

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 12 held on Monday 29<sup>th</sup> July, 2024

**CTC LEAF** : 52,879 packages of tea on offer met with a fairly good demand but at easier rates.

**BROKENS**: Well made good liquoring Brokens met with a fairly good demand at slightly easier rates. Medium types were a good market at easier rates. Plain types met with fair demand and here again prices were easier with fair withdrawals. BLF teas met with less demand and withdrawals were heavy.

**FANNINGS**: Well made good liquoring Fannings met with a fairly good demand at easier rates following quality. Medium sorts were a fairly good market but were slightly easier. Plain types met with fair demand and here again prices were easier with fair withdrawals. BLF teas met with less demand and withdrawals were heavy.

**DUST**: 11, 850 packages of tea on offer met with a fairly good demand. Good liquoring Dusts sold well at barely steady levels. Mediums met with fair demand but sold at a drop of Tk.5/- to Tk.8/- closely following quality. Plain/BLF Dusts also sold at easier levels with fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

**COMMENTS**: This sale took place after a gap of one week where offerings were higher. Blenders were more active particularly for the Medium varieties which were absorbed quite readily whilst Loose tea buyers lent more support this week. As a result, withdrawals were less. Dusts were an easier market.

Our Catalogue: (Sale 12) Avg : Tk 210.16, Sold 75.61% , (Sale 11) Avg : Tk 219.62, Sold 67.79%

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	225-235	230-240	Best	225-235	230-240	PD	195-285	210-259
Good	210-220	215-225	Good	210-220	215-225	RD	160-310	192-318
Medium	205-210	205-210	Medium	200-210	195-210	D	162-349	206-351
Plain	160-180	160-175	Plain	160-180	160-175	CD	160-340	215-282
BLF	160-170	160-170	BLF	160-170	160-170	BLF	160-206	175-180

Exchange Rates 15<sup>th</sup> July, 2024 Sterling Pound 151.7841 Dollar: Tk. 117.0000

### Top Prices – This Week

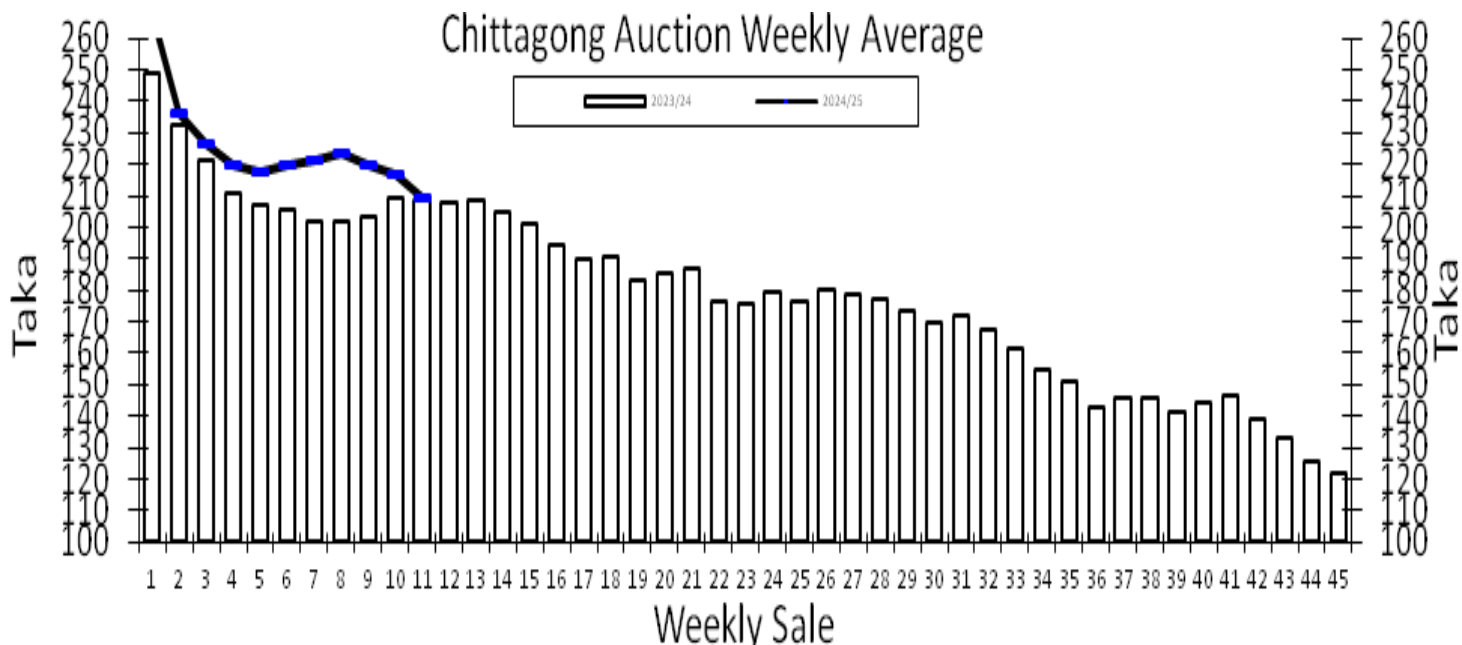
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	306/-	LC
Fannings	Chhotalekha	GOF	10	281/-	AKT
Clonal Brokens	Amtali	GBOP(S)	10	341/-	AKT
Clonal Fannings	Ruthna	GOF	20	289/-	PA/AKT
RD/PD (incl.Clone)	*Madhupur	RD(TV1)	10	327/-	AKT
D (incl.Clone)	*Madhupur	D(TV1)	10	349/-	AKT
CD (incl.Clone)	*Madhupur	CD(BT1)	10	340/-	Shawon

\* Above price(s) realised in our catalogue

### Offerings

	This Sale (Sale 12)				Next Sale (Sale 13)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	52,879	2,638,662.1	44,716	2,231,328	55,252	2,757,074.8	57,255	2,857,025
Dust	11,850	591,315.0	12,990	648,201	11,234	560,576.6	15,839	790,366
Total	64,729	3,229,977.1	57,706	2,879,529	66,486	3,317,651.4	73,094	3,647,391

Chittagong Auction Average - Sale 11  
(Season 2024/25): Tk 209.29 & (Season 2023/24): Tk 208.45



**Chittagong Auction Statistics - Sale: 11**

Updated on: 28th July 2024

**Quantities of Teas Sold & Average Prices Realised**

Category	For the Sale					Up-to-Date Sale						
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25			(+/-) Season 2023/24		
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,623,471.1	204.63	1,518,613.3	206.10	11,038,245.4	77.5%	204.82	10,222,855.9	79.45%	219.83	-815,389.6	15.01
CTC DUST	483,982.5	221.25	403,953.7	222.46	3,517,996.9	22.5%	226.88	2,985,678.3	20.28%	235.94	-532,318.6	9.06
Sub-Total	2,107,459.6	208.45	1,922,567.0	209.54	14,556,242.3	99.9%	210.15	13,208,534.2	99.73%	223.47	-1,347,708.2	13.32
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	302.6	0.00%	1,061.43	302.6	1,061.43
Total	2,107,453.6	208.45	1,922,567.0	209.54	14,556,242.3	99.9%	210.15	13,208,836.8	99.73%	223.49	-1,347,405.5	13.34
Green Tea	0.0	0.00	43.8	2068.47	257.0	0.0%	1,145.96	213.9	0.00%	1986.25	-43.1	840.29
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
Total	2,107,453.6	208.45	1,922,610.80	209.58	14,556,526.8	99.9%	210.17	13,209,099.8	99.74%	223.52	-1,347,427.0	13.35
Other (s)	15,636.7	131.63	8,602.0	143.73	137,590.9	0.1%	124.84	142,033.5	0.26%	114.79	4,442.6	-10.05
G.Total	2,123,090.3	207.88	1,931,212.80	209.29	14,694,117.7	100.0%	209.37	13,351,133.3	100%	222.37	-1,342,984.4	13.00

**Buyer Purchase Analysis**

Buyer	For the Sale					Up-to-Date Sale						
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25			(+/-) Season 2023/24		
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	9,486.0	0.02%	224.45	6,992.0	0.27%	228.43	-2,494.0	3.98
Internal	2,123,090.3	207.88	1,931,212.80	209.29	14,644,631.7	99.98%	209.36	13,344,141.3	99.73%	222.37	-1,300,490.4	13.01
Grand Total	2,123,090.3	207.88	1,931,212.80	209.29	14,654,117.7	100%	209.37	13,351,133.3	100%	222.37	-1,302,984.4	13.00

**Crop of Major Tea Producing & Exporting Countries**

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	May	7.42	8.17	4.78	-3.39	14.48	13.71	11.47	-2.24
North India	June	20.1	22.9			133.2	134.4		
South India	June	119.3	109.7			347.1	344.0		
All India	June	23.9	28.2			119.6	113.7		
Sri Lanka	June	143.2	137.9			466.7	457.7		
Kenya	May	57.9	57.9			227.9	225.5		

\* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

**OTHER MARKETS**

**KOLKATA SALE 30- 23<sup>RD</sup> & 24<sup>TH</sup> JULY, 2024**

There was good demand. Best liquoring Assams were irregular and sold at barely steady to easier levels. Good and Medium Assams were steady. M/s Hindustan Unilever operated in the both segments. Local buyers operated on clean, well-made varieties. Exporters were active.

Tea Category USC/Kg	Price Range
BETTER ASSAMS	418-478
GOOD ASSAMS	311-406
MEDIUM ASSAMS	215-299
BETTER DOOARS	358-406
MEDIUM DOOARS	179-299
PLAINER DOOARS	143-167

**COONOOR SALE 30- 26<sup>TH</sup> JULY, 2024**

DEMAND: - Good Demand. MARKET: - The total CTC leaf teas sold this week was 90.18% (1780456.70kgs) of the total offering of 1974286.43Kgs.. Exporters operated on the larger and medium broken. Major blenders and others were selective on the other sorts. Internal buyers were rather subdued. The Major blenders absorption was at 45.75% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	167-208	148-162	129-139	119-128	108-118
Medium Brokens	208-285	192-205	131-191	122-130	112-121
Smaller Brokens	215-291	192-198	134-191	116-133	104-115
Fannings	229	178-192	129-171	112-128	102-111

**SILIGURI SALE 30- 24<sup>TH</sup> JULY, 2024**

Good demand. Levels for best & below tended easier in line with quality. The medium/plainer sorts witnessed better enquiry with the progress of the sale & were irregular around last. Internal & Blenders- Active.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	334-394	323-394	275-334
Medium/ Better Medium	245-323	233-311	203-263
Common / BLF	143-233	131-221	137-191

**MOMBASA SALE 30- 22<sup>ND</sup> & 23<sup>RD</sup> JULY, 2024**

There was fair demand at irregular levels following quality for the 285,301 packages available with 60.01% neglected.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	255 – 364	302 – 376	270 – 358	270 – 337
Good	255 – 283	270 – 326	270 – 281	270 – 290
Good Medium	230 – 261	230 – 320	270 – 277	270 – 289
Medium (KTDA)	250 – 252	200 – 290	200 – 271	245 – 270
Medium (Plantations)	124 – 207	124 – 216	130 – 214	140 – 212
Lower Medium	094 – 178	094 – 172	102 – 170	110 – 154
Plainer	050 – 137	040 – 118	064 – 126	083 – 124