



Tea Auctioneers since 1990

TEA MARKET REPORT – SALE # 41

The Sale # 41 held on Monday 13th February 2023. The offerings comprised of 44,283 Pkgs of Leaf and 9,829 Pkgs of Dust on offer once again met with much less demand and prices declined substantially with heavy withdrawals.

LEAF : A handful of good BOPs met with strong demand and sold at firm to a dearer rates. Their smaller types (GBOPs) with brighter cups met with strong competition and sold at a dearer rates. Medium categories met some demand but prices eased substantially. Plain & poorer types saw irregular demand and prices declined over last and there were heavy withdrawals.

BLF teas met with less interest and withdrawal was heavy.

A clean Fannings with brighter cups were in strong demand and mostly sold at fully firm to a dearer rates. Below best types saw good demand at firm rates while medium & Plainer types eased in value following less competition and there were heavy withdrawals. BLF teas met with less interest and sold at much easier rates.

QUOTATIONS

BROKENS

FANNINGS

LARGE :	180.00-200.00(200.00-210.00)	BEST :	225.00-250.00(230.00-250.00)
MEDIUM:	180.00-200.00(195.00-210.00)	GOOD :	200.00-215.00(210.00-220.00)
SMALL :	185.00-210.00(195.00-215.00)	MEDIUM :	160.00-180.00(170.00-190.00)
PLAIN :	100.00-130.00(120.00-140.00)	PLAIN :	100.00-130.00(130.00-140.00)
BLF :	120.00-145.00(120.00-140.00)	BLF :	120.00-145.00(125.00-150.00)

(BLF- Bought Leaf Factory)

DUST : Some good liquoring Dust met with fair demand and mostly sold at firm on last. Below best and medium types saw little interest at much easier rates while plainer categories met with less demand and saw more withdrawals. Good CDs met with fair demand and sold at firm rates. BLF categories met with irregular demand & sold at much easier rates.

COMMENTS: Once again bulk of the offerings consisted of end of season types which met with irregular demand at much easier rates. Blenders were less active and were holding lower limits this week resulting a higher price drop. A few clean, bright liquoring tea sold well and these types were strongly supported by the major Blenders in line with the loose tea dealers. Withdrawals were heavy in this sale especially the end season types and poor quality tea.

Catalogue Average: Sale # 41 Avg: Tk. 180.24 Sold 65.90% & Sale # 40 Avg: Tk. 194.49 Sold 71.19%.

Top Prices In Our Catalogue

Category-CTC	Garden	Grade	Package	Price	Buyer(s)
Clonal Brokens	Karnafuli	GBOP©BT2	10	268/-	City
Clonal Fannings	Karnafuli	OF©	10	251/-	BC
Clonal Dust	Karnafuli	Dust©	05	215/-	LC
Clonal CD	Karnafuli	CD	03	246/-	LC
Brokens	Pallathal	BOP	10	177/-	Ispahani
Fannings	Pallathal	GOF	10	186/-	Rajdhani
Dust	Pallathal	Dust	05	170/-	Samia
CD	Pallathal	CD	05	198/-	LC

Exchange Rates 07th February, 2023 Dollar: Tk. 106.7558, Sterling Pound: Tk. 129.8125

Chittagong Auction Average: Sale # 40

Season 2022/23 Tk. 171.96 & Season 2021/22: Tk. 159.76

Crop Figure of Bangladesh is as follows:

Month	Cumulative Production up to the Month (Quantity in Kg.)			Difference (in M/Kg) Compared to last year	
	2022 (Estimated)	2021 (Estimated)	2020 (Estimated)	UP	DOWN
December	74,411,575	81,182,222	75,317,472	---	6.77

NEXT SALE:

The Sale # 42 will be held on Monday 20th February, 2023 when the offerings comprises of 46,967 Pkgs of Leaf & 10,460 Pkgs of Dust.
