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TEA MARKET REPORT – Sale 37 held on Monday 16th January, 2023

CTC LEAF: 55,190 packages of Current Season teas on offer met with quite a good demand.

BROKENS: A small weight of clean Brokens were quite strongly competed for and were dearer in line with quality. Medium grades were in fair demand and were slightly easier with a few withdrawals. Plain types met with very little competition and declined further with more withdrawals. BLF teas met with less withdrawals at about firm rates.

FANNINGS: A few bright Fannings on offer met with a stronger demand and were dearer with quality. Good varieties met with fair interest and were about steady. Mediums met with less interest but were a little easier with more withdrawals. Plain teas were again easier with withdrawals. BLF teas met with less withdrawals at about firm rates.

CTC DUST: 12,776 packages of Current Season teas on offer met with a fair demand. Bright liquoring

Dusts sold well at Tk.5/- to Tk.10/- higher than last. Other good liquoring Dusts were around last levels Mediums also met with fair demand at Tk. 5/- to Tk. 10/- lower than last. Plain and BLF Dusts met with a fair demand with some withdrawals. Blenders were fairly active with some interest from the Loose tea buyers.

COMMENTS: A bright feature of the sale was the continued interest for good liquoring types which were keenly sought after by the Blenders. Loose tea buyers lent only some support. Plain reprints suffered heavy withdrawals and where sold registered a sharper decline in price.

Dusts sold well with some withdrawals.

Our catalogue: (Sale 37) Avg: Tk 212.78, Sold 72.8 % & (Sale 36) Avg: Tk 219.62, sold 76.6 %.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	215-230 nom	215-230 nom	Best	225-250	225-245	PD	180-260	196-199
Medium	210-220	210-225	Good	220-225	215-225	RD	100-310	103-318
Small	210-220	210-225	Medium	200-210	200-210	D	148-280	141-287
Plain	150-170	160-180	Plain	160-170	160-180	CD	155-400	163-348
BLF	130-150	125-140	BLF	130-150	125-140	BLF	145-200	135-205

Exchange Rates 16th January, 2023 Sterling Pound: Tk. 125.1132 dollar: Tk. 102.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	20	356/-	PA
Fannings	Zareen	OF	10	280/-	Unilever
Clonal Brokens	* Madhupur	GBOP(BT1)	20	317/-	AKT/Meghna
Clonal Fannings	Kedarpur	PF(BT1)	10	318/-	Ispahani
PD/RD (Incl Clone)	* Madhupur	RD(BT1)	10	310/-	Ispahani
D (Incl Clone)	Kedarpur	D(BT1)	10	300/-	Danish
CD (Incl Clone)	* Madhupur	CD(BT1)	10	400/-	Shawon
Yellow	* M.M. Tea Estates Ltd	Yellow	2	1500/-	Ajanta

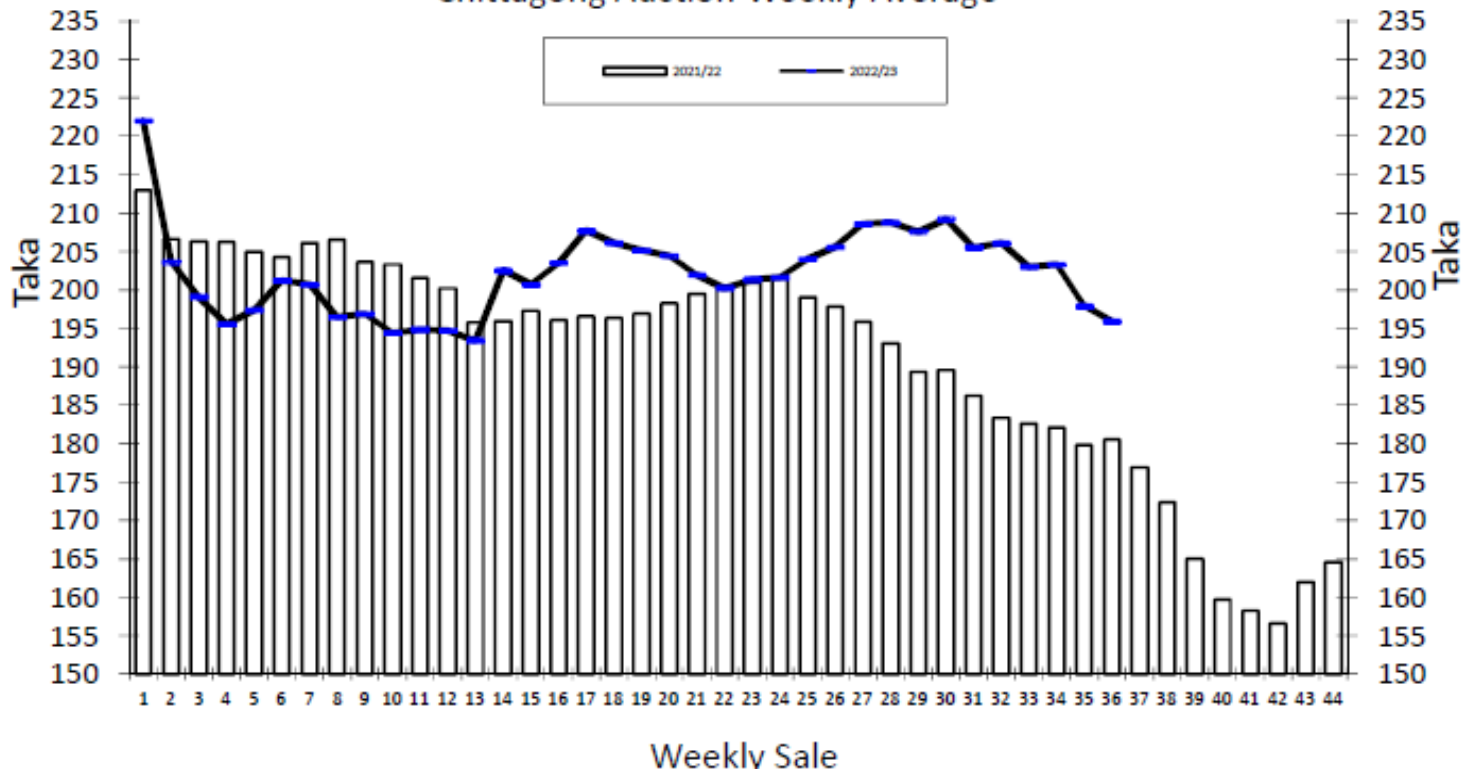
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 37)				Next Sale (Sale 38)			
	Season 2022-23		Season 2021-22		Season 2022-23		Season 2021-22	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	55,190	2,753,981	43,907	2,406,982	49,762	2,483,124	44,608	2,445,411
Dust	12,776	637,522	10,478	567,334	12,275	612,523	10,904	590,541
Total	67,966	3,391,503	54,385	2,974,316	62,037	3,095,646	55,512	3,035,951

Chittagong Auction Average: Sale 36
Season 2022/23: Tk. 195.90 & Season 2021/22: Tk. 180.48

Chittagong Auction Weekly Average



Category	For the Sale				Up-to-Date Sale				(+/-) Season 2021/22			
	Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,737,797.7	172.96	1,725,703.0	189.85	60,290,522.6	78.5%	192.02	57,260,397.4	79.0%	196.60	-3,030,125.2	4.58
CTC DUST	437,443.3	210.36	462,497.1	218.47	16,236,783.3	21.1%	211.35	15,194,865.9	21.0%	222.40	-1,041,917.4	11.04
Sub-Total	2,175,241.0	180.48	2,188,200.1	195.90	76,527,305.9	99.6%	196.12	72,455,263.3	99.9%	202.01	-4,072,042.6	5.89
Orthodox	0.0	0.00	0.0	0.00	26,105.0	0.0%	104.44	0.0	0.0%	0.00	-26,105.0	-104.44
Total	2,175,241.0	180.48	2,188,200.1	195.90	76,553,410.9	99.7%	196.09	72,455,263.3	99.9%	202.01	-4,098,147.6	5.92
Green Tea	37.0	1,333.78	0.0	0.00	10,857.4	0.0%	503.47	21,955.0	0.0%	567.52	11,097.6	64.06
Oolong Tea	0.0	0.00	0.5	1,400.00	0.0	0.0%	0.00	27.0	0.0%	1,850.93	27.0	1,850.93
Yellow Tea	0.0	0.00	0.5	1,500.00	20.0	0.0%	1,400.00	6.0	0.0%	2,095.83	-14.0	695.83
Total	2,175,278.0	180.50	2,188,201.1	195.90	76,564,288.3	99.7%	196.13	72,477,251.3	99.9%	202.12	-4,087,037.0	5.98
Other (s)	0.0	0.00	0.0	0.00	253,843.2	0.3%	162.94	43,126.3	0.1%	129.18	-210,716.9	-33.76
G.Total	2,175,278.0	180.50	2,188,201.1	195.90	76,818,131.5	100.0%	196.03	72,520,377.6	100%	202.08	-4,297,753.9	6.05

Buyer	For the Sale				Up-to-Date Sale				(+/-) Season 2021/22			
	Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	24,143.6	0.03%	199.24	18,727.3	0.03%	218.44	-5,416.3	19.20
Internal	2,175,278.0	180.50	2,188,201.1	195.90	76,793,987.9	99.97%	196.02	72,501,650.3	99.97%	202.07	-4,292,337.6	6.05
Grand Total	2,175,278.0	180.50	2,188,201.1	195.90	76,818,131.5	100.00%	196.03	72,520,377.6	100.0%	202.08	-4,297,753.9	6.05

Crop of Major Tea Producing & Exporting Countries

Country	Month	2020	2021	2022	(+/-) 2021	2020	2021	2022	(+/-) 2021
Bangladesh *	November	10.50	10.24	10.84	0.60	79.43	89.57	86.05	-3.52
Sri Lanka	November	24.8	20.2	20.2	0.0	250.2	279.1	231.9	-47.2
North India	November	127.6	104.1	111.6	7.5	981.9	1057.1	1062.4	5.3
South India	November	21.4	16.7	21.2	4.5	201.6	220.0	215.6	-4.4
All India	November	149.0	120.8	132.8	12.0	1183.5	1277.1	1278.0	0.9
Kenya	September	43.4	43.2	38.2	-5.0	419.2	385.6	378.3	-7.3

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 02- 10TH /11TH & 13TH JANUARY, 2023

CTC: There was fair demand for better Assams at irregularly easier levels. Better medium Assams met with improved demand and sold at barely steady to irregularly easier levels closely following quality. Remainder were easier. Good and medium Doors were barely steady. Plainer/BLF sorts were irregular around last. There was some export enquiry. Local buyers operated on the Doors.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	332-393	295-369	332-393
GOOD ASSAMS	246-307	246-283	258-320
MED ASSAMS	172-221	172-221	184-221
BEST DOOARS	258-307	258-295	NA
GOOD DOOARS	209-246	209-246	NA
MED/PLN DOOARS	148-197	148-197	NA

SILIGURI SALE 02- 11TH JANUARY, 2023

LEAF & DUST: Good demand. Well made & liquoring sorts were firm to occasionally dearer with competition. The remainder were irregularly easier. Buying Pattern: Internal- Main stay. Blenders – Operated.

CTC/Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	258-381	264-381	234-320
MEDIUM / BETTER MEDIUM	178-252	178-258	178-227
COMMON / BLF	123-172	135-172	135-172

COONOOR SALE 01- 7TH JANUARY, 2023

DEMAND: - Good demand.**MARKET:** - The total CTC leaf teas sold this week was **89.89%** (709904.36kgs) of the total offering of **789729.96Kgs**.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	151-197	139-149	135-138	125-134	117-124
Medium Brokens	173-320	149-172	143-148	133-141	123-132
Smaller Brokens	180-235	150-177	146-149	138-145	132-136
Fannings	187-258	159-182	146-156	136-145	127-135

MOMBASA SALE 02- 9TH/10TH & 11TH JANUARY, 2023

There was fairly good demand but at irregular levels with prices following quality for the 216,461 packages (14,445,143.00 kilos) on offer; 25.68% remained unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	272 – 564	270 – 302	270 – 322	270 – 304
Good	266 – 296	270 – 285	270 – 278	270 – 274
Good Medium	255 – 302	265 – 279	270 – 274	270 – 272
Medium (KTDA)	250 – 290	244 – 266	258 – 270	245 – 266
Medium (Plantations)	177 – 282	180 – 250	220 – 256	190 – 230
Lower Medium	127 – 225	140 – 229	138 – 232	145 – 202
Plainer	108 – 140	104 – 174	108 – 176	110 – 156