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TEA MARKET REPORT – Sale 39 held on Monday 3rd February, 2025

CTC LEAF: 64,051 packages of tea on offer met with a fair demand.

BROKENS: Good liquoring Brokens were a fairly good market particularly the GBOPs which were mostly firm but their BOPs were a little easier. All other sorts met with less demand and eased in value with quite fair withdrawals. Plain types were again an easier market with more withdrawals. BLF teas were again a very selective market with heavy withdrawals.

FANNINGS: Good liquoring Fannings were in good demand and were fully firm to occasionally dearer following competition. Medium and plain varieties were an easier market and withdrawals were quite heavy in this category. BLF teas were again a very selective market with heavy withdrawals.

DUST: 11,869 packages of tea on offer met with quite a good demand. Good liquoring Dusts met with good demand and were dearer by Tk.3/- to Tk.5/- than last levels. Their Mediums also sold well around Tk.3/- to Tk.5/- less than last levels closely following quality. Plain and BLF Dusts again were a fair market with less withdrawals than last. Blenders lent some support with fair interest from the Loose tea buyers. Withdrawals were heavy with a further decline in price.

COMMENTS: There were a heavier percentage of reprinted teas offered this week which were mostly neglected. Good liquoring varieties continued to be well supported. Blenders were active whilst Loose tea buyers continued to be selective. Good liquoring Dusts sold well.

Our Catalogue: (Sale 39) Avg : Tk 197.90, Sold 54.63% , (Sale 38) Avg : Tk 196.94, Sold 51.00%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	225-230	225-235	Best	225-230	225-235	PD	198-250	190-291
Good	200-205	205-210	Good	205-215	205-215	RD	160-286	160-285
Medium	175-185	175-190	Medium	175-185	175-190	D	160-270	160-280
Plain	160-170	160-170	Plain	160-170	160-170	CD	170-273	161-264
BLF	160-162	160-162	BLF	160-162	160-162	BLF	160-180	160-170

Exchange Rates 3rd February, 2025 Sterling Pound 148.7033 Dollar: Tk. 121.2000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	*Amrail	GBOP	20	273/-	MA
Fannings	*Amrail	PF	30	256/-	Meghna/Ispahani
Clonal Brokens	Kedarpur	GBOP(S)BT1	10	390/-	AKT
Clonal Fannings	Amtali	DMPF(S)	10	330/-	GL
RD/PD (incl.Clone)	Kedarpur	RD(BT1)	10	296/-	AKT
D (incl.Clone)	Kedarpur	D(BT1)	10	294/-	Mintu
CD (incl.Clone)	Kedarpur	CD(BT1)	5	330/-	Lovely

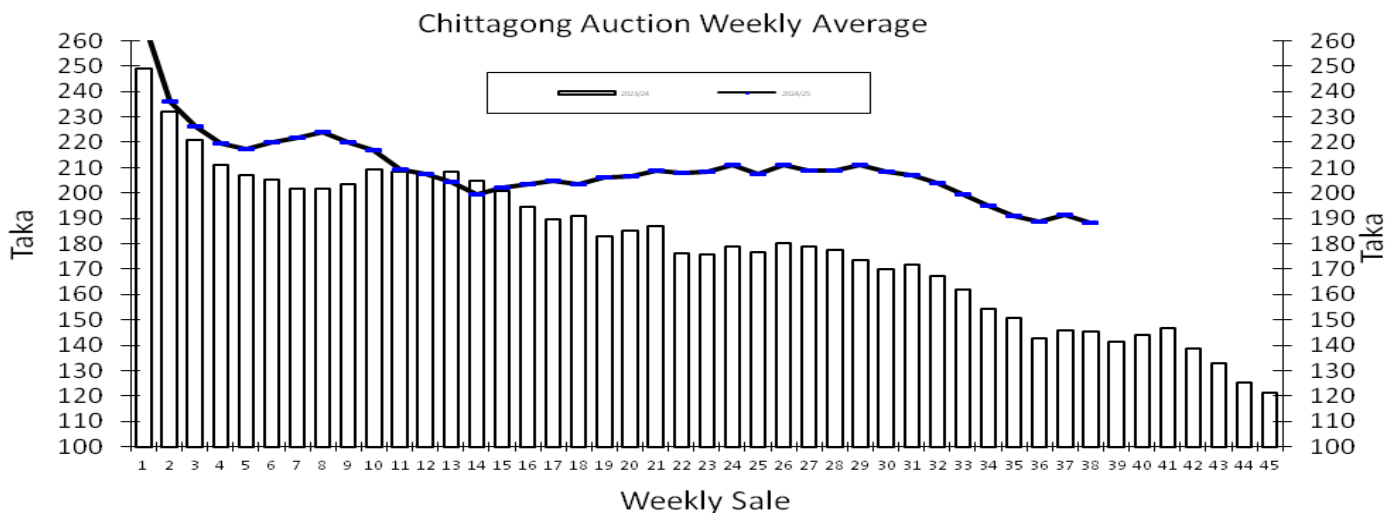
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 39)				Next Sale (Sale 40)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	64,051	3,196,144.9	55,535	2,771,196	63,236	3,155,476.4	51,853	2,587,464
Dust	11,869	592,263.1	17,045	850,545	10,763	537,073.7	16,442	820,455
Total	75,920	3,788,408.0	72,580	3,621,742	73,999	3,692,550.1	68,295	3,407,920

Chittagong Auction Average - Sale 38

(Season 2024/25): Tk 188.09 & (Season 2023/24): Tk 145.47 & (Season 2022/23) :Tk 187.79



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	2,091,879.1	140.45	1,442,150.2	185.98	60,721,971.4	77.5%	177.80	56,641,757.2	79.45%	204.53	-4,080,214.2	26.73
CTC DUST	454,611.2	168.18	476,965.6	204.29	15,477,108.4	22.5%	205.35	14,826,951.1	20.28%	220.79	-650,157.3	15.44
Sub-Total	2,516,489.3	145.47	1,919,115.8	190.53	76,199,079.8	99.9%	183.39	71,468,708.3	99.73%	207.90	-4,730,371.5	24.51
Orthodox	0.0	0.00	68.8	1000.00	499.0	0.0%	850.00	406.1	0.00%	1,088.50	-92.9	238.50
Total	2,516,489.3	145.47	1,919,184.6	190.56	76,199,578.8	99.9%	183.39	71,469,114.5	99.73%	207.91	-4,730,464.4	24.52
Green Tea	78.4	199.63	0.0	0.00	3,609.7	0.0%	772.14	13,077.9	0.00%	661.44	9,468.2	-110.70
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
Total	2,516,567.7	145.47	1,919,184.6	190.56	76,203,210.0	99.9%	183.41	71,482,241.5	99.74%	207.99	-4,720,968.6	24.58
Other (s)	490.4	145.00	76,197.9	125.98	214,235.9	0.1%	116.87	648,106.8	0.26%	126.42	433,870.9	9.55
G.Total	2,517,058.1	145.47	1,995,382.5	188.09	76,417,446.9	100.0%	183.23	72,130,348.3	100%	207.26	-4,287,098.7	24.03

Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	10,976.0	88.00	0.0	0.00	127,790.0	0.02%	86.10	14,235.5	0.27%	221.18	-113,554.5	135.08
Internal	2,506,082.1	145.72	1,995,382.5	188.09	76,289,656.9	99.98%	183.39	72,116,112.8	99.73%	207.26	-4,173,544.2	23.87
Grand Total	2,517,058.1	145.47	1,995,382.5	188.09	76,417,446.9	100%	183.23	72,130,348.3	100%	207.26	-4,287,098.7	24.03

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh	November	10.84	11.57	9.97	-1.6	86.05	95.15	86.65	-8.50
North India	November	111.6	109.39	123.45	14.1	1062.4	1,090.7	1,046.89	-43.82
South India	November	21.2	21.80	19.83	-2.0	215.6	218.56	208.5	-10.06
All India	November	132.8	130.77	143.28	12.5	1278.0	1309.27	1255.39	-53.88
Sri Lanka	November	20.2	19.78	22.30	2.5	231.5	236.2	240.01	3.78
Kenya	August	35.9	45.57	38.62	-7.0	340.1	363.9	402.75	38.84

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

SILIGURI SALE 05- 29TH JANUARY, 2025

Good demand with levels generally irregular & easier following quality. Better enquiry for well- made sorts. All sections operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	195-298	201-292	201-264
Medium/ Better Medium	166-189	166-195	166-195
Common / BLF	132-161	126-161	120-161

COONOOR SALE 05- 1ST FEBRUARY, 2025 126-161

DEMAND: - Good demand. MARKET: - The total CTC leaf teas sold this week was 92.29% (941846.99kgs) of the total offering of 1020428.42Kgs. BEST:- Very limited larger broken on offer sold at erratic prices following quality, remaining grades continued to meet with good demand and prices ruled firm to dearer. Regional packeteers were active with selective buying from local buyers. GOOD:- Larger broken in this category was not on offer thus week. Medium and smaller broken met with good demand at firm prices. Limited fanning were on offer at firm to dearer prices. Regional packeteers, upcountry buyers were selective. BETTER MEDIUM :- Prices ruled irregularly around last levels. Very selective buying was witnessed from the major blenders but fairly active participation from upcountry buyers. Exporters were selective. MEDIUM & PLAINERS:- All sorts in this category sold at barely steady prices. However towards end of the sale medium and smaller broken in this category sold Rs 1 to 2 dearer with few invoices fetching prices at par with lower end of the better medium teas. Exporters were active on the larger and select medium broken and fairly active on the other grades. Major blenders and select internal buyers were selective along with the upcountry buyers. BUYING PATTERN: - The major blenders off take was 54.52% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	186-189	NQ	138-149	132-136	125-130
Medium Brokens	210-289	174-186	144-157	134-146	132-133
Smaller Brokens	212-264	186-210	147-155	136-146	131-135
Fannings	212-230	202	146-165	135-147	125-134

MOMBASA SALE 04- 28TH & 29TH JANUARY, 2025

Good general demand prevailed for the 205,179 packages (13,741,749.00 kilos) on offer; 22.84% remained unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	300 – 394	338 – 433	330 – 399	302 – 353
Good	302 – 342	310 – 359	318 – 359	295 – 329
Good Medium	282 – 340	313 – 347	300 – 340	290 – 326
Medium (KTDA)	182 – 252	150 – 293	140 – 285	140 – 280
Medium (Plantations)	215 – 246	165 – 250	190 – 283	155 – 231
Lower Medium	136 – 195	127 – 182	130 – 196	124 – 179
Plainer	100 – 152	076 – 138	092 – 162	095 – 148