



UNITY BROKERS LTD.

Tea
Market Report

"PROGRESSIVE TOWER" (5TH FLOOR), 1837, SK. MUJIB ROAD, AGRABAD C/A, CHATTOGRAM-4100
PHONE : 02333320692, 02333310954, Fax : +88-02333310954, E-mail : muradofbdesh@gmail.com, unity.brokers@gmail.com

MARKET REPORT ON SALE NO 25 HELD ON OCTOBER 28, 2024

52799 packages leaf were advertised for sale. There was a strong demand for the better teas at firm to little dearer rates. Leaf withdrawals stood at 41% as against 35% last week.

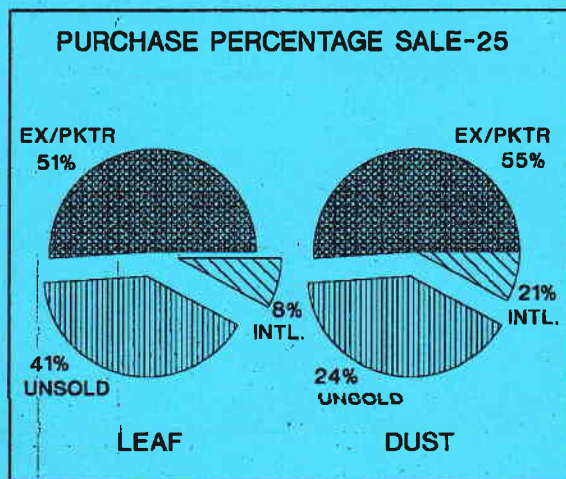
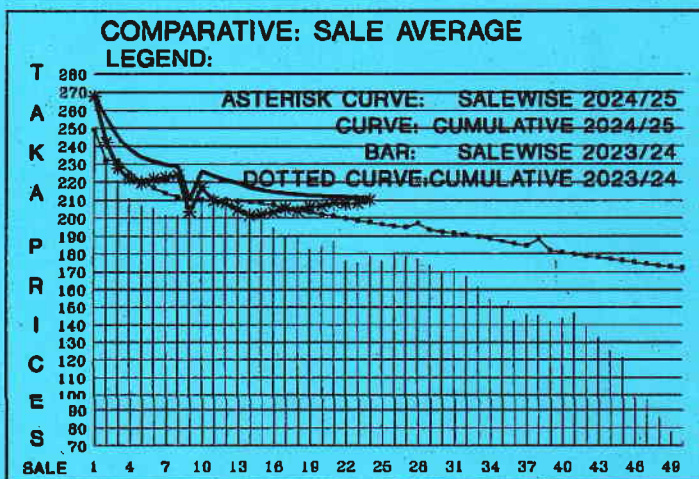
LEAF: Good brokens were well sought after at firm to little dearer rates. Mediums too appreciated. Lower types were mostly neglected. Northern brokens were generally unsold and where sold, fetched between Tk.160/- to Tk.175/-. Selective best lines ranged between Tk.246/- to Tk.391/-.

Cleaner good liquoring fannings were generally a firm market and some often gained by Tk.1/3. Mediums also inclined. Plainer lines met with an improved demand. Northern fannings mostly remained unsold. Few lines sold between Tk.160/- to Tk.170/-. Selective best lines ranged between Tk.247/- to Tk.300/-.

DUST: 9,609 packages were offered for sale. Cleaner lines were well received at firm to dearer rates. Others were little irregular. Dust withdrawals stood at 24% as against 27% last week.

SUPPLEMENTS+E-AUCTION: 6,081 packages were on offer. 43% sold and 57% remained unsold.

Q U O T A T I O N S	
B R O K E N S	F A N N I N G S
BEST : 225.00 - 245.00	BEST : 226.00 - 240.00
GOOD : 212.00 - 224.00	GOOD : 210.00 - 225.00
MEDIUM : 190.00 - 211.00	MEDIUM : 190.00 - 209.00
PLAIN : 160.00 - 189.00	PLAIN : 160.00 - 189.00
Northern: 160.00 - 175.00	Northern: 160.00 - 170.00



SALE NO: Sale 26 will be held on November 04, 2024 at 8:30 A.M. in Chattogram. Total offerings will comprise of 55,275 packages leaf and 10,134 packages dust.

OUR CATALOGUE: Sale no. 25 Avg. Tk.209.12, sold 65.61%.

COMMENTS: Market continued to be strong for the better well made teas as did the mediums. Selective plainer lines sold at around last rates or gained a little. Withdrawals were mostly restricted to the Northern teas which are failing to attract much interest. Demand slackened a little towards close.

UNITY BROKERS LTD, "PROGRESSIVE TOWER" (5TH FLOOR)1837,SK.MUJIB ROAD CTG.
 WE GIVE BELOW THE COMPARATIVE AVERAGE PRICES OF BANGLADESH TEAS SOLD
 IN CHITTAGONG AUCTION SALE NO. 24

SALE NO : CATEGORY	2024/2025 QTY.IN KGS	AVG/TK TAKA	2023/2024 QTY.IN KGS	AVG/TK TAKA	+ OR - TAKA
UP TO SALE NO. 23 (CTC)	39355828.6	211.61	41696313.1	198.73	+ 12.88
SALE NO : 24 (CTC)	2473391.1	210.18	2244737.4	179.03	+ 31.15
UP TO SALE NO. 24 (CTC)	41829219.7	211.52	43941050.5	197.72	+ 13.80

AVERAGE PRICE SALE NO.24	CATEGORY	PACKAGES	KILGRAM	AVG/TK
	LEAF	40,222	2008324.1	208.79
	DUST	9,311	465067	216.16
	TOTAL	49,533	2473391.1	210.18
GREEN TEA SEASON 2024/2025		205	10041.5	624.01
OTHERS TEA SEASON 2024/2025		0	0.0	0.00
SEASON - - - - - 2023/2024		320	15982.4	121.48
A/C.CONCERNED - - 2023/2024		0	0.0	0.00
	GRAND TOTAL	50,058	2499415.0	211.27
BUYER' S PURCHASE	EXPORT	0	0	0.00%
	INTERNAL	50,058	2499415.0	100.00%
	GRAND TOTAL	50,058	2499415.0	100.00%

UP TO SALE NO. 24	CATEGORY	PACKAGES	KILGRAM	AVG/TK
	LEAF	662,658	33081828.5	208.46
	DUST	175,141	8747391.2	223.11
	TOTAL	837,799	41829219.7	211.52
GREEN TEA SEASON 2024/2025		288	11991.0	657.50
OTHERS TEA SEASON 2024/2025		12	317.0	1017.44
SEASON - - - - - 2023/2024		6,026	300607.3	120.15
A/C.CONCERNED - - 2023/2024		160	7996.0	128.70
	GRAND TOTAL	844,285	42150131.0	210.99
BUYER' S PURCHASE	EXPORT	150	7491.5	0.02%
	INTERNAL	844,135	42142639.5	99.98%
	GRAND TOTAL	844,285	42150131.0	100.00%

Top Prices Realized In Our Catalogue In Sale No. 25

CATEGORY	GARDEN	GRADE	PRICE TK.	PKGS	BUYER	EXP/INT
BROKS(C)	AMTALI	GBOP(S)(C)(TV-1)	*396.00	10	AKT	INT
FNGS(C)	KEDARPUR	PF(C)(BT-1)	*340.00	10	BONANI	"
DM(PF) (C)	AMTALI	DM(PF)(S)(C)	*291.00	10	KAMONA	"
RD(C)	KEDARPUR	RD(C)(BT-1)	300.00	10	AKT	"
DUST(C)	KEDARPUR	DUST(C)(BT-1)	*299.00	10	GP	"
PD(C)	CLEVEDON	PD(C)	254.00	10	GP	"
CD(C)	PHULBARI	CD(C)	250.00	10	POP D	"

BROKS	AMTALI	GBOP(S)	*391.00	10	AKT	"
FNGS	AMTALI	OF(S)	*300.00	10	HOSS	"
DM(PF)	BAHADURPUR	DM(PF)	232.00	10	ISPAHANI	"
DM	DARAGAON	DM	229.00	30	AKT/ISPAHANI	"
RD	DARAGAON	RD	240.00	20	AKT	"
DUST	DARAGAON	DUST	*274.00	20	GP	"
PD	CHHOTALEKHA	PD	252.00	10	AFTAB	"
CD	DARAGAON	CD	259.00	10	MEGHNA	"

*TOP PRICES OF THE SALE.

The culture and preparation of tea

In China and Japan the young leaf is plucked when each flush is complete and the biggest pluckings are made in the spring. Although several leaves are taken the growth is not coarse because the individual leaves are small. Only three to five pluckings a year are made.

In India, the China method was used in the early years of the industry but experience soon showed that more crop is made if the bush is allowed to retain some of its new spring leaf. Plucking in Assam is on a level table and never below about 27 in. above the ground. A run of not less than 6 in. of new growth is given above the pruning height before leaf is plucked, provided this initial run brings the table up to 27in.

		<u>2024</u>	<u>2023</u>	
Bangladesh	July	35.7	40.1	- 4.4
North India	July	428.5	500.2	- 71.7
South India	July	122.3	134.7	- 12.4
Sri Lanka	July	150.2	154.8	- 4.6
Kenya	May	278.1	225.5	+52.6
Malawi	June	33.4	30.5	+ 2.9
Tanzania	March	6.8	8.5	- 1.7
Rwanda	June	24.6	22.9	+ 1.7
Total:		1079.6	1117.2	- 37.6