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TEA MARKET REPORT – Sale 08 held on Monday 12th June, 2023

CTC LEAF: 42,558 packages of Current Season & 70 packages of Old Season teas on offer met with fairly good demand.

BROKENS: A few good liquoring Invoices on offer met with more competition and were firm to mostly dearer following quality. Good/Mediums types also met with a fairly good demand and prices were generally steady with less withdrawals. Plain/BLF types again met with less demand and prices eased with more withdrawals.

FANNINGS: A handful of good liquoring Invoices met with a fairly good demand and were generally about firm to occasionally dearer. Good/Mediums witnessed a fairly good demand but eased slightly. Plain/BLF types again met with less demand and prices eased with more withdrawals.

CTC DUST: 10,609 packages of Current Season & 5 packages of Old Season teas on offer met with a fairly good demand. Good liquoring Dusts sold well at around last levels. Mediums were easier by Tk.3/- to Tk.5/- closely following quality. Plain and BLF Dusts witnessed much less demand and were easier with more withdrawals. CDs once again eased further and there was a decline in price level.

COMMENTS: There was a little more demand from the Blenders this week especially for the brighter liquoring teas on offer. As a result, these mostly appreciated in price whilst other varieties declined in price owing to lack of competition. Loose tea buyers were selective. Dusts sold well.

Our catalogue: (Sale 08) Avg: Tk 213.53, Sold 69.2 % , (Sale 07) Avg: Tk 217.01, Sold 72.7 %

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	230-245 nom	225-240 nom	Best	225-235 nom	220-235 nom	PD	165-234	207-259
Good	208-218	208-215	Good	205-215	205-210	RD	165-300	135-303
Medium	195-205	195-200	Medium	190-200	195-200	D	192-301	150-327
Plain	165-180	165-180	Plain	165-180	165-180	CD	215-283	159-406
BLF	130-140	130-145	BLF	130-140	130-145	BLF	146-200	140-205

Exchange Rates 12th June 2023 Sterling Pound: 134.5258, dollar: Tk. 107.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	10	360/-	Ali
Fannings	* Madhupur	PF	10	280/-	Aftab
Clonal Brokens	Kedarpur	GBOP(BT1)	10	378/-	MAT
Clonal Fannings	Kedarpur	PF(BT1)	10	309/-	MA
RD/PD (incl.Clone)	* Madhupur	RD	10	300/-	Meghna
D (incl.Clone)	* Madhupur	D(BT1)	10	301/-	Shawon
CD (incl.Clone)	Karnafuli	CD	5	338/-	Meghna

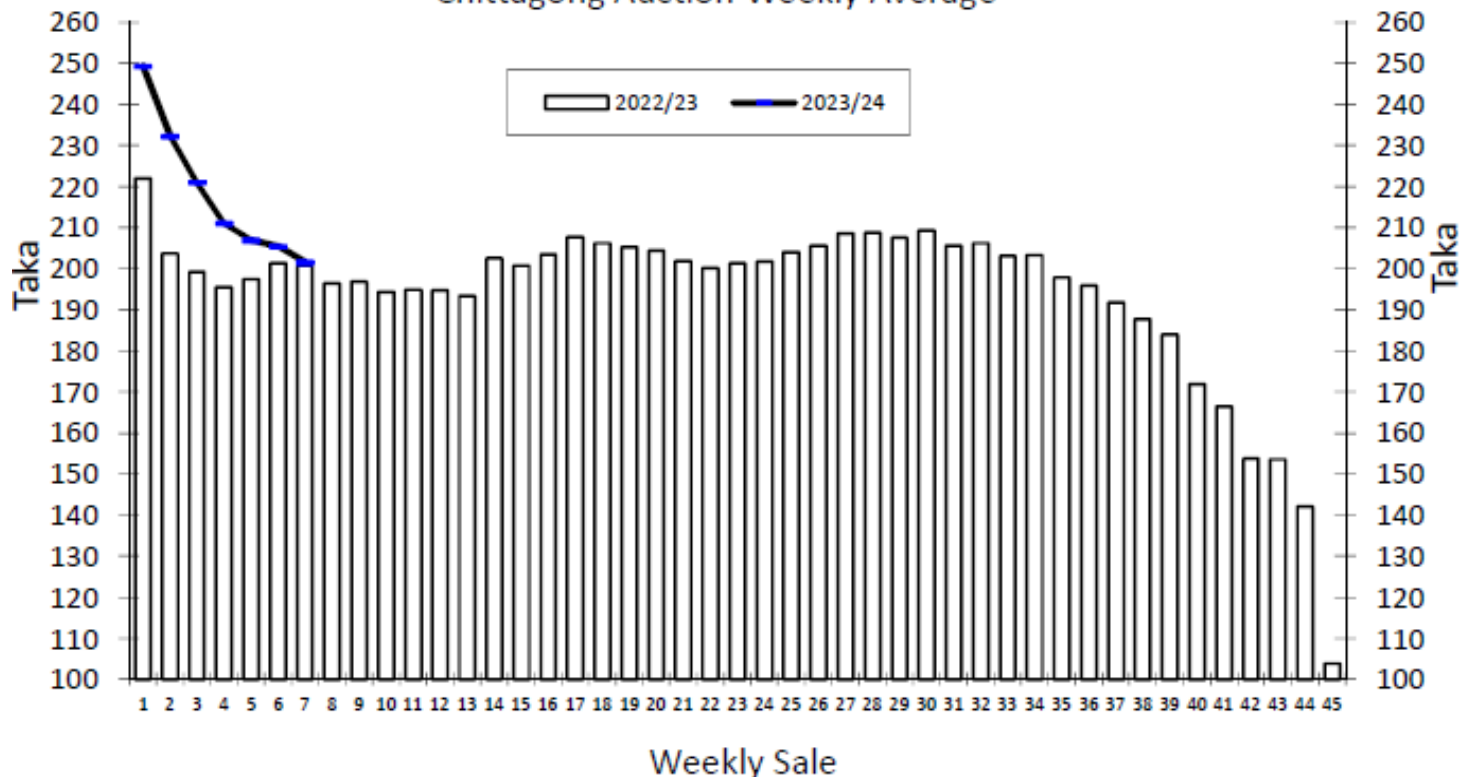
* Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 08)				Next Sale (Sale 09)			
	Season 2023-24		Season 2022-23		Season 2023-24		Season 2022-23	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	42,628	2,127,137	41,288	2,060,271	37,598	1,876,140	43,300	2,160,670
Dust	10,614	529,639	10,456	521,754	9,851	491,565	11,268	562,273
Total	53,242	2,656,776	51,744	2,582,026	47,449	2,367,705	54,568	2,722,943

Chittagong Auction Average - Sale 07
(Season 2023/24): 201.61 & (Season 2022/23): 200.70

Chittagong Auction Weekly Average



Category	For the Sale				Up-to-Date Sale							
	Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24		(+/-) Season 2022/23			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,447,802.5	193.56	1,161,660.5	195.56	6,520,441.3	76.3%	192.31	5,728,135.4	74.0%	207.87	-792,305.9	15.56
CTC DUST	374,362.8	228.29	360,619.6	221.09	2,025,360.6	23.7%	229.70	1,897,610.2	24.5%	232.38	-127,750.4	2.68
Sub-Total	1,822,165.3	200.70	1,522,280.1	201.61	8,545,801.9	100%	201.17	7,625,745.6	98.6%	213.97	-920,056.3	12.80
Orthodox	0.0	0.00	0.0	0.00	0.0	0%	0.00	0.0	0.0%	0.00	0.0	0.00
Total	1,822,165.3	200.70	1,522,280.1	201.61	8,545,801.9	100%	201.17	7,625,745.6	98.6%	213.97	-920,056.3	12.80
Green Tea	9.5	1,600.00	62.0	1,357.26	1,956.0	0%	367.94	177.0	0.0%	1,091.33	-1,779.0	723.39
Oolong Tea	0.0	0.00	0.0	0.00	0.0	0%	0.00	0.0	0.0%	0.00	0.0	0.00
Yellow Tea	0.0	0.00	20.5	1,250.00	0.0	0%	0.00	20.5	0.0%	1,250.00	20.5	1,250.00
Total	1,822,174.8	200.71	1,522,362.6	201.67	8,547,757.9	100%	201.21	7,625,943.1	98.6%	213.99	-921,814.8	12.78
Other (s)	1,492.0	127.03	6,054.4	85.58	1,492.0	0%	127.03	110,524.2	1.4%	123.87	109,032.2	-3.16
G.Total	1,823,666.8	200.65	1,528,417.0	201.21	8,549,249.9	100%	201.20	7,736,467.3	100%	212.70	-812,782.6	11.51

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24		(+/-) Season 2022/23			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	0.0	0%	0.00	7,238.0	0.09%	222.31	7,238.0	222.31
Internal	1,823,666.8	200.65	1,528,417.0	201.21	8,549,249.9	100%	201.20	7,729,229.3	99.91%	212.69	-820,020.6	11.50
Grand Total	1,823,666.8	200.65	1,528,417.0	201.21	8,549,249.9	100%	201.20	7,736,467.3	100%	212.70	-812,782.6	11.51

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2021	2022	2023	(+/-) 2022	2021	2022	2023	(+/-) 2022
Bangladesh *	April	3.93	4.93	5.14	0.20	5.92	7.06	7.60	0.54
Sri Lanka	April	30.0	22.9	24.7	1.8	104.6	86.2	84.0	-2.2
North India	March	46.9	52.2	63.4	11.2	49.1	54.1	66.4	12.4
South India	March	19.6	16.3	13.8	-2.5	50.8	47.1	40.4	-6.8
All India	March	66.5	68.5	77.1	8.7	99.8	101.2	106.8	5.6
Kenya	March	48.7	46.5	30.4	-16.0	141.0	136.3	118.1	-18.1

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

Qty. = Million Kg

OTHER MARKETS**COONOOR SALE 23- 9TH JUNE, 2023**

DEMAND: - Good improved demand on all sorts of teas on offer with prices slightly moving upwards particularly as the sale progressed. The major Blenders were the main buyers and absorbed 31.12% of the total CTC leaf sold. Regional packeteers were fairly active this week. Exporters too were active and absorbed a larger volume of teas. Up country buyers and local traders were fairly active.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	136-155	126-132	114-125	108-114	98-107
Medium Brokens	160-269	137-153	114-136	107-114	101-106
Smaller Brokens	170-232	147-160	121-135	107-120	99-106
Fannings	159-226	139-158	126-138	107-125	99-106

SILIGURI SALE 23- 7TH JUNE, 2023

Good demand. Best/good & some better medium sorts were firm & tended dearer with the progress of the sale. The remainder were steady & followed quality. Internal- Main stay. Blenders- Operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	340-443	334-431	279-358
MEDIUM / BETTER MEDIUM	194-328	194-328	176-267
COMMON / BLF	127-188	127-188	133-170

MOMBASA SALE 23- 5TH, 6TH & 7TH JUNE, 2023

There was fair general demand for the 259,439 packages (17,172,436.00 kilos) available in the market with 37.07% remaining unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	255 – 300	262 – 316	270 – 298	270 – 290
Good	255 – 258	262 – 274	270 – 280	270 – 275
Good Medium	255 – 261	262 – 270	270 – 279	270 – 274
Medium (KTDA)	250 – 254	244 – 280	258 – 267	245 – 266
Medium (Plantations)	182 – 198	170 – 215	204 – 247	160 – 242
Lower Medium	110 – 195	108 – 186	108 – 218	108 – 230
Plainer	068 – 130	070 – 157	080 – 179	082 – 170