

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 05 held on Monday 27th May, 2024

CTC LEAF : 26,765 packages of teas on offer met with a good demand.

BROKENS: Good Brokens were in good demand and were mostly firm. Medium and Plain varieties met with a little less demand at easier rates with fair withdrawals. BLFs met with fair demand at around last levels with some withdrawals.

FANNINGS: Good Fannings were again a good market and were firm to dearer. Medium and Plain varieties were little less in demand at easier rates with fair withdrawals. BLFs met with fair demand at around last levels with some withdrawals.

DUST: 7,171 packages of teas on offer met with a good demand. Limited weight of good liquoring Dusts sold well at around last levels. Good Medium and

Medium Dusts met with a fairly good demand and sold in line with quality with some withdrawals. Plain/BLF Dusts met with less demand and witnessed fair withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: The bulk of the offerings were of plain varieties which showed some decline in price levels whilst few improved liquoring varieties witnessed quite strong competition and were often dearer. Blenders were quite active with fair interest from the Loose tea buyers.

Dusts sold well at easier rates.

Our Catalogue: (Sale 5) Avg : Tk 215.28 , Sold 72.28% , (Sale 4) Avg : Tk 229.35 , Sold 76.07 %

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	240-270	245-280	Best	240-270	245-275	PD	200-252	227-255
Good	225-235	230-245	Good	225-235	230-240	RD	160-300	188-356
Medium	210-220	215-225	Medium	205-220	210-225	D	205-300	205-365
Plain	160-185	160-190	Plain	160-180	160-190	CD	190-370	185-364
BLF	160-170	160-175	BLF	160-170	160-175	BLF	160-215	160-200

Exchange Rates 27th May 2024 Sterling Pound 148.8844 Dollar: Tk. 116.8500

Top Prices – This Week

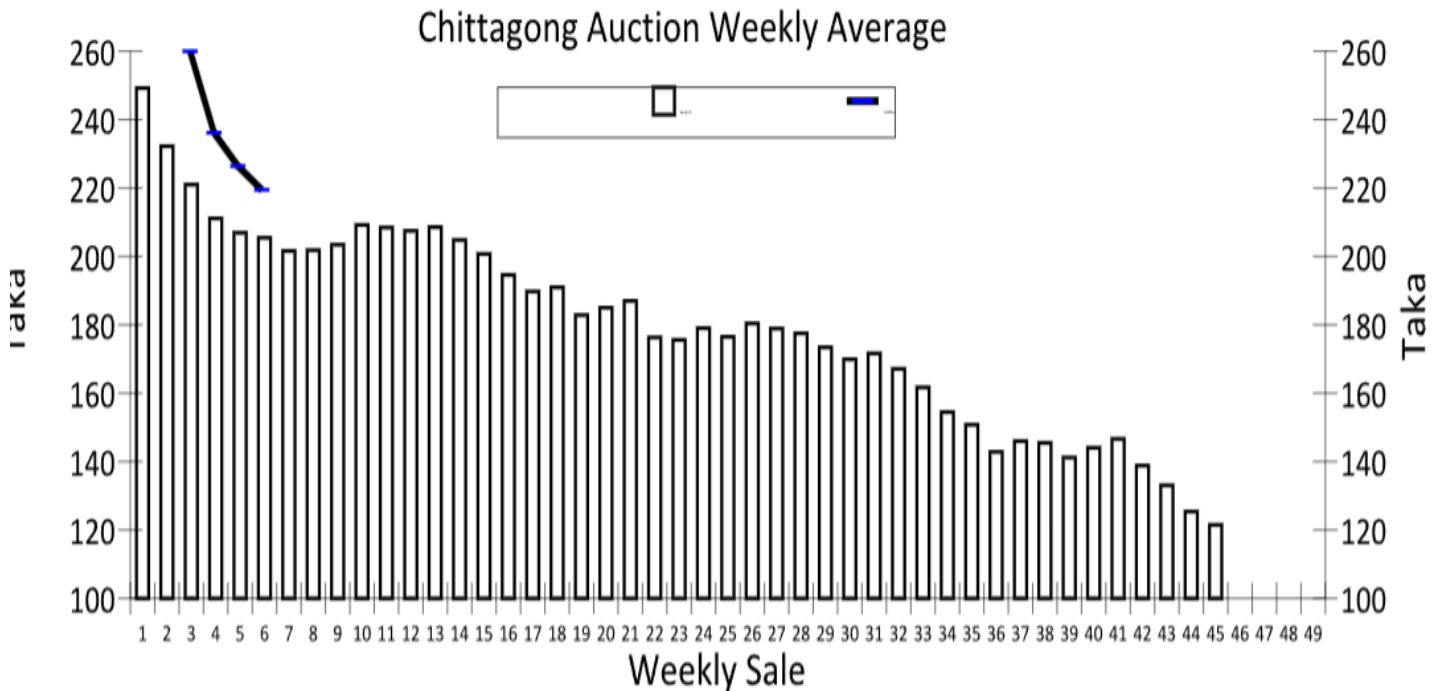
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* New Samanbagh	GBOP	10	350/-	AKT
Fannings	* New Samanbagh	GOF	10	340/-	Sharif
Clonal Brokens	* Madhupur	GBOP(BT1)	10	451/-	Ajanta
Clonal Fannings	* Madhupur	PF	10	407/-	Danish
RD/PD (incl.Clone)	Ruthna	RD	10	375/-	AKT
D (incl.Clone)	Ruthna	D	10	336/-	Danish
CD (incl.Clone)	* Madhupur	CD(BT1)	10	370/-	Shawon
ORTHODOX	* Silloah	OP	1	1700/-	GT

* Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 5)				Next Sale (Sale 6)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	26,765	1,335,573.5	29,401	1,467,110	23,332	1,164,266.8	36,164	1,804,584
Dust	7,171	357,832.9	7,805	389,470	6,795	339,070.5	9,625	480,288
Total	33,936	1,693,406.4	37,206	1,856,579	30,127	1,503,337.3	45,789	2,284,871

Chittagong Auction Average - Sale 4
(Season 2024/25): Tk 219.48 & (Season 2023/24): Tk 210.07



Category	For the Sale				Up-to-Date Sale				(+/-) Season 2023/24			
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	797,208.1	203.57	692,367.0	216.61	2,643,915.4	77.5%	219.77	2,545,671.5	79.45%	234.50	-98,243.9	14.73
CTC DUST	315,317.4	230.22	213,892.4	238.56	867,516.4	22.5%	241.45	696,879.9	20.28%	252.96	-170,636.5	11.51
Sub-Total	1,112,525.5	211.12	906,259.4	221.79	3,511,431.8	99.9%	225.12	3,242,551.4	99.73%	238.46	-268,880.4	13.34
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	233.5	0.00%	975.59	233.5	975.59
Total	1,112,525.5	211.12	906,259.4	221.79	3,511,431.8	99.9%	225.12	3,242,784.9	99.73%	238.52	-268,646.9	13.39
Green Tea	10.0	1,350.00	19.7	1600.00	115.0	0.0%	947.96	62.8	0.00%	1943.47	-52.2	995.51
Oolong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Yellow Tea	0.0	0.00	9.7	1,500.00	0.0	0.0%	0.00	9.7	0.00%	1,500.00	9.7	1,500.00
Total	1,112,535.5	211.13	906,288.8	221.83	3,511,546.8	99.9%	225.15	3,242,857.4	99.74%	238.55	-268,689.4	13.41
Other (s)	12,511.2	115.20	19,940.3	112.73	80,881.2	0.1%	132.14	64,561.5	0.26%	112.06	-16,319.7	-20.08
G.Total	1,125,046.7	210.07	926,229.10	219.48	3,592,428.0	100.0%	223.05	3,307,418.85	100%	236.08	-285,009.1	13.03

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale				(+/-) Season 2023/24			
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	0.0	0.02%	0.00	0.0	0.27%	0.00	0.0	0.00
Internal	1,125,046.7	210.07	926,229.10	219.48	3,992,428.0	99.98%	223.09	3,307,418.85	99.73%	236.08	-685,009.2	12.99
Grand Total	1,125,046.7	210.07	926,229.10	219.48	3,992,428.0	100%	223.09	3,307,418.85	100%	236.08	-685,009.2	12.99

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	March	1.59	2.04	1.53	-0.51	2.12	2.46	1.74	-0.72
Sri Lanka	June	20.1	22.9			133.2	134.4		
North India	June	119.3	109.7			347.1	344.0		
South India	June	23.9	28.2			119.6	113.7		
All India	June	143.2	137.9			466.7	457.7		
Kenya	May	57.9	57.9			227.9	225.5		

OTHER MARKETS

KOLKATA SALE 21- 21ST & 22ND MAY, 2024

There was good demand. Improved, best and good liquoring Assams were firm to at times dearer. Medium categories sold at steady rates. Clean, better Dooars were firm to dearer. Medium ad plainer Dooars were steady. Local buyers operated on clean, well-made varieties. Exporters were active on larger Brokens.

Tea Category	Price Range USC
BEST ASSAMS	445-494
GOOD ASSAMS	325-421
MED ASSAMS	217-301
GOOD DOOARS	325-361
MEDIUM DOOARS	217-289
PLAINER DOOARS	144-181

COONOOR SALE 21- 24TH MAY, 2024

DEMAND: - Good demand at erratic price levels among the categories. MARKET: -The total CTC leaf teas sold this week was 98.28% (641784.00kgs) of the total offering of 652988.20Kgs. Local packeteers operated on the best teas. Exporters along with upcountry buyers were active on better medium. Exporters were the selective along with the internal buyers on the remainders. The Major Blenders absorption was at 43.99% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	193-206	134-162	119-131	101-118	96-100
Medium Brokens	206-255	138-181	128-137	116-128	110-114
Smaller Brokens	193-241	138-176	126-137	112-128	104-111
Fannings	207-241	140-150	128-138	113-126	105-112

SILIGURI SALE 21- 27TH MAY, 2024

LEAF & DUST: Strong demand for good/best sorts & good for the remainder. Levels across all segments tended dearer in line with quality & competition. Buying Pattern: Internal- Main stay. Blenders- TCPL/GGL/HUL-operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	337-433	325-421	301-373
Medium/ Better Medium	241-325	229-313	205-289
Common / BLF	132-229	132-217	138-193

MOMBASA SALE 21- 20TH & 21ST MAY, 2024

Fair general demand prevailed for the 345,195 packages (23,241,047.00 kilos) on offer with 60.52% remaining unsold

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	255 – 385	279 – 357	270 – 338	270 – 331
Good	255 – 302	270 – 304	270 – 293	270 – 290
Good Medium	220 – 395	230 – 296	270 – 277	270 – 292
Medium (KTDA)	250	150 – 286	200 – 262	245 – 265
Medium (Plantations)	120 – 164	110 – 224	125 – 187	125 – 232
Lower Medium	080 – 159	094 – 181	102 – 150	100 – 153
Plainer	045 – 118	042 – 104	052 – 128	052 – 122