

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 19 held on Monday, 7<sup>th</sup> September, 2026

**CTC LEAF:** 51,076 packages of tea on offer met with a good demand at easier rates.

**BROKENs:** All good varieties met with a fairly strong demand but prices were easier in line with quality often declining by Tk.7/- and more. Others met with a good demand and were easier by a slightly higher margin. BLF teas saw a fairly good demand but at much easier rates with fair withdrawals.

**FANNINGS:** Coloury, bright Fannings were in fairly strong demand but at lower rates often declining by Tk.5/-to Tk.8/-. The remainder also sold well but were again easier. BLF teas saw a fairly good demand but at much easier rates with fair withdrawals.

**DUST:** 10,215 packages of tea on offer met with a good demand. Well made good liquoring Dusts particularly the CDs sold barely steady whilst others eased in line with

quality. Mediums were firm on last. Plain/BLF Dusts met with less demand and sold at easier rates with a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

**COMMENTS:** Market witnessed a good demand. However, owing to lack of adequate competition, prices eased over last. Blenders were quite active but there was less support from the Loose tea buyers.

In general, there was some decline in the overall quality of teas on offer.

Dusts sold well.

**Our Catalogue: (Sale 19) Avg : 297.06, Sold 94.23% , (Sale 18) Avg : Tk 305.32, Sold 91.80%,**

| Quotations – This Week – (In Taka) |           |           |          |           |           |      |           |           |
|------------------------------------|-----------|-----------|----------|-----------|-----------|------|-----------|-----------|
| Broken                             | This Week | Last Week | Fannings | This week | Last Week | Dust | This week | Last Week |
| Best                               | 302-307   | 305-310   | Best     | 302-310   | 307-312   | PD   | 292-313   | 298-325   |
| Good                               | 294-299   | 302-304   | Good     | 295-300   | 304-308   | RD   | 285-330   | 290-353   |
| Medium                             | 288-292   | 295-298   | Medium   | 288-292   | 295-300   | D    | 283-330   | 290-348   |
| Plain                              | 277-282   | 280-285   | Plain    | 277-282   | 280-285   | CD   | 280-349   | 292-350   |
| BLF                                | 268-292   | 280-297   | BLF      | 273-292   | 287-296   | BLF  | 270-293   | 288       |

Exchange Rates 7<sup>th</sup> September, 2026 Sterling Pound 163.7926 Dollar: Tk.122.2000  
Top Prices– This Week

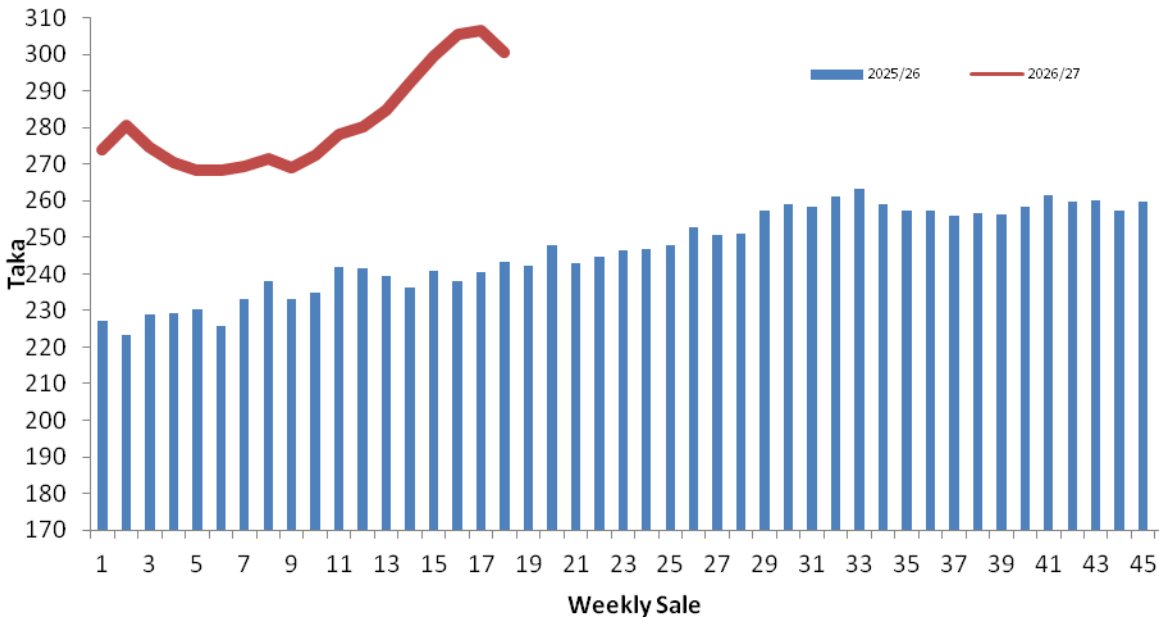
| Category – CTC  | Garden                  | Grade       | Package | Price | Buyer(s)       |
|-----------------|-------------------------|-------------|---------|-------|----------------|
| Broken          | * Lungla                | GBOP        | 20      | 321/- | TK/AKT         |
| Fannings        | *Madhupur/* Phooltullah | PF/DMPF     | 10/20   | 325/- | AKT/HRC/Meghna |
| Clonal Broken   | Kedarpur                | GBOP(BT1)   | 10      | 385/- | Al-Amin        |
| Clonal Fannings | * Madhupur              | PF(BT1/BT2) | 30      | 325/- | AKT/Meghna     |
| PD/RD           | Ruthna                  | RD          | 20      | 325/- | AKT/Shawon     |
| Clonal PD/RD    | Kedarpur                | RD(BT1)     | 10      | 332/- | Shawon         |
| D               | Ruthna                  | D(SPL)      | 10      | 330/- | Jamuna         |
| Clonal D        | * Madhupur              | D(BT1)      | 10      | 330/- | Shawon         |
| CD              | * Amrail                | CD          | 20      | 335/- | Nijhum         |
| Clonal CD       | * Madhupur              | CD(BT1)     | 10      | 349/- | Al-Amin        |

\* Above price(s) realised in our catalogue

### Offerings

| This Sale (Sale 19) |          |           |                |           | Next Sale (Sale 20) |           |                |           |
|---------------------|----------|-----------|----------------|-----------|---------------------|-----------|----------------|-----------|
| Season 2026-27      |          |           | Season 2025-26 |           | Season 2026-27      |           | Season 2025-26 |           |
| Type                | Packages | Qty/Kg    | Packages       | Qty/Kg    | Packages            | Qty/Kg    | Packages       | Qty/Kg    |
| Leaf                | 51,076   | 2,548,692 | 59,549         | 2,971,495 | 52,977              | 2,643,552 | 53,064         | 2,647,893 |
| Dust                | 10,215   | 509,728   | 12,788         | 638,121   | 10,392              | 518,560   | 10,537         | 525,796   |
| Total               | 61,291   | 3,058,420 | 72,337         | 3,609,616 | 63,369              | 3,162,113 | 63,601         | 3,173,689 |

Chittagong Auction Average - Sale 18  
(Season 2026/27): Tk 300.64 & (Season 2025/26): Tk. 243.25 & (Season 2024/25) : Tk 203.55



| Category   | For the Sale   |          |                |         | Up-to-Date Sale |        |                |              |                      |          |             |         |
|------------|----------------|----------|----------------|---------|-----------------|--------|----------------|--------------|----------------------|----------|-------------|---------|
|            | Season 2025/26 |          | Season 2026/27 |         | Season 2025/26  |        | Season 2026/27 |              | (+/-) Season 2025/26 |          |             |         |
|            | Qty. (Kg)      | Taka     | Qty. (Kg)      | Taka    | Qty. (Kg)       | (%)    | Taka           | Qty. (Kg)    | (%)                  | Taka     | Qty. (Kg)   | Taka    |
| CTC LEAF   | 1,732,420.2    | 242.29   | 2,203,729.1    | 299.21  | 25,430,821.6    | 77.5%  | 235.25         | 33,573,820.8 | 79.45%               | 280.60   | 8,142,999.2 | 45.35   |
| CTC DUST   | 404,879.1      | 249.95   | 450,214.5      | 307.80  | 7,251,121.5     | 22.5%  | 251.19         | 7,290,853.3  | 20.28%               | 288.69   | 39,731.8    | 37.50   |
| Sub-Total  | 2,137,299.3    | 243.74   | 2,653,943.6    | 300.67  | 32,681,943.1    | 99.9%  | 238.78         | 40,864,674.1 | 99.73%               | 282.04   | 8,182,731.0 | 43.26   |
| Orthodox   | -              | -        | 10.0           | 1800.00 | 8.0             | 0.0%   | 800.00         | 44.7         | 0.00%                | 1,514.54 | 36.70       | 714.54  |
| Total      | 2,137,299.3    | 243.74   | 2,653,953.6    | 300.68  | 32,681,951.2    | 99.9%  | 238.78         | 40,864,718.8 | 99.73%               | 282.04   | 8,182,767.7 | 43.26   |
| Green Tea  | 36.3           | 1,538.57 | 20.0           | 1850.00 | 2,469.3         | 0.0%   | 815.94         | 9,391.0      | 0.00%                | 605.82   | 6,921.7     | -210.12 |
| Olong Tea  | -              | -        | -              | -       | -               | 0.0%   | -              | -            | 0.00%                | -        | -           | -       |
| Yellow Tea | -              | -        | -              | -       | -               | 0.0%   | -              | -            | 0.00%                | -        | -           | -       |
| White Tea  | -              | -        | -              | -       | -               | 0.0%   | -              | -            | 0.00%                | -        | -           | -       |
| Total      | 2,137,335.6    | 243.76   | 2,653,973.6    | 300.69  | 32,684,420.5    | 99.9%  | 238.83         | 40,874,109.8 | 99.74%               | 282.12   | 8,189,689.4 | 43.29   |
| Other (s)  | 17,146.1       | 179.99   | 2,723.5        | 254.43  | 1,230,846.4     | 0.1%   | 155.98         | 248,282.4    | 0.26%                | 245.59   | -982,564.0  | 89.61   |
| G.Total    | 2,154,481.7    | 243.25   | 2,656,697.1    | 300.64  | 33,915,266.9    | 100.0% | 235.82         | 41,122,392.2 | 100%                 | 281.90   | 7,207,125.3 | 46.08   |

| Buyer Purchase Analysis |                |        |                |        |                 |        |                |              |                      |        |             |        |
|-------------------------|----------------|--------|----------------|--------|-----------------|--------|----------------|--------------|----------------------|--------|-------------|--------|
| Buyer                   | For the Sale   |        |                |        | Up-to-Date Sale |        |                |              |                      |        |             |        |
|                         | Season 2025/26 |        | Season 2026/27 |        | Season 2025/26  |        | Season 2026/27 |              | (+/-) Season 2025/26 |        |             |        |
|                         | Qty. (Kg)      | Taka   | Qty. (Kg)      | Taka   | Qty. (Kg)       | (%)    | Taka           | Qty. (Kg)    | (%)                  | Taka   | Qty. (Kg)   | Taka   |
| Export                  | -              | -      | -              | -      | 154,510.9       | 0.02%  | 109.75         | 15,972.0     | 0.27%                | 329.06 | -138,538.9  | 219.31 |
| Internal                | 2,154,481.7    | 243.25 | 2,656,697.1    | 300.64 | 33,760,756.0    | 99.98% | 236.40         | 41,106,420.2 | 99.73%               | 281.88 | 7,345,664.2 | 45.48  |
| Grand Total             | 2,154,481.7    | 243.25 | 2,656,697.1    | 300.64 | 33,915,266.9    | 100%   | 235.82         | 41,122,392.2 | 100%                 | 281.90 | 7,207,125.3 | 46.08  |

| Crop of Major Tea Producing & Exporting Countries |       |               |       |       |            |             |        |       |            |  |
|---------------------------------------------------|-------|---------------|-------|-------|------------|-------------|--------|-------|------------|--|
| Country                                           | Month | For the Month |       |       |            | Up to Month |        |       |            |  |
|                                                   |       | 2024          | 2025  | 2026  | (+/-) 2025 | 2024        | 2025   | 2026  | (+/-) 2025 |  |
| Bangladesh *                                      | June  | 12.83         | 9.82  | 12.40 | 2.6        | 24.30       | 22.49  | 30.63 | 8.1        |  |
| North India                                       | June  | 121.5         | 112.5 | 134.3 | 21.8       | 313.7       | 352.8  | 386.7 | 33.9       |  |
| South India                                       | June  | 25.2          | 21.0  | 26.1  | 5.1        | 100.4       | 116.9  | 107.6 | -9.3       |  |
| All India                                         | June  | 146.7         | 133.5 | 160.4 | 26.9       | 414.1       | 469.7  | 494.3 | 24.6       |  |
| Sri Lanka                                         | June  | 23.2          | 21.7  | 22.6  | 0.9        | 127.6       | 135.6  | 131.9 | -3.8       |  |
| Kenya                                             | April | 53.85         | 51.78 | 58.7  | 6.9        | 222.61      | 188.69 | 199.8 | 11.1       |  |

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

## OTHER MARKETS

### COONOOR SALE 36 -5<sup>th</sup> SEPTEMBER, 2026

Demand: Good improved demand especially on liquoring sorts. Market: The total CTC offering stood at 1329263.72 kgs, of which 1294873.75 kgs (97.41%) were sold. Best teas continued to meet good demand with prices appreciating irregularly following quality and competition. On the good category, prices were irregular and hovering around last. Better medium teas sold dearer with competition and especially appreciated more on improved quality. Medium and plainer sorts appreciated by a couple of rupees. Fanning grades on the medium and plainer continued to attract limited interest, resulting in prices ruling barely steady to easier. Buying Pattern: Major blenders and Western India packers remained dominant, accounting for half the absorption and picked up 48.90% of the total CTC sold. Upcountry and internal buyers showed improved interest at firm to dearer prices. Exporters from the Middle East, CIS, and Iraq participated actively paying a couple of rupees more than last.

| CTC Leaf       | Best(USC/kg) | Good(USC/kg) | Better Medium(USC/kg) | Med(USC/kg) | Plain(USC/kg) |
|----------------|--------------|--------------|-----------------------|-------------|---------------|
| Larger Broken  | 167-218      | 135-139      | 127-130               | 122-126     | 111-118       |
| Medium Broken  | 203-284      | 156-171      | 131-149               | 124-130     | 122-123       |
| Smaller Broken | 219-286      | 157-160      | 133-151               | 123-132     | 118-122       |
| Fannings       | 192-261      | 161-166      | 128-156               | 117-127     | 107-115       |

### SILIGURI SALE 36- 1<sup>ST</sup> SEPTEMBER, 2026

LEAF & DUST:: Fair demand for Estate marks which eased irregularly in line with quality. Plainer sorts met with better enquiry at irregular & at times easier levels for browner sorts. Buying Pattern:: Internal- Main Stay. Blenders- HUL/GGL operated. Exporters- Selective.

| Quotations (USC/KG)   | Broken(USC/kg) | Fannings(USC/kg) | Dust (USC/kg) |
|-----------------------|----------------|------------------|---------------|
| Good / Best           | 265-328        | 244-318          | 238-286       |
| Medium/ Better Medium | 191-254        | 191-233          | 180-228       |
| Common / BLF          | 138-180        | 143-180          | 143-169       |

### MOMBASA SALE 34- 24<sup>th</sup> & 25<sup>th</sup> AUGUST, 2026

Good general demand prevailed at irregular levels for the 118,081 packages (7,735,621.00 kilos) on offer; 14.24% remained unsold. Pakistan Packers, Yemen and other Middle Eastern countries were active with Egyptian Packers lending good support while Kazakhstan, other CIS states and Bazaar were selective. Afghanistan maintained enquiry while UK continued selective with Russia participating at about previous levels. South Sudan were more active with less presence from Local Packers. Somalia maintained activity at the lower end of the market.

| CTC QUOTATIONS       | BP1 – (USC/kg) | PF1 – (USC/kg) | PD – (USC/kg) | D1 – (USC/kg) |
|----------------------|----------------|----------------|---------------|---------------|
| Best                 | 310 – 341      | 311 – 364      | 267 – 329     | 275 – 370     |
| Good                 | 305 – 358      | 295 – 338      | 312 – 324     | 275 – 291     |
| Good Medium          | 307 – 320      | 293 – 328      | 230 – 319     | 272 – 287     |
| Medium (KTDA)        | 240 – 275      | 222 – 278      | 213 – 266     | 204 – 280     |
| Medium (Plantations) | 187 – 266      | 180 – 238      | 188 – 216     | 195 – 213     |
| Lower Medium         | 168 – 230      | 147 – 228      | 162 – 205     | 172 – 192     |
| Plainer              | 118 – 170      | 115 – 156      | 126 – 166     | 131 – 170     |