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## TEA MARKET REPORT – SALE # 13

The Sale # 13 held on Monday 1<sup>st</sup> August 2022. The offerings comprised of 47,636 Pkgs of Leaf and 13,159 Pkgs of Dust on offer met with strong demand over last.

**CTC LEAF:** Well made Brokens with brighter cups continued to meet with strong demand and mostly sold at fully firm to a dearer rates. Their mediums and others categories met with fair demand but the prices fetched were easier by Tk.5/- to Tk.10/- per kilo. Plainer categories met with irregular demand and sold at easier rates and a fair quantity remained unsold without any bids.

BLFs categories met fair demand and mostly sold at easier rates often declined by Tk,10/- and above and there were some withdrawals.

All good liquoring Fannings were in strong demand & mostly sold at fully firm to a dearer market. Below best types were about steady while Plainer types were easier by Tk. 10/- & above with some withdrawals. BLFs saw fairly good demand and sold at last levels.

<u>QUOTATIONS</u>	<u>BROKENS</u>	<u>FANNINGS</u>
LARGE : 202.00-207.00	NQTA	BEST : 208.00-215.00(210.00-215.00)
MEDIUM: 195.00-210.00	(193.00-208.00)	GOOD : 201.00-206.00(200.00-205.00)
SMALL : 197.00-208.00	(195.00-205.00)	MEDIUM : 190.00-195.00(190.00-195.00)
PLAIN : 175.00-180.00	(175.00-180.00)	PLAIN : 175.00-180.00(175.00-180.00)
BLF : 123.00-140.00	(120.00-140.00)	BLF : 123.00-140.00(120.00-140.00)

(BLF- Bought Leaf Factory)

**DUST :** Good liquoring Dust met with irregular demand & select few lines sold well at firm to slightly at dearer rates. Others tended easier. All CDs met with irregular demand & sold at easier rates over last sale.

**COMMENTS :**The market opened with a strong note for all well made, good liquoring tea which sold at fully firm to a dearer level often advancing by Tk. 10/- and above . Mediums fetched a lower market while plainer categories were all round easier and there were fair withdrawals. Bazaar lent strong support for all premium types while major Blenders operated in full strength. BLFs saw fairly good demand at affordable but at lower prices.

**Catalogue Average: Sale # 13** Avg: Tk. 195.23 Sold 75.63% & **Sale # 12** Avg: Tk. 209.11 Sold 63.88%

### Top Prices In Our Catalogue

Category-CTC	Garden	Grade	Package	Price	Buyer(s)
Clonal Brokens	Karnafuli	GBOP©BT2	20	237/-	Mollah
Clonal Fannings	Karnafuli	OF©BT2	30	232/-	PA/Mintu
Clonal Dust	Karnafuli	Dust©	04	247/-	Sarif
Clonal CD	Karnafuli	CD	06	310/-	Popular
Brokens	Rajkie	GBOP	20	210/-	RK/AKT
Fannings	Rajkie	PF	20/20	204/-	Pad/RK/LB/Akt
Dust	Rajkie	Dust	10	217/-	TK
CD	Rajkie	CD	10/10	232/-	TK/ISP

Exchange Rates 02<sup>nd</sup> August, 2022 Dollar: Tk. 93.4375, Sterling Pound: Tk. 113.0691

### Chittagong Auction Average: Sale # 12

Season 2022/23 Tk. 194.73 & Season 2021/22: Tk. 200.20

### Crop Figure of Bangladesh is as follows:

Month	Cumulative Production up to the Month (Quantity in Kg.)			Difference (in M/Kg) Compared to last year	
	2022 (Estimated)	2021 (Estimated)	2020 (Estimated)	UP	DOWN
June	19,853,111	20,223,474	17,888,530	---	0.36

### NEXT SALE:

The Sale # 13 will be held on Monday 08<sup>th</sup> August, 2022 when the offerings comprises of 53,604 Pkgs of Leaf & 12,370 Pkgs of Dust.