



Tea Auctioneers since 1990

TEA MARKET REPORT – SALE # 22

The Sale # 22 held on Monday 3rd October 2022. The offerings comprised of 49,857 Pkgs of Leaf and 10,937 Pkgs of Dust on offer continued to meet with strong demand.

LEAF : Well made Brokens with brighter cups were in strong demand and mostly sold at firm to a dearer rates often advancing Tk.5/- to Tk.10/- per kilo . Neatly made GBOPs were in strong demand and mostly sold at- fully firm to a dearer rates following make & quality. Medium types were about firm while Plainer categories met with irregular demand and sold at easier rates with some withdrawals.

BLF categories met with good demand and well made types sold at firm on last while others declined in value with fair withdrawals

All good liquoring coloury Fannings with brighter cups were in strong demand & mostly sold at fully firm to a dearer rates often advancing by up to Tk.5/- and more. Below best types were about firm while Plainer types were an easier feature with some withdrawals. BLFs saw irregular demand and sold at around last levels.

<u>QUOTATIONS</u>	<u>BROKENS</u>	<u>FANNINGS</u>
LARGE : 222.00-227.00(220.00-225.00)	BEST : 242.00-255.00(240.00-255.00)	
MEDIUM: 224.00-232.00(222.00-232.00)	GOOD : 232.00-240.00(232.00-237.00)	
SMALL : 225.00-234.00(225.00-235.00)	MEDIUM: 225.00-230.00(220.00-230.00)	
PLAIN : 190.00-205.00(195.00-205.00)	PLAIN : 190.00-205.00(195.00-205.00)	
BLF : 130.00-165.00(130.00-170.00)	BLF : 130.00-165.00(130.00-170.00)	

(BLF- Bought Leaf Factory)

DUST : Good liquoring Dust met with good demand and sold well above Brokers' price idea. Below best and medium types were about steady while plainer categories shed in value by Tk.5/- to Tk.10/- per kilo. Clean CDs met with improved demand and sold at premium rates.

COMMENTS: Over all quality of the offerings continued to show a decline, even though, good demand emancipated for well made invoices which were readily absorbed at premium rates. Major Blenders lent strong support for well made teas while Bazaar lent active support for their types. BLFs saw irregular demand over last and a fair quantity remained unsold compared to last sale.

Catalogue Average: Sale # 22 Avg: Tk. 196.65 Sold 75.79% & **Sale # 21** Avg: Tk. 206.38 Sold 79.73%

Top Prices In Our Catalogue

Category-CTC	Garden	Grade	Package	Price	Buyer(s)
Clonal Brokens	Chandpur Belgaon	GBOP(S)©	10	242/-	Meghna
Clonal Fannings	Chandpur Belgaon	OF©	10	242/-	Kalam
Clonal Dust	Karnafuli	Dust©	04	246/-	Sharif
Clonal CD	Karnafuli	CD	10	265/-	Hoquectg
Brokens	Rajkie	GBOP	20	240/-	LTH/PA
Fannings	Rajkie	PF	20	238/-	Uniliver/Meghna
Dust	Rajkie	Dust	10	240/-	HRC
CD	Rajkie	CD	10	248/-	ISP

Exchange Rates 06th October, 2022 Dollar: Tk. 102.3016, Sterling Pound: Tk. 115.1692

Chittagong Auction Average: Sale # 21

Season 2022/23 Tk. 201.95 & Season 2021/22: Tk. 199.48

Crop Figure of Bangladesh is as follows:

Month	Cumulative Production up to the Month (Quantity in Kg.)			Difference (in M/Kg) Compared to last year	
	2022 (Estimated)	2021 (Estimated)	2020 (Estimated)	UP	DOWN
August	37,496,435	42,696,489	38,636,313	---	5.20

NEXT SALE:

The Sale # 23 will be held on Monday 10th October, 2022 when the offerings comprises of 60,406 Pkgs of Leaf & 13,111 Pkgs of Dust.
