

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 01 held on Monday, 27th April, 2026

CTC LEAF: 26,857 packages of tea on offer met with a very strong demand.

BROKENS: Black, well made, good liquoring BOPs were a strong market and sold between Tk.280/- and Tk.310/- and more. GBOPs were the strongest feature of the market and these realised prices between Tk. 310/- and Tk. 350/- and more. Below best varieties also sold well and these could be quoted between Tk.275/- and Tk.290/- . BLF teas sold well and realised between Tk.230 and Tk.255/-.

FANNINGS: Black, well made, good liquoring Fannings were a strong feature of the sale and realised prices between Tk. 300/- and Tk.330/-. Below best also sold well and realised between Tk.275/- and Tk.285/-. BLF teas sold between Tk.230/- and Tk.255/-.

DUST: 5,3881 packages of tea on offer met with a strong demand. Good liquoring Dusts met with a good competition

and sold above Brokers' valuation. Others also sold well at dearer rates and these realised prices between Tk.280/- and Tk.310/-. BLF Dusts sold between Tk.240/- and Tk.261/-. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: This was the First Sale of the Season 2026-2027 where offerings were much higher than Sale 01 in the previous year. All varieties were strongly competed for resulting in advancement of prices particularly black, well made, good liquoring types. Blenders operated strongly with Loose tea buyers operating in greater strength.

Dusts met with good competition.

Our Catalogue: (Sale 1) Avg : Tk 283.48, Sold 95.04%

Quotations – This Week – (In Taka)

Brokens	This Week	Fannings	This week	Dust	This week
Best	300-350	Best	290-320	PD	288-300
Good	285-295	Good	280-290	RD	275-312
Medium	270-280	Medium	270-280	D	275-321
Plain	NQTA	Plain	NQTA	CD	290-350
BLF	220-265	BLF	230-270	BLF	230-261

Exchange Rates 27TH April, 2026 Sterling Pound 164.4724 Dollar: Tk. 122.0500

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	501/-	GT
Fannings	Ruthna	OF	10	332/-	Al-Amin
Clonal Brokens	* Madhupur	GBOP(BT1)	10	700/-	GT
Clonal Fannings	* Madhupur	PF(BT1)	10	375/-	Nijhum
PD/RD	* Balisera	RD	10	312/-	HRC
Clonal PD/RD	Kedarpur	RD(BT1)	10	316/-	Shawon
D	* Balisera	D	10	321/-	Pop (D)
Clonal D	Otterbagh & I.nugger	D	10	311/-	Purbasha
CD	* Amo	CD	20	350/-	Shawon
Clonal CD	* Zareen	CD	30	320/-	Nijhum

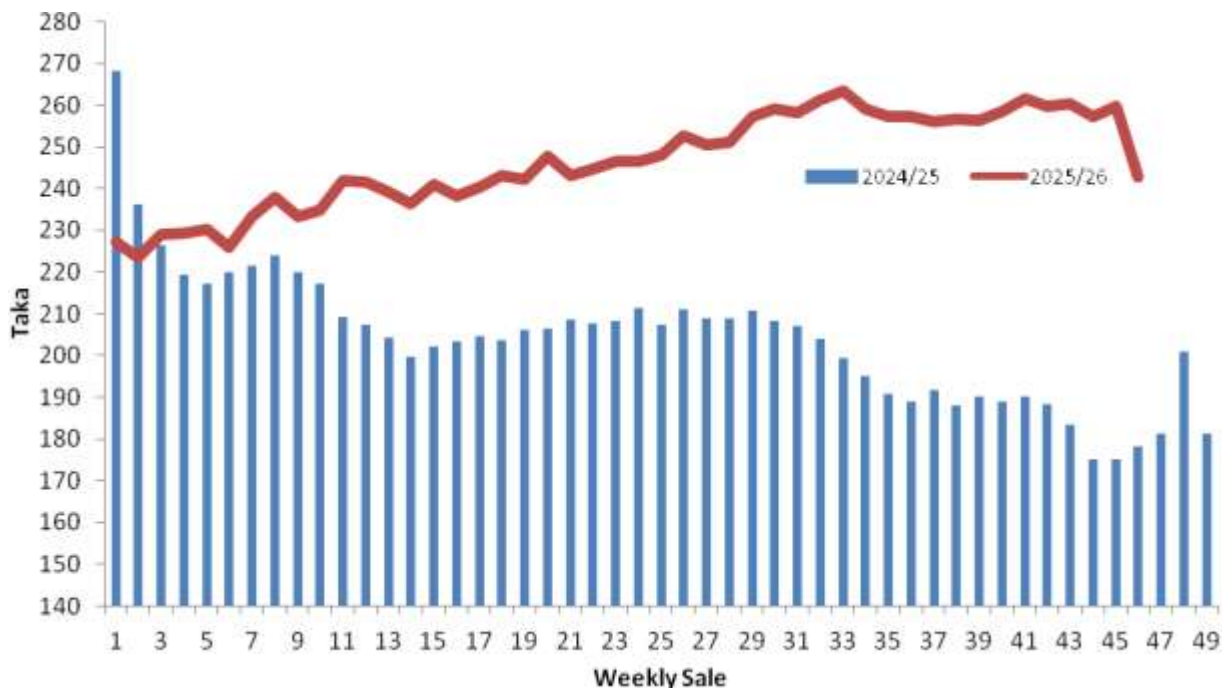
* Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 1)				Next Sale (Sale 2)			
	Season 2026-27		Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	26,857	1,342,850	17,964	896,403	19,514	975,700	22,239	1,109,726
Dust	5,381	269,050	3,101	154,739	4,622	231,100	2,796	139,520
Total	32,238	1,611,900	21,065	1,051,142	24,136	1,206,800	25,035	1,249,246

Chittagong Auction Average - Sale 46

(Season 2025/26): Tk 242.89 & (Season 2024/25): 178.14 & (Season 2023/24) : 77.68



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		Season 2025/26		(+/-) Season 2024/25	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	426,849.7	171.07	528,008.8	240.20	64,193,981.4	77.5%	201.64	68,294,167.0	79.45%	245.80	4,100,185.6	44.17
CTC DUST	69,840.8	195.20	94,790.2	250.53	16,895,647.1	22.5%	219.17	17,688,219.8	20.28%	257.59	792,572.7	38.42
Sub-Total	496,690.50	174.47	622,799.0	241.77	81,089,628.5	99.9%	205.29	85,982,386.8	99.73%	248.23	4,892,758.3	42.94
Orthodox	0.0	0.00	-	-	406.1	0.0%	1,088.50	42.7	0.00%	556.21	-363.4	-532.29
Total	496,690.5	174.47	622,799.0	241.77	81,090,034.7	99.9%	205.29	85,982,429.6	99.73%	248.23	4,892,394.9	42.93
Green Tea	1400.7	487.68	308.90	755.55	14,541.0	0.0%	647.89	28,354.2	0.00%	649.80	13,813.2	1.92
Olong Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Yellow Tea	0.0	0.00	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	0.0	0.00	-	-	2.0	0.0%	2,703.00	-	0.00%	-	-2.0	-2,703.00
Total	498,091.2	175.35	623,107.9	242.02	81,104,626.8	99.9%	205.37	86,010,783.8	99.74%	248.36	4,906,157.0	42.99
Other (s)	21,721.6	242.10	694,149.4	243.67	782,352.2	0.1%	129.94	2,414,672.8	0.26%	193.65	1,632,320.6	63.72
G.Total	519,812.8	178.14	1,317,257.3	242.89	81,886,979.0	100.0%	204.65	88,425,456.6	100%	246.87	6,538,477.6	42.21

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		Season 2025/26		(+/-) Season 2024/25	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	-	-	64,054.0	0.02%	178.59	171,984.9	0.27%	125.47	107,930.9	-53.12
Internal	519,812.8	178.14	1,317,257.3	242.89	81,822,925.0	99.98%	204.67	88,253,471.7	99.73%	247.10	6,430,546.7	42.43
Grand Total	519,812.8	178.14	1,317,257.3	242.89	81,886,979.0	100%	204.65	88,425,456.6	100%	246.87	6,538,477.6	42.21

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh *	February	42.00	30.00	24.00	-21.6	3.33	3.39	5.97	2.6
North India	February	15.07	11.0	4.11	-6.9	11.00	11.01	6.3	-4.8
South India	February	1.91	14.8	12.54	-2.2	32.1	31.8	24.9	-6.9
All India	February	16.98	25.8	16.7	-9.1	42.8	42.8	31.2	-11.6
Country	Month	2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Sri Lanka	December	19.8	21.7	21.4	-0.3	256.0	262.2	264.1	2.0
Kenya	December	55.3	54.3	55.8	1.5	570.3	598.5	549.0	-49.5

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 17- 21ST APRIL, 2026

There was good demand for Assams and Dooars. Assams sold at irregular levels around last following quality. Dooars were overall steady. Dust: Good demand at barely steady rates. Western India segments operated with interest from M/s HUL. Internal and local operated on the Dooars.

COONOOR SALE 17 – 25th APRIL, 2026

MARKET: - The total CTC leaf teas sold this week was 88.07 % (1273299.66kgs) of the total offering of 1445826.47Kgs. DEMAND: - Fair demand on the best teas, improved demand was seen in the good category of teas with irregular prices. Other category teas met with fair demand especially on the smaller Broken and Fanning grade. MARKET: - The larger Broken in the best category sold at irregular prices. Medium, smaller broken and Fanning grade though had a better sale percentage than earlier weeks at irregular prices. Good category teas sold at irregularly around last levels. Smaller broken at the lower end and the Fanning grade sold easier. Better medium teas sold at irregular around last levels. Similar trend followed for the medium categories too, with some select teas fetching prices similar to better medium categories, however the Fanning grade were sold at easier by Rs 2 to 5 with some lots remaining un sold. Plainer teas were barely steady to easier. BUYING PATTERN:- Coastal Karnataka and Western India packers were very selective this week however, the major Blenders were the mainstay of the market, picking up as much as 52.95 % of the total CTC leaf sold. Up country buyers and local traders were very choosy. Exporters were fairly active on the medium and plainer type, especially on the larger & medium Broken.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	162-207	123-136	104-118	99-104	91-98
Medium Brokens	167-280	125-167	114-125	102-116	92-101
Smaller Brokens	213-271	141-188	120-127	106-119	97-105
Fannings	186-230	150-165	118-135	109-118	97-108

SILIGURI SALE 17- 26TH APRIL, 2026

LEAF: Good demand.. Estate teas eased irregularly at the top with the better medium/medium sorts well competed for. Plainer sorts were irregular around last. DUST: Strong demand at last levels. The plainer sorts tended dearer. Buying Pattern: Internal- Main Stay. Blenders/Exporters-operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	297-361	287-361	276-340
Medium/ Better Medium	202-287	212-276	212-265
Common / BLF	133-191	133-202	138-202

MOMBASA SALE 12- 23rd, 24th & 25th MARCH, 2026

There was fair general demand for the 160,738 packages (10,763,986.00 kilos) available in the market with 28.14% remaining unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	250 – 414	295 – 352	270 – 340	277 – 373
Good	250 – 329	276 – 322	260 – 307	257 – 300
Good Medium	242 – 286	277 – 293	230 – 274	250 – 282
Medium (KTDA)	170 – 234	253 – 284	196 – 244	195 – 263
Medium (Plantations)	175 – 198	196 – 247	199 – 226	155 – 197
Lower Medium	145 – 187	163 – 229	160 – 196	158 – 174
Plainer	101 – 168	088 – 158	100 – 149	107 – 150