

## MARKET REPORT ON SALE NO 13 HELD ON AUGUST 07, 2024

52,467 packages of leaf were presented for sale in Sale No. 13. Weakened demand and less participation led to a further weaker prices. Leaf withdrawals stood at 47% as opposed to 37% last week.

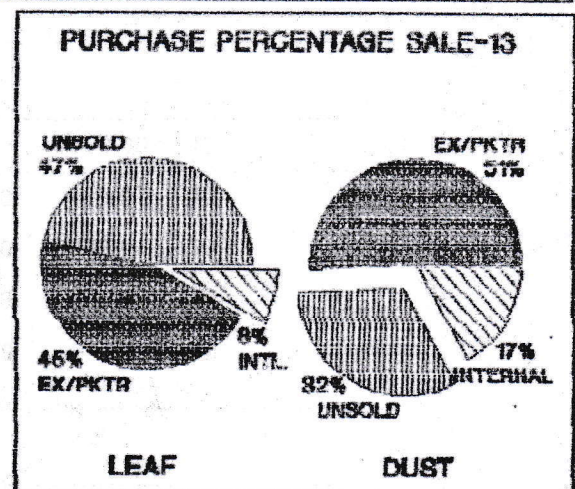
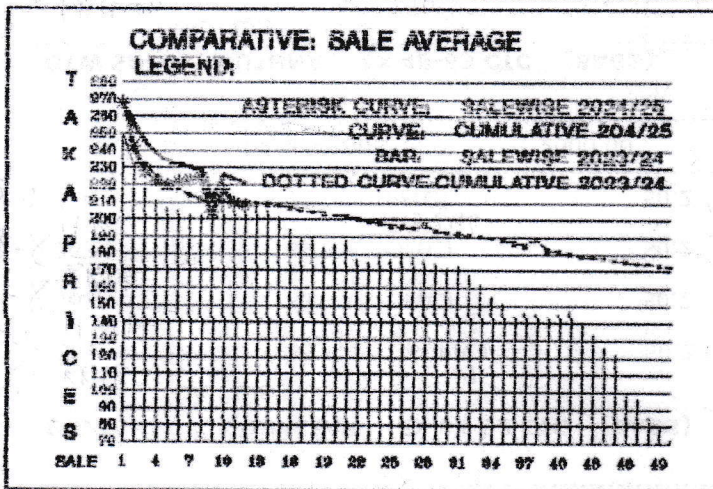
**LEAF:** Good brokens were easier by Tk.5/8. Mediums shed similarly. Plainer shed by Tk.8/10 and often met withdrawals. Northern brokens generally sold between Tk.160/- to Tk.165/-. Selective best lines sold between Tk.245/- to Tk.290/-.

Good fannings were easier by Tk.8/10, mediums and plainer types shed by about Tk.10/12. Northern fannings ranged between Tk.160/- to Tk.163/-.

**DUST:** 9,724 packages were on offer. Prices were easier on last. Better types were well sought. Dust withdrawals stood at 32% against 26% last week.

**SUPPLEMENTS+E-AUCTION:** 3,974 packages were on offer. 36% sold and 64% remained unsold.

B R O K E N S		Q U O T A T I O N S		F A N N I N G S	
BEST	: 222.00 - 241.00	BEST	: 244.00 - 236.00	GOOD	: 200.00 - 211.00
GOOD	: 201.00 - 220.00	MEDIUM	: 180.00 - 158.00	PLAIN	: 100.00 - 177.00
MEDIUM	: 180.00 - 200.00	Northern	: 160.00 - 162.00		
PLAIN	: 160.00 - 177.00				
Northern	: 160.00 - 165.00				



**SALE NO:-** Sale 14 will be held on August 12, 2024 at 8:30 A.M. in Chattogram. Total offerings will comprise of 65,716 packages leaf and 14,045 packages dust.

**Our Catalogue:** Sale no. 13 Avg: Tk.208.03, sold 57.00%.

**COMMENTS:** Prices eased further with the political turmoil and disruption in communication throughout the country. Overall quantity is also significantly higher in sale 14, considering a lot of estates were unable to despatch invoices during the curfew.



UNITY BROKERS LTD, "PROGRESSIVE TOWER" (5TH FLOOR) 1837, SK. MUJIB ROAD. CTG.

We give below the comparative average prices of Bangladesh teas sold in Chittagong Auction Sale No.12

SALE NO : CATEGORY	2024/2025 QTY. IN KGS	AVG/TK TAKA	2023/2024 QTY. IN KGS	AVG/TK TAKA	+ OR - TAKA
UP TO SALE NO:11 (CTC)	13205090.1	223.45	14601512.6	210.18	+ 13.27
SALE NO : 12 (CTC)	2171389.5	208.28	2227943.8	207.48	+ 0.80
UP TO SALE NO:12 (CTC)	15376479.6	221.30	16829456.4	209.82	+ 11.48

AVERAGE PRICE SALE NO.12

	PACKAGES	KILOGRAM	AVG/TK
CTC :			
LEAF	35177	1756461.0	204.66
DUST	8307	414928.5	223.60
TOTAL	43484	2171389.5	208.28
GREEN TEA SEASON = = 2024/2025	24	1037.8	687.39
OTHERS TEA SEASON = = 2024/2025	0	0.0	0.00
SEASON = = = = 2023/2024	605	30180.2	136.21
A/C.CONCERNED = = = 2023/2024	0	0.0	0.00
GRAND TOTAL	44113	2202607.5	207.52

BUYER'S PURCHASE	EXPORTER	INTERNAL	GRAND TOTAL
	0	0.0	0.00%
	44113	2202607.5	100.00%
	44113	2202607.5	100.00%

UP TO DATE SALE NO.12

	Packages	Kilogram	AVG/TK
CTC :			
LEAF	239892	11973872.8	252.86
DUST	68134	3402606.8	266.78
TOTAL	308026	15376479.6	221.30
GREEN TEA SEASON = = 2024/2025	52	1251.7	1455.56
OTHERS TEA SEASON = = 2024/2025	12	317.0	975.59
SEASON = = = = 2023/2024	3464	172663.7	112.68
A/C.CONCERNED = = = 2023/2024	0	0.0	0.00
GRAND TOTAL	311554	15550712.0	220.24

BUYER'S PURCHASE	EXPORTER	INTERNAL	GRAND TOTAL
	140	6992.0	0.00%
	311414	15543720.0	100.00%
	311554	15550712.0	100.00%



### Top Prices Realized In Our Catalogue In Sale No. 13

CATEGORY	GARDEN	GRADE	PRICE TK.	PKGS	BUYER	EXP/INT
BROKS(C)	AMTALI	GBOP(S) (C)(TV-1)	*342.00	10	AKT	"
FNGS(C)	AMTALI	GOF (S) (C) (TV-1)	*294.00	10	LC	"
DM(C)	AMTALI	DM(PF)(S)(C)(TV-1)	*284.00	10	MINTU	
RD(C)	RUTHNA	RD(C)	299.00	10	ITL	"
PD(C)	KAIYACHERRA	PD(C)	256.00	10	AKT	"
DUST(C)	RUTHNA	DUST(C)	312.00	10	AKT	"
CD(C)	RUTHNA	CD(C)	280.00	10	NIJHUM	"

BROKS	CHOOTALEKHA	GBOP	*290.00	10	RAJDHANI	"
FNGS	CHHOTALEKHA	OF	*264.00	10	RAJDHANI	"
DM	LALLAKHAL	DM(PF)	201.00	10	ITL	"
RD	SONARUPA	RD	237.00	10	TK	"
PD	DHAMAI	PD	223.00	10	ORION	"
DUST	DARAGAON	DUST	254.00	20	LOVELY	"
CD	NEW SAMANBAGH	CD	243.00	5	MEGHNA	"

#### \*TOP PRICES OF THE SALE.

##### The Acidity of Tea Soil

Although the tea plant thrives in an acid soil, it needs some lime, much potash and other bases. How long the leaching of the clay bases can go on without serious effects on the bush is a matter for speculation. Bases can be replaced by the addition of potash manures and by superphosphates and rock phosphates. In Assam, an easing up in the use of sulphate of ammonia and the planting of leguminous shade trees instead, if advocated as a method of raising yields which is safer than the addition of large doses of sulphate of ammonia. The lime content of a good Assam tea soil is about 0.2 per cent of which about half is considered available to the plant. Figures are a little higher in Java and Ceylon. In Assam, the amount of available lime in the top 9 in. of soil is about 2,500 lb. sufficient to supply lime to an annual crop of 1,000 lb. tea for up to 500 years. However if leaching is serious, this quantity might well be washed out by sulphate of ammonia in a few years. The Food of the Tea Plant: The original object of analyzing soils physically and chemically was to give advice on manorial and cultural treatment. Many thousands of full analyses have been made of tea soils in most tea countries but, although these are an essential part of any soil survey, it has not been found possible to interpret the analysis in the form of practical advice.

		<u>2024</u>	<u>2023</u>	
Bangladesh	May	4.8	8.2	- 3.4
North India	May	186.8	236.0	- 49.2
South India	May	74.7	84.7	- 1.0
Sri Lanka	May	104.3	110.4	- 6.1
Kenya	March	169.7	118.1	+51.6
Malawi	June	33.4	30.5	+ 2.9
Tanzania	March	6.8	8.5	- 1.7
Rwanda	May	21.2	19.0	+ 2.2
<b>Total:</b>		<b>601.7</b>	<b>615.4</b>	<b>- 13.7</b>