

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 15 held on Monday, 10th August, 2026

CTC LEAF: 39,826 packages of tea on offer once again met with an excellent demand.

BROKENs: Well made, good liquoring Brokenes were a stronger feature and appreciated further. Their prices ranged between Tk. 303/- and Tk.308/- and sometimes more. All other varieties once again met with a strong demand at higher rates. BLF teas met with a stronger market at dearer rates.

FANNINGS: Well made, good liquoring Fannings were a strong feature of the sale and prices advanced by Tk.5/- and more ranging between Tk.303/- and Tk.310/-. All other varieties were also a strong market with prices appreciating further. BLF teas met with a stronger market at dearer rates.

DUST: 9,675 packages of tea on offer met with a strong demand. Good liquoring Dusts sold well at around last

levels. Mediums were fully firm to slightly dearer closely following quality. Plain/BLF Dusts met with an improved demand and were fully firm on last with a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: After some hesitant start, demand gradually showed improvement. As the sale progressed, both demand and prices strengthened following strong competition particularly during the second half of the sale. Blenders were again forceful this week with Loose tea buyers giving quite useful support.
Dusts sold well.

Our Catalogue: (Sale 15) Avg : 303.97, Sold 96.31% , (Sale 14) Avg : Tk 297.75, Sold 97.02%,

Quotations – This Week – (In Taka)

Brokenes	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	303-308	298-305	Best	303-310	298-308	PD	295-318	282-312
Good	297-302	291-296	Good	298-302	292-297	RD	285-326	286-321
Medium	285-290	283-288	Medium	287-292	285-288	D	290-340	280-330
Plain	275-280	275-280 nom	Plain	275-280	275-280 nom	CD	294-354	287-334
BLF	248-300	274-290	BLF	252-300	275-290	BLF	270-280	255-278

Exchange Rates 10th August 2026 Sterling Pound 164.7820 Dollar: Tk.122.7500
Top Prices – This Week

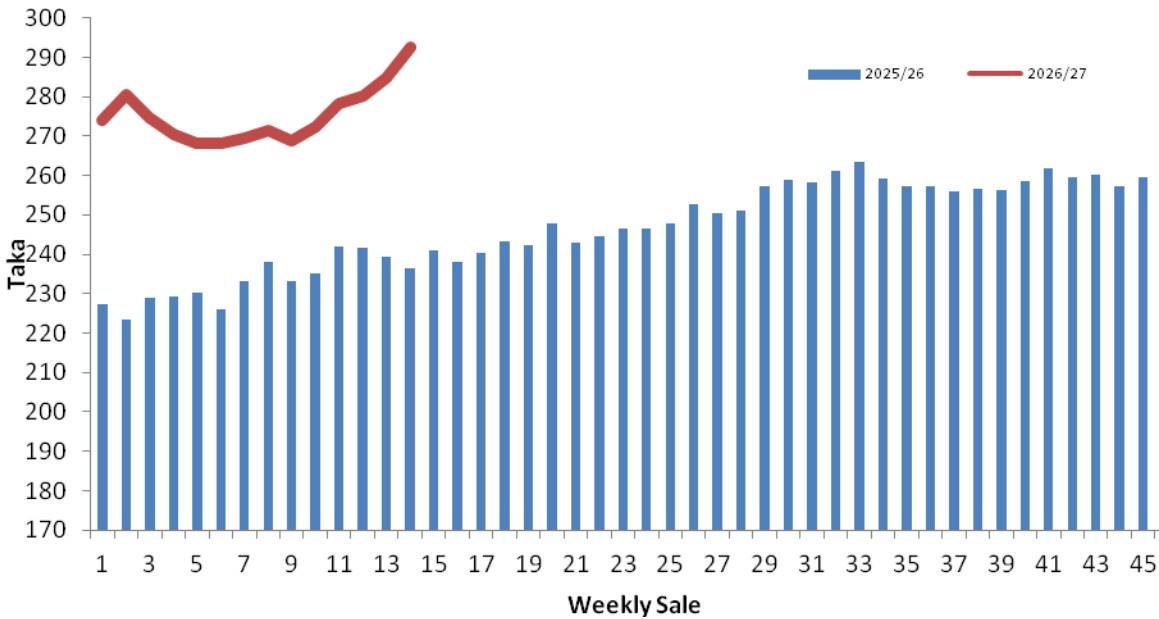
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokenes	Ruthna	BOP(S)	10	365/-	GT
Fanningsr	Ruthna	OF	10	365/-	Magnolia
Clonal Brokenes	Ruthna	GBOP	10	372/-	PA
Clonal Fannings	Ruthna	GOF	10	361/-	Rajdhani
PD/RD	* Amrail/Ruthna	RD	10/10	326/-	Magnolia/Kamona
Clonal PD/RD	* Madhupur	RD(BT1)	30	330/-	AKT/Kanak/Aftab
D	* Amrail	D	20	322/-	Pop/TK
Clonal D	* Madhupur	D(BT1)	10	340/-	Kanak
CD	* Amrail	CD	10	339/-	AKT
Clonal CD	* Madhupur	CD (BT1)	10	354/-	Alamin

* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 15)					Next Sale (Sale 16)			
Season 2026-27			Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	39,826	1,987,317	51,058	2,547,794	44,727	2,231,877	53,076	2,648,492
Dust	9,675	482,782	13,219	659,628	10,018	499,898	13,567	676,993
Total	49,501	2,470,099	64,277	3,207,422	54,745	2,731,775	66,643	3,325,485

Chittagong Auction Average - Sale 14
(Season 2026/27): Tk 292.47 & (Season 2025/26): Tk 233.11 & (Season 2024/25) : Tk 199.62



Category	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26				Season 2026/27		(+/-) Season 2025/26	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	2,035,085.1	236.32	2,017,106.8	291.66	18,568,732.0	77.5%	233.13	25,542,274.9	79.45%	273.65	6,973,542.9	40.52
CTC DUST	492,520.6	245.80	461,402.6	298.53	5,481,005.9	22.5%	252.33	5,557,134.1	20.28%	283.07	76,128.2	30.74
Sub-Total	2,527,605.7	238.17	2,478,509.4	292.94	24,049,737.9	99.9%	237.51	31,099,409.0	99.73%	275.33	7,049,671.1	37.83
Orthodox	-	-	-	-	8.0	0.0%	800.00	24.7	0.00%	1,263.16	16.70	463.16
Total	2,527,605.7	238.17	2,478,509.4	292.94	24,049,746.0	99.9%	237.51	31,099,433.7	99.73%	275.33	7,049,687.7	37.83
Green Tea	51.3	1,556.53	1035.0	706.76	2,351.9	0.0%	777.05	8,296.6	0.00%	587.39	5,944.7	-189.66
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Yellow Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Total	2,527,657.0	238.20	2,479,544.4	293.11	24,052,097.9	99.9%	237.56	31,107,730.3	99.74%	275.42	7,055,632.4	37.86
Other (s)	182,477.5	162.69	33,470.8	245.14	1,126,452.1	0.1%	152.59	169,270.5	0.26%	241.66	-957,181.6	89.07
G.Total	2,710,134.5	233.11	2,513,015.2	292.47	25,178,550.0	100.0%	233.76	31,277,000.8	100%	275.23	6,098,450.8	41.47

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26				Season 2026/27		(+/-) Season 2025/26	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	2,747.0	293.64	152,013.4	0.02%	107.10	15,972.0	0.27%	329.06	-136,041.4	221.96
Internal	2,710,134.5	233.11	2,510,268.2	292.47	25,026,536.6	99.98%	234.53	31,261,028.8	99.73%	275.21	6,234,492.2	40.68
Grand Total	2,710,134.5	233.11	2,513,015.2	292.47	25,178,550.0	100%	233.76	31,277,000.8	100%	275.23	6,098,450.8	41.47

Crop of Major Tea Producing & Exporting Countries									
		For the Month				Up to Month			
Country	Month	2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh *	May	4.77	8.64	9.07	0.4	11.46	12.57	18.14	5.6
North India	May	79.2	109.9	111.7	1.9	192.2	249.7	251.7	1.9
South India	May	13.9	26.6	19.9	-6.7	75.2	96.5	81.8	-14.7
All India	May	93.2	136.4	131.6	-4.8	267.4	346.2	333.5	-12.7
Sri Lanka	May	24.6	25.4	24.9	-0.4	104.4	114.0	109.0	-5.0
Kenya	March	54.3	37.9	52.5	14.6	168.8	136.9	141.1	4.2

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 32- 7thAUGUST, 2026

Demand: Continued good demand. Market: The total CTC offering stood at 20,84,829.32 kgs, of which 19,41,994.18 kgs (93.15%) were sold. Best and good liquoring teas sold at irregular levels in line with quality. On the better medium Broken grades appreciated well whilst the Fanning grade sold irregular, medium and plainer teas met with good demand and prices driving upward despite mixed trends across grades. Buying Pattern: Major packers purchases stood firm with their total absorption being 51.33% of the total CTC sold. The Western India packer continued to be very choosy. The Middle East exporters continued to be strong on their buying. CIS and Russia were fairly active.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Broken	168-232	133-144	123-128	117-124	109-115
Medium Broken	212-232	186-189	126-147	119-126	110-118
Smaller Broken	209-241	154-202	127-147	117-126	106-117
Fannings	199-222	148-154	128-146	113-127	105-113

SILIGURI SALE 32-5th AUGUST, 2026

LEAF & DUST: Fair demand for Estate marks which eased irregularly, more so for best/good sorts. Plainer sorts met with good demand at around last levels. Buying Pattern: Internal- Main Stay. Blenders/Exporters-operated.

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	262-346	262-336	241-283
Medium/ Better Medium	199-252	199-252	199-231
Common / BLF	142-189	142-189	147-189

MOMBASA SALE 31- 7th AUGUST, 2026

Demand: Continued good demand. Market: The total CTC offering stood at 20,84,829.32 kgs, of which 19,41,994.18 kgs (93.15%) were sold. Best and good liquoring teas sold at irregular levels in line with quality. On the better medium Broken grades appreciated well whilst the Fanning grade sold irregular, medium and plainer teas met with good demand and prices driving upward despite mixed trends across grades. Buying Pattern: Major packers purchases stood firm with their total absorption being 51.33% of the total CTC sold. The Western India packer continued to be very choosy. The middle east exporters continued to be strong on their buying. CIS and Russia were fairly active.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	275 – 452	285 – 355	279 – 330	260 – 355
Good	290 – 344	265 – 308	255 – 295	250 – 290
Good Medium	242 – 320	265 – 294	220 – 290	240 – 274
Medium (KTDA)	195 – 255	230 – 273	205 – 268	198 – 271
Medium (Plantations)	183 – 256	196 – 237	199 – 222	191 – 202
Lower Medium	129 – 217	145 – 229	166 – 200	170 – 192
Plainer	118 – 156	104 – 156	105 – 166	107 – 167