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TEA MARKET REPORT – Sale 09 held on Monday 27th June 2022

CTC LEAF: 43,300 packages of Current Season teas on offer met with quite a good demand at irregular rates.

BROKENS: Best Brokens met with a good demand but were a little easier following quality. Good Brokens continued to meet with a fairly good demand but prices were often easier than last. Medium and other varieties met with a fairly good demand and were mostly steady particularly better liquoring types. Plain and BLF varieties saw fair demand but were often easier with some withdrawals.

FANNINGS: Best Fannings met with a fairly good demand and were about firm to touch dearer. Good Fannings were a fairly firm market and sold well in line with quality. Medium and plainer types met with fair demand and mostly sold at slightly easier rates with a few withdrawals. Plain and BLF varieties saw

fair demand but were often easier with some withdrawals.

CTC DUST: 11,268 packages of Current Season teas on offer met good demand. Good liquoring varieties sold well at around last levels. Their Mediums met with competition and sold at firm to slightly dearer rates closely following quality. Plain and BLF Dusts were an easier market and saw more withdrawals compared to last. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: A larger weight of tea was on offer which met with a good demand from the Blenders who were the mainstay of the market. Bright liquoring teas sold well in line with quality whilst others barely maintained last levels especially plain varieties.

Dusts sold well.

Our catalogue: (Sale 09) Avg: Tk 206.23, Sold 85.5% & (Sale 08) Avg: Tk 213.27, sold 83.5%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	NQTA	NQTA	Best	210-215 nom	210-220 nom	PD	180-246	190-263
Medium	195-205	198-205	Good	200-207	200-205	RD	153-358	185-369
Small	195-205	195-205	Medium	192-197	190-195	D	160-360	195-370
Plain	175-190	180-195	Plain	175-190	180-195	CD	180-368	176-347
BLF	120-145	125-140	BLF	120-140	125-140	BLF	153-202	176

Exchange Rates 27th June, 2022 Sterling Pound: Tk. 111.8332, dollar: Tk. 91.6933

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP(S)	20	355/-	AKT/Aftab
Fannings	* Madhupur	PF	20	340/-	AKT
Clonal Brokens	* Madhupur	GBOP(BT1)	20	387/-	Shawon/Lux
Clonal Fannings	* Madhupur	PF(BT1/BT2)	40	353/-	AKT
PD/RD (Incl Clone)	Kedarpur	RD(BT1)	10	395/-	Danish
D (Incl Clone)	Kedarpur	D(BT1)	10	396/-	Shawon
CD (Incl Clone)	Karnafuli	CD	10	400/-	Shawon

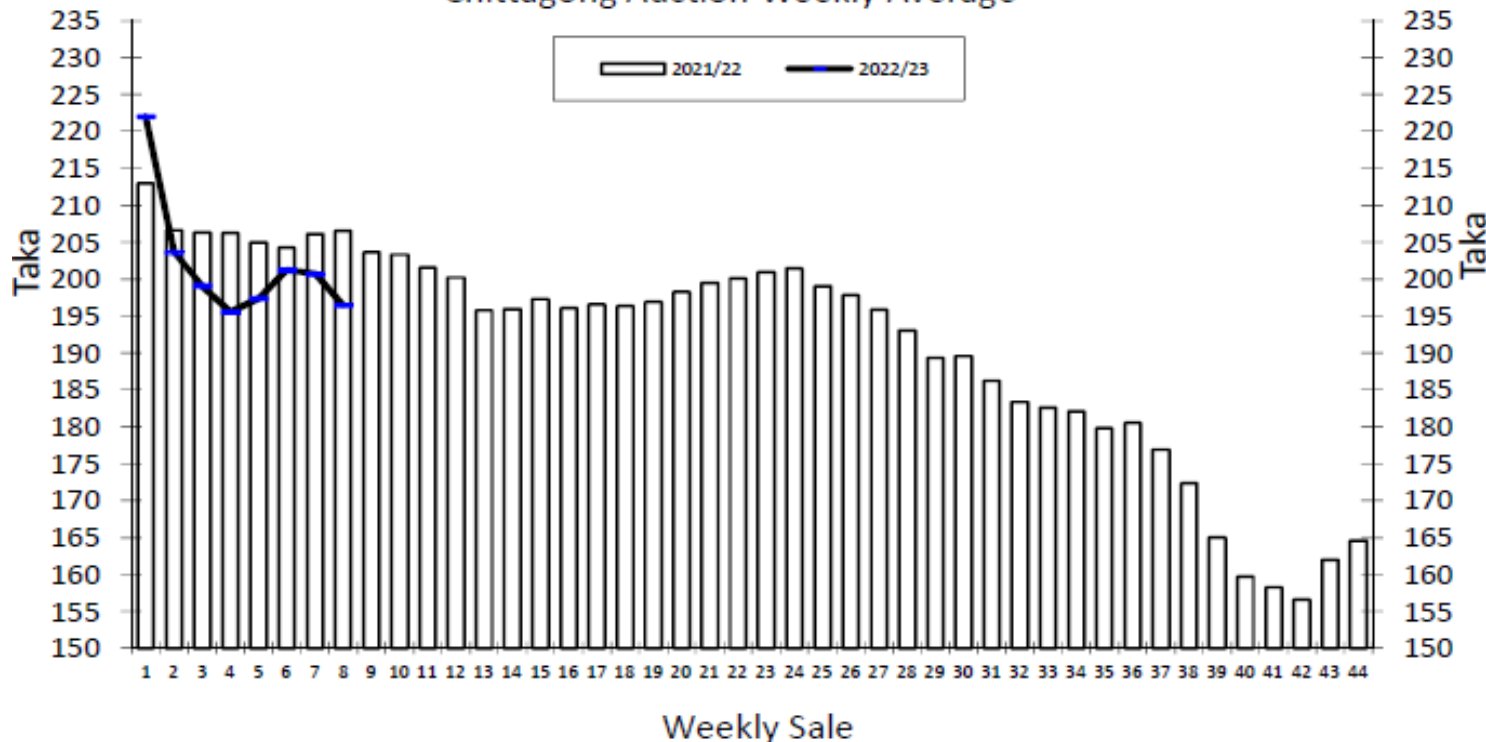
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 09)				Next Sale (Sale 10)			
	Season 2022-23		Season 2021-22		Season 2022-23		Season 2021-22	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	43,300	2,160,670	32,081	1,758,680	41,037	2,047,746	30,943	1,696,295
Dust	11,268	562,273	11,246	615,248	11,915	594,559	10,789	593,019
Total	54,568	2,722,943	43,327	2,373,929	52,952	2,642,305	41,732	2,289,314

Chittagong Auction Average: Sale 08
Season 2022/23: Tk. 196.48 & Season 2021/22: Tk. 206.57

Chittagong Auction Weekly Average



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23		(+/-) Season 2021/22			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,531,447.5	202.25	1,452,472.2	189.14	8,208,009.9	72.7%	200.18	7,972,913.5	76.5%	191.73	-235,096.5	-8.44
CTC DUST	513,760.7	219.43	417,660.2	222.03	2,858,207.8	25.3%	224.24	2,443,020.8	23.4%	228.39	-415,187.0	4.15
Sub-Total	2,045,208.2	206.57	1,870,132.4	196.48	11,066,217.7	98.1%	206.39	10,415,934.3	99.9%	200.33	-650,283.5	-6.06
Orthodox	0.0	0.00	0.0	0.00	17,065.0	0.2%	102.26	0.0	0.0%	0.00	-17,065.0	-102.26
Total	2,045,208.2	206.57	1,870,132.4	196.48	11,083,282.7	98.2%	206.23	10,415,934.3	99.9%	200.33	-667,348.5	-5.90
Green Tea	0.0	0.00	50.0	805.90	39.4	0.0%	1,062.72	2,006.0	0.0%	378.85	1,966.6	-683.86
Yellow Tea	0.0	0.00	0.0	0.00	10.0	0.0%	2,000.00	0.0	0.0%	0.00	-10.0	-2,000.00
Total	2,045,208.2	206.57	1,870,182.4	196.50	11,083,332.1	98.2%	206.24	10,417,940.3	100.0%	200.36	-665,391.9	-5.87
Other (s)	13,707.9	161.36	1,988.0	121.00	201,091.1	1.8%	168.27	3,480.0	0.0%	123.59	-197,611.1	-44.68
G.Total	2,058,916.1	206.27	1,872,170.4	196.42	11,284,423.2	100.0%	205.56	10,421,420.3	100%	200.34	-863,003.0	-5.22

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23		(+/-) Season 2021/22			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	0.0	0.00%	0.00	0.0	0.0%	0.00	0.0	0.00
Internal	2,058,916.1	206.27	1,872,170.4	196.42	11,284,423.2	100.00%	205.56	10,421,420.3	100.0%	200.34	-863,003.0	-5.22
Grand Total	2,058,916.1	206.27	1,872,170.4	196.42	11,284,423.2	100.00%	205.56	10,421,420.3	100.0%	200.34	-863,003.0	-5.22

Crop of Major Tea Producing & Exporting Countries

Country	Month	2020	2021	2022	(+/-) 2021	2020	2021	2022	(+/-) 2021
Bangladesh *	May	8.66	6.15	7.42	1.27	12.85	12.07	14.48	2.41
North India	April	23.8	52.4	71.2	18.7	57.6	101.5	125.2	23.7
South India	April	15.3	22.3	20.6	-1.7	55.9	73.1	67.7	-5.3
All India	April	39.1	74.7	91.8	17.1	113.5	174.5	193.0	18.4
Sri Lanka	May	28.7	31.1	26.0	-5.1	103.2	135.9	112.6	-23.3
Kenya	Mar	55.8	48.7	46.3	-2.4	158.6	141.0	135.8	-5.2

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

General + Other Market(s) This/Last Week

KOLKATA SALE 25- 21ST & 22ND JUNE, 2022

CTC: There was good demand. Best and good Assam varieties, met with competition and sold at fully firm to dearer rates closely following quality. Other well-made made, liquoring medium sorts were firm to occasionally dearer. Better liquoring and well-made Dooars sold at steady rates. Plainer Dooars met with fair demand and were irregularly easier with a fair weight outlisted due to lack of bids

Tea Category USC/KG	All categories
Best Assams	511-588
Good Assams	409-485
Med Assams	268-345
Good Dooars	307-383
Med & Plainer Dooars	153-243

COONOOR SALE 25- 25TH JUNE, 2022

A minimum base price for the teas on offer was fixed by the NILGIRI BOUGHT LEAF TEA MANUFACTURER'S ASSOCIATION and its members in today's auction due to which a large quantity of teas on offer remained unsold. Fair Demand. The total CTC offering stood at 1785618Kgs of which only 423616 (23.72%) was sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	148-198	120-147	101-112	87-97	79-86
Medium Brokens	166-243	115-165	102-114	92-101	80-91
Smaller Brokens	174-249	115-161	103-114	92-102	84-91
Fannings	179-249	116-152	106-115	95-105	84-93

SILIGURI SALE 25- 22ND JUNE, 2022

LEAF: Good demand for quality & fair for the remainder. Teas across all categories witnessed irregular & easier trend. The plainer sorts saw better enquiry with the progress of the sale. Buying Pattern: Internal- Main stay. Blenders- operated. Exporters were selective

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	371-447	358-434	307-390
Medium/ Better Medium	217-358	192-345	179-294
Common / BLF	115-204	115-179	121-172

MOMBASA SALE 25- 20TH/21ST & 22ND JUNE, 2022

Fairly good demand and improved in some markets but at irregular rates following quality for the 203,913 packages (13,246,614.00 kilos) available; 29.75 % were neglected.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	269 – 410	267 – 312	269 – 294	272 – 318
Good	255 – 298	263 – 292	267 – 292	266 – 286
Good Medium	255 – 278	261 – 274	264 – 282	250 – 282
Medium (KTDA)	260 – 270	250 – 265	258 – 282	235 – 274
Medium (Plantations)	212 – 264	215 – 261	196 – 272	222 – 260
Lower Medium	128 – 238	162 – 234	150 – 240	165 – 232
Plainer	090 – 194	115 – 210	140 – 198	140 – 202