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TEA MARKET REPORT – Sale 45 held on Monday, 16th March, 2026

CTC LEAF: 11,794 packages of tea on offer met with a good demand.

BROKENS/FANNINGS: Once again a small weight of clean liquoring types met with quite a strong demand and were firm. Others met with a fairly good demand but tended easier in line with quality. BLF teas sold well at firm to slightly dearer rates.

DUST: 2,774 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at around last levels. Others were fully firm to slightly dearer closely following quality with more withdrawals than last. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: A small weight of tea was on offer which met with quite a good demand. Blenders were the mainstay

of the market. However, it was evident that due to the upcoming weeklong Eid holidays, there was less participation from the Loose tea buyers as a result of which withdrawal percentage was more this week.

Dusts sold well.

NEW SEASON 2026-2027: Met with a selective demand at the following prices:

Baliser GBOP sold @ Tk.400/-, PF @ Tk. 300/- , RD/PD @ Tk. 315/-, D @ Tk. 364/- and CD @ Tk. 355/- .

Our Catalogue: (Sale 45) Avg : Tk 266.00, Sold 68.11% , (Sale 44) Avg : Tk 251.77, Sold 84.35%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	270-280	270-285	Best	270-280	270-285	PD	238-302	245-278
Good	255-260	260-265	Good	255-260	260-265	RD	245-302	245-270
Medium	248-253	250-255	Medium	248-253	253-258	D	235-295	245-279
Plain	245-247	245-248	Plain	245-247	245-248	CD	235-314	245-276
BLF	245-255	240-260	BLF	245-255	240-260	BLF	235-255	245-253

Exchange Rates 16th March, 2026 Sterling Pound 160.8845 Dollar: Tk. 122.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ghazipore/Zareen	BOP/GBOP	70/30	282/-	Ispahani/TK/Atiq
Fannings	Ghazipore	OF	30	281/-	Atiq/Meghna
Clonal Brokens	*Dildarpur	BOPS	10	290/-	Ajanta
Clonal Fannings	Neptune	OF/PF	60	279/-	Ispahani/HRC/AKT/Atiq
PD/RD	*Ghazipore	RD/PD	70	302/-	Ispahani
Clonal PD/RD	*Neptune	RD/PD	20	295/-	Ispahani
D	*Mirzapore	D	20	295/-	Ispahani
Clonal D	Supreme	D	10	265/-	Ispahani
CD	*Mirzapore	CD	40	292/-	Ispahani/Shawon
Clonal CD	*Madhupur	CD(BT1)	4	314/-	Lovely
Green Tea	*Kazi & Kazi	Soumee	20	650/-	Tata

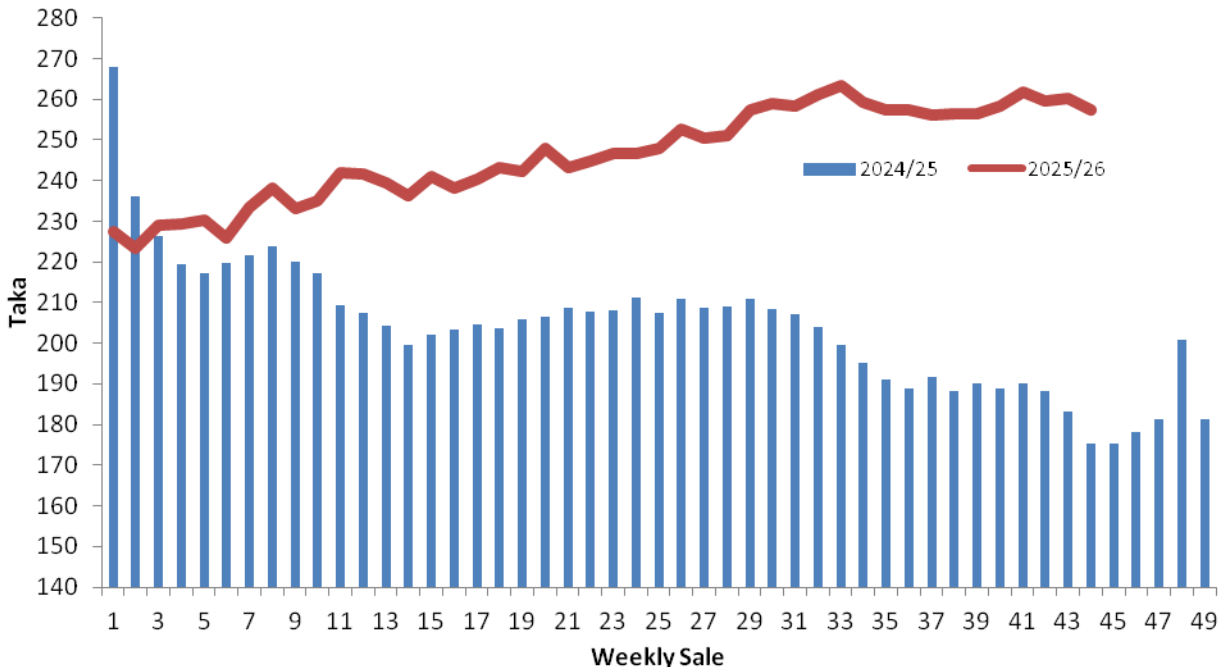
* Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 45)				Next Sale (Sale 46)			
	Season 2025-26		Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	11,794	588,520	46,551	2,322,894	8,327	415,517	44,759	2,233,474
Dust	2,774	138,422	5,819	290,368	1,687	84,181	2,965	147,953
Total	14,568	726,943	52,370	2,613,262	10,014	499,698	47,724	2,381,427

Chittagong Auction Average - Sale 44

(Season 2025/26): Tk 257.36 & (Season 2024/25): Tk 175.15 (Season 2023/24) :Tk 125.39



Chittagong Auction Statistics - Sale: 44

Updated on: 16th March 2026

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	777,431.0	172.17	466,155.9	254.29	63,095,200.4	77.5%	202.16	67,444,210.7	79.45%	245.79	4,349,010.3	43.63
CTC DUST	146,099.6	191.49	102,360.4	269.10	16,642,039.2	22.5%	219.57	17,512,739.1	20.28%	257.59	870,699.9	38.02
Sub-Total	923,530.6	175.23	568,516.3	256.96	79,737,239.6	99.9%	205.80	84,956,949.8	99.73%	248.22	5,219,710.2	42.43
Orthodox	0.0	0.00	-	-	406.1	0.0%	1,088.50	42.7	0.00%	556.21	-363.4	-532.29
Total	923,530.6	175.23	568,516.3	256.96	79,737,645.8	99.9%	205.80	84,956,992.5	99.73%	248.22	5,219,346.8	42.42
Green Tea	0.0	0.00	9.70	1,500.00	13,077.9	0.0%	661.44	27,045.3	0.00%	648.59	13,967.4	-12.85
Olong Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Yellow Tea	0.0	0.00	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	0.0	0.00	-	-	2.0	0.0%	2,703.00	-	0.00%	-	-2.0	-2,703.00
Total	923,530.6	175.23	568,526.0	256.98	79,750,774.8	99.9%	205.88	84,984,037.8	99.74%	248.35	5,233,263.1	42.47
Other (s)	4,795.00	160.00	2,045.1	362.25	743,744.1	0.1%	126.74	1,564,868.2	0.26%	165.17	821,124.1	38.44
G.Total	928,325.6	175.15	570,571.1	257.36	80,494,518.9	100.0%	205.14	86,548,906.0	100%	246.85	6,054,387.2	41.70

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	-	-	64,054.0	0.02%	178.59	171,984.9	0.27%	125.47	107,930.9	-53.12
Internal	928,325.6	175.15	570,571.1	257.36	80,430,464.9	99.98%	205.17	86,376,921.1	99.73%	247.09	5,946,456.3	41.92
Grand Total	928,325.6	175.15	570,571.1	257.36	80,494,518.9	100%	205.14	86,548,906.0	100%	246.85	6,054,387.2	41.70

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Bangladesh *	December	7.79	6.37	9.26	2.9	102.91	93.04	94.91	1.87
North India	December	66.3	11.1	61.38	50.3	1157.00	1057.98	1136.2	78.20
South India	December	18.1	18.3	18.02	-0.3	236.7	226.8	233.8	7.00
All India	December	84.4	29.4	79.4	50.0	1393.7	1284.8	1370.0	85.20
Sri Lanka	December	19.8	21.7	21.37	-0.3	256.04	262.15	264.12	1.97
Kenya	September	48.30	42.41	42.51	0.1	412.2	445.17	401.68	-43.49

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

MOMBASA SALE 10- 9th /10th & 11th MARCH, 2026

Good general demand prevailed for the 156,993 packages (10,545,247.00 kilos) on offer; 22.20% was unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	245 – 452	294 – 336	290 – 332	275 – 364
Good	245 – 312	270 – 317	278 – 311	267 – 306
Good Medium	225 – 301	272 – 300	235 – 298	240 – 288
Medium (KTDA)	172 – 210	230 – 277	200 – 246	190 – 255
Medium (Plantations)	160 – 190	211 – 235	194 – 217	171 – 192
Lower Medium	143 – 175	146 – 222	140 – 198	139 -168
Plainer	098– 153	098 – 153	101 – 136	100 – 135

KOLKATA/SILIGURI: Sale 11 dropped

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