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TEA MARKET REPORT – Sale 21 held on Monday, 21st September, 2026

CTC LEAF: 51,892 packages of tea on offer met with a good demand but once again at easier rates.
BROKENS: Well made good liquoring sorts were in good demand but prices eased slightly following quality. All other varieties met with a fairly good demand and were easier often by upto Tk.5/-. BLF tea also met with a fairly good demand and were easier by a similar margin.
FANNINGS: Well made good liquoring Fannings met with a good demand but prices were easier. Other varieties met with quite a fair demand but were again an easier market. BLF tea also met with a fairly good demand and were easier by a similar margin.
DUST: 10,443 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at easier rates.

Mediums met with a good demand but prices declined by Tk.6/- to Tk.8/- following quality. Plain/BLF Dusts sold at an easier rate with few withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.
COMMENTS: Demand was fairly good in this week’s sale but prices saw a further decline following some drop in overall quality of the offerings. Blenders were the mainstay of the market with fair support from the Loose tea buyers. Dusts were again an easier market.

Our Catalogue: (Sale 21) Avg : 289.42, Sold 86.46% , (Sale 20) Avg : Tk 292.98, Sold 83.02%

Quotations – This Week – (In Taka)								
Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	297.302	300-305	Best	298.303	300-305	PD	286-311	280-311
Good	287-293	292-297	Good	287-293	293-298	RD	268-330	272-325
Medium	278-283	283-288	Medium	278-283	283-288	D	267-30	272-328
Plain	268-273	275-280	Plain	268-273	275-280	CD	275-340	280-350
BLF	248-271	258-280	BLF	248-271	258-279	BLF	NQTA	270-285

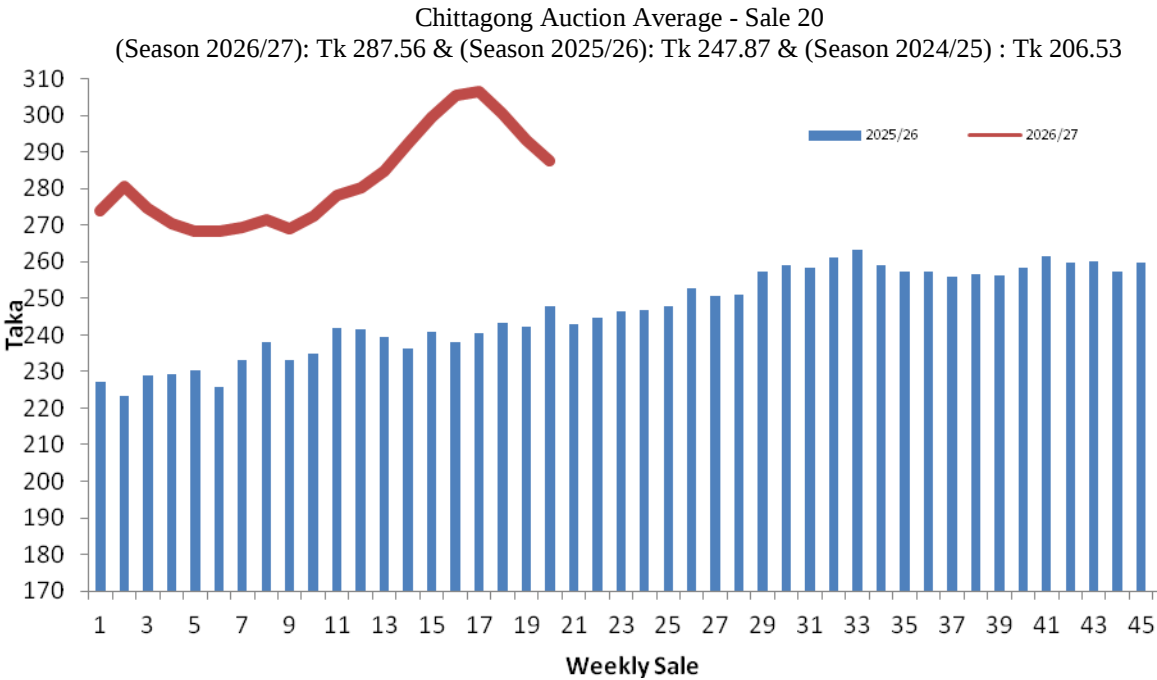
Exchange Rates 21st September, 2026 Sterling Pound 162.2041 Dollar: Tk.122.1500
Top Prices– This Week

Category – CTC	Garden	Grade	Pkgs	Price	Buyer(s)
Brokens	* Saif	GBOP	10	329/-	TK
Fannings	Ruthna	OF	10	318/-	Al-Amin
Clonal Brokens	Kedarpur	GBOP(BT1)	10	360/-	BC
Clonal Fannings	Kedarpur /Ruthna/Kaiya Dalu	PF(BT1)/GOF/OF	10/10	318/-	Meghna/Ali/Muskaan
PD/RD	* Balisera	RD	10	330/-	AKT
Clonal PD/RD	* Madhupur /Kaiya Dalu	RD(BT1)/RD	10 /10/10	320/-	Popular/Sam
D	Daragaon/Ruthna	D /DSPL	20 /10	317/-	TK
Clonal D	* Madhupur	D(BT1)	10	320/-	Shawon
CD	* Amrail	CD	10	325/-	Nijhum
Clonal CD	* Madhupur	CD(BT1)	10	340/-	Jamuna

* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 21)					Next Sale (Sale 22)			
Season 2026-27			Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	51,892	2,589,410	58,455	2,916,904	47,944	2,392,406	51,989	2,594,251
Dust	10,443	521,105	12,441	620,805	10,223	510,128	12,496	623,550
Total	62,335	3,110,515	70,896	3,537,710	58,167	2,902,534	64,485	3,217,801



Category	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,693,396.8	245.90	2,108,545.9	285.18	28,876,670.6	77.5%	236.33	37,768,429.6	79.45%	281.45	8,891,759.0	45.12
CTC DUST	394,807.2	248.36	414,797.0	299.62	8,054,273.6	22.5%	250.86	8,141,082.9	20.28%	290.06	86,809.3	39.20
Sub-Total	2,088,204.0	246.36	2,523,342.9	287.55	36,930,944.2	99.9%	239.50	45,909,512.5	99.73%	282.98	8,978,568.3	43.48
Orthodox	-	-	-	-	8.0	0.0%	800.00	44.7	0.00%	1,514.54	36.70	714.54
Total	2,088,204.0	246.36	2,523,342.9	287.55	36,930,952.2	99.9%	239.50	45,909,557.2	99.73%	282.98	8,978,605.0	43.48
Green Tea	11,559.8	653.10	10.00	1,300.00	14,078.1	0.0%	683.83	9,431.0	0.00%	610.52	-4,647.1	-73.31
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Yellow Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Total	2,099,763.8	248.60	2,523,352.9	287.56	36,945,030.3	99.9%	239.67	45,918,988.2	99.74%	283.05	8,973,957.9	43.38
Other (s)	26,449.0	189.49	-	-	1,420,812.7	0.1%	157.56	257,479.1	0.26%	245.60	-1,163,333.6	88.04
G.Total	2,126,212.8	247.87	2,523,352.9	287.56	38,365,843.0	100.0%	236.62	46,176,467.3	100%	282.84	7,810,624.3	46.22

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	154,510.9	0.02%	109.75	17,221.0	0.27%	330.65	-137,289.9	220.90
Internal	2,126,212.8	247.87	2,523,352.9	287.56	38,211,332.1	99.98%	237.14	46,159,246.3	99.73%	282.82	7,947,914.2	45.68
Grand Total	2,126,212.8	247.87	2,523,352.9	287.56	38,365,843.0	100%	236.62	46,176,467.3	100%	282.84	7,810,624.3	46.22

Crop of Major Tea Producing & Exporting Countries									
Country	Month	For the Month				Up to Month			
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh *	July	11.43	13.48	12.10	-1.4	35.74	35.90	42.74	6.8
North India	June	121.5	112.5	134.3	21.8	313.7	352.8	386.7	33.9
South India	June	25.2	21.0	26.1	5.1	100.4	116.9	107.6	-9.3
All India	June	146.7	133.5	160.4	26.9	414.1	469.7	494.3	24.6
Sri Lanka	June	23.2	21.7	22.6	0.9	127.6	135.6	131.9	-3.8
Kenya	April	53.85	51.78	58.7	6.9	222.61	188.69	199.8	11.1

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 38 -18th SEPTEMBER, 2026

Demand: Good improved demand continued to persist. Market: The total CTC offering stood at 1212643.57 kgs, of which 1188320.50 kgs (97.99%) were sold. Best Category Teas: Good demand with prices fluctuating irregularly following quality. Good Teas: Prices appreciated in line with quality, supported by continued strong demand. Better Medium Teas: Appreciated in line with quality, particularly in the Broken grades. Fannings at the lower end sold dearer ₹3-6 whilst the top end remained firm. Medium Teas: Continued strong demand with prices moving up wards in the range of ₹2–7. Plainer Teas: Sold dearer by ₹2-4. Buying Pattern: Major Blenders & Packers: Continued to be active, along with the Western India packers and coastal buyers and they picked up 50.75 % of the total CTC leaf sold. Exporters: Russian, CIS, and Middle Eastern buyers were active. Domestic Buyers: Internal buyers and regional packers continued steady operations, ensuring broad absorption of medium and plainer teas at increased prices.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	209-236	177-204	129-144	120-128	113-118
Medium Brokens	220-256	162-177	139-161	126-137	122-125
Smaller Brokens	236-285	177-220	146-165	126-145	120-125
Fannings	225-257	157-283	139-153	123-138	115-122

SILIGURI SALE 38 – 16th SEPTEMBER, 2026

LEAF: Good demand. Estate levels were irregular barring few liquoring sorts which were well competed for. Plainer sorts were firm to at times dearer. DUST:: Good demand at irregular & easier levels. Buying Pattern: Internal- Main Stay. Blenders- Active. Exporters-Selective.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	261-334	240-329	230-282
Medium/ Better Medium	188-251	188-230	177-219
Common / BLF	141-177	141-177	141-167

MOMBASA SALE 37- 14th SEPTEMBER, 2026

There was good general demand at irregular levels for the 105,900 packages (7,039,229.00 kilos) available in the market with 17.43%.Pakistan Packers were active with Yemen and other Middle Eastern countries strong. Kazakhstan and other CIS states were selective with more enquiry from Bazaar and Afghanistan. Egyptian Packers lent useful support with UK active though selective. Russia showed good interest with maintained activity from South Sudan. Local Packers reduced purchases while Somalia were active at the lower end of the market.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	320 – 432	320 – 369	323 – 393	272 – 392
Good	300 – 374	300 – 349	318 – 335	288 – 300
Good Medium	300 – 326	295 – 336	230 – 333	230 – 303
Medium (KTDA)	238 – 279	224 – 282	215 – 275	210 – 292
Medium (Plantations)	181 – 278	194 – 246	194 – 223	198 – 213
Lower Medium	160 – 230	153 – 231	160 – 205	165 – 194
Plainer	124 – 158	120 – 156	125 – 167	130 – 172