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TEA MARKET REPORT – SALE # 42

The Sale # 42 held on Monday 20th February 2023. The offerings comprised of 46,967 Pkgs of Leaf and 10,460 Pkgs of Dust on offer met with less demand and prices declined substantially with heavy withdrawals.

LEAF : A small quantity of good BOPs met with strong demand and sold at firm to a dearer rates. Their smaller types (GBOPs) with brighter cups met with keen competition and sold at a dearer rates. Medium categories met some demand but prices eased over last sale. Plain & poorer types saw irregular demand and prices declined substantially over last and there were heavy withdrawals. BLF teas met with fairly good demand following make & quality.

Fannings with brighter cups were in strong demand and mostly sold at fully firm to a dearer rates. Below best types saw good demand at firm rates while medium & Plainer types eased in value following less competition and there were heavy withdrawals. BLF teas met with fairly good demand following make & cup quality although withdrawal was heavy.

QUOTATIONS

BROKENS

FANNINGS

LARGE :	NQTA	(180.00-200.00)	BEST :	225.00-245.00	(225.00-250.00)
MEDIUM:	170.00-190.00	(180.00-200.00)	GOOD :	185.00-200.00	(200.00-215.00)
SMALL :	175.00-200.00	(185.00-210.00)	MEDIUM :	140.00-170.00	(160.00-180.00)
PLAIN :	80.00-120.00	(100.00-130.00)	PLAIN :	85.00-120.00	(100.00-130.00)
BLF :	115.00-150.00	(120.00-145.00)	BLF :	120.00-145.00	(120.00-145.00)

(BLF- Bought Leaf Factory)

DUST : Some good liquoring Dust met with fair demand and mostly sold at firm on last. Below best and medium types saw little interest at much easier rates while plainer categories met with less demand and saw more withdrawals. Good CDs met with fair demand and sold at firm rates. BLF categories met with irregular demand & sold at much easier rates.

COMMENTS: Only few sales left to close down the Season 2022- 2023, the offerings mostly consisted of end season character. A few hold back- good invoices of some gardens were strongly competed for and sold at premium rates. Blenders in general lent fairly good support while loose tea dealers well attended the sale with active buying.

Catalogue Average: Sale # 42 Avg: Tk. 180.73 Sold 57.14% & **Sale # # 41** Avg: Tk. 179.72 Sold 66.44%.

Top Prices In Our Catalogue

Category-CTC	Garden	Grade	Package	Price	Buyer(s)
Clonal Brokens	Karnafuli	GBOP©BT2	10/10	230/-	City/Aunkur
Clonal Fannings	Karnafuli	OF©BT2	10/10	221/-	GT/Mamoni
Clonal Dust	Kodala	Dust(s)Sc	02	217/-	LC
Clonal CD	Karnafuli	CD	06	220/-	Samia
Brokens	Rajkie	BOP	10	165/-	Ispahani
Fannings	Rajkie	PF	20	167	Ispahani/Novel
Dust	Rajkie	Dust	10	178/-	Salim
CD	Pallathal	CD	05	186/-	Shawon

Exchange Rates 22nd February, 2023 Dollar: Tk. 105.6528, Sterling Pound: Tk. 126.3525

Chittagong Auction Average: Sale # 41

Season 2022/23 Tk. 166.41 & Season 2021/22: Tk. 158.26

Crop Figure of Bangladesh is as follows:

Month	Cumulative Production up to the Month (Quantity in Kg.)			Difference (in M/Kg) Compared to last year	
	2022 (Estimated)	2021 (Estimated)	2020 (Estimated)	UP	DOWN
December	74,411,575	81,182,222	75,317,472	---	6.77

NEXT SALE:

The Sale # 43 will be held on Monday 27th February, 2023 when the offerings comprises of 28,765 Pkgs of Leaf & 7,194 Pkgs of Dust.
