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TEA MARKET REPORT – Sale 10 held on Monday 4th July, 2022

CTC LEAF: 40,880 packages of Current Season & 120 packages of Old Season teas on offer met with a good demand once again at irregular rates.

BROKENS: Best Brokens met with slightly improved market and tended dearer following competition. Good Brokens met with a fairly good demand and were about steady. Medium and other varieties also met with a fairly good demand and were a little easier in line with quality. BLF teas met with a fair demand and sold at around last levels with a few withdrawals.

FANNINGS: Best Fannings met with a good demand and mostly sold at around last levels. Good Fannings were a little easier market in line with quality. Medium and plainer types once again met with fair demand and were slightly easier. BLF teas met with a fair demand and sold at around last levels with a few withdrawals.

CTC DUST: 11,906 packages of Current Season & 40 packages of Old Season teas on offer met with good demand. Good liquoring Dusts sold at irregular prices with select lines selling at firm to slightly dearer rates. Their Mediums met with fairly good demand and were about firm on last. However, plain and BLF Dusts were an easier market and witnessed fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: It was evident throughout the sale that buyers were closely following quality and all well made good liquoring types were well sought after and sold at dearer rates. Blenders continued to be the mainstay of the market whilst Loose tea buyers showed a little more interest particularly for the best varieties.

Dusts sold well.

Our catalogue: (Sale 10) Avg: Tk 207.83, Sold 85.4% & (Sale 09) Avg: Tk 206.28, sold 85.8%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	NQTA	NQTA	Best	210-215	210-215 nom	PD	175-260	180-246
Medium	195-210	195-205	Good	198-205	200-207	RD	120-381	153-358
Small	195-208	195-205	Medium	190-195	192-197	D	155-330	160-360
Plain	175-185	175-190	Plain	175-185	175-190	CD	165-406	180-368
BLF	120-140	120-145	BLF	120-140	120-140	BLF	120-205	153-202

Exchange Rates 4th July 2022 Sterling Pound: Tk. 110.6946, dollar: Tk. 92.1917

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	20	359/-	AKT/Meghna
Fannings	* Madhupur	PF	20	355/-	AKT
Clonal Brokens	* Madhupur	GBOP(BT1)	20	365/-	HRC
Clonal Fannings	* Madhupur	PF(BT1)	60	350/-	AKT/Meghna/Magnolia
PD/RD (Incl Clone)	* Madhupur	RD(TV1)	10	381/-	AKT
D (Incl Clone)	* Madhupur	D(BT1)	20	350/-	Shawon/AKT
CD (Incl Clone)	* Madhupur	CD(BT1)	10	406/-	Shawon

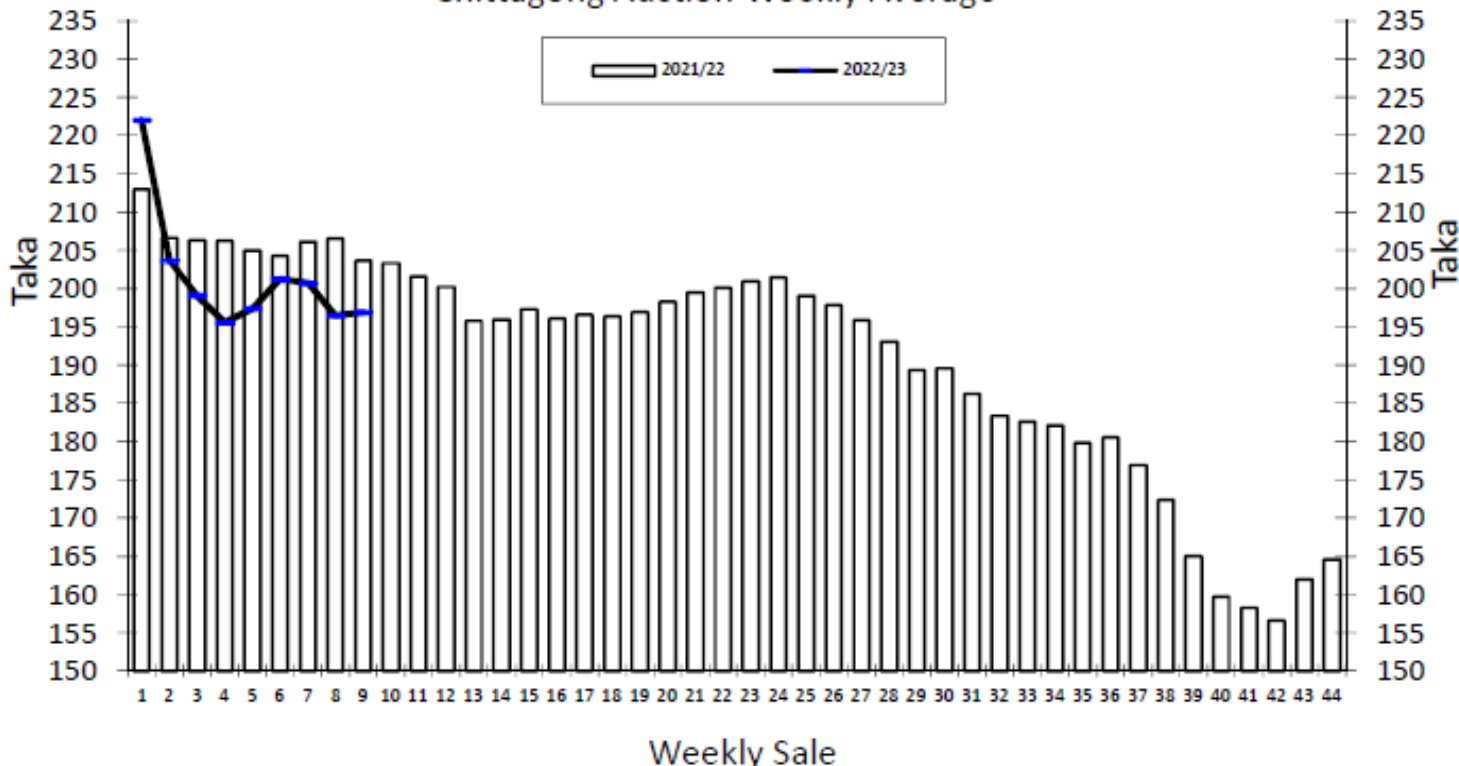
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 10)				Next Sale (Sale 11)			
	Season 2022-23		Season 2021-22		Season 2022-23		Season 2021-22	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	41,020	2,046,898	30,943	1,696,295	-	-	38,379	2,103,937
Dust	11,926	595,107	10,789	593,019	-	-	11,743	644,754
Total	52,946	2,642,005	41,732	2,289,314	-	-	50,122	2,748,690

Chittagong Auction Average: Sale 09
Season 2022/23: Tk. 196.90 & Season 2021/22: Tk. 203.59

Chittagong Auction Weekly Average



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23		(+/-) Season 2021/22			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,361,914.5	200.28	1,557,766.5	188.92	9,569,924.4	73.2%	200.19	9,530,680.0	76.6%	191.27	-39,244.5	-8.92
CTC DUST	426,228.8	214.14	461,748.4	223.84	3,284,436.6	25.1%	222.93	2,904,769.2	23.3%	227.66	-379,667.4	4.73
Sub-Total	1,788,143.3	203.59	2,019,514.9	196.90	12,854,361.0	98.3%	206.00	12,435,449.2	99.9%	199.77	-418,911.9	-6.23
Orthodox	0.0	0.00	0.0	0.00	17,065.0	0.1%	102.26	0.0	0.0%	0.00	-17,065.0	-102.26
Total	1,788,143.3	203.59	2,019,514.9	196.90	12,871,426.0	98.5%	205.86	12,435,449.2	99.9%	199.77	-435,976.9	-6.09
Green Tea	0.0	0.00	0.0	0.00	39.4	0.0%	1,062.72	2,006.0	0.0%	378.85	1,966.6	-683.86
Yellow Tea	0.0	0.00	0.0	0.00	10.0	0.0%	2,000.00	0.0	0.0%	0.00	-10.0	-2,000.00
Total	1,788,143.3	203.59	2,019,514.9	196.90	12,871,475.4	98.5%	205.87	12,437,455.2	100.0%	200.36	-434,020.3	-5.50
Other (s)	0.0	0.00	1,486.5	122.67	201,091.1	1.5%	168.27	4,966.5	0.0%	123.31	-196,124.6	-44.96
G.Total	1,788,143.3	203.59	2,021,001.4	196.85	13,072,566.5	100.0%	205.29	12,442,421.7	100%	199.77	-630,144.9	-5.52

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23		(+/-) Season 2021/22			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	0.0	0.00%	0.00	0.0	0.0%	0.00	0.0	0.00
Internal	1,788,143.3	203.59	2,021,001.4	196.85	13,072,566.5	100.00%	205.29	12,442,421.7	100.0%	199.77	-630,144.9	-5.52
Grand Total	1,788,143.3	203.59	2,021,001.4	196.85	13,072,566.5	100.00%	205.29	12,442,421.7	100.0%	199.77	-630,144.9	-5.52

Crop of Major Tea Producing & Exporting Countries

Country	Month	2020	2021	2022	(+/-) 2021	2020	2021	2022	(+/-) 2021
Bangladesh *	May	8.66	6.15	7.42	1.27	12.85	12.07	14.48	2.41
North India	May	76.0	78.2	100.2	22.0	133.6	179.6	225.4	45.8
South India	May	20.7	24.4	26.9	2.5	76.6	97.5	94.7	-2.8
All India	May	96.7	102.6	127.1	24.5	210.2	277.1	320.1	43.0
Sri Lanka	May	28.7	31.1	26.0	-5.1	103.2	135.9	112.6	-23.3
Kenya	Mar	55.8	48.7	46.3	-2.4	158.6	141.0	135.8	-5.2

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

General + Other Market(s) This/Last Week

KOLKATA SALE 26- 28TH & 29TH JUNE, 2022

CTC: There was good demand. Select best Assam varieties sold at irregular levels around last whilst the remainder, were irregularly easier, especially medium Assams which declined further. Larger Brokens lost ground on the face of reduced interest. Better Dooars and other well-made sorts sold around last rates. Plainer Dooars met with fair demand and were irregularly easier. Export accounts showed reduced interest on larger Brokens. Local buyers were active on the Dooars.

Tea Category USC/KG	All categories
Best Assams	481-569
Good Assams	392-455
Med Assams	228-329
Good Dooars	304-367
Med & Plainer Dooars	152-228

COONOOR SALE 26- 1ST JULY, 2022

Improved demand at steady to easier price levels on all the range of teas. The total CTC offering stood at 1724855Kgs of which 1303059Kgs (75.55%) was sold. Exporters operated this week selectively on the larger Broken and select Fanning.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	140-177	102-121	90-99	78-89	76-77
Medium Brokens	164-242	111-156	97-110	82-96	77-81
Smaller Brokens	159-250	116-158	101-115	83-100	78-82
Fannings	152-243	115-151	102-114	85-101	78-83

SILIGURI SALE 26- 30TH JUNE, 2022

LEAF: Good demand for quality & fair for the remainder. Teas across all categories witnessed irregular & easier trend. The plainer sorts saw better enquiry with the progress of the sale. Buying Pattern: Internal- Main stay. Blenders- operated. Exporters were selective.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	329-430	335-417	278-367
Medium/ Better Medium	215-316	202-329	183-266
Common / BLF	114-202	114-190	127-171

MOMBASA SALE 26- 27TH/28TH & 29TH JUNE, 2022

There was fairly good demand for the 200,334 packages (12,967,650.00kilos) on offer with 24.98% remaining unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	264 – 350	272 – 314	273 – 306	270 – 307
Good	257 – 295	263 – 296	269 – 314	266 – 284
Good Medium	255 – 286	265 – 282	265 – 295	256 – 284
Medium (KTDA)	260 – 275	250 – 266	258 – 270	236 – 274
Medium (Plantations)	210 – 246	215 – 260	190 – 273	232 – 255
Lower Medium	128 – 249	165 – 230	144 – 240	161 – 234
Plainer	088 – 198	120 – 202	140 – 202	141 – 207