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TEA MARKET REPORT – Sale 46 (FINAL) held on Monday, 30th March, 2026

CTC LEAF: 25,993 packages of tea on offer met with a fair demand.

BROKENS/FANNINGS: Met with a good demand at slightly easier rates with fair withdrawals.

DUST: 4,247 packages of tea on offer met with less demand at easier rates with fair withdrawals. Blenders lent good support for New Season teas with fair interest from the Loose tea buyers.

COMMENTS: This was the Final Sale of the Season (2025-2026) where the bulk of the offerings comprised of New Season Teas (2026-2027) which sold well with prices

ranging between Tk.300/- and Tk.340/-. New Season BLF teas also sold quite well and fetched between Tk. 225/- and 235/-. Both Blenders and Loose tea buyers were fairly active in this sale.

New Season Dusts were the main attraction of the sale.

Our Catalogue: (Sale 46) Avg : Tk 258.53, Sold 50.82% , (Sale 45) Avg : Tk 265.26, Sold 72.79%

Quotations (New Season Teas 2026-2027) – (In Taka)

	Brokens	Fannings	Dust
Best	320-340	320-340	310-333
Good	300-320	300-320	228-341
Medium	NQTA	NQTA	241-360
Plain	NQTA	NQTA	180-430
BLF	225-235	225-235	180-247

Exchange Rates 29th March, 2026 Sterling Pound 161.0107 Dollar: Tk. 122.0000

Top Prices New Season 2026-27

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	1	440/-	Rajdhani
Fannings	*Balisera	PF	20	320/-	HRC/Molla
Clonal Brokens	Kaiyacherra Dalu	GBOP/GBOP(S)	7	430/-	Pabna/Lovely
Clonal Fannings	Otterbagh & Inugger	PF	5	375/-	HRC
PD/RD	*Balisera	RD	10	343/-	Karnafuli
Clonal PD/RD	Kaiyacherra Dalu	PD	1	350/-	Lovely
D	*Balisera	D	10	360/- -	Lovely
Clonal D	Otterbagh & Inugger	D	5	370/-	Pabna
CD	*Balisera	CD	10	430/-	Sohel
Clonal CD	Surma	CD	2	352/-	Karnafuli

*Above price(s) realised in our catalogue

*A few New Season 2026-2027 Top Prices in our catalogue

*Balisera GBOP Tk. 340/- and Halda Valley GBOPS(C)BT2 & OFS(C)BT2 Tk. 340/-

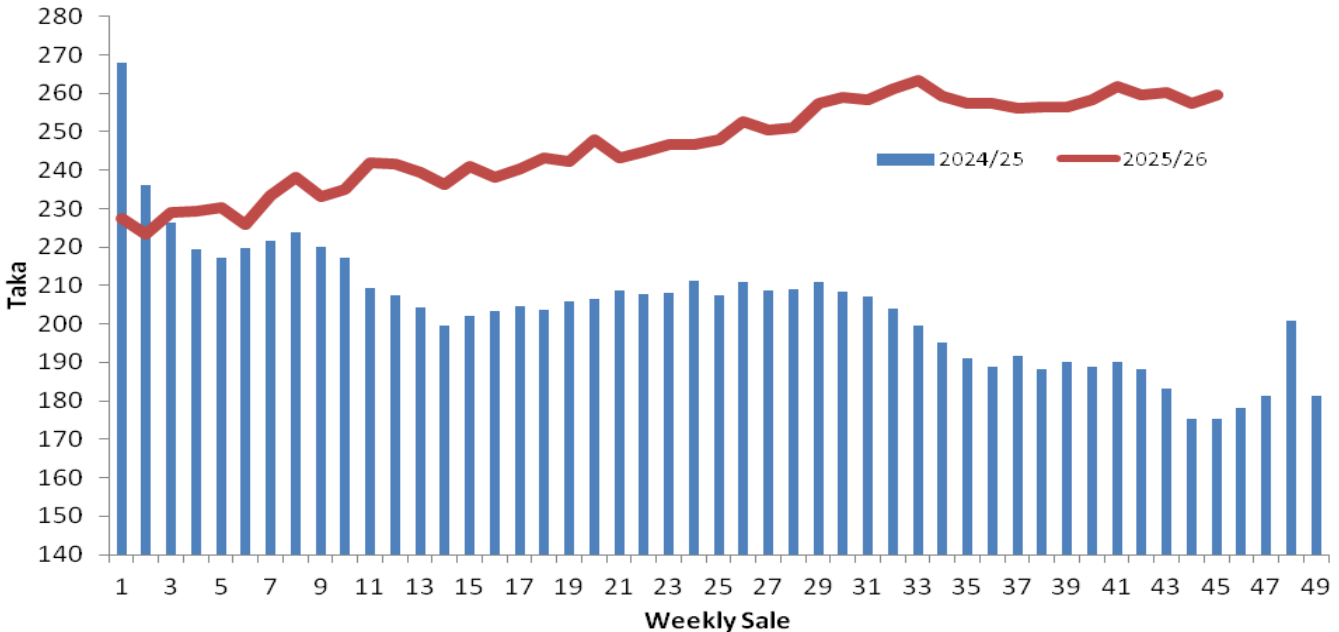
Offerings

This Sale (Sale 46)

	Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	25,993	1,297,050	44,759	2,233,474
Dust	4,247	211,925	2,965	147,953
Total	30,240	1,508,975	47,724	2,381,427

Chittagong Auction Average - Sale 45

(Season 2025/26): Tk 259.63 & (Season 2024/25): Tk 175.21 (Season 2023/24) :Tk 121.51



Chittagong Auction Statistics - Sale: 45

Updated on: 30th March 2026

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	671,931.3	171.69	321,947.6	257.84	63,767,131.7	77.5%	201.84	67,766,158.3	79.45%	245.85	3,999,026.6	44.01
CTC DUST	183,767.1	192.10	80,690.5	267.09	16,825,806.3	22.5%	219.27	17,593,429.6	20.28%	257.63	767,623.3	38.36
Sub-Total	855,698.4	176.07	402,638.1	259.69	80,592,938.0	99.9%	205.48	85,359,587.9	99.73%	248.28	4,766,649.9	42.80
Orthodox	0.0	0.00	-	-	406.1	0.0%	1,088.50	42.7	0.00%	556.21	-363.4	-532.29
Total	855,698.4	176.07	402,638.1	259.69	80,593,344.2	99.9%	205.48	85,359,630.6	99.73%	248.28	4,766,286.5	42.79
Green Tea	62.4	1403.85	1,000.00	650.00	13,140.3	0.0%	664.97	28,045.3	0.00%	648.64	14,905.0	-16.33
Olong Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Yellow Tea	0.0	0.00	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	0.0	0.00	-	-	2.0	0.0%	2,703.00	-	0.00%	-	-2.0	-2,703.00
Total	855,760.8	176.16	403,638.1	260.66	80,606,535.6	99.9%	205.56	85,387,675.9	99.74%	248.41	4,781,140.4	42.85
Other (s)	16,886.5	126.70	155,655.2	256.96	760,630.6	0.1%	126.74	1,720,523.4	0.26%	173.48	959,892.8	46.74
G.Total	872,647.3	175.21	559,293.3	259.63	81,367,166.2	100.0%	204.82	87,108,199.3	100%	246.93	5,741,033.2	42.10

Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	-	-	64,054.0	0.02%	178.59	171,984.9	0.27%	125.47	107,930.9	-53.12
Internal	872,647.3	175.21	559,293.3	259.63	81,303,112.2	99.98%	204.84	86,936,214.4	99.73%	247.17	5,633,102.3	42.33
Grand Total	872,647.3	175.21	559,293.3	259.63	81,367,166.2	100%	204.82	87,108,199.3	100%	246.93	5,741,033.2	42.10

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh *	January	175.0	309.0	573.0	264.0	175.0	309.0	573.0	264.0
Country	Month	2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
North India	December	66.3	11.1	61.4	50.3	1157.0	1058.0	1136.2	78.2
South India	December	18.1	18.3	18.0	-0.3	236.7	226.8	233.8	7.0
All India	December	84.4	29.4	79.4	50.0	1393.7	1284.8	1370.0	85.2
Sri Lanka	December	19.8	21.7	21.4	-0.3	256.0	262.2	264.1	2.0
Kenya	December	55.3	54.3	55.8	1.5	570.3	598.5	549.0	-49.5

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 13 – 27th MARCH, 2026

The sale percentage stood at 88.32% with a sale of 826836.00Kgs of the total offering of 936217.50Kgs. DEMAND: - Good Demand. MARKET: - Best teas continues to meet good demand at prices being irregular with select invoices continuing to fetch dearer prices on competition in line with quality especially on the medium & smaller broken. Good category teas good demand for select invoices with prices being erratic however, there were some out lots in this section. Better medium, medium & the plainer sorts had a good demand but at easier prices by Rs 2 to 3. The fanning grades were barely steady to easier. BUYING PATTERN: - Coastal Karnataka packer along with local packers and some up-country buyers lent useful support on the best teas and were choosy on the good teas. Western India packer and one of the major blenders actively operated on the better medium, medium & plainer teas. Exporters to Russia and CIS were selective on the broken whilst buyers to China were active on the fanning. Western India packer along with the Major blenders absorbed around 51.87% of CTC leaf sold.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	169-222	114-133	108-112	99-107	96-98
Medium Brokens	171-282	129-152	116-127	106-115	100-104
Smaller Brokens	228-265	170-192	117-136	109-116	103-108
Fannings	228-250	169-199	128-149	111-127	104-110

SILIGURI SALE 13- 25TH MARCH, 2026

Good demand.. Levels for Best & bellow were irregular around last.. Plainer sorts also followed the same trend. Internal-Main Stay. Blenders- Selective on old season teas.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	380-475	380-464	359-411
Medium/ Better Medium	295-359	295-359	253-327
Common / BLF	148-253	148-253	148-132

MOMBASA SALE 12- 23rd, 24th & 25th MARCH, 2026

There was fair general demand for the 160,738 packages (10,763,986.00 kilos) available in the market with 28.14% remaining unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	260 – 372	290 – 342	270 – 336	279 – 352
Good	245 – 320	275 – 312	260 – 305	255 – 282
Good Medium	225 – 296	260 – 299	225 – 280	255 – 272
Medium (KTDA)	170 – 209	245 – 276	190 – 227	175 – 250
Medium (Plantations)	160 – 170	195 – 224	182 – 218	170 – 200
Lower Medium	148 – 165	144 – 217	148 – 192	150 – 160
Plainer	090 – 168	086 – 156	100 – 139	095 – 136