

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 49 (Final) held on Tuesday 21<sup>st</sup> April, 2025

**CTC LEAF:** 68,547 packages of tea on offer continued to meet with a selective demand.

**BROKENS/FANNINGS:** Limited demand continued where once again only a select few lines of teas sold at around last levels with heavier withdrawals.

**DUST :** 4,331 packages of tea on offer continued to meet with a selective demand. Only a few teas sold around last levels with heavy withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS:** This was the last sale of the season (2024-2025) where the offerings comprised of reprinted teas which again met with a restricted demand. There was a

slightly larger weight of New Season teas on offer which met with a stronger demand and witnessed more competition from both Blenders and the Loose tea buyer although prices were below Brokers' valuations. The better varieties ranged between Tk. 240/- and Tk.300/- whilst the Mediums fetched between Tk.210/- and Tk.230/-.

Once again, Dusts saw huge withdrawals.

Our Catalogue: (Sale 49) Avg : Tk 207.79, Sold 20.06% ,  
(Sale 48) Avg : Tk 195.25, Sold 35.63%

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	NQTA	NQTA	Best	NQTA	NQTA	PD	230	245
Good	NQTA	NQTA	Good	NQTA	NQTA	RD	160-206	160
Medium	160	165-170	Medium	160	165-175	D	160-169	160-168
Plain	160	160-165	Plain	160	160-165	CD	160-248	170-206
BLF	160 nom	160 nom	BLF	160 nom	160 nom	BLF	175-225	232

Exchange Rates 21<sup>st</sup> April, 2025 Sterling Pound 159.6716 Dollar: Tk. 121.0000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	*MR. Khan a/c Dakshingul	GBOP	30	165/-	Ispahani
Fannings	*Saif	PF	10	180/-	Ispahani
Clonal Brokens	*Rema	GBOP	16	210/-	Ispahani
Clonal Fannings	*Rema	OF	12	214/-	ASI
RD (incl.Clone)	*Rema	RD	10	206/-	Shawon
D (incl.Clone)	Chatlapore	D	20	169/-	Rajdhani/Jamuna
CD (incl.Clone)	*Rema	CD	10	248/-	Al-amin

\* Above price(s) realised in our catalogue

### A few New Season: 2025-2026 Top prices

GBOP : \*Habibnagar Tk.311/-, \*Karimpore & Shumshernugger Tk.290/-, \*Nalua 285/-, \*Luskerpore 270/- \*Balisera 265/-, GBOP(S): \*New Samanbagh Tk.300/-, PF: \*Habibnagar Tk.298/-, \*Karimpore & \*Shumshernugger 290/-, Afifanagar Tk.290/-, OF : \*Habibnagar Tk.291/-, GBOP(C): Ruthna Tk.325/-, \*Habibnagar Tk.315/-, \*Dildarpur Tk.300/-, GOF(C): Otterbagh & I.nugger Tk.291/-, OF(C): \*Habibnagar Tk.275/-.

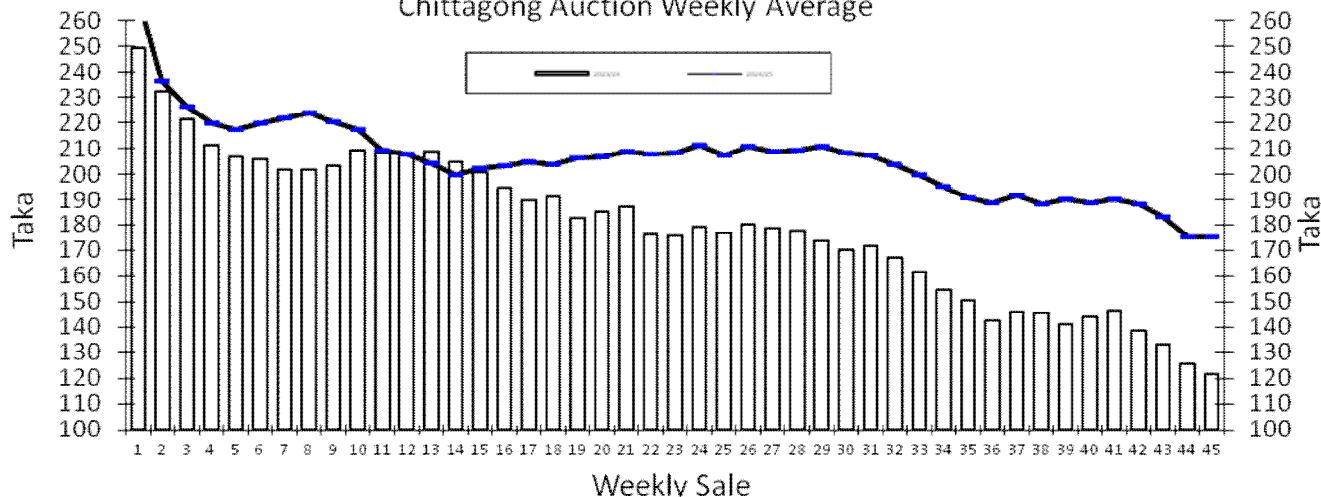
### Offerings This Sale (Sale 49)

	Season 2024-25		Season 2023-24	
Type	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	68,547	3,420,495.3	11,586	578,141.4
Dust	4,331	216,116.9	5,361	267,513.9
<b>Total</b>	<b>72,878</b>	<b>3,636,612.2</b>	<b>16,947</b>	<b>845,655.3</b>

### Chittagong Auction Average - Sale 48

(Season 2024/25): Tk 200.95 & (Season 2023/24): Tk 85.74 & (Season 2022/23) : No Sale

### Chittagong Auction Weekly Average



**Chittagong Auction Statistics - Sale: 48**

Updated on: 21st April 2025

**Quantities of Teas Sold & Average Prices Realised**

Category	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25			(+/-) Season 2023/24		
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	710,224.0	85.25	534,218.7	174.02	73,990,152.6	77.5%	168.39	65,121,760.3	79.45%	201.22	-8,868,392.3	32.83
CTC DUST	107,047.3	89.00	63,201.1	238.88	1,926,104.7	22.5%	193.05	17,000,093.3	20.28%	219.17	15,073,988.6	26.12
Sub-Total	817,271.3	85.74	597,419.80	180.88	93,251,201.3	99.9%	173.47	82,121,853.6	99.73%	204.93	-11,129,347.7	31.46
Orthodox	0.0	0.00	0.0	0.00	499.0	0.0%	850.00	406.1	0.00%	1,088.50	-92.9	238.50
Total	817,271.3	85.74	597,419.80	180.88	93,251,700.3	99.9%	173.47	82,122,259.8	99.73%	204.94	-11,129,440.6	31.47
Green Tea	0.0	0.00	58.4	1449.40	3,887.7	0.0%	749.37	14,637.1	0.00%	653.10	10,749.4	-96.27
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
White Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	2.0	0.00%	2,703.00	2.0	2,703.00
Total	817,271.3	85.74	597,478.2	181.00	93,255,615.5	99.9%	173.50	82,136,948.0	99.74%	205.02	-11,118,667.6	31.52
Other (s)	0.0	0.00	286,756.7	242.51	218,348.8	0.1%	116.58	1,198,507.9	0.26%	165.92	980,159.1	49.34
G.Total	817,271.3	85.74	884,234.9	200.95	93,473,964.3	100.0%	173.37	83,335,456.2	100%	204.46	-10,138,508.2	31.09

**Buyer Purchase Analysis**

Buyer	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25			(+/-) Season 2023/24		
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	99,119.0	64.47	0.0	0.00	815,900.7	0.02%	76.68	64,054.0	0.27%	178.59	-751,846.7	101.91
Internal	718,152.3	88.68	884,234.9	200.95	92,658,063.6	99.98%	174.22	83,271,402.2	99.73%	204.48	-9,386,661.5	30.26
Grand Total	817,271.3	85.74	8,824,234.9	200.95	93,473,964.3	100%	173.37	83,335,456.2	100%	204.46	-10,138,508.2	31.09

**Crop of Major Tea Producing & Exporting Countries**

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh	December	7.78	7.79	<b>6.37</b>	-1.4	93.83	102.95	93.04	-9.91
North India	December	48.0	66.27	<b>11.09</b>	-55.2	1110.4	1,157.0	1,057.98	-99.00
South India	December	14.4	18.12	<b>18.30</b>	0.2	230.1	236.68	226.8	-9.88
All India	December	65.8	84.39	<b>29.39</b>	-55.0	1340.5	1393.66	1284.78	-108.88
Sri Lanka	December	19.5	19.80	<b>21.71</b>	1.9	251.5	256.04	262.15	6.11
Kenya	December	52.5	55.30	<b>54.33</b>	-1.0	535.0	570.3	598.47	28.21

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

**OTHER MARKETS**

**KOLKATA SALE 16- 17<sup>TH</sup> APRIL, 2025**

There was good demand this week. Assams were barely steady and sold at irregularly easier levels. Dooars were overall around last levels. Dust: There was good demand with Assams selling closely in line with quality. Buyer: Local buyers and Western India buyers operated on liquoring and clean, well-made teas. Hindustan Unilever was active on dust category. Tata Consumer Product operated on plainest sorts. Exporters had some enquiry on bolder brokens.

**COONOOR SALE 16- 21<sup>ST</sup> APRIL, 2025**

DEMAND: - Good General Demand. MARKET: - The total CTC leaf teas sold this week was 90.45 (994024.45kgs) of the total offering of 1092943.31Kgs. Exporters were active on the larger and select medium broken. Major blenders were very choosy and internal buyers were fairly active along with the upcountry buyers. BUYING PATTERN: - The major blenders off take was 42.96% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	184-207	162-176	137-145	129-137	119-128
Medium Brokens	194-273	162-176	143-154	134-142	129-133
Smaller Brokens	211-266	162-201	141-149	134-143	129-133
Fannings	215-223	NQ	142-153	135-142	127-134

**SILIGURI SALE 16 HELD ON 16<sup>TH</sup> APRIL, 2025**

LEAF & DUST: Good general demand. Best/good & better medium sorts were generally easier in line with quality. The remainder were irregular around last. Buying Pattern: Internal- Active. Blenders- Operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	329-423	329-411	305-388
Medium/ Better Medium	211-317	211-317	206-294
Common / BLF	141-200	141-200	141-194

**MOMBASA SALE 15 – 14<sup>TH</sup> & 15<sup>TH</sup> APRIL, 2025**

There was improved general demand for the 195,219 packages (13,237,582.00 kilos) available in the market with 30.83% remaining unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	240 – 332	290 – 412	262 – 296	255 – 355
Good	240 – 332	270 – 329	250 – 276	250 – 300
Good Medium	225 – 259	272 – 305	250 – 266	250 – 297
Medium (KTDA)	122 – 160	140 – 264	140 – 241	140 – 234
Medium (Plantations)	142 – 168	142 – 187	158 – 269	170 – 208
Lower Medium	121 – 162	110 – 158	120 – 195	126 – 184
Plainer	090 – 140	085 – 129	080 – 145	104 – 132