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TEA MARKET REPORT – Sale 33 held on Monday 23rd December, 2024

CTC LEAF: 57,714 packages of tea on offer continued to meet with a fair demand.

BROKENS: Good liquoring Brokens were a fairly good market with larger varieties depreciating further with fair withdrawals. Other Brokens were only a fair market and eased by Tk.5/- to Tk.10/- per kg. BLF teas met with less demand but where sold, prices were slightly higher than last.

FANNINGS: Good liquoring Fannings met with a fairly good demand but once again were easier compared to last. Mediums and plainer varieties were a fair market but here again there was a fair decline in prices over last. BLF teas met with less demand but where sold, prices were slightly higher than last.

DUST: 11,381 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at easier rates.

Their Mediums met with a good demand and sold at a drop of Tk.5/- to Tk.10/- closely following quality. Plain/BLF Dusts were a good market and saw a little less withdrawals compared to last. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: Like the previous week, offerings continued to show a decline in quality and buyers strictly followed quality. As a result, there was less competition and prices eased across the board. Withdrawals were similar to last. Blenders were quite active but Loose tea buyers continued to show less interest.

Dusts were an easier market.

Our Catalogue: (Sale 33) Avg : Tk 202.32, Sold 62.58% , (Sale 32) Avg : Tk 213.90, Sold 60.15%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	220-230	225-230	Best	225-235	225-235	PD	200-293	180-300
Good	210-215	215-220	Good	210-215	215-220	RD	160-290	185-280
Medium	190-200	195-205	Medium	190-200	195-205	D	170-274	195-275
Plain	160-175	170-180	Plain	160-175	170-180	CD	182-272	215-284
BLF	160-165	160-162	BLF	160-165	160-162	BLF	160-229	NIL

Exchange Rates 17th December, 2024 Sterling Pound 148.4143 Dollar: Tk. 119.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Monipur	GBOP	20	261/-	TK
Fannings	* Saif	PF	10	251/-	AKT
Clonal Brokens	Kedarpur	GBOP(SPL) BT1	10	319/-	HRC
Clonal Fannings	Ruthna	GOF	20	299/-	Kamona/BC
RD/PD (incl.Clone)	*Amrail	PD	10	293/-	AKT
D (incl.Clone)	Kedarpur	D(BT1)	10	320/-	AKT
CD (incl.Clone)	Otterbagh & Indanugger	CD	10	286/-	AKT

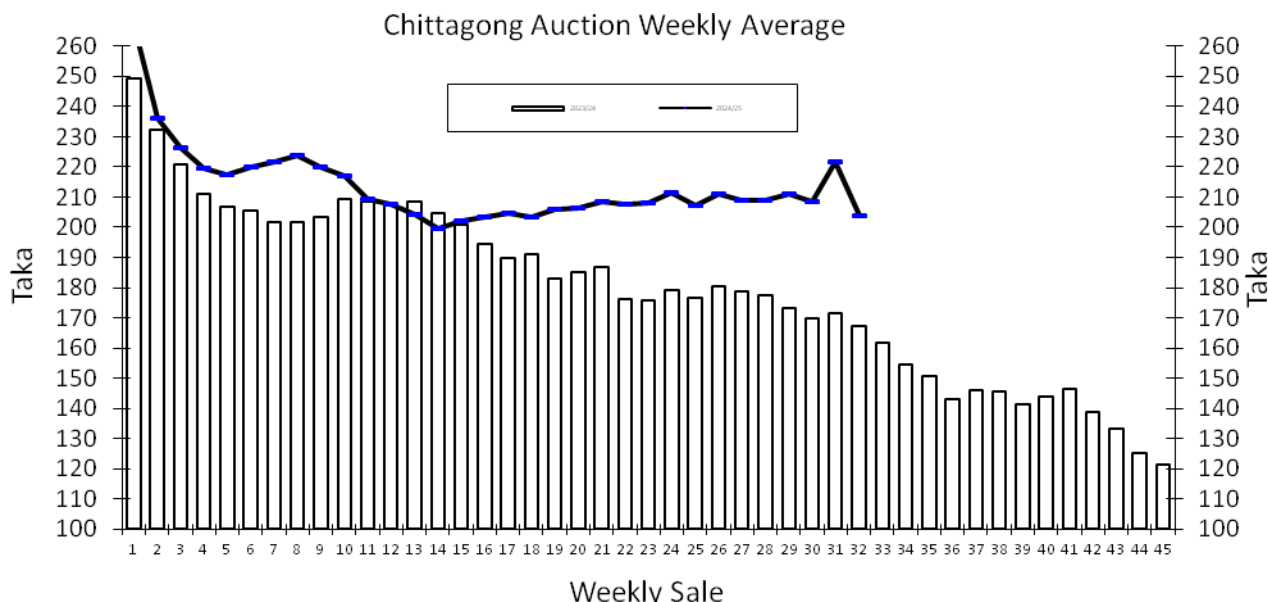
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 33)				Next Sale (Sale 34)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	57,714	2,879,928.6	78,945	3,939,355	60,277	3,007,822.3	76,102	3,797,490
Dust	11,381	567,911.9	17,997	898,050	12,638	630,636.2	15,811	788,969
Total	69,095	3,447,840.5	96,942	4,837,405	72,915	3,638,458.5	91,913	4,586,459

Chittagong Auction Average - Sale 32

(Season 2024/25): Tk 203.86 & (Season 2023/24): Tk 167.13 & (Season 2022/23) :Tk 206.18



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,711,399.8	158.42	1,552,674.3	198.79	49,368,441.9	77.5%	185.69	47,630,469.5	79.45%	207.48	-1,737,972.4	21.79
CTC DUST	411,876.5	203.26	429,993.5	224.05	12,894,049.7	22.5%	210.73	12,166,403.5	20.28%	223.18	-727,646.2	12.45
Sub-Total	2,123,216.3	167.12	1,982,667.8	204.27	62,262,491.6	99.9%	190.86	59,796,873.0	99.73%	210.67	-2,465,618.6	19.81
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	337.3	0.00%	1,106.55	337.3	1,106.55
Total	2,123,216.3	167.12	1,982,667.8	204.27	62,262,491.6	99.9%	190.86	59,797,210.4	99.73%	210.68	-2,465,281.3	19.82
Green Tea	12.0	1,000.00	0.0	0.00	2,347.0	0.0%	840.61	12,078.9	0.00%	662.39	9,731.9	-178.22
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	7.00	0.0	0.00%	0.00	-7.0	-7.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	20.50	49.1	0.00%	1,228.71	28.6	1,208.21
Total	2,123,228.3	167.12	1,982,667.8	204.27	62,264,866.1	99.9%	190.99	59,809,338.4	99.74%	210.77	-2,455,527.8	19.78
Other (s)	0.0	0.00	12,982.0	141.61	207,120.5	0.1%	118.61	366,864.6	0.26%	120.61	159,744.1	2.00
G.Total	2,123,228.3	167.12	1,995,649.8	203.86	62,471,986.6	100.0%	190.65	60,176,203.0	100%	210.22	-2,295,783.7	19.57

Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	14,478.5	0.02%	221.07	14,235.5	0.27%	221.18	-243.0	0.11
Internal	2,123,228.3	167.12	1,995,649.8	203.86	62,457,508.1	99.98%	190.64	60,161,967.5	99.73%	210.22	-2,295,540.7	19.58
Grand Total	2,123,228.3	167.12	1,995,649.8	203.86	62,471,986.6	100%	190.65	60,176,203.0	100%	210.22	-2,295,783.7	19.57

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	September	14.74	14.29	12.21	-2.1	63.83	68.99	61.74	-7.25
North India	September	166.70	143.42	141.64	-1.8	808.90	812.07	749.06	-63.01
South India	September	23.30	24.34	22.98	-1.4	175.80	178.17	164.45	-13.72
All India	September	190.00	167.76	164.62	-3.1	984.70	990.24	913.51	-76.73
Sri Lanka	September	20.90	18.89	24.13	5.2	192.40	193.40	196.21	2.81
Kenya	July	33.90	44.69	40.82	-3.9	304.20	318.34	364.21	45.87

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 51-17th /18th /19th DECEMBER, 2024

There was good demand. Better liquoring Assams were easier. Good and Medium Assams sold irregularly around last to easier levels. Better Dooars were easier. Plainer Dooars continued to sell around last levels. Exporters showed interest on larger Brokens. Local buyers operated on clean, well-made varieties.

Tea Category	Price Range USC
BEST ASSAMS	388-423
GOOD ASSAMS	282-353
MED ASSAMS	223-259
GOOD DOOARS	282-317
MEDIUM DOOARS	212-259
PLAINER DOOARS	165-200

COONOOR SALE 51- 20th DECEMBER, 2024

DEMAND: - Opened to a fair demand but started improving with progress of the sale. MARKET: - The total CTC leaf teas sold this week was 85.59% (1058311.45kgs) of the total offering of 1236472.93Kgs. BUYING PATTERN: - The major blenders absorbed 63.79% of the total CTC leaf sold. Regional and local packeteers were active on the best & good teas. Up country buyers and local traders were fairly active. Exporters were active on their purchases especially on the larger broken.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	216-275	182-202	146-168	139-145	121-138
Medium Brokens	225-290	182-201	155-165	142-154	134-141
Smaller Brokens	253-289	198-226	158-167	147-156	133-146
Fannings	241-248	183-199	158-176	141-156	127-140

SILIGURI SALE 51- 18th DECEMBER, 2024

LEAF: Good demand. Levels across all segments eased irregularly and followed quality. DUST: Strong demand at irregular and easier levels.. Internal mainstay. Blenders operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	229-329	229-317	241-276
Medium/ Better Medium	182-223	182-223	206-235
Common / BLF	141-176	141-176	153-200

MOMBASA SALE 51- 16th & 17th DECEMBER, 2024

The final sale of the year 2024 saw improved general demand for the 178,470 packages (12,048,780.00 kilos) available in the market; 26.16% remained unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	287 – 466	327 – 409	311 – 400	285 – 347
Good	302 – 373	323 – 358	299 – 345	278 – 324
Good Medium	255 – 342	300 – 346	270 – 335	264 – 310
Medium (KTDA)	166 – 255	157 – 277	160 – 294	160 – 282
Medium (Plantations)	164 – 252	149 – 232	188 – 274	145 – 231
Lower Medium	122 – 196	122 – 177	120 – 186	106 – 178
Plainer	088 – 141	080 – 146	082 – 142	089 – 134

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