Tea Market Report

"PROGRESSIVE TOWER" (5TH FLOOR), 1837, SK. MUJIB ROAD, AGRABAD C/A, CHATTOGRAM-4100 PHONE: 02333320692, 02333310954, Fax: +88-02333310954, E-mail: muradofbdesh@gmail.com, unity.brokers@gmail.com

MARKET REPORT ON SALE NO 21 HELD ON SEPTEMBER 30,2024

54,835 packages leaf were advertised for sale. There was a good demand for the better teas at firm to often dearer rates. Northern teas were mostly neglected. Leaf withdrawals stood at 43% as against 44% last week.

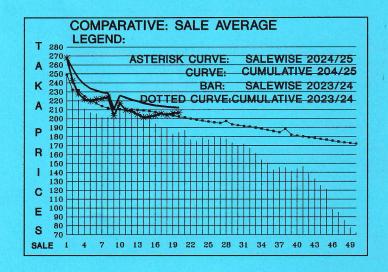
<u>LEAF</u>: Better brokens were mostly firm to dearer. Medium sold at around last levels. Lower lines and the Northern brokens met with large withdrawals. Selective best lines sold between Tk.246/- to Tk.359/-.

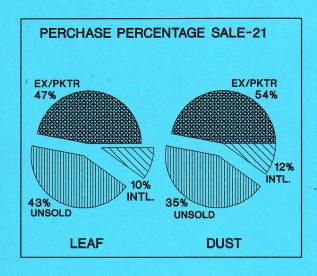
Good fannings were generally firm to dearer. Mediums were a steady market. Plainer sorts eased or met with withdrawals. Northern fannings were generally unsold. Selective best lines ranged between Tk.244/- to Tk.313/-

<u>DUST</u>: 11,683 packages were on offer. Prices were firm to dearer initially in the sale with a good demand but levels declined towards close. Dust withdrawals stood at 35% as against 32% last week.

SUPPLEMENTS+E-AUCTION: 3,469 packages were on offer. 39% sold and 61% remained unsold.

QUOTATIONS					
BROKENS	FANNINGS				
BEST : 225.00 - 245.00	BEST : 225.00 - 242.00				
GOOD : 205.00 - 224.00	GOOD : 208.00 - 224.00				
MEDIUM : 180.00 - 204.00	MEDIUM : 180.00 - 207.00				
PLAIN : 160.00 - 178.00	PLAIN : 160.00 - 179.00				
Northern: 160.00 - 174.00	Northern: 160.00 - 172.00				





<u>SALE NO</u>:- Sale 22 will be held on October 7, 2024 at 8:30 A.M. in Chattogram. Total offerings will comprise of 50,267 packages leaf and 11,511 packages dust.

Our Catalogue: Sale no. 21 Avg. Tk.216.08, sold 63.11%

<u>COMMENTS</u>: Packeteers continued to operate with satisfactory strength for the better teas with a good cup. These with generally firm to dearer. Others were irregularly easier. Northern teas met with large withdrawals.

UNITY BROKERS LTD,"PROGRESSIVE TOWER" (5TH FLOOR)1837,SK.MUJIB ROAD CTG. WE GIVE BELOW THE COMPARATIVE AVERAGE PRICES OF BANGLADESH TEAS SOLD IN CHITTAGONG AUCTION SALE NO. 20

	2024/2025	AVG/TK	2023/2024	AVG/TK	'+ OR -
SALE NO : CATEGORY	QTY.IN KGS	TAKA	QTY.IN KGS	TAKA	TAKA
UP TO SALE NO. 19 (CTC)	30531057.3	212.67	33005802.8	203.36	+ 9.31
SALE NO: 20 (CTC)	2163306.0	206.74	2330197.7	184.97	+ 21.77
UP TO SALE NO. 20 (CTC)	32694363.3	212.28	35336000.5	202.15	+ 10.13
AVERAGE PRICE SALE NO.20			PACKAGES	KILGRAM	AVG/TK
	LEAF	i i	34663	1730555.4	203.45
	DUST		8664	432750.6	219.90
	TOTAL		43327	2163306.0	206.74
GREEN TEA SEASON 2024/2025			2	19.4	1800.00
OTHERS TEA SEASON 2024/2025			0	0	0
SEASON 2023/2024			90	4494.2	129.37
A/C.CONCERNED 2023/2024	<u>.</u>		0	0	0
	GRAND TOTAL		43419	2167819.6	206.59
BUYER'S PURCHASE	EXPORT		0	0	0.00%
	INTERNAL		43419	2167819.6	100.00%
MS	GRAND TOTAL		43419	2167819.6	100.00%
UP TO SALE NO. 20			PACKAGES	KILGRAM	AVG/TK
	LEAF		516480	25783279.9	208.78
	DUST		138377	6911083.4	225.31
	TOTAL		654857	32694363.3	212.28
GREEN TEA SEASON 2024/2025			66	1382.6	959.11
OTHERS TEA SEASON 2024/2025			12	317.0	1017.44
SEASON 2023/2024		1.	5506	274634.5	120.11
A/C.CONCERNED 2023/2024			150	7497.0	124.75
	GRAND TOTAL		660591	32978194.4	211.53
BUYER'S PURCHASE	EXPORT		140	6992.0	0.02%
	INTERNAL		660451	32971202.4	99.98%
	GRAND TOTAL		660591	32978194.4	100.00%

Top Prices Realized In Our Catalogue In Sale No. 21

CATEGORY	GARDEN	GRADE	PRICE TK.	PKGS	BUYER	EXP/INT
BROKS(C)	AMTALI	GBOP(S)(C)(TV-1)	360.00	10	GT	"
FNGS(C)	KEDARPUR	PF(C)(BT-1)	*300.00	10	HOSS	"
RD(C)	KEDARPUR	RD(C)(BT-1)	295.00	10	ISP	u
DUST(C)	KEDARPUR	DUST(C)(BT-1)	298.00	10	LOVELY	и
PD(C)	CLEVEDON	PD(C)	*230.00	10	AFTAB	"
CD(C)	RUTHNA	CD(C)	276.00	10	KAMONA	"
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BROKS	AMTALI	GBOP(S)	*359.00	10 _	GT	۲4
FNGS	AMTALI	GOF(S)	*313.00	10	PA	
DMPF	PHULBARI	DM(PF)	*229.00	10	AFTAB	66
RD	SONARUPA	RD	223.00	9	ISP	66
DUST	DARAGAON	DUST	270.00	20	LOVELY	66
PD	DARAGAON	PD	216.00	10	CITY	- 46

*TOP PRICES OF THE SALE.

10

257.00

SHAWON

CD

DARAGAON

CD

The culture and preparation of tea

In China and Japan seed is usually planted straight into the field, close together in a line or in circles of about 18 in. diameter. Thus a hedge is formed or a series of hive-shaped clumps which merge into each other giving undulating rows 4 to 6 ft. apart. In Japan the seedlings may be selectively thinned out. Ion India and Ceylon nurseries are practically always used, with the seed spaced 5 to 8 in. apart. The nursery is shaded and watered, and after a year, eighteen months or two years the seedlings are transplanted in the field. In India the plant is lifted whole, with a clod of earth perhaps 18 in. long and 6 in. in diameter, and planted thus. The clod is unbroken, and this methods possible because planting is carried out in the dry season when the silty soil sets firm and hard. In Ceylon, Java and Eastern Africa, the stem of the seeding is cut at 6 to 8 in. above the ground at the time of planning, then the root is pulled from the loosened soil and planted as a stump. Clod is preferable to stump planting because there is less setback in the subsequent forming of the bush.

		2024	2023		
Bangladesh	July	35.7	40.1	- 4.4	
North India	July	428.5	500.2	- 71.6	
South India	July	122.3	134.7	- 12.0	
Sri Lanka	July	150.2	154.8	- 4.5	
Kenya	May	278.1	225.5	+52.6	a
Malawi	June	33.4	30.5	+ 2.9	
Tanzania	March	6.8	8.5	- 1.7	
Rwanda	June	24.6	22.9	+ 1.7	200
Total:		1068.4	1103.1	- 34.7	