

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 16 held on Monday, 17th August, 2026

CTC LEAF: 44,727 packages of tea on offer once again met with an excellent demand.

BROKENs: Well made, good liquoring small Brokenes were a very strong feature and were dearer. All other varieties met with a better demand and realised higher prices. BLF teas met with a good demand at firm rates with a few withdrawals.

FANNINGS: Well made, good liquoring Fannings continued to be a strong market with prices advancing further following competition. The remainder were again a strong market and offerings fetched higher prices. BLF teas met with a good demand at firm rates with a few withdrawals. .

DUST: 10,018 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at slightly easier

rates. Their Mediums were firm on last. Plain/BLF Dusts were also a good market and sold around last levels with some withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Buyers were hesitant to meet the Sellers’ expected price at the start but as the sale progressed, demand was more widespread and market improved realising fairly remunerative levels. Blenders continued to be forceful with good participation from the Loose tea buyers. Dusts sold well.

Our Catalogue: (Sale 16) Avg : 309.43, Sold 95.64% , (Sale 15) Avg : Tk 304.02, Sold 96.71%,

Quotations – This Week – (In Taka)

Brokenes	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	307-312	303-308	Best	307-312	303-310	PD	304-318	295-318
Good	301-305	297-302	Good	301-306	298-302	RD	300-326	285-326
Medium	290-295	285-290	Medium	290-295	287-292	D	302-333	290-340
Plain	280-285	275-280	Plain	280-285	275-280	CD	305-340	294-354
BLF	290-309	248-300	BLF	290-309	252-300	BLF	NQTA	270-280

Exchange Rates 17th 0 August 2026 Sterling Pound 164.7820 Dollar: Tk.122.7500
Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokenes	Ruthna	BOP(S)	10	369/-	GT
Fanningsr	Ruthna	OF	10	360/-	Nijhum
Clonal Brokenes	Kedarpur	GBOP(BT1)	10	374/-	HRC
Clonal Fannings	Ruthna	GOF	10	366/-	Shati
PD/RD	Ruthna	RD	10	340/-	Shawon
Clonal PD/RD	Kedarpur/Kaiyacherra Dalu	RD(BT1)/PD	10/10	334/-	Shawon
D	Ruthna	D(SPL)	10	336/-	AKT
Clonal D	* Madhupur	D(BT1)	20	340/-	Kanak/AKT
CD	* Amrail	CD	10	340/-	TK
Clonal CD	* Srigobindpur/Otterbagh Inugger	CD	10/10	330/-	TK/Shawon

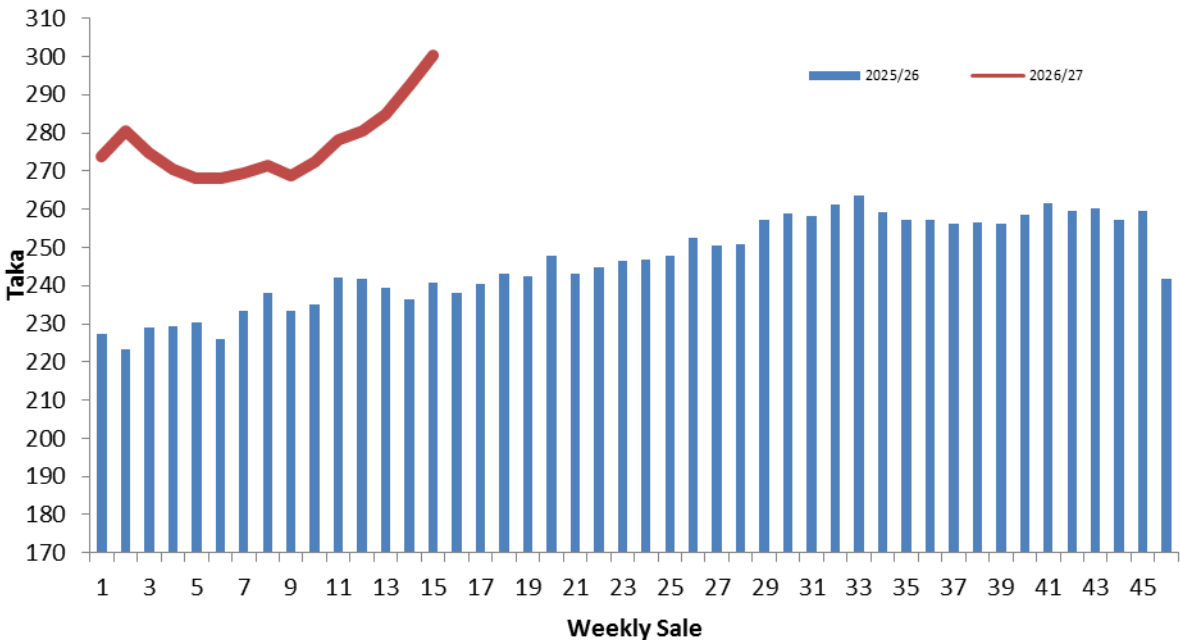
*Above price(s) realised in our catalogue

Offerings

This Sale (Sale 16)				Next Sale (Sale 17)			
Season 2026-27		Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages
Leaf	44,727	2,236,350	53,076	2,648,492	45,589	2,279,450	53,109
Dust	10,018	500,900	13,567	676,993	9,177	458,850	13,303
Total	49,501	2,470,099	66,643	3,325,485	54,766	2,738,300	66,412
							3,313,959

Chittagong Auction Average - Sale 15

(Season 2026/27): Tk 300.42 & (Season 2025/26): Tk 240.91 & (Season 2024/25) : Tk 202.15



Chittagong Auction Statistics - Sale: 15							Updated on: 17th August 2026					
Quantities of Teas Sold & Average Prices Realised												
For the Sale					Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27			(+/-) Season 2025/26		
Category	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,700,183.3	240.40	1,834,509.1	300.09	20,268,915.3	74	233.74	27,376,784.0	81	275.42	7,107,868.7	41.68
CTC DUST	452,855.2	248.24	447,664.3	301.75	5,933,861.1	22	252.02	6,004,798.4	18	284.46	70,937.3	32.44
Sub-Total	2,153,038.5	242.05	2,282,173.4	300.42	26,202,776.4	96	237.88	33,381,582.4	99	277.05	7,178,806.0	39.17
Orthodox					8.0	0	800.00	24.7	0	1,263.16	16.70	463.16
Total	2,153,038.5	242.05	2,282,173.4	300.42	26,202,784.4	96	237.88	33,381,607.1	99	277.05	7,178,822.7	39.17
Green Tea	24.0	1,616.67			2,375.9	0	785.53	8,296.6	0	587.39	5,920.7	-198.14
Olong Tea					-		-	-		-	-	-
Yellow Tea					-		-	-		-	-	-
White Tea					-		-	-		-	-	-
Total	2,153,062.5	242.06	2,282,173.4	300.42	26,205,160.3	96	237.93	33,389,903.7	99	277.13	7,184,743.4	39.20
Other (s)	39,197.4	177.31	40,230.3	246.75	1,165,649.5	4	153.43	209,500.8	1	242.64	-956,148.7	89.21
G.Total	2,192,259.9	240.91	2,322,403.7	299.49	27,370,809.8	100	234.33	33,599,404.5	100	276.91	6,228,594.7	42.58

Buyer Purchase Analysis												
For the Sale						Up-to-Date Sale						
Buyer	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	2,497.5	271.02			154,510.9	1	109.75	15,972.0	0.27%	329.06	-138,538.9	219.31
Internal	2,189,762.4	240.87	2,322,403.7	299.49	27,216,298.9	99	235.04	33,583,432.5	99.73%	276.89	6,367,133.6	41.85
Grand Tota	2,192,259.9	240.91	2,322,403.7	299.49	27,370,809.8	100	234.33	33,599,404.5	100%	276.91	6,228,594.7	42.58

Crop of Major Tea Producing & Exporting Countries										
For the Month						Up to Month				
Country	Month	2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025	
Bangladesh *	June	12.84	9.83	12.41	2.6	24.31	22.42	30.63	8.2	
North India	May	79.2	109.9	111.7	1.9	192.2	249.7	251.7	1.9	
South India	May	13.9	26.6	19.9	-6.7	75.2	96.5	81.8	-14.7	
All India	May	93.2	136.4	131.6	-4.8	267.4	346.2	333.5	-12.7	
Sri Lanka	May	24.6	25.4	24.9	-0.4	104.4	114.0	109.0	-5.0	
Kenya	March	54.3	37.9	52.5	14.6	168.8	136.9	141.1	4.2	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 33- 16th AUGUST, 2026

Good general demand with slight resistance on good & better medium teas. The total CTC offering stood at 1869580.08 kgs, of which 1714333.25 kgs (91.70%) were sold. Best teas sold irregularly on quality. Select invoices of good teas sold barely steady whilst others eased with some out lots. Of the better medium category, the medium and smaller Broken faced easier market with fair number of out lots. Larger Broken and Fanning grade in this category sold steady. Medium and plainer teas met with good demand and prices were firm. Buying Pattern: Major packers purchases were marginally lower on the better medium teas whilst continued to be active on the other sorts with their total absorption being 48.60% of the total CTC sold. The Western India packer was choosy once again. Middle East exporters were strong on their buying but at steady levels. CIS and Russia were selective.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	169-229	130-149	122-127	116-121	108-115
Medium Brokens	211-251	193-206	125-139	117-125	112-116
Smaller Brokens	219-257	152-201	128-141	116-127	106-115
Fannings	189-218	149-153	129-143	114-128	109-113

SILIGURI SALE 33-12th AUGUST, 2026

Fair demand for Estate marks at irregular & easier levels. Plainer sorts met with good demand at around last levels. Buying Pattern: Internal- Main Stay. Blenders/Exporters-operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	261-324	256-324	241-293
Medium/ Better Medium	199-251	199-246	199-230
Common / BLF	131-188	136-148	141-188

MOMBASA SALE 32- 10th & 11th 2026

Good general demand prevailed for the 117,538 packages (7,718,582.00 kilos) on offer; 18.46% remained unsold. Pakistan Packers, Yemen and other Middle Eastern countries maintained enquiry while Bazaar were selective. Egyptian Packers showed more support with Afghanistan, Kazakhstan and other CIS states less active. UK and South Sudan maintained interest with some participation from Russia. Local Packers were less active while Somalia continued active at the lower end of the market.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	302 – 466	287 – 358	255 – 328	274 – 369
Good	282 – 350	286 – 319	251 – 307	280 – 297
Good Medium	310 – 350	278 – 301	211 – 294	234 – 290
Medium (KTDA)	209 – 277	232 – 282	211 – 274	193 – 280
Medium (Plantations)	207 – 265	198 – 235	206 – 217	190 – 208
Lower Medium	172 – 236	150 – 228	160 – 200	174 – 184
Plainer	118 – 177	105 – 155	104 – 175	112 – 171