



Tea Auctioneers since 1990

TEA MARKET REPORT – SALE # 20

The Sale # 20 held on Monday 19th September 2022. The offerings comprised of 43,236 Pkgs of Leaf and 8,473 Pkgs of Dust on offer met with strong demand.

Well made BOPs with brighter cups met with fairly good demand and mostly sold at fully firm to a dearer rates. Neatly made GBOPs were in strong demand and mostly sold at- fully firm to a dearer rates following make & quality. Their mediums were about firm while Plainer categories met with irregular demand and sold at easier rates with some withdrawals.

BLF categories met with irregular demand and only well made types were about steady while others declined in value with fair withdrawals

All good liquoring coloury Fannings with brighter cups were in strong demand & mostly sold at fully firm to a dearer rates often advancing by up to Tk.5/- and more. Below best types were about steady while Plainer types were an easier feature with some withdrawals. BLFs saw irregular demand and sold at around last levels.

QUOTATIONS

BROKENS

FANNINGS

| | | | |
|---------|------------------------------|----------|------------------------------|
| LARGE : | 220.00-230.00(220.00-230.00) | BEST : | 235.00-250.00(230.00-250.00) |
| MEDIUM: | 220.00-230.00(218.00-228.00) | GOOD : | 227.00-232.00(224.00-229.00) |
| SMALL : | 222.00-232.00(220.00-230.00) | MEDIUM : | 215.00-225.00(210.00-220.00) |
| PLAIN : | 200.00-210.00(195.00-205.00) | PLAIN : | 200.00-210.00(195.00-205.00) |
| BLF : | 130.00-170.00(130.00-170.00) | BLF : | 130.00-170.00(130.00-170.00) |

(BLF- Bought Leaf Factory)

DUST : Good liquoring Dust met with fairly good demand and sold well. Below best and medium types were about steady while plainer categories shed in value by Tk.5/- to Tk.10/- per kilo. Clean CDs met with improved demand and sold at firm rates.

COMMENTS : Market opened with great enthusiasm amid full participation of Buyers. All well made, good liquoring tea which sold at fully firm to a dearer level often advancing by Tk. 5/- and more . Mediums fetched a better market while plainer categories were easier and there were some withdrawals. Bazaar lent strong support for all premium types while major Blenders operated in full strength. BLFs saw irregular demand with a declining trend.

Catalogue Average: Sale # 20 Avg: Tk. 196.31 Sold 73.82% & **Sale # 19** Avg: Tk. 209.46 Sold 85.32%

Top Prices In Our Catalogue

| Category-CTC | Garden | Grade | Package | Price | Buyer(s) |
|-----------------|-------------------------------|--------------------|-----------|-------|-------------|
| Clonal Brokens | Chandpur Belgaon Karnafuli | GBOP(S)©/ GBOP© | 10/ 20 | 239/- | MS/Ali/GT |
| Clonal Fannings | Chandpur Belgaon | POF© | 10 | 236/- | MS |
| Clonal Dust | Karnafuli | Dust© | 05 | 264/- | Sarif |
| Clonal CD | Karnafuli | CD | 07 | 267/- | Samia |
| Brokens | Rajkie | GBOP | 20 | 239/- | Meghna/ULB |
| Fannings | Rajkie | PF | 20 | 243/- | HRC/Meghna |
| Dust | Chandpur Belgaon | Dust | 08 | 220/- | Alamin |
| CD | Nahar/Sagurnal | CD | 05/05 | 225/- | Akt/Dan/BTS |

Exchange Rates 20th September, 2022 Dollar: Tk. 99.6500, Sterling Pound: Tk. 117.7161

Chittagong Auction Average: Sale # 19

Season 2022/23 Tk. 205.19 & Season 2021/22: Tk. 196.85

Crop Figure of Bangladesh is as follows:

| Month | Cumulative Production up to the Month (Quantity in Kg.) | | | Difference (in M/Kg) Compared to last year | |
|-------------|--|---------------------|---------------------|---|------|
| | 2022 (Estimated) | 2021 (Estimated) | 2020 (Estimated) | UP | DOWN |
| June | 19,853,111 | 20,223,474 | 17,888,530 | --- | 0.36 |

NEXT SALE:

The Sale # 21 will be held on Monday 26th September, 2022 when the offerings comprises of 50,275 Pkgs of Leaf & 10,514 Pkgs of Dust.
