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TEA MARKET REPORT – SALE # 45 (Final)

The Sale # 45 (Final) held on Monday 13th March 2023. The offerings comprised of 13,876 Pkgs of current season & 4,918Pkgs of Dust on offer met with less demand at easier rates & there were heavy withdrawals.

LEAF : Some mixed invoices of end season poorly made Brokens on offer received mixed reaction from the buyers and mostly sold at much lower price often dropping by Tk.15/- to Tk. 25/- per kilo and there were heavy withdrawals without registering any bids.

Like wise, a small quantity of Fannings with average cup quality met some demand and sold well, While the major portion remained unsold without registering any bids.

<u>QUOTATIONS</u>	<u>BROKENS</u>	<u>FANNINGS</u>
LARGE :	127.00-137.00 NQTA	BEST : NQTA (230.00-260.00)
MEDIUM:	130.00-140.00(150.00-170.00)	GOOD : NQTA (160.00-180.00)
SMALL :	140.00-150.00(150.00-180.00)	MEDIUM : 135.00-145.00(120.00-140.00)
PLAIN :	90.00-115.00(95.00-115.00)	PLAIN : 90.00-110.00(95.00-115.00)
BLF :	105.00-130.00(115.00-150.00)	BLF : 105.00-130.00(115.00-150.00)

(BLF- Bought Leaf Factory)

DUST : Some good liquoring Dust met with fair demand and mostly sold at firm on last. CDs sold well while BLFs met with selective demand at much lower price with fair withdrawals.

COMMENTS: This was the last Sale of the season and bulk of the offerings consisted of end season character with very poor cup quality. Buyers were very selective and only a handful of the offerings could be sold at a much lower price considering the demand and the quality. Withdrawals were heavy.

A small selection of well made New Season tea on offer met with strong competition and sold at premium rates.

Catalogue Average: Sale # 45 Avg: Tk. 167.56 Sold 46.25% & **Sale # 44** Avg: Tk. 160.41 Sold 88.43%.

Top Prices In Our Catalogue

Category-CTC	Garden	Grade	Package	Price	Buyer(s)
Clonal Brokens	Karnafuli	BOP©BT2	10	169/-	Rajdhani
Clonal Fannings	Karnafuli	OF©	10	179/-	STF
Clonal Dust	Morgen	Dust(c)	10	180/-	Meghna
Clonal CD	Morgen	CD	10	222/-	Jamal
New Season (2023-2024)					
Clonal Brokens	Karnafuli	GBOP©BT2	01	700/-	Padma
Clonal Fannings	Karnafuli	OF©BT2	02	545/-	Jamuna
Clonal Dust	Nahar	RD©BT2	01	300/-	GP

Exchange Rates 14th March, 2023 Dollar: Tk. 104.6341, Sterling Pound: Tk. 125.8831

Chittagong Auction Average: Sale # 44

Season 2022/23 Tk. 142.14 & Season 2021/22: Tk. 164.56

Crop Figure of Bangladesh is as follows:

Month	Cumulative Production up to the Month (Quantity in Kg.)			Difference (in M/Kg) Compared to last year	
	2023 (Estimated)	2022 (Estimated)	2021 (Estimated)	UP	DOWN
December	175,611	128,531	102,899	0.05	----
