

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 18 held on Monday, 31st August, 2026

CTC LEAF: 55,035 packages of tea on offer met with a fairly strong demand.

BROKENS: Well made good liquoring small Brokens met with quite a strong demand and sold well in line with quality but prices were slightly easier than last. Likewise, other varieties met with a good demand but were easier by Tk.5/- and more. BLF teas met with quite a good demand but eased in price.

FANNINGS: Well made, good liquoring Fannings were in strong demand and sold well at slightly easier rates. All others were a good market but were also easier. BLF teas met with quite a good demand but were easier.

DUST: 10,339 packages of tea on offer met with a good demand at easier rates . Good liquoring Dusts sold barely steady following competition. Mediums were easier by Tk.3/- to Tk.5/- closely following quality. Plain/BLF Dust

met with less demand and saw few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Offerings showed a fair increase over last but these were well absorbed by buyers. Blenders were the mainstay of the market and lent useful support but Loose tea buyers were a little less active.

It was evident throughout the sale that competition seen in the previous weeks was rather lacking this week resulting in slightly lower price levels.

Dusts were an easier market.

Our Catalogue: (Sale 18) Avg : 305.33, Sold 91.71% , (Sale 17) Avg : Tk 311.34, Sold 94.33%,

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	305-310	310-315	Best	307-312	312-317	PD	298-325	298-322
Good	302-304	305-308	Good	304-308	306-309	RD	290-353	295-350
Medium	295-298	295-299	Medium	295-300	295-299	D	290-348	300-355
Plain	280-285	280-285	Plain	280-285	280-285	CD	292-350	303-374
BLF	280-297	282-300	BLF	287-296	282-302	BLF	288	NQTA

Exchange Rates 31st August 2026 Sterling Pound 164.9951 Dollar: Tk.122.5000

Top Prices– This Week

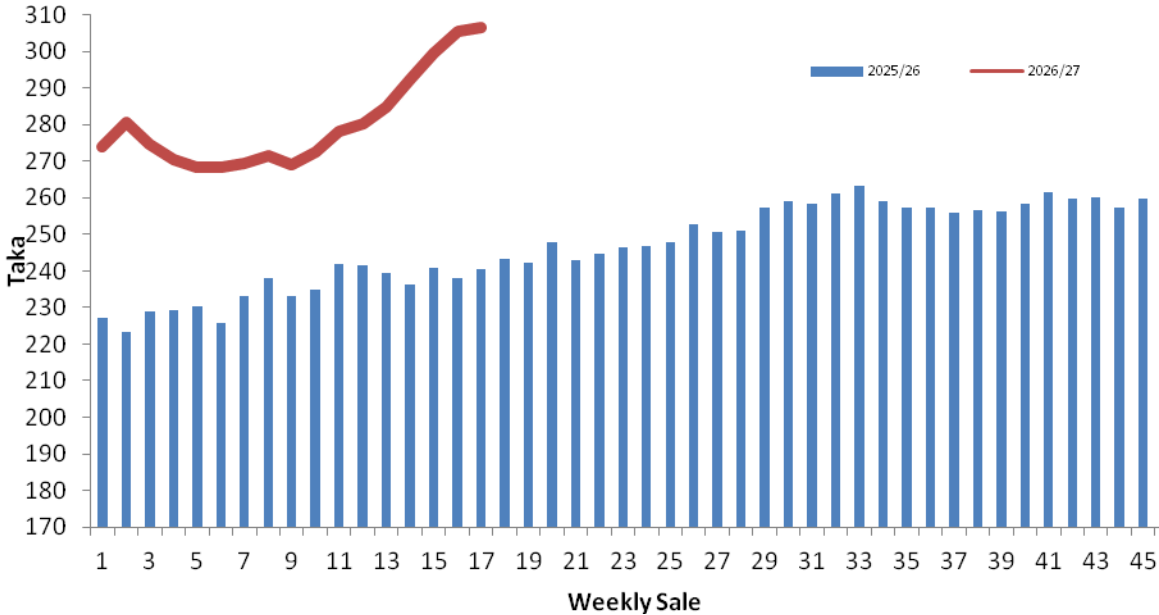
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Phooltullah	GBOP(S)	10	320/-	Nijhum
Fannings	* Phooltullah	DMPF	20	328/-	Alamin
Clonal Brokens	Kedarpur	GBOP(BT1)	10	366/-	Shakil
Clonal Fannings	* Madhupur	PF(BT1)	80	335/-	AKT/Meghna/Magnolia/Shawon
PD/RD	Ruthna	RD	10	331/-	Shawon
Clonal PD/RD	* Madhupur	RD(BT1)	10	353/-	BLC
D	Ruthna	D(SPL)	10	336/-	Meghna
Clonal D	* Madhupur	D(BT1)	10	348/-	Ispahani
CD	* Amrail	CD	10	336/-	BLC
Clonal CD	* Madhupur	CD(BT1)	10	350/-	Alamin

* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 18)					Next Sale (Sale 19)			
Season 2026-27			Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	55,035	2,746,246	47,695	2,379,980	51,076	2,548,692	59,549	2,971,495
Dust	10,339	515,916	10,856	541,714	10,215	509,728	12,788	638,121
Total	65,374	3,262,162	58,551	2,921,694	61,291	3,058,420	72,337	3,609,616

Chittagong Auction Average - Sale 17
(Season 2026/27): Tk 306.70 & (Season 2025/26): Tk 240.41 & (Season 2024/25) : Tk 204.75



Category	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,718,282.9	240.83	2,044,812.7	306.58	23,698,401.4	77.5%	234.73	31,370,091.8	79.45%	279.29	7,671,690.3	44.56
CTC DUST	432,972.1	246.82	410,403.6	308.62	6,846,242.4	22.5%	251.27	6,840,638.8	20.28%	287.43	-5,603.6	36.16
Sub-Total	2,151,255.0	242.03	2,455,216.3	306.92	30,544,643.8	99.9%	238.44	38,210,730.6	99.73%	280.75	7,666,086.7	42.31
Orthodox	-	-	10.00	1,850.00	8.0	0.0%	800.00	34.7	0.00%	1,432.28	26.70	632.28
Total	2,151,255.0	242.03	2,455,226.3	306.93	30,544,651.9	99.9%	238.44	38,210,765.3	99.73%	280.75	7,666,113.4	42.31
Green Tea	38.8	1,550.26	1019.7	694.52	2,433.0	0.0%	805.16	9,371.0	0.00%	603.17	6,938.0	-201.99
Olong Tea	-	-			-	0.0%	-	-	0.00%	-	-	-
Yellow Tea	-	-			-	0.0%	-	-	0.00%	-	-	-
White Tea	-	-			-	0.0%	-	-	0.00%	-	-	-
Total	2,151,293.8	242.06	2,456,246.0	307.09	30,547,084.9	99.9%	238.48	38,220,136.3	99.74%	280.83	7,673,051.4	42.35
Other (s)	57,514.1	178.80	23,720.8	266.74	1,213,700.3	0.1%	155.64	245,558.9	0.26%	245.50	-968,141.4	89.85
G.Total	2,208,807.9	240.41	2,479,966.8	306.70	31,760,785.2	100.0%	235.32	38,465,695.2	100%	280.60	6,704,910.0	45.28

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-			154,510.9	0.02%	109.75	15,972.0	0.27%	329.06	-138,538.9	219.31
Internal	2,208,807.9	240.41	2,479,966.8	306.70	31,606,274.3	99.98%	235.93	38,449,723.2	99.73%	280.58	6,843,448.9	44.65
Grand Total	2,208,807.9	240.41	2,479,966.8	306.70	31,760,785.2	100%	235.32	38,465,695.2	100%	280.60	6,704,910.0	45.28

Crop of Major Tea Producing & Exporting Countries										
Country	Month	For the Month				Up to Month				
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025	
Bangladesh *	June	12.83	9.82	12.40	2.6	24.30	22.49	30.63	8.1	
North India	June	121.5	112.5	134.3	21.8	313.7	352.8	386.7	33.9	
South India	June	25.2	21.0	26.1	5.1	100.4	116.9	107.6	-9.3	
All India	June	146.7	133.5	160.4	26.9	414.1	469.7	494.3	24.6	
Sri Lanka	June	23.2	21.7	22.6	0.9	127.6	135.6	131.9	-3.8	
Kenya	April	53.85	51.78	58.7	6.9	222.61	188.69	199.8	11.1	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 35 -29th AUGUST, 2026

Demand: Sustained demand was observed among all categories. Market: The total CTC offering stood at 1454887.42 kgs, of which 1391169.35 kgs (95.62%) ere sold. High-quality teas saw firm demand, but prices shifted inconsistently, influenced by quality and competitive dynamics. On the good category, prices for the larger Broken eased, though the remaining grades were firm to dearer under competitive demand. The same tendency was observed in the remaining categories—bolder Brokenes remained barely steady, while other broken grades sold firm to dearer. Fanning grades attracted limited interest, resulting in prices that were barely steady to easier, with occasional out lots. Buying Pattern: Major blenders played a dominant role in purchases, along with the western India & regional packers. Together they absorbed 53.52% of the total CTC sold. Middle East exporters remained active at around last levels. CIS and Russian buyers were fairly active. Internal buyers continued to be very selective.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokenes	162-172	130-132	122-128	118-122	108-117
Medium Brokenes	205-251	152-178	127-145	119-128	116-117
Smaller Brokenes	201-251	146-159	128-145	119-127	111-118
Fannings	192-230	147-159	127-146	113-126	105-112

SILIGURI SALE 34- 19th AUGUST, 2026

Fair demand for Estate marks which eased irregularly in line with quality. Better enquiry for plainer sorts which were irregular around last. Internal- Main Stay. Blenders- HUL/GGL operated. Exporters-Selective.

Quotations (USC/KG)	Brokenes(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	262-330	251-325	241-293
Medium/ Better Medium	199-251	199-241	189-230
Common / BLF	136-189	141-189	141-178

MOMBASA SALE 34- 24th & 25th AUGUST, 2026

Good general demand prevailed at irregular levels for the 118,081 packages (7,735,621.00 kilos) on offer; 14.24% remained unsold. Pakistan Packers, Yemen and other Middle Eastern countries were active with Egyptian Packers lending good support while Kazakhstan, other CIS states and Bazaar were selective. Afghanistan maintained enquiry while UK continued selective with Russia participating at about previous levels. South Sudan were more active with less presence from Local Packers. Somalia maintained activity at the lower end of the market.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	326 – 520	304 – 360	298 – 329	270 – 371
Good	310 – 376	294 – 336	296 – 326	255 – 294
Good Medium	310 – 360	291 – 318	221-326	270 – 290
Medium (KTDA)	250– 297	230 – 280	210 – 259	200 – 274
Medium (Plantations)	193 – 281	185 – 241	190 – 216	202 – 216
Lower Medium	160 – 251	145 – 236	160 – 203	165 – 194
Plainer	110 – 173	112 – 157	129 – 167	124 – 167