



UNITY BROKERS LTD.

Tea
Market Report

"PROGRESSIVE TOWER" (5TH FLOOR), 1837, SK. MUJIB ROAD, AGRABAD C/A, CHATTOGRAM-4100

PHONE : 02333320692, 02333310954, Fax : +88-02333310954, E-mail : muradofbdesh@gmail.com, unity.brokers@gmail.com

MARKET REPORT ON SALE NO 23 HELD ON OCTOBER 14, 2024

52538 packages leaf were on offer in this sale. There was a good demand for the better teas at firm to occasionally dearer rates. Leaf withdrawals stood at 37% as against 43% last week.

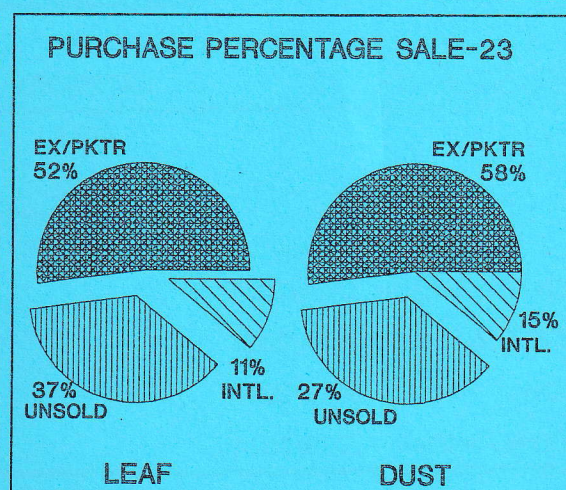
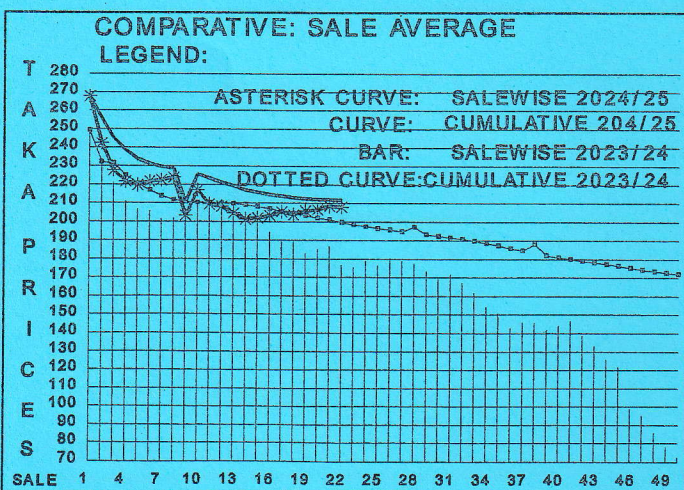
LEAF: Good brokens were generally firm to little dearer. Mediums gained a little. Lower sorts met with large withdrawals. Northern brokens too met with large withdrawals and where sold ranged between Tk. 160/- to Tk. 183/-. Selective best lines fetched between Tk. 247/- to Tk. 350/-.

Cleaner well made fannings were firm to little dearer. Mediums inclined by Tk. Tk. 2/3. Poorer lines failed to attract any attention and generally remained unsold. Northern fannings mostly remained unsold and where sold, prices were between Tk. 160/- to Tk. 175/-. Selective best lines ranged between Tk. 240/- to Tk. 250/-.

DUST: 10,530 packages were on offer. Cleaner lines sold well as did the powdery lines. Withdrawals were limited to the lower fibrous teas. Dust withdrawals stood at 27% as against 35% last weeks.

SUPPLEMENTS+E-AUCTION: 4,387 packages were on offer. 39% sold and 61% remained unsold.

BROKENS		FANNINGS	
BEST	: 225.00 - 245.00	BEST	: 226.00 - 238.00
GOOD	: 208.00 - 228.00	GOOD	: 207.00 - 225.00
MEDIUM	: 185.00 - 207.00	MEDIUM	: 185.00 - 206.00
PLAIN	: 160.00 - 183.00	PLAIN	: 160.00 - 184.00
Northern:	160.00 - 183.00	Northern:	160.00 - 175.00



SALE NO: Sale 24 will be held on October 21, 2024 at 8:30 A.M. in Chattogram. Total offerings will comprise of 57,082 packages leaf and 11,816 packages dust.

COMMENTS: Demand was strong for the cleaner lines with a useful cup and these gained on last. Poorly made and the Northern teas continued to be generally neglected and withdrawals for these was high. Packeteers were strong for the good liquoring teas. Local traders were active.

UNITY BROKERS LTD, "PROGRESSIVE TOWER" (5TH FLOOR)1837,SK.MUJIB ROAD CTG.
 WE GIVE BELOW THE COMPARATIVE AVERAGE PRICES OF BANGLADESH TEAS SOLD
 IN CHITTAGONG AUCTION SALE NO. 22

SALE NO : CATEGORY	2024/2025 QTY.IN KGS	AVG/TK TAKA	2023/2024 QTY.IN KGS	AVG/TK TAKA	+ OR - TAKA
UP TO SALE NO. 21 (CTC)	34853245.5	212.05	37476288.2	201.28	+ 10.77
SALE NO : 22 (CTC)	2151139.1	208.15	2130826.1	176.71	+ 31.44
UP TO SALE NO. 22 (CTC)	37004384.6	211.82	39607114.3	199.96	+ 11.86

AVERAGE PRICE SALE NO.22	CATEGORY	PACKAGES	KILGRAM	AVG/TK
	LEAF	34,200	1707538.8	206.91
	DUST	8,881	443600.3	212.93
	TOTAL	43,081	2151139.1	208.15
GREEN TEA SEASON 2024/2025		2	19.4	1650.00
OTHERS TEA SEASON 2024/2025		0	0.0	0
SEASON - - - - - 2023/2024		183	9141.4	118.99
A/C.CONCERNED - - 2023/2024		0	0.0	0.00
	GRAND TOTAL	43,266	2160299.9	207.79

BUYER'S PURCHASE	EXPORT	INTERNAL	GRAND TOTAL
	10	499.5	0.02%
	43256	2159800.4	99.98%
	43266	2160299.9	100.00%

UP TO SALE NO. 22	CATEGORY	PACKAGES	KILGRAM	AVG/TK
	LEAF	584897	29199268.5	208.56
	DUST	156276	7805116.1	224.02
	TOTAL	741173	37004384.6	211.82
GREEN TEA SEASON 2024/2025		82	1939.8	826.15
OTHERS TEA SEASON 2024/2025		12	317.0	1017.44
SEASON - - - - - 2023/2024		5706	284624.9	120.08
A/C.CONCERNED - - 2023/2024		160	7996.0	128.70
	GRAND TOTAL	747133	37299262.3	211.14

BUYER'S PURCHASE	EXPORT	INTERNAL	GRAND TOTAL
	150	7491.5	0.02%
	746983	37291770.8	99.98%
	747133	37299262.3	100.00%

Top Prices Realized In Our Catalogue In Sale No. 23

CATEGORY	GARDEN	GRADE	PRICE TK.	PKGS	BUYER	EXP/INT
BROKS(C)	AMTALI	GBOP(S)(C)(BT-2)	*406.00	10	AKT	"
FNGS(C)	AMTALI	OF(S)(C)(BT-2)	*314.00	10	PA	"
DMPF (C)	AMTALI	DMPF (S)(C)(BT-2)	*319.00	10	MOLLA	"
RD(C)	KEDARPUR	RD(C)(BT-1)	281.00	10	AFTAB	"
DUST(C)	KEDARPUR	DUST(C)(BT-1)	296.00	10	MAGNOLIA	"
PD(C)	CLEVEDON	PD(C)	247.00	10	SHAWON	"
CD(C)	KEDARPUR	CD(C) (BT-1)	320.00	05	LOVELY	"

BROKS	PHULBARI	BOP(S)	*350.00	10	CITY	"
FNGS	CHHOTALEKHA	OF	250.00	10	NIJHUM	"
DMPF	BAHADURPUR	DM(PF)	*235.00	10	MOLLA	"
DM	DARAGAON	DM	222.00	30	AKT/LIPTON	"
RD	CHHOTALEKHA	RD	230.00	10	ALAMIN	"
DUST	DARAGAON	DUST	*256.00	20	SHAWON /ALAMIN	"
PD	AMTALI	PD (S)	261.00	10	AFTAB	"
CD	DARAGAON	CD	256.00	10	MEGHNA	"

*TOP PRICES OF THE SALE.

The culture and preparation of tea

In North-East India the bush is formed as follows. About a year after planting it has grown into a conical plant 4 to 5 ft. high, which is then cut across flat in November or December, 18 in. above ground level and perhaps one center branch removed. The bush is allowed to grow up the following spring but is plucked, level with the ground, when it reaches about 30 in., and is kept plucked flat at that height. Next year or the year after it is again pruned back level to about 18 or 20 in. and in due course plucked flat again at 30in. Then each year or alternate year the bush is cut back, a little higher each time, on 1 in. or ½ in. of new wood. After twenty-five years or so, the bush may be getting too high for plucking, since this operation calls for a run of about 6 in. of new growth above the pruning level. In this event, the bush is medium pruned back to about 24 in., and the cycle of pruning started again. After a further fifteen to twenty-five years, total forty to fifty years from planting the area probably needs uprooting and replanting. However, many areas in Assam are at the age of sixty years still giving crops of 1,200 lb. tea per area.

		<u>2024</u>	<u>2023</u>	
Bangladesh	July	35.7	40.1	- 4.4
North India	July	428.5	500.2	- 71.7
South India	July	122.3	134.7	- 12.4
Sri Lanka	July	150.2	154.8	- 4.6
Kenya	May	278.1	225.5	+52.6
Malawi	June	33.4	30.5	+ 2.9
Tanzania	March	6.8	8.5	- 1.7
Rwanda	June	24.6	22.9	+ 1.7
Total:		1079.6	1117.2	- 37.6