

## MARKET REPORT ON SALE NO 38 HELD ON JANUARY 26, 2026

Leaf offerings consisted of 44,948 packages. There was a fair demand at lower rates than last. Poor teas met with fairly high withdrawals which stood at 39% as against 35% last week.

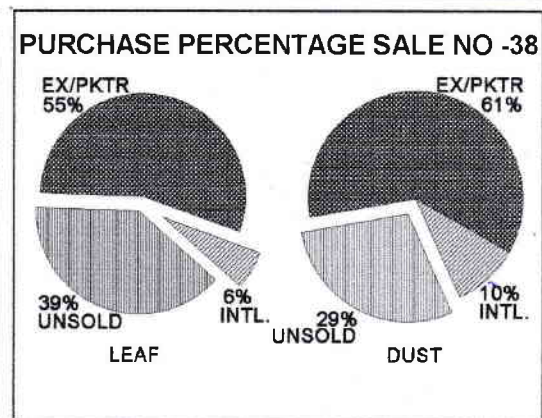
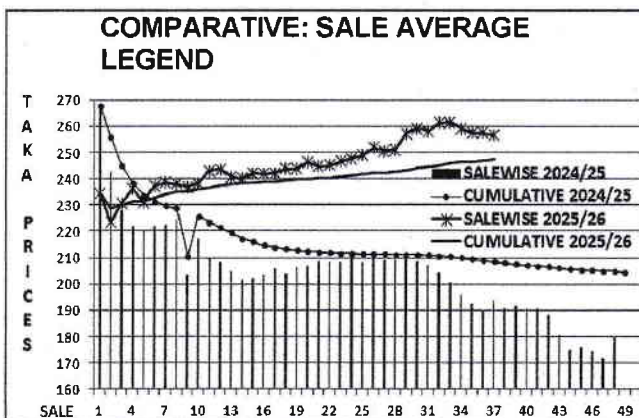
**LEAF:** Better broken met with a satisfactory demand but levels declined by Tk. 5/8. Mediums too were mostly easier by Tk.7/10. Lower sorts with defective liquors met with large withdrawals. Selective best lines sold between Tk.276/- – Tk.330/-. Northern broken met with large withdrawals. Northern broken sold between Tk.230/- – Tk.248/-.

Cleaner fannings eased by Tk.5/6 below last. Mediums depreciated further. Plain and the lower fannings with a poor make and cups were mostly unsold. Selective best lines sold between Tk.270/- – Tk.327/-. Northern fannings ranged between Tk.232/- – Tk.252/-.

**DUST:** 9,510 packages were on offer. Cleaner well-made lines and those with a good cup were firm to little dearer. Others generally remained unsold as buyers showed less interest for the end of season teas.

**SUPPLEMENTS+E-AUCTION:** 2,680 packages were on offer. 40% sold and 60% remained unsold.

Q U O T A T I O N S	
B R O K E N S	F A N N I N G S
BEST : 266.00 – 275.00	BEST : 263.00 – 268.00
GOOD : 256.00 – 265.00	GOOD : 255.00 – 262.00
MEDIUM : 247.00 – 255.00	MEDIUM : 247.00 – 254.00
PLAIN : 245.00 – 246.00	PLAIN : 245.00 – 246.00
Northern: 230.00 – 248.00	Northern: 232.00 – 252.00



**SALE NO:** Sale 39 will be held on February 02, 2026 Monday at 8:30 A.M. in Chattogram and will consist of 37,401 packages of leaf and 8,708 packages of dust.

**OUR CATALOGUE:** Sale no. 38 Avg. Tk. 258.43 sold 63.41%.

**COMMENTS:** A large quantity of the offering comprised of end of season teas, generally poorly made. These attracted very little interest and met with large withdrawals. Cleaner teas with a satisfactory cup were well received at lower rates than last. A major blender completed their purchase for the season and did not operate. Local traders were fairly selective.