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TEA MARKET REPORT – Sale 23 held on Monday, 5th October, 2026

CTC LEAF: 48,014 packages of tea on offer met with a fairly good demand.

BROKENs: Well made good liquoring types met with a good demand but prices once again eased a little. Their Medium varieties were easier following quality. Plain/BLFs witnessed a further decline in prices.

FANNINGS: Well made good liquoring Fannings were a good market but were a little easier. Medium types saw some decline in value whilst plainer types were easier. BLF teas met with less demand and were lower compared to last.

DUST: 10,584 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at Tk.3/- to Tk.5/- less than last levels. Mediums were again an easier market

and sold at a drop of Tk.5/- to Tk.8/- closely following quality. Plain/BLF Dusts met with less demand and saw fair withdrawal. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: The sale commenced with a selective demand but with the progress, demand improved particularly towards the close with buyers competing for all good liquoring varieties. Blenders were active with fairly good support from the Loose tea buyers.

Dusts were again an easier market.

Our Catalogue: (Sale 23) Avg : 285.35, Sold 87.66% , (Sale 22) Avg : Tk 283.80, Sold 87.26%

Quotations – This Week – (In Taka)								
Broken	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	293-298	295-300	Best	295.300	296.303	PD	275-304	272-310
Good	282-290	285-290	Good	282-290	285-290	RD	262-321	262-316
Medium	268-278	270-280	Medium	268-278	270-280	D	275-320	275-327
Plain	260-265	260-265	Plain	260-265	260-265	CD	275-320	270-335
BLF	240-267	248-250	BLF	242-265	250-262	BLF	260-270	250-265

Exchange Rates 5th October, 2026 Sterling Pound 160.2455 Dollar: Tk.122.20000
Top Prices– This Week

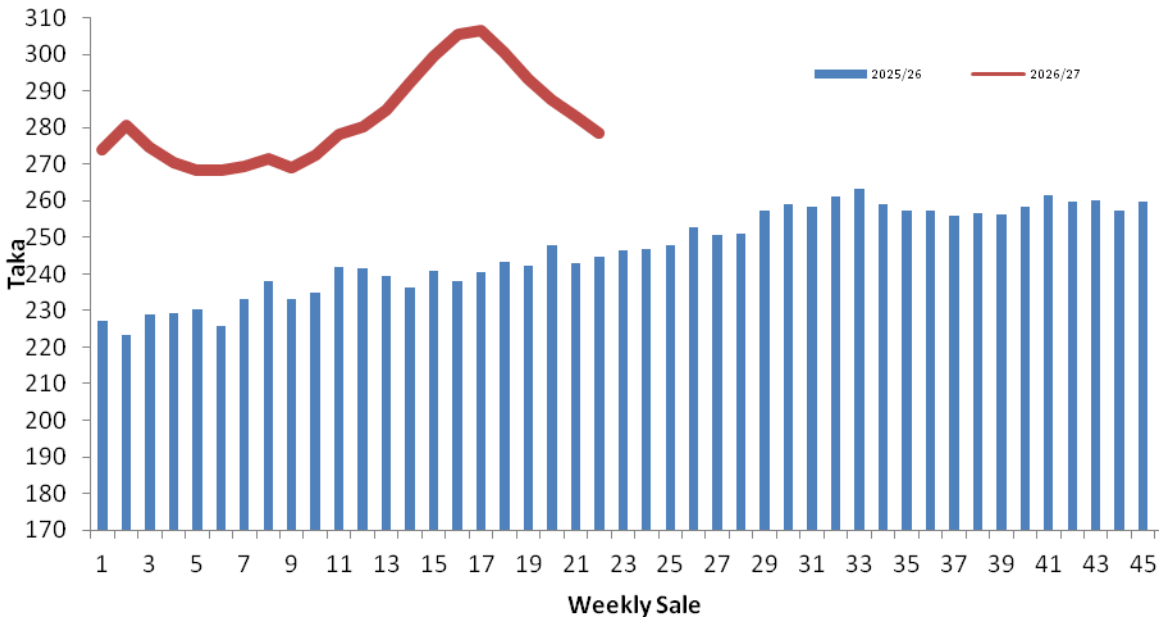
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken	* Pholtullah	GBOP	10	345/-	AKT
Fannings	* Pholtullah	DMPF	20	346/-	Mollah/AKT
Clonal Broken	Kedarpur	GBOP(BT1)	10	376/-	Rajdhani
Clonal Fannings	Kedarpur	PF(BT1)	20	342/-	AKT/Bitalac
PD/RD	* Amrail	RD	10	321/-	AKT
Clonal PD/RD	* Madhupur	RD(BT1)	20	315/-	AKT/Sen
D	Ruthna	D(SPL)	10	323/-	Meghna
Clonal D	Chandbagh	D	10	320/-	TK
CD	* Amrail	CD	10	325/-	Kamona
Clonal CD	* Madhupur	CD(BT1)	10	323/-	Alamin

* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 23)					Next Sale (Sale 24)			
Season 2026-27			Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	48,014	2,395,898	47,041	2,347,345	49,817	2,485,868	51,080	2,548,892
Dust	10,584	528,141	11,348	566,265	11,125	555,137	11,212	559,478
Total	58,598	2,924,039	58,389	2,913,610	60,942	3,041,005	62,292	3,108,370

Chittagong Auction Average - Sale 22
(Season 2026/27): Tk 278.67 & (Season 2025/26): Tk 244.70 & (Season 2024/25) : Tk 207.79



Chittagong Auction Statistics - Sale: 22											Updated on: 05 th October 2026	
Quantities of Teas Sold & Average Prices Realised												
Category	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,613,273.5	243.46	2,079,192.1	276.02	32,172,106.3	77.5%	237.07	42,026,442.4	79.45%	281.15	9,854,336.1	44.08
CTC DUST	427,189.3	251.53	406,851.4	291.89	8,911,953.2	22.5%	250.67	8,976,828.5	20.28%	290.37	64,875.3	39.70
Sub-Total	2,040,462.8	245.15	2,486,043.5	278.61	41,084,059.5	99.9%	240.02	51,003,270.9	99.73%	282.77	9,919,211.4	42.75
Orthodox	-	-	49.4	1800.00	8.0	0.0%	800.00	94.1	0.00%	1,664.40	86.10	864.40
Total	2,040,462.8	245.15	2,486,092.9	278.64	41,084,067.6	99.9%	240.02	51,003,365.0	99.73%	282.77	9,919,297.4	42.75
Green Tea	10.0	1,150.00	118.80	1,974.75	14,125.2	0.0%	686.49	9,549.8	0.00%	627.49	-4,575.4	-59.00
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Yellow Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Total	2,040,472.8	245.16	2,486,211.7	278.73	41,098,192.8	99.9%	240.18	51,012,914.8	99.74%	282.84	9,914,722.0	42.66
Other (s)	16,895.4	189.51	4,318.5	245.00	1,479,827.7	0.1%	158.65	271,883.7	0.26%	246.26	-1,207,944.0	87.61
G.Total	2,057,368.2	244.70	2,490,530.2	278.67	42,578,020.5	100.0%	237.34	51,284,798.5	100%	282.64	8,706,778.0	45.30

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	2,746.5	269.36	-	-	157,257.4	0.02%	112.54	17,221.0	0.27%	330.65	-140,036.4	218.11
Internal	2,054,621.7	244.67	2,490,530.2	278.67	42,420,763.1	99.98%	237.81	51,267,577.5	99.73%	282.64	8,846,814.4	44.83
Grand Total	2,057,368.2	244.70	2,490,530.2	278.67	42,578,020.5	100%	237.34	51,284,798.5	100%	282.64	8,706,778.0	45.30

Crop of Major Tea Producing & Exporting Countries										
Country	Month	For the Month				Up to Month				
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025	
Bangladesh *	August	13.80	13.62	15.13	1.5	49.54	49.52	57.91	8.4	
North India	June	121.5	112.5	134.3	21.8	313.7	352.8	386.7	33.9	
South India	June	25.2	21.0	26.1	5.1	100.4	116.9	107.6	-9.3	
All India	June	146.7	133.5	160.4	26.9	414.1	469.7	494.3	24.6	
Sri Lanka	June	23.2	21.7	22.6	0.9	127.6	135.6	131.9	-3.8	
Kenya	May	54.52	52.13	52.4	0.3	277.14	240.83	252.2	11.4	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 40 -3rd OCTOBER, 2026

Demand: Good Demand. Market: The total CTC offering stood at 1205772.39 kgs, of which 1141342.27kgs (94.66%) were sold. Best Category Teas: Very little volume of larger broken & fanning grades was on offer which sold at irregular price. Other sorts sold dearer following quality. Good Teas: Larger broken were not on offer whilst the other grades fully firm to dearer. Better Medium Teas: Prices were barely steady to easier with few lots out listed in the beginning of the sale however with the progress of the sale teas sold at barely steady prices. Medium & Plainer Teas: Strong demand with prices moving up wards in the range of ₹2-6 especially at the lower end. Buying Pattern: Major Blenders & Packers: The major packers were active with increased participation from the Western India packer and together they absorbed 57.79 % of the total CTC leaf sold. Exporters: Russian, CIS, and Middle Eastern buyers continued to be active. Domestic Buyers: Internal buyers and regional packers were also active.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Broken	218	NA	135-148	130-134	119-129
Medium Broken	213-261	163-210	141-161	132-141	129-131
Smaller Broken	244-303	164-208	142-161	132-141	129-131
Fannings	229	163-187	142-156	131-141	125-130

MOMBASA SALE 39- 28th SEPTEMBER, 2026

There was good general demand for the 105,001 packages (6,975,697.00 kilos) available in the market with 18.59% unsold. Pakistan Packers were active with Yemen, other Middle Eastern countries and Egyptian Packers strong.Afghanistan maintained support with Kazakhstan and other CIS states less active; Bazaar were selective. UK were more selective with Russia and South Sudan active while Local Packers were less visible. Somalia maintained good interest at the lower end of the market.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	315 – 370	308 – 375	339 – 372	300 – 385
Good	300 – 362	300 – 337	338 – 352	290 – 304
Good Medium	300 – 365	259 – 326	231 – 357	290 – 305
Medium (KTDA)	240 – 272	220 – 271	222 – 282	197 – 284
Medium (Plantations)	189 – 292	195 – 231	194 – 224	200 – 216
Lower Medium	149 – 249	159 – 227	162 – 224	167 – 192
Plainer	121 – 160	122– 150	128 – 159	128 – 172