



Tea Auctioneers since 1990

## TEA MARKET REPORT – SALE # 21

The Sale # 21 held on Monday 26<sup>th</sup> September 2022. The offerings comprised of 50,275 Pkgs of Leaf and 10,514 Pkgs of Dust on offer met with strong demand.

LEAF : Coloury, well made BOPs met with fairly good demand and mostly sold at firm to a dearer rates. Neatly made GBOPs were in strong demand and mostly sold at- fully firm to a dearer rates following make & quality. Medium types were about firm while Plainer categories met with irregular demand and sold at easier rates with some withdrawals.

BLF categories met with more demand and well made types sold at firm on last while others declined in value with some withdrawals

All good liquoring coloury Fannings with brighter cups were in strong demand & mostly sold at fully firm to a dearer rates often advancing by up to Tk.5/- and more. Below best types were about steady while Plainer types were an easier feature with some withdrawals. BLFs saw irregular demand and sold at around last levels.

### QUOTATIONS

### BROKENS

### FANNINGS

LARGE :	220.00-225.00(220.00-230.00)	BEST :	240.00-255.00(235.00-250.00)
MEDIUM:	222.00-232.00(220.00-230.00)	GOOD :	232.00-237.00(227.00-232.00)
SMALL :	225.00-235.00(222.00-232.00)	MEDIUM :	220.00-230.00(215.00-225.00)
PLAIN :	195.00-205.00(200.00-210.00)	PLAIN :	195.00-205.00(200.00-210.00)
BLF :	130.00-170.00(130.00-170.00)	BLF :	130.00-170.00(130.00-170.00)

(BLF- Bought Leaf Factory)

**DUST :** Good liquoring Dust met with fairly good demand and sold well. Below best and medium types were about steady while plainer categories shed in value by Tk.5/- to Tk.10/- per kilo. Clean CDs met with improved demand and sold at firm rates.

**COMMENTS:** Although overall quality of the offerings showed a marked decline owing to last labour unrest at the Plantations, some well made, good liquoring tea sold at fully firm to a dearer level often advancing by Tk. 5/- and more . Mediums fetched a better market while plainer categories were easier and there were some withdrawals. Bazaar lent strong support for all premium types while major Blenders operated in full strength. BLFs saw more demand and sold well.

**Catalogue Average: Sale # 21** Avg: Tk. 206.38 Sold 79.73% & **Sale # 20** Avg: Tk. 196.31 Sold 73.82%

### **Top Prices In Our Catalogue**

Category-CTC	Garden	Grade	Package	Price	Buyer(s)
Clonal Brokens	Karnafuli	GBOP©TV23	05	240/-	Ali
Clonal Fannings	Karnafuli	OF©BT2	30	238/-	Ali/BTH
Clonal Dust	Sreebari	Dust©	05	243/-	HRC
Clonal CD	Karnafuli	CD	10	250/-	Samia
Brokens	Rajkie	GBOP	20	237/-	ISP/Meghna
Fannings	Rajkie	PF	20	235/-	RK/Ali
Dust	Rajkie	Dust	10	241/-	Meghna
CD	Rajkie	CD	10	246/-	Meghna

Exchange Rates 27<sup>th</sup> September, 2022 Dollar: Tk. 102.1947, Sterling Pound: Tk. 109.0667

### **Chittagong Auction Average: Sale # 20**

Season 2022/23 Tk. 204.49 & Season 2021/22: Tk. 198.28

### **Crop Figure of Bangladesh is as follows:**

Month	Cumulative Production up to the Month (Quantity in Kg.)			Difference (in M/Kg) Compared to last year	
	2022 (Estimated)	2021 (Estimated)	2020 (Estimated)	UP	DOWN
June	19,853,111	20,223,474	17,888,530	---	0.36

### **NEXT SALE:**

The Sale # 22 will be held on Monday 03<sup>rd</sup> October, 2022 when the offerings comprises of 49,857 Pkgs of Leaf & 10,937 Pkgs of Dust.

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