

# NATIONAL BROKERS LIMITED

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**Tea Auctioneers since 1948**

## TEA MARKET REPORT – Sale 50 (Final) held on Monday 8<sup>th</sup> April, 2024

**CTC LEAF** : 8,757 packages of tea on offer met with a good demand.

**BROKENS/FANNINGS**: All varieties met with a good demand and sold at around last levels. Here again there were only a few teas which were dearer.

**DUST**: 3,765 packages of tea on offer met with a fair demand. Good liquoring Dusts had fair demand with some withdrawals. Mediums were a fair market at easier rates with some withdrawals. Plain and BLF

Dusts sold at easier rates with some withdrawals. Blenders were selective whilst Loose tea buyers were very selective.

**COMMENTS**: This was the Final Sale of the season 2023/2024 where buyers operated quite actively particularly the Loose tea buyers. Pakistan operated for a fair weight of tea at low levels between a range of Tk.45/- and Tk. 75/-.

Dusts were an easier market with some withdrawals.

**Our Catalogue: (Sale 50) Avg : Tk 78.47 , Sold 80.73% , (Sale 49) Avg : Tk 73.22 , Sold 87.68%**

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	NQTA	NQTA	Best	NQTA	NQTA	PD	45-105	40-115
Good	NQTA	NQTA	Good	NQTA	NQTA	RD	35-120	40-148
Good Med	NQTA	NQTA	Good Med	NQTA	NQTA	D	40-120	36-210
Medium	100-140 nom	100-120 nom	Medium	100-140 nom	100-120 nom	CD	115-165	130-210
Plain	40-80	50-85	Plain	40-80	50-85	BLF	52-70	50-60
BLF	75-90	75-85	BLF	75-90	75-85			

Exchange Rates 08 April, 2024 Sterling Pound 138.0112 Dollar: Tk. 109.5000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Saif	BOP	10	126/-	BBT
Fannings	*Luskerpore /Nandarani	PF	20/10	121/-	BBT/Jamal
Clonal Brokens	Chandpur Belgaon	GBOP(S)	10	175/-	Meghna
Clonal Fannings	*Madhupur	PF(BT1)	20	140/-	Nijhum/Al-Amin
RD/PD (incl.Clone)	* Amrail	RD	20	120/-	Meghna
D (incl.Clone)	* Luskerpore	D	10	120/-	BBT
CD (incl.Clone)	* Deanston	CD	10	165/-	Nijhum

\* Above price(s) realised in our catalogue

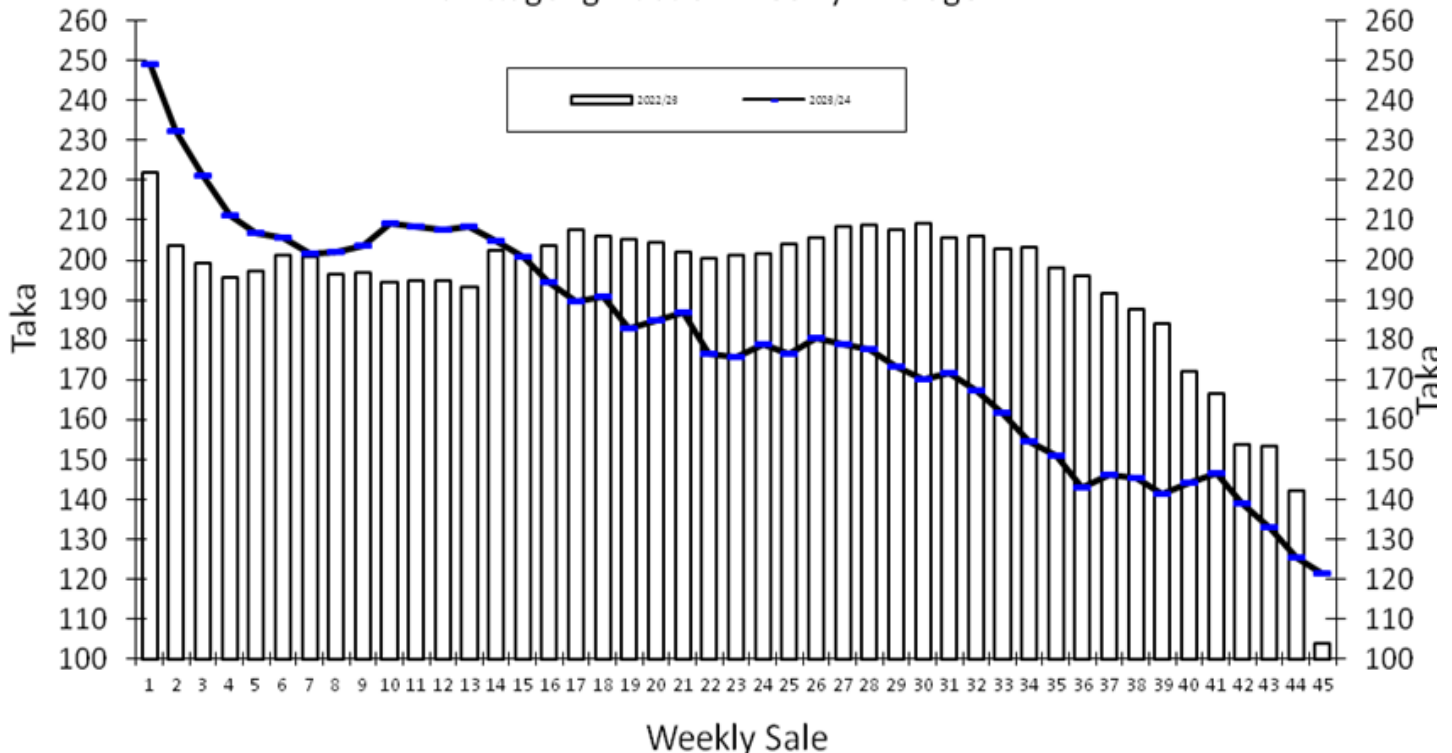
### Offerings

#### This Sale (Sale 50)

Type	Season 2023-24		Season 2022-23	
	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	8,757	436,974.3	No Sale	
Dust	3,765	187,873.5		
Total	12,522	624,847.8		

Chittagong Auction Average - Sale 49  
(Season 2023/24): Tk 77.68 & (Season 2022/23) No Sale

### Chittagong Auction Weekly Average



Category	For the Sale		Up-to-Date Sale									
	Season 2022/23		Season 2023/24		Season 2022/23 (Up to Sale 45)			Season 2023/24			(+/-) Season 2022/23	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	No Sale		544,687.4	81.57	68,592,652.2	77.5%	191.39	74,534,840.0	79.45%	167.75	5,942,187.8	-23.64
CTC DUST			210,811.4	67.64	18,121,355.3	22.5%	216.50	19,471,860.1	20.28%	191.69	1,350,504.8	-24.81
Sub-Total			755,498.8	77.68	86,714,013.5	99.9%	196.64	94,006,700.1	99.73%	172.70	7,292,686.6	-23.94
Orthodox			0.0	0.00	0.0	0.0%	0.00	499.0	0.00%	850.00	499.0	850.00
Total			755,498.8	77.68	86,714,013.5	99.9%	196.64	94,007,199.1	99.73%	172.70	7,293,185.6	-23.94
Green Tea			0.0	0.00	36,499.5	0.0%	560.44	3,887.7	0.00%	749.37	-32,611.8	188.93
Oolong Tea			0.0	0.00	49.0	0.0%	1,636.73	7.0	0.00%	1,250.00	-42.0	-386.73
Yellow Tea			0.0	0.00	28.0	0.0%	1,552.68	20.5	0.00%	1,250.00	-7.5	-302.68
Total			755,498.8	77.68	86,750,590.0	99.9%	196.79	94,011,114.3	99.74%	172.73	7,260,524.3	-24.06
Other (s)			0.00	0.00	172,300.0	0.1%	181.13	218,348.8	0.26%	116.58	46,048.8	-64.55
G.Total			755,498.8	77.68	86,922,890.0	100.0%	196.76	94,229,463.1	100%	172.60	7,306,573.1	-24.16

## Buyer Purchase Analysis

Buyer	For the Sale		Up-to-Date Sale									
	Season 2022/23		Season 2023/24		Season 2022/23 (Up to Sale 45)			Season 2023/24			(+/-) Season 2022/23	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	No Sale		101,938.8	68.69	90,188.8	0.02%	134.10	917,839.5	0.27%	75.89	827,650.7	-58.21
Internal			653,560.0	79.09	86,832,701.0	99.98%	196.83	93,311,623.6	99.73%	173.55	6,478,922.6	-23.28
Grand Total			755,498.8	77.68	86,922,890.0	100%	196.76	94,229,463.1	100%	172.60	7,306,573.3	-24.16

## Crop of Major Tea Producing &amp; Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh	February	0.033	0.046	0.042	-0.004	0.540	0.410	0.217	-0.19
Sri Lanka	June	20.1	22.9			133.2	134.4		
North India	June	119.3	109.7			347.1	344.0		
South India	June	23.9	28.2			119.6	113.7		
All India	June	143.2	137.9			466.7	457.7		
Kenya	May	57.9	57.9			227.9	225.5		

\* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

Qty. = Million Kg

## OTHER MARKETS

**COONOOR SALE 14- 5<sup>th</sup> April, 2024**

DEMAND: - Good demand on medium & plainer teas, Fair but selective demand for best, good and better medium teas. Exporters were active & continued to be the mainstay in this category, major Blenders and others were selective. The Major Blenders absorption was at 25.56% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	192-225	127-156	113-118	108-113	96-107
Medium Brokens	220-333	119-169	114-119	109-117	107-108
Smaller Brokens	198-235	132-162	118-124	108-117	102-107
Fannings	180-234	145-178	125-138	112-124	101-110

**MOMBASA SALE 14 – 2<sup>ND</sup> & 3<sup>RD</sup> APRIL 2024**

There was good general demand for the 290,577 packages (19,470,398. 00 kilos) on offer with 35.77%.remaining unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	140 – 402	340 – 429	336 – 512	292 – 357
Good	130 – 400	351 – 370	328 – 349	300 – 338
Good Medium	130 – 401	296 – 370	302 – 346	277 – 334
Medium (KTDA)	100 – 254	100 – 312	100 – 323	105 – 298
Medium (Plantations)	130 – 222	110 – 256	112 – 218	116 – 244
Lower Medium	100 – 174	108 – 180	100 – 185	113 – 183
Plainer	057 – 149	044 – 118	050 – 133	092 – 132