

MARKET REPORT ON SALE NO 38 HELD ON JANUARY 26, 2026

Leaf offerings consisted of 44,948 packages. There was a fair demand at lower rates than last. Poor teas met with fairly high withdrawals which stood at 39% as against 35% last week.

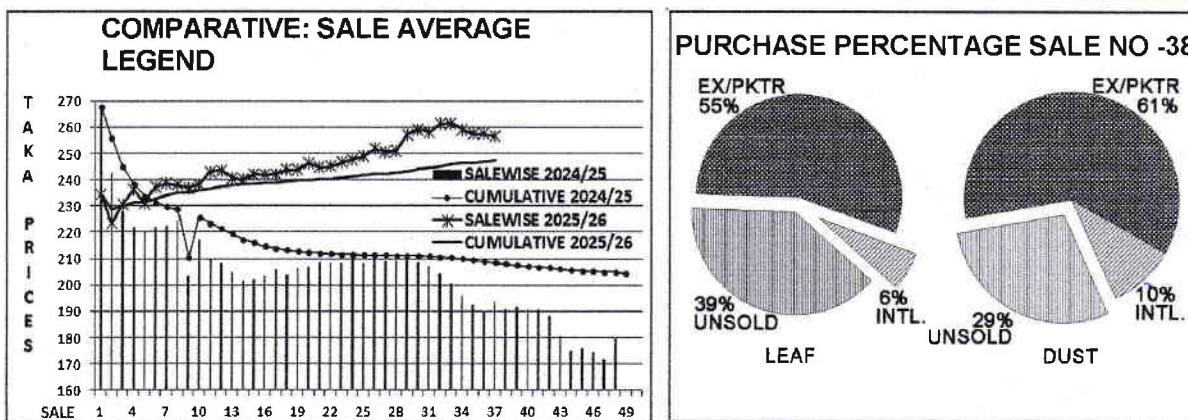
LEAF: Better brokens met with a satisfactory demand but levels declined by Tk. 5/8. Mediums too were mostly easier by Tk.7/10. Lower sorts with defective liquors met with large withdrawals. Selective best lines sold between Tk.276/- – Tk.330/-. Northern brokens sold between Tk.230/- – Tk.248/-.

Cleaner fannings eased by Tk.5/6 below last. Mediums depreciated further. Plainer and the lower fannings with a poor make and cups were mostly unsold. Selective best lines sold between Tk.270/- – Tk.327/-. Northern fannings ranged between Tk.232/- – Tk.252/-.

DUST: 9,510 packages were on offer. Cleaner well-made lines and those with a good cup were firm to little dearer. Others generally remained unsold as buyers showed less interest for the end of season teas.

SUPPLEMENTS+E-AUCTION: 2,680 packages were on offer. 40% sold and 60% remained unsold.

| Q U O T A T I O N S | |
|---------------------------|---------------------------|
| B R O K E N S | F A N N I N G S |
| BEST : 266.00 – 275.00 | BEST : 263.00 – 268.00 |
| GOOD : 256.00 – 265.00 | GOOD : 255.00 – 262.00 |
| MEDIUM : 247.00 – 255.00 | MEDIUM : 247.00 – 254.00 |
| PLAIN : 245.00 – 246.00 | PLAIN : 245.00 – 246.00 |
| Northern: 230.00 – 248.00 | Northern: 232.00 – 252.00 |



SALE NO: Sale 39 will be held on February 02, 2026 Monday at 8:30 A.M. in Chattogram and will consist of 37,401 packages of leaf and 8,708 packages of dust.

OUR CATALOGUE: Sale no. 38 Avg. Tk. 258.43 sold 63.41%.

COMMENTS: A large quantity of the offering comprised of end of season teas, generally poorly made. These attracted very little interest and met with large withdrawals. Cleaner teas with a satisfactory cup were well received at lower rates than last. A major blender completed their purchase for the season and did not operate. Local traders were fairly selective.