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TEA MARKET REPORT – Sale 47 held on Monday 7th April, 2025

CTC LEAF: 34,541 packages of tea on offer met with a limited demand.

BROKENS/FANNINGS: There was a selective demand for the varieties on offer which sold at steady rates but there were heavy withdrawals. .

DUST: : 2,350 packages of tea on offer met with a fair demand. A select few clean liquoring Dusts sold well at around last levels. Remainder mostly reprinted saw limited demand with heavy withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: A similar trend as of last few sales was witnessed where the offerings comprised of inferior quality

teas. Only a few teas were sold which were absorbed by the Blenders. Loose tea buyers were again not active. This resulted in very heavy withdrawals.

Dusts also saw huge withdrawals.

NEW SEASON: 2025-2026

A small weight of New Season teas were offered which attracted fair interest from the market. The best varieties ranged between Tk. 280/- to Tk. 330/- and at times above following competition. Most of the teas were sold. .

Our Catalogue: (Sale 47) Avg : Tk 177.57, Sold 25.72% , (Sale 46) Avg : Tk 169.39, Sold 22.92%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	NQTA	210-220 nom	Best	NQTA	210-220 nom	PD	200	165-238
Good	NQTA	190-200 nom	Good	NQTA	190-200 nom	RD	165	160-269
Medium	165-175	170-180	Medium	165-175	170-180	D	160-182	160-260
Plain	160-165	160-165	Plain	160-165	160-165	CD	345	225-288
BLF	160 nom	160 nom	BLF	160 nom	160 nom	BLF	160-245	160

Exchange Rates 7th April, 2025 Sterling Pound 155.9448 Dollar: Tk. 121.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Kapnapahar	BOP	10	215/-	Ispahani
Fannings	Khan	DMPF	10	210/-	TK
Clonal Brokens	Moulvi	BOP	10	185/-	Aftab
Clonal Fannings	Morgen	GOF	10	187/-	TK/Ispahani
RD/PD (incl.Clone)	Morgen	RD	10	211/-	AKT
D (incl.Clone)	Morgen	D	10	213/-	TK
CD (incl.Clone)	*Morgen	CD	10	245/-	Ispahani

* Above price(s) realised in our catalogue

A few New Season: 2025-2026 Top prices

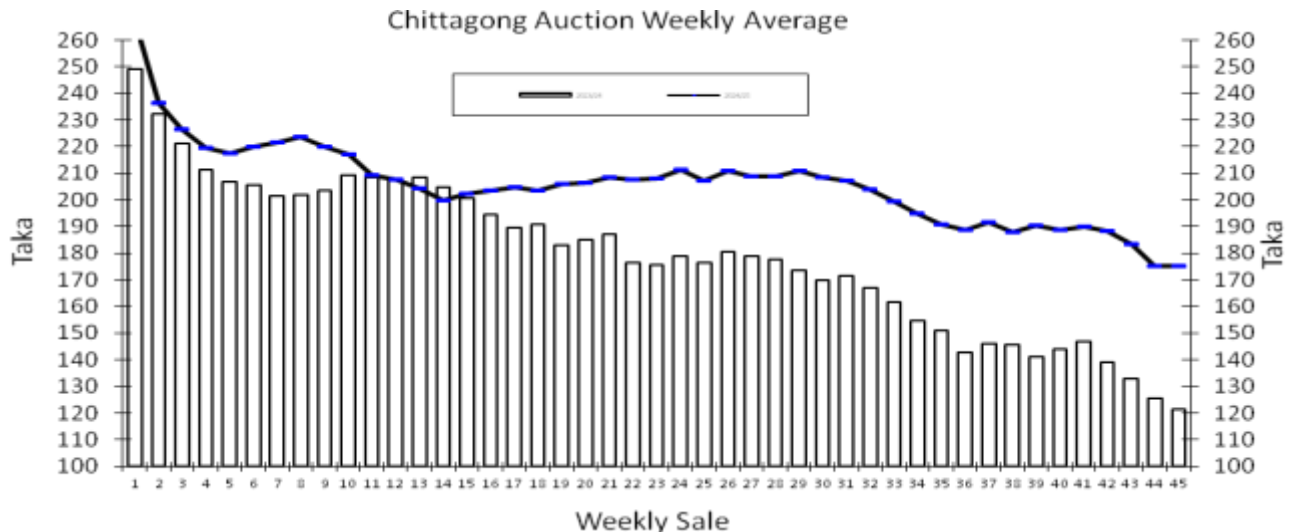
*Deanston GBOP 10 bags sold @ Tk. 384/- and PF 30 bags @ Tk. 350/- per kg., and *Balisera GBOP 10 bags sold @ Tk. 380/- and PF 60 bags @ Tk. 355/- per kg., Neptune GBOP(C) 10 bags sold @ Tk. 320/- and OF(C) 10 bags @ Tk. 315/- per kg.

Offerings

	This Sale (Sale 47)				Next Sale (Sale 48)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	34,541	1,723,595.9	31,143	2,004,183.6	42,007	2,096,149.3	21,615	1,078,588.5
Dust	2,350	117,265.0	10,865	500,596.8	2,687	134,081.3	5,599	279,390.1
Total	36,891	1,840,860.9	42,008	2,504,780.4	44,694	2,230,230.6	27,214	1,357,978.6

Chittagong Auction Average - Sale 46

(Season 2024/25): Tk 178.14 & (Season 2023/24): Tk 98.00 & (Season 2022/23) : No Sale



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,039,371.5	95.16	426,849.7	171.07	72,283,413.5	77.5%	170.24	64,193,981.4	79.45%	201.64	-8,089,432.1	31.40
CTC DUST	256,846.7	109.58	69,840.8	195.20	18,877,568.6	22.5%	194.97	16,895,647.1	20.28%	219.17	-1,981,921.5	24.20
Sub-Total	1,296,218.2	98.02	496,690.50	174.47	91,160,982.1	99.9%	175.35	81,089,628.5	99.73%	205.29	-10,071,353.6	29.94
Orthodox	0.0	0.00	0.0	0.00	499.0	0.0%	850.00	406.1	0.00%	1,088.50	-92.9	238.50
Total	1,296,218.2	98.02	496,690.5	174.47	91,161,481.1	99.9%	175.35	81,090,034.7	99.73%	205.29	-10,071,446.5	29.94
Green Tea	0.0	0.00	1400.7	487.68	3,887.7	0.0%	749.37	14,541.0	0.00%	647.89	10,653.3	-101.48
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
White Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	2.0	0.00%	2,703.00	2.0	2,703.00
Total	1,296,218.2	98.02	498,091.2	175.35	91,165,396.3	99.9%	175.38	81,104,626.8	99.74%	205.37	-10,060,769.6	29.99
Other (s)	495.5	50.00	21,721.6	242.10	217,200.9	0.1%	116.36	782,352.2	0.26%	129.94	565,151.3	13.58
G.Total	1,296,713.7	98.00	519,812.8	178.14	91,382,597.2	100.0%	175.24	81,886,979.0	100%	204.65	-9,495,618.3	29.41

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	115,784.0	64.43	0.0	0.00	598,873.7	0.02%	79.15	64,054.0	0.27%	178.59	-534,819.7	99.44
Internal	1,180,929.7	101.29	519,812.8	178.14	90,783,723.5	99.98%	175.88	81,822,925.0	99.73%	204.67	-8,960,798.6	28.80
Grand Total	1,296,713.7	98.00	519,812.8	178.14	91,382,597.2	100%	175.24	81,886,979.0	100%	204.65	-9,495,618.3	29.41

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh	December	7.78	7.79	6.37	-1.4	93.83	102.95	93.04	-9.91
North India	December	48.0	66.27	11.09	-55.2	1110.4	1,157.0	1,057.98	-99.00
South India	December	14.4	18.12	18.30	0.2	230.1	236.68	226.8	-9.88
All India	December	65.8	84.39	29.39	-55.0	1340.5	1393.66	1284.78	-108.88
Sri Lanka	December	19.5	19.80	21.71	1.9	251.5	256.04	262.15	6.11
Kenya	December	52.5	55.30	54.33	-1.0	535.0	570.3	598.47	28.21

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 14- 2ND APRIL, 2025

There was fair demand for the common Dooars varieties on offer which sold below last season's levels and a large weight outlisted due to want of bids. The nominal weight of better Dooars sold as per quality. Estate Assams met with good demand and sold in line with quality which were lower than last season's opening levels. Other varieties also followed a similar trend. Western India and local buyers were the mainstay with select inquiry from blenders.

COONOOR SALE 14- 4TH APRIL, 2025

DEMAND: - Market opened to good demand and improved further with progress of the sale. MARKET: - The total CTC leaf teas sold this week was 98.25 (994076.92kgs) of the total offering of 1011778.13Kgs. Good demand with larger broken at barely steady prices to easier levels. All other sorts in this category sold dearer by Rs 2 to 4. Exporters were active on the larger and select medium broken. Major blenders and internal buyers were fairly active along with the upcountry buyers. BUYING PATTERN: - The major blenders off take was 44.70% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	200-241	169-175	135-148	124-137	118-121
Medium Brokens	187-263	159-181	142-152	132-142	123-131
Smaller Brokens	216-267	156-206	142-155	135-142	128-134
Fannings	218-236	187	142-156	135-144	127-134

SILIGURI SALE 12- 19TH MARCH, 2025

LEAF & DUST: Fair general demand. Levels for Estate marks opened lower to last year by Rs.20-30. Larger weight of plainer sorts met with lesser enquiry at irregular levels and faced withdrawals. Buying Pattern: Internal & Blenders- Operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	362-479	362-467	327-385
Medium/ Better Medium	245-350	245-350	234-315
Common / BLF	140-234	140-222	146-210

MOMBASA SALE 13- 1ST & 2ND APRIL, 2025

There was steady general demand for the 191,060 packages (12,894,927.00 kilos) available in the market with 28.70% remaining unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	247 – 324	280 – 406	266 – 402	270 – 344
Good	200 – 322	270 – 318	260 – 292	255 – 310
Good Medium	208 – 262	270 – 308	255 – 278	246 – 300
Medium (KTDA)	140 – 210	146 – 278	140 – 265	140 – 235
Medium (Plantations)	133 – 151	148 – 208	180 – 272	175 – 212
Lower Medium	120 – 148	115 – 153	120 – 184	130 – 166
Plainer	102 – 128	095 – 129	100 – 148	098 – 140