MARKET REPORT ON SALE NO 25 HELD ON OCTOBER 27, 2025

Leaf offerings consisted of 47,881 packages. There was a good demand but at little lower rates than last. Leaf withdrawals stood at 36% as against 34% last week.

<u>LEAF:</u> Good brokens were mostly little easier than last. Few marks however held their levels. Mediums declined. Lower sorts generally remained unsold. Selective best brokens fetched between Tk.269/- – Tk.379/-. Northern brokens were absorbed between Tk.200/- – Tk.245/-.

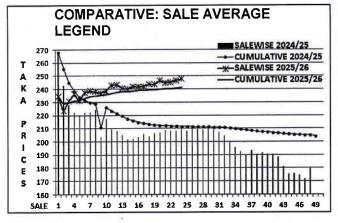
Better fannings declined by a small margin. Below best and the mediums fared similarly. Plainer lines with a poor cup were mostly unsold. Selective best fannings and the clones ranged between Tk.268/- – Tk.345/-.

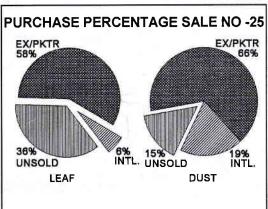
<u>DUST:</u> 8,286 packages were on offer. Strong demand led prices to move upwards. Cleaner lines gained by Tk. 2/3. Powdery types often moved further up. Dust withdrawals stood at 15% as against 23% last sale.

SUPPLEMENTS+E-AUCTION: 2,901 packages were on offer. 43% sold and 57% remained unsold.

OLD SEASON: Few lines of old season teas sold between Tk.198/- - Tk.202/-.

| QUOTA | TIONS |
|---------------------------|---------------------------|
| BROKENS | FANNINGS |
| BEST : 258.00 - 268.00 | BEST : 257.00 - 267.00 |
| GOOD : 251.00 - 257.00 | GOOD : 250.00 - 256.00 |
| MEDIUM : 247.00 - 250.00 | MEDIUM : 247.00 - 249.00 |
| PLAIN : 245.00 - 246.00 | PLAIN : 245.00 - 246.00 |
| Northern: 200.00 - 245.00 | Northern: 195.00 - 245.00 |





SALE NO: Sale 26 will be held on November 03, 2025 Monday at 8:30 A.M. in Chattogram and will consist of 54,056 packages of leaf and 11,130 packages of dust.

OUR CATALOGUE: Sale no. 25 Avg. Tk. 256.56 sold 80.53%.

<u>COMMENTS:</u> Market eased a little with prices dropping by Tk. 2/3. Packeteers continued to be the dominant outlet. Local traders were strong for the expensive internal popular lines. Lower teas were mostly neglected and remained unsold.

Upcountry crop reports indicate a shortfall of well beyond 10% and could reach over 15% below last year's crop.