer	112 – 166	116 – 151	110 – 163	112 – 168