

NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

TEA MARKET REPORT – Sale 31 held on Monday 5th December, 2022

CTC LEAF: 58,929 packages of Current Season teas on offer met with a fairly good demand at easier rates.

BROKENS: A few best Brokens on offer were well supported but were slightly easier following quality. Good and Medium varieties saw fair demand but prices eased. There was also some withdrawals. Plain types met with only a little demand and prices declined by about Tk.5/- to Tk.7/- with several withdrawals. BLF teas followed a similar trend as of last week with a little less withdrawals.

FANNINGS: Best Fannings once again attracted good demand but prices were easier upto Tk.5/- and more. Good types followed a similar trend whilst Mediums saw fair interest and were about steady. However, there were some withdrawals. Plain types saw only some interest from buyers and rates declined with more withdrawals. BLF teas followed a similar trend as of last week with a little less withdrawals.

CTC DUST: 13,111 packages of Current Season teas on offer met with fair demand. Good liquoring teas sold well at easier prices. Mediums sold fairly well and were fully firm on last. Plain and BLF Dusts were an easier market and saw fair withdrawals. Blenders were very active whilst Loose tea buyers were selective.

COMMENTS: Blenders operated in usual strength although at slightly lower levels. Loose tea buyers were much less active and operated selectively. As a result of which there was less competition with lowering of rates. There was more withdrawals this week.

Dusts met with fair demand with some withdrawals.

Our catalogue: (Sale 31) Avg: Tk 214.26, Sold 73.6% & (Sale 30) Avg: Tk 217.38, sold 80.1%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	215-225 nom	215-230 nom	Best	240-255	245-265	PD	195-265	180-276
Medium	205-220	210-225	Good	220-235	225-240	RD	130-374	130-390
Small	215-225	215-230	Medium	205-215	210-220	D	166-365	162-370
Plain	180-190	180-190	Plain	180-190	180-190	CD	195-340	172-360
BLF	130-150	135-145	BLF	130-150	135-145	BLF	127-220	130-205

Exchange Rates 5th December, 2022 Sterling Pound: Tk. 124.6088 dollar: Tk. 101.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ghazipore	GBOP	20	294/-	Kamona/GL
Fannings	Ghaziproe	OF	30	265/-	GT/Rahim
Clonal Brokens	* Madhupur	GBOPS(TV1)	20	367/-	HTA/Mollah
Clonal Fannings	* Madhupur	PF(TV1)	30	355/-	Ispahani/AKT
PD/RD (Incl Clone)	* Madhupur	RD(TV1)	10	374/-	Meghna
D (Incl Clone)	* Madhupur	D(BT1)	20	365/-	AKT/Meghna
CD (Incl Clone)	* Madhupur	CD(BT1)	20	340/-	Kamona/Shawon
Oolong	* M.M. Tea Estates Ltd	Oolong	10	2000/-	GT/Shakila Enterpirse
Yellow	* M.M. Tea Estates Ltd	Yellow	1	2700/-	ARTS

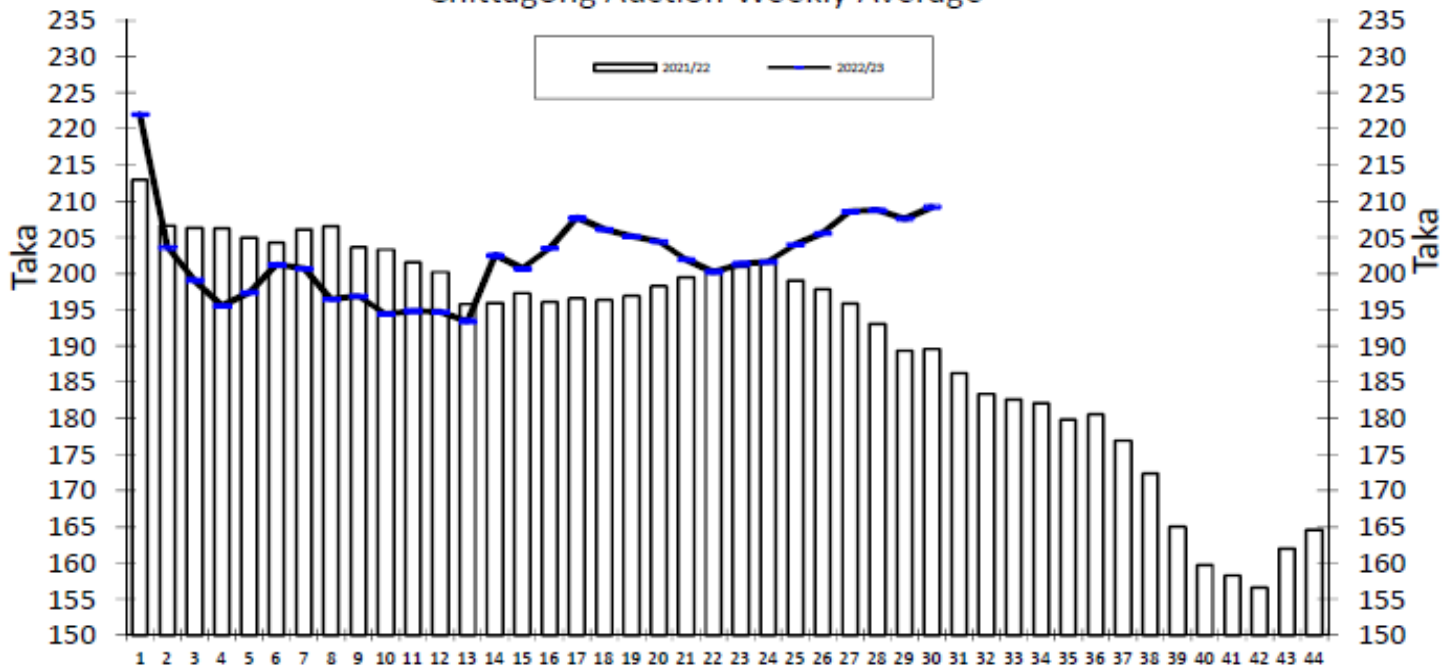
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 31)				Next Sale (Sale 32)			
	Season 2022-23		Season 2021-22		Season 2022-23		Season 2021-22	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	58,929	2,940,557	55,775	3,057,586	54,004	2,694,800	53,742	2,946,136
Dust	13,111	654,239	10,706	578,260	12,556	626,544	10,636	574,696
Total	72,040	3,594,796	66,481	3,635,846	66,560	3,321,344	64,378	3,520,833

Chittagong Auction Average: Sale 30
Season 2022/23: Tk. 209.27 & Season 2021/22: Tk. 189.53

Chittagong Auction Weekly Average



Weekly Sale

Category	For the Sale						Up-to-Date Sale					
	Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23		(+/-) Season 2021/22			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,761,763.7	185.92	2,010,691.7	204.26	49,201,767.4	78.3%	195.68	46,568,893.5	78.9%	196.63	-2,632,873.9	0.95
CTC DUST	484,251.8	202.67	502,493.2	229.30	13,386,972.3	21.3%	211.70	12,408,936.4	21.0%	222.14	-978,035.9	10.44
Sub-Total	2,246,015.5	189.53	2,513,184.9	209.27	62,588,739.7	99.5%	199.11	58,977,829.9	99.9%	201.99	-3,610,909.8	2.89
Orthodox	0.0	0.00	0.0	0.00	26,105.0	0.0%	104.44	0.0	0.0%	0.00	-26,105.0	-104.44
Total	2,246,015.5	189.53	2,513,184.9	209.27	62,614,844.7	99.6%	199.07	58,977,829.9	99.9%	201.99	-3,637,014.8	2.93
Green Tea	44.0	1,268.52	34.0	1,705.88	10,535.4	0.0%	475.18	2,821.5	0.0%	502.15	-7,713.9	26.97
Oolong Tea	0.0	0.00	3.5	1,950.00	0.0	0.0%	0.00	8.5	0.0%	1,755.88	8.5	1,755.88
Yellow Tea	0.0	0.00	1.5	2,733.33	20.0	0.0%	1,400.00	2.0	0.0%	2,575.00	-18.0	1,175.00
Total	2,246,059.5	189.55	2,513,223.9	209.29	62,625,400.1	99.6%	199.11	58,980,661.9	99.9%	202.01	-3,644,738.2	2.89
Other (s)	0.0	0.00	0.0	0.00	250,891.2	0.4%	163.74	43,126.3	0.1%	129.18	-207,764.9	-34.56
G.Total	2,246,059.5	189.55	2,513,223.9	209.29	62,876,291.3	100.0%	198.97	59,023,788.2	100%	201.95	-3,852,503.1	2.98

Buyer	For the Sale						Up-to-Date Sale					
	Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23		(+/-) Season 2021/22			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	24,143.6	0.04%	199.24	10,984.8	0.02%	208.76	-13,158.8	9.53
Internal	2,246,059.5	189.55	2,513,223.9	209.29	62,852,147.7	99.96%	198.97	59,012,803.4	99.98%	201.95	-3,839,344.3	2.98
Grand Total	2,246,059.5	189.55	2,513,223.9	209.29	62,876,291.3	100.00%	198.97	59,023,788.2	100.00%	201.95	-3,852,503.1	2.98

Crop of Major Tea Producing & Exporting Countries

Country	Month	2020	2021	2022	(+/-) 2021	2020	2021	2022	(+/-) 2021
Bangladesh *	October	11.49	14.58	11.38	-3.20	68.94	79.33	75.21	-4.12
Sri Lanka	October	23.9	24.1	18.6	-5.5	225.4	258.9	211.4	-47.5
North India	October	155.5	171.6	141.9	-29.7	854.3	953.1	950.9	-2.2
South India	October	20.2	21.4	18.8	-2.6	180.2	203.3	194.4	-8.9
All India	October	175.7	193.0	160.7	-32.3	1034.5	1156.4	1145.3	-11.1
Kenya	July	36.5	34.7	33.9	-0.9	377.0	308.8	304.2	-4.6

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

General + Other Market(s) This/Last Week

KOLKATA SALE 48- 29TH TO 1ST DECEMBER, 2022

CTC: Better and good Assam categories met with lower demand and lost ground, selling at easier levels. Medium and plainer Assams met with good demand and sold at barely steady levels. Better Dooars were irregular and easier closely following quality. Plainer Dooars sold irregularly around last levels.. Western India buyers were active on better Assams. Limited interest was seen from export accounts on bolder Broken. Local buyers were active on the Dooars.

Tea Category USC/KG	Broken	Fannings	Dusts
BEST ASSAMS	356-418	332-393	369-418
GOOD ASSAMS	295-332	270-307	307-344
MED ASSAMS	197-246	184-221	197-258
BEST DOOARS	283-307	283-295	NA
GOOD DOOARS	234-270	234-270	
MED/PLN DOOARS	160-209	160-209	

SILIGURI SALE 48-30TH NOVEMBER 2022

LEAF: Good demand. Barring few improved sorts which were firm, the remainder eased irregularly with some withdrawals. Common/Plainer segment were around last. DUST: Good demand at steady to easier levels. Buying Pattern: Internal- Main stay. Blenders – Operated.

CTC/Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	258-393	258-381	246-301
MEDIUM / BETTER MEDIUM	184-252	190-252	184-234
COMMON / BLF	141-178	147-184	147-178

COONOOR SALE 48- 2ND DECEMBER, 2022

Good demand at erratic price levels for the range of teas on offer. MARKET: - The total CTC leaf teas sold this week was 79.92 % (1031214.36 Kgs) of the total offering of 1290231.12 Kgs. Select export buying was witnessed on medium & plainer category larger, medium Broken and blacker cleaner Fanning grades.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Broken	178-195	136-151	129-135	114-128	109-113
Medium Broken	172-216	145-160	140-144	128-139	112-127
Smaller Broken	170-210	146-163	141-145	129-140	122-128
Fannings	188-218	161-171	141-160	129-140	120-128

MOMBASA SALE 48- 28TH /29TH & 30TH NOVEMBER, 2022

Reduced demand in most categories on offer with prices irregular following quality for the 221,580 packages (14,896,114.00 kilos) available; 29.90% were neglected.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	279 – 512	279 – 326	270 – 300	270 – 335
Good	262 – 328	277 – 298	270 – 290	270 – 279
Good Medium	266 – 290	270 – 285	270 – 272	270 – 279
Medium (KTDA)	250 – 282	244 – 271	258 – 268	242 – 273
Medium (Plantations)	222 – 274	208 – 246	210 – 252	210 – 257
Lower Medium	134 – 244	156 – 226	150 – 240	152 – 212
Plainer	108 – 216	120 – 196	130 – 200	128 – 183