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TEA MARKET REPORT – Sale 17 held on Monday, 24th August, 2026

CTC LEAF: 45,589 packages of teas on offer continued to meet with an excellent demand.

BROKENS: Well made good liquoring small Brokens were again a very strong feature of the sale and were dearer following competition. All other varieties met with an improved demand and fetched higher prices. BLF teas met with a good demand at firm to slightly dearer rates.

FANNINGS: Well made, good liquoring Fannings were again a strong market at dearer rates following competition. The remainder also met with a strong demand and realised higher prices. BLF teas met with a good demand at firm to slightly dearer rates

DUST: 9,177 packages of teas on offer met with quite a strong demand. Good liquoring Dusts sold well at around

last levels. Their Mediums were also a good market and sold at slightly easier rates. Plain/BLF Dusts eased irregularly in line with quality and saw some withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Market opened on a strong note this week at firm to slightly dearer rates but with the progress of sale particularly towards the end demand strengthened and prices appreciated further following competition. Blenders were more forceful this week with widespread demand from the Loose tea buyers.

Dusts were a slightly easier market.

Our Catalogue: (Sale 17) Avg : 311.46, Sold 93.55% , (Sale 16) Avg : Tk 309.43, Sold 95.70%,

Quotations – This Week – (In Taka)								
Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	310-315	307-312	Best	312-317	307-312	PD	298-322	304-318
Good	305-308	301-305	Good	306-309	301-306	RD	295-350	300-326
Medium	295-299	290-295	Medium	295-299	290-295	D	300-355	302-333
Plain	280-285	280-285	Plain	280-285	280-285	CD	303-374	305-340
BLF	282-300	290-309	BLF	282-302	290-309	BLF	NQTA	NQTA

Exchange Rates 24th August 2026 Sterling Pound 165.0135 Dollar: Tk.1219500
Top Prices – This Week

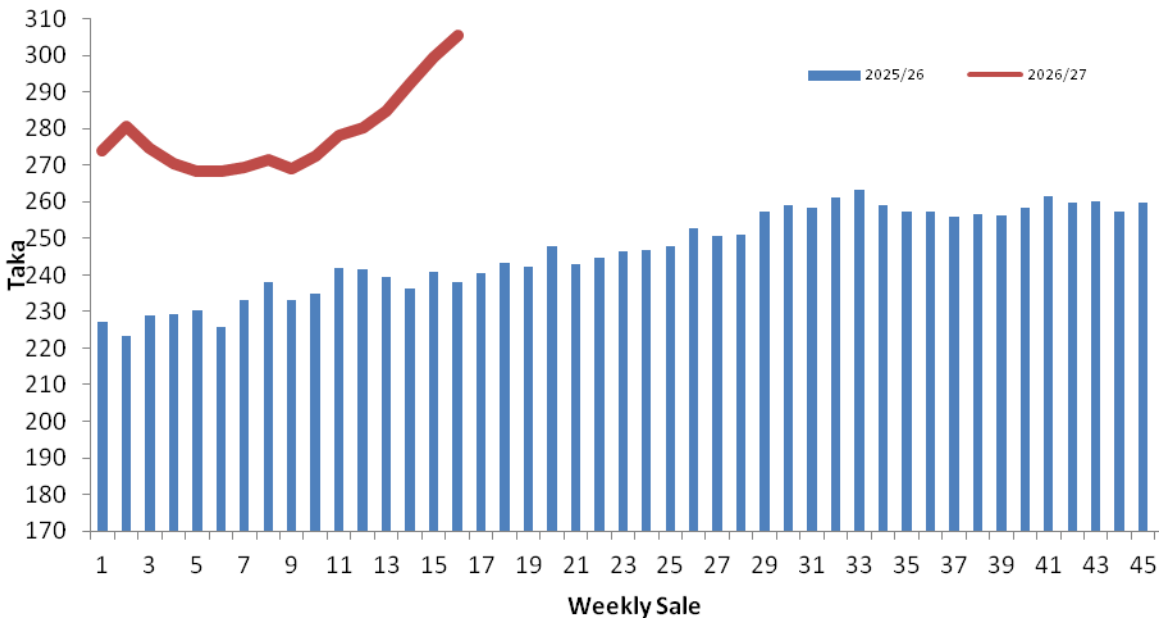
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	342/-	AKT
Fanningsr	* Phooltullah	DMPF	20	344/-	AKT/Ali
Clonal Brokens	Kedarpur	GBOP(BT1)	10	376/-	Mamoni
Clonal Fannings	Ruthna	GOF	10	367/-	Mollah
PD/RD	* Amrail /Ruthna	RD	10/10	330/-	TK/AKT
Clonal PD/RD	* Madhupur	RD(BT1)	10	350/-	Ispahani
D	* Lungla /Daragaon	D	10/20	326/-	Ispahani/Meghna/TK
Clonal D	* Madhupur	D(BT1)	10	355/-	Kanak
CD	* Amrail	CD	20	340/-	Rahim/Jamuna
Clonal CD	* Madhupur	CD(BT1)	10	374/-	Shawon
Green Tea	* Kazi & Kazi	Green Tea	20	680/-	City

* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 17)					Next Sale (Sale 18)			
Season 2026-27			Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	45,589	2,279,450	53,109	2,650,139	55,035	2,746,246	47,695	2,379,980
Dust	9,177	458,850	13,303	663,820	10,339	515,916	10,856	541,714
Total	54,766	2,738,300	66,412	3,313,959	65,374	3,262,162	58,551	2,921,694

Chittagong Auction Average - Sale 16
(Season 2026/27): Tk 305.45 & (Season 2025/26): Tk 238.20 & (Season 2024/25) : Tk 203.43



Category	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26			Season 2026/27			(+/-) Season 2025/26	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,704,592.0	240.34	1,948,495.2	305.00	21,973,507.2	77.5%	234.25	29,325,279.1	79.45%	277.39	7,351,771.9	43.14
CTC DUST	479,409.2	246.01	425,436.8	308.92	6,413,270.3	22.5%	251.57	6,430,235.2	20.28%	286.08	16,964.9	34.51
Sub-Total	2,184,001.2	241.58	2,373,932.0	305.70	28,386,777.5	99.9%	238.16	35,755,514.3	99.73%	278.95	7,368,736.8	40.79
Orthodox	-	-	-	-	-	8.0	0.0%	800.00	24.7	0.00%	1,263.16	463.16
Total	2,184,001.2	241.58	2,373,932.0	305.70	28,386,785.6	99.9%	238.16	35,755,539.0	99.73%	278.95	7,368,753.4	40.79
Green Tea	18.3	1,773.22	54.7	1292.50	2,394.2	0.0%	793.08	8,351.3	0.00%	592.01	5,957.1	-201.07
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Yellow Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Total	2,184,019.5	241.60	2,373,986.7	305.72	28,389,179.8	99.9%	238.21	35,763,890.3	99.74%	279.03	7,374,710.5	40.82
Other (s)	108,311.7	169.68	12,337.3	253.15	1,273,961.2	0.1%	154.81	221,838.1	0.26%	243.22	-1,052,123.1	88.41
G.Total	2,292,331.2	238.20	2,386,324.0	305.45	29,663,141.0	100.0%	234.63	35,985,728.4	100%	278.80	6,322,587.4	44.17

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26			Season 2026/27			(+/-) Season 2025/26	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	154,510.9	0.02%	109.75	15,972.0	0.27%	329.06	-138,538.9	219.31
Internal	2,292,331.2	238.20	2,386,324.0	305.45	29,508,630.1	99.98%	235.28	35,969,756.4	99.73%	278.78	6,461,126.3	43.50
Grand Total	2,292,331.2	238.20	2,386,324.0	305.45	29,663,141.0	100%	234.63	35,985,728.4	100%	278.80	6,322,587.4	44.17

Crop of Major Tea Producing & Exporting Countries									
Country	Month	For the Month				Up to Month			
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh *	June	12.84	9.83	12.41	2.6	24.31	22.42	30.63	8.2
North India	May	79.2	109.9	111.7	1.9	192.2	249.7	251.7	1.9
South India	May	13.9	26.6	19.9	-6.7	75.2	96.5	81.8	-14.7
All India	May	93.2	136.4	131.6	-4.8	267.4	346.2	333.5	-12.7
Sri Lanka	May	24.6	25.4	24.9	-0.4	104.4	114.0	109.0	-5.0
Kenya	March	54.3	37.9	52.5	14.6	168.8	136.9	141.1	4.2

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 34 -21ST AUGUST, 2026

Good demand. The total CTC offering stood at 1713694.60 kgs, of which 1620550.72 kgs (94.56%) were sold. Best teas continued to sell irregularly depending on quality. Prices for good and better medium category teas were irregular, hovering around last levels. Medium and plainer teas sold firm to dearer, with increases of up to ₹2. Major packers and Western India packers purchased 52.18% of the total CTC sold. Middle East exporters remained active at around last levels. CIS and Russian buyers were fairly active. Internal buyers continued to be very selective.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	167-223	140-153	121-128	119-121	109-118
Medium Brokens	195-240	141-163	125-139	118-126	115-117
Smaller Brokens	189-261	145-147	128-142	117-126	109-116
Fannings	194-227	147-154	126-146	114-125	108-113

SILIGURI SALE 34- 19th AUGUST, 2026

Fair demand for Estate marks which eased irregularly in line with quality. Better enquiry for plainer sorts which were irregular around last. Internal- Main Stay. Blenders- HUL/GGL operated. Exporters-Selective.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	261-324	261-324	240-282
Medium/ Better Medium	199-251	199-251	188-230
Common / BLF	136-188	136-188	141-178

MOMBASA SALE 33- 17th & 18th AUGUST, 2026

There was good general demand for the 112,279 packages (7,442,839.00 kilos) available in the market with 11.31% unsold.Pakistan Packers lent more support with Egyptian Packers strong while Yemen, other Middle Eastern countries and Bazaar maintained interest. Afghanistan were active with Kazakhstan and other CIS states maintaining participation while UK were selective. Russia reduced enquiry while South Sudan sustained activity. Local Packers showed some support with Somalia more active at the lower end of the market.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	290 – 414	299 – 358	255 – 320	280 – 368
Good	318 – 366	281 – 328	281 – 314	282 – 298
Good Medium	285 – 336	282 – 314	205 – 313	230 – 292
Medium (KTDA)	250 – 300	232 – 280	208 – 259	199 – 279
Medium (Plantations)	244 – 270	207 – 242	196 – 218	191 – 212
Lower Medium	173 – 232	140 – 234	158 – 200	162 – 189
Plainer	118 – 180	112-157	104 – 166	132 – 169