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TEA MARKET REPORT – Sale 20 held on Monday, 14th September, 2026

CTC LEAF: 52,977 packages of tea on offer met with a fairly good demand again at easier rates.

BROKENs: Well made good liquoring types met with a good demand but prices eased slightly in line with quality. Other varieties met with a little less demand and eased by upto Tk.5/- and more. BLF teas met with a selective demand with quite heavy withdrawals.

FANNINGS: Well made good liquoring Fannings met with a good demand but again at easier rates. Other varieties met with a little less demand and were easier in line with quality. BLF teas met with a selective demand with quite heavy withdrawals.

DUST: 10,392 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at easier rates.

Mediums met with a good demand but prices declined by Tk.5/- to Tk.7/- following quality. Plain/BLF Dusts sold around last levels and saw a few withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: There was a little less demand throughout this sale with prices declining following less competition from the Loose tea buyers. Blenders continued to be the mainstay of the market and lent good support for all varieties, BLF teas were mostly unsold in the auction owing to Sellers’ limits.

Dusts were an easier market.

Our Catalogue: (Sale 20) Avg : 293.04, Sold 81.60% , (Sale 19) Avg : Tk 297.04 , Sold 94.47%

Quotations – This Week – (In Taka)								
Broken	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	300-305	302-307	Best	300-305	302-310	PD	280-311	292-313
Good	292-297	294-299	Good	293-298	295-300	RD	272-325	285-330
Medium	283-288	288-292	Medium	283-288	288-292	D	272-328	283-330
Plain	275-280	277-282	Plain	275-280	277-282	CD	280-350	280-349
BLF	258-280	268-292	BLF	258-279	273-292	BLF	270-285	270-293

Exchange Rates 14th September, 2026 Sterling Pound 164.2653 Dollar: Tk.122.3500
Top Prices– This Week

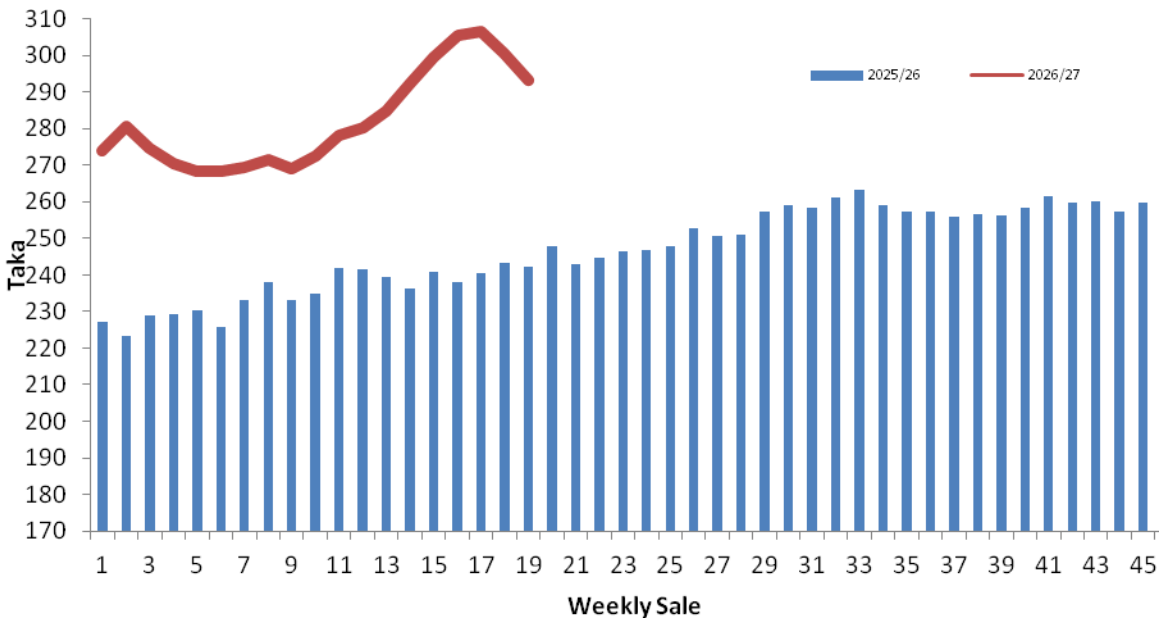
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken	* Marina	GBOP	10	326/-	Meghna
Fannings	* Phooltullah	DMPF	20	317/-	Meghna/AKT
Clonal Broken	Kedarpur	GBOP(BT1)	10	345/-	GT
Clonal Fannings	* Madhupur	PF(BT1)	20	320/-	AKT /Meghna
PD/RD	* Amrail	RD	10	323/-	Ispahani
Clonal PD/RD	* Madhupur	RD(BT1)	10	325/-	AKT
D	* Phooltullah	D	10	322/-	Ispahani
Clonal D	* Madhupur	D(BT1)	10	328/-	Shawon
CD	* Luayuni	CD	10	328/-	Meghna
Clonal CD	* Madhupur	CD(BT1)	10	350/-	Shawon

* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 20)					Next Sale (Sale 21)			
Season 2026-27			Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	52,977	2,643,552	53,064	2,647,893	51,892	2,589,410	58,455	2,916,904
Dust	10,392	518,560	10,537	525,796	10,443	521,105	12,441	620,805
Total	63,369	3,162,113	63,601	3,173,689	62,335	3,110,515	70,896	3,537,710

Chittagong Auction Average - Sale 19
(Season 2026/27): Tk 293.40 & (Season 2025/26): Tk 242.36 & (Season 2024/25) : Tk 206.01



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,759,509.5	242.77	2,086,063.0	291.39	27,183,273.8	77.5%	235.73	35,659,883.8	79.45%	281.23	8,476,610.0	45.50
CTC DUST	408,344.9	247.40	435,432.6	303.91	7,659,466.4	22.5%	250.99	7,726,285.9	20.28%	289.55	66,819.5	38.56
Sub-Total	2,167,854.4	243.64	2,521,495.6	293.55	34,842,740.2	99.9%	239.09	43,386,169.7	99.73%	282.71	8,543,429.4	43.63
Orthodox	-	-	-	-	8.0	0.0%	800.00	44.7	0.00%	1,514.54	36.70	714.54
Total	2,167,854.4	243.64	2,521,495.6	293.55	34,842,748.2	99.9%	239.09	43,386,214.4	99.73%	282.71	8,543,466.1	43.63
Green Tea	49.0	1,275.51	30.00	1,850.00	2,518.3	0.0%	824.88	9,421.0	0.00%	609.78	6,902.7	-215.10
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Yellow Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Total	2,167,903.4	243.66	2,521,525.6	293.57	34,845,266.5	99.9%	239.13	43,395,635.4	99.74%	282.79	8,550,368.8	43.66
Other (s)	45,742.3	180.74	9,196.7	245.70	1,394,363.7	0.1%	156.87	257,479.1	0.26%	245.60	-1,136,884.6	88.73
G.Total	2,213,645.7	242.36	2,530,722.3	293.40	36,239,630.2	100.0%	235.97	43,653,114.5	100%	282.56	7,413,484.2	46.59

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	1,249.0	350.98	154,510.9	0.02%	109.75	17,221.0	0.27%	330.65	-137,289.9	220.90
Internal	2,213,645.7	242.36	2,529,473.3	293.37	36,085,119.3	99.98%	236.51	43,635,893.5	99.73%	282.54	7,550,774.2	46.03
Grand Total	2,213,645.7	242.36	2,530,722.3	293.40	36,239,630.2	100%	235.97	43,653,114.5	100%	282.56	7,413,484.2	46.59

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh *	June	12.83	9.82	12.40	2.6	24.30	22.49	30.63	8.1
North India	June	121.5	112.5	134.3	21.8	313.7	352.8	386.7	33.9
South India	June	25.2	21.0	26.1	5.1	100.4	116.9	107.6	-9.3
All India	June	146.7	133.5	160.4	26.9	414.1	469.7	494.3	24.6
Sri Lanka	June	23.2	21.7	22.6	0.9	127.6	135.6	131.9	-3.8
Kenya	April	53.85	51.78	58.7	6.9	222.61	188.69	199.8	11.1

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 37 -11th SEPTEMBER, 2026

Demand: Strong demand across the range of teas on offer. Market: The total CTC offering stood at 1176413.46 kgs, of which 1142344.85 kgs (97.10%) were sold. Best Category Teas: Demand remained steady, with prices fluctuating irregularly depending on competition and quality. Good Teas: Prices advanced in line with quality, supported by strong demand. Better Medium Teas: Showed notable appreciation, particularly in the Broken grades. Fannings sold firm to dearer, especially at the lower end. Medium Teas: Representing the bulk of the offerings, these met strong demand. Larger broken grades were ₹1–2 dearer, while other grades sold substantially higher, with select marks even surpassing the levels of some better medium teas. Plainer Teas: Maintained firm to dearer trends, rising by up to ₹3. Buying Pattern: Major Blenders & Packers: Active across the board, absorbing a large share of the leaf offerings. Western India packers and coastal buyers remained consistent. Together they absorbed around 60.96% of the total CTC leaf sold. Exporters: Russian, CIS, and Middle Eastern buyers were fairly active. Selective participation was noted from Chinese buyers. Domestic Buyers: Internal buyers and regional packers continued steady operations, ensuring broad absorption of medium and plainer teas

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	160-242	136-140	127-133	118-126	113-116
Medium Brokens	199-271	158-171	133-154	123-139	119-122
Smaller Brokens	211-274	162-201	138-160	122-141	118-121
Fannings	184-243	153-172	133-154	118-132	110-117

SILIGURI SALE 37 - 9th SEPTEMBER, 2026

LEAF & DUST Good demand. Estate levels were irregular & easier in line with quality. Plainer sorts were around last. Buying Pattern: Internal- Main Stay. Blenders- Active. Exporters-Selective.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	262-324	241-314	235-283
Medium/ Better Medium	188-251	188-230	178-225
Common / BLF	136-178	141-178	141-167

MOMBASA SALE 36- 7th & 8th SEPTEMBER, 2026

Good general demand for the 110,203 packages (7,226,148.00 kilos) on offer; 12.53% remained unsold. Pakistan Packers, Yemen and other Middle Eastern countries were more active with maintained support from Afghanistan and Egyptian Packers. Kazakhstan, other CIS states and Bazaar were active with more enquiry from UK. Russia improved interest with more participation from South Sudan and Local Packers. Somalia were active at the lower end of the market.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	310 – 466	306 – 377	310 – 466	306 – 377
Good	309 – 356	290 – 343	309 – 356	290 – 343
Good Medium	300 – 326	290 – 330	300 – 326	290 – 330
Medium (KTDA)	236 – 273	221 – 291	236 – 273	221 – 291
Medium (Plantations)	185 – 278	195 – 234	185 – 278	195 – 234
Lower Medium	162 – 215	147 – 229	162 – 215	147 – 229
Plainer	123 – 169	108 – 160	123 – 169	108 – 160