

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 43 held on Monday 7th March, 2022

CTC LEAF: 11,058 packages of Current Season and 20 packages of New Season teas on offer met with a stronger demand

BROKENS: A small weight of good Brokens on offer met with a strong demand and sold at dearer rates. Medium varieties met with a better demand and were mostly firm to a little dearer. Plain types were well absorbed often at valuation and sometimes above. BLF teas met with a similar trend.

FANNINGS: A few good liquoring Fannings on offer were strongly competed for and were dearer. The remainder witnessed better demand and sold at slightly dearer rates and there were hardly any withdrawals. BLF teas sold well at slightly dearer rates.

CTC DUST: 3,501 packages of Current Season and 10 packages of New Season teas on offer met with good demand. Only a few invoices of clean liquoring

Dusts sold at around last levels. Others were also well supported by the buyers and were slightly dearer closely following quality. There were hardly any withdrawals. Blenders lent good support along with fair interest from the Loose tea buyers.

COMMENTS: This was the pen-ultimate sale of the season where offerings were much smaller than previous sale. Both Blenders and Loose tea buyers operated actively bidding on all varieties on offer. As a result, withdrawals were nominal.

In view of low offerings, sales 44 & 45 will be combined which will take place on 14th March, 2022.

Dusts sold well.

Our catalogue (Sale 43): Avg: Tk 167.01, Sold 97.7 %
& (Sale 42) Avg: Tk 159.19, Sold 93.6 %.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	NQTA	NQTA	Best	205-215 nom	205-215 nom	PD	145-222	140-212
Medium	150-165	145-160	Good	170-175	170-175	RD	110-225	115-235
Small	150-170	145-165	Medium	155-165	150-160	D	115-235	128-254
Plain	130-145	125-145	Plain	135-145	130-145	CD	120-262	156-270
BLF	130-150	135-150	BLF	130-150	135-150	BLF	120-140	140-158

Exchange Rates 07 March, 2022 Sterling Pound: Tk. 112.0196 dollar: Tk. 84.7665

Top Prices – This Week

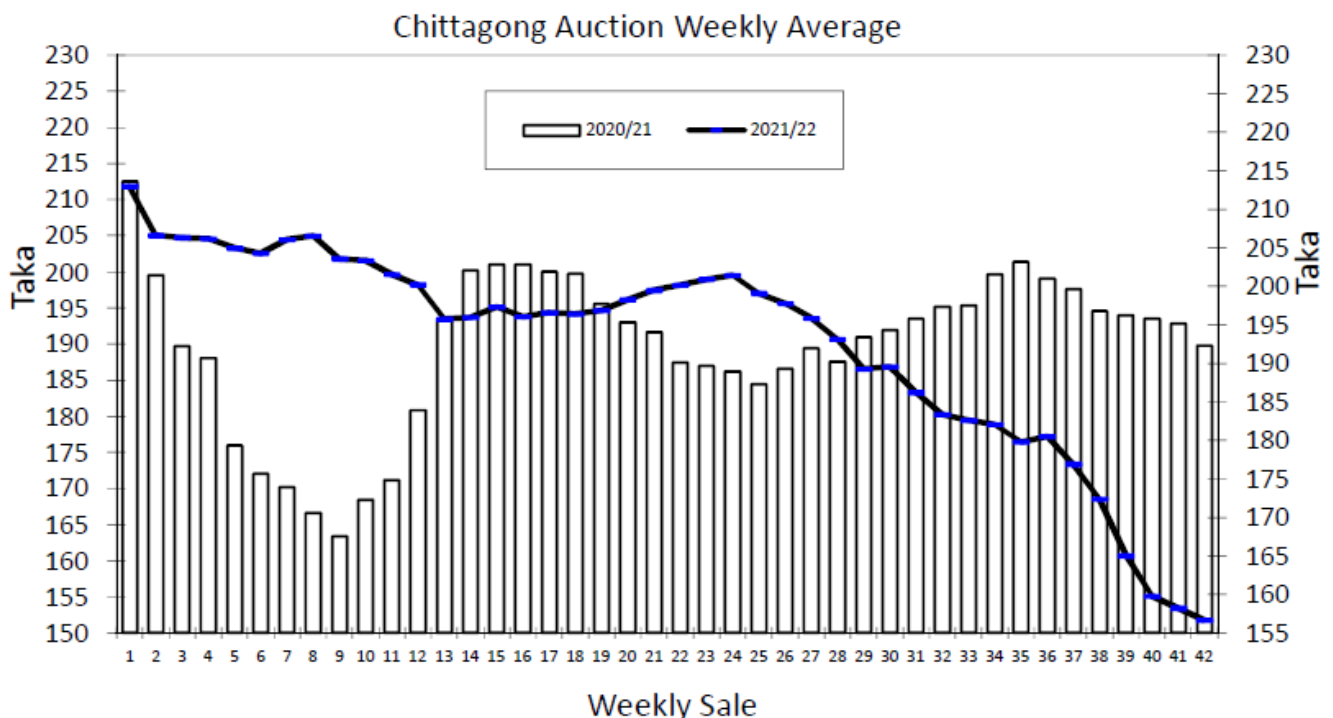
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ghazipore	GBOP	20	222/-	Rajdhani/Padma
Fannings	Ghazipore	OF	30	222/-	Salim/Mamoni
Clonal Brokens	Karnafuli	GBOP	20	264/-	Mintu/Shati
Clonal Fannings	Karnafuli	OF	10	226/-	VIP
PD/RD Incl. Clone	* Ghazipore	RD	10	225/-	Ispahani
D Incl. Clone	* Neptune	D	20	235/-	ATH/Pop(D)
CD Incl. Clone	* Zareen	CD	10	262/-	Shawon
New Season 2022/2023	* Deanston	PD	10	345/-	Aftab

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 43)			Next Sale (Sale 44)		
	Season 2021-2022	Season 2020-2021		Season 2021-2022	Season 2020-2021	
Leaf	11,078	607,296	No Sale	6,192	339,569	No Sale
Dust	3,511	190,576		2,046	112,121	
Total	14,589	797,872	-	8,238	451,690	-

Chittagong Auction Average: (Sale – 42)
 Season 2021-22: Tk. 156.66 & Season 2020-21: Tk. 189.79



Chittagong Auction Statistics - Sale: 42

Updated on: 07 March 2022

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22			(+/-) Season 2020/21		
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	164,064.5	193.35	1,333,881.5	152.97	64,394,443.9	79.2%	183.46	69,066,118.1	78.7%	187.76	4,671,674.2	4.31
CTC DUST	48,031.6	177.63	336,726.2	171.28	16,371,745.4	20.1%	213.89	18,432,278.9	21.0%	208.63	2,060,533.5	-5.26
Sub-Total	212,096.1	189.79	1,670,607.7	156.66	80,766,189.3	99.3%	189.63	87,498,397.0	99.7%	192.16	6,732,207.7	2.53
Orthodox	34.0	600.00	0.0	0.00	26,198.0	0.0%	126.15	26,227.0	0.0%	104.83	29.0	-21.32
Total	212,130.1	189.86	1,670,607.7	156.66	80,792,387.3	99.3%	189.61	87,524,624.0	99.7%	192.13	6,732,236.7	2.52
Green Tea	80.0	1,376.25	0.0	0.00	15,014.7	0.0%	460.43	10,980.4	0.0%	511.01	-4,034.3	50.58
Yellow Tea	2,654,318.8	186.29	0.0	0.00	80,807,402.0	99.3%	189.66	20.0	0.0%	1,400.00	-80,807,382.0	1,210.34
Total	212,210.1	190.31	1,670,607.7	156.66	80,807,402.0	99.3%	189.66	87,535,624.4	99.7%	192.17	6,728,222.4	2.51
Other (s)	51,167.3	255.65	0.0	0.00	530,742.1	99.8%	132.87	255,339.4	0.3%	163.65	-275,402.7	30.78
G.Total	263,377.4	203.00	1,670,607.7	156.66	81,338,144.1	100.0%	189.29	87,790,963.8	100%	192.09	6,452,819.7	2.80

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22			(+/-) Season 2020/21		
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	5,768.2	202.81	134,400.8	0.17%	199.62	29,911.8	0.0%	199.93	-104,489.0	0.31
Internal	263,377.4	203.00	1,664,839.5	156.50	81,203,743.3	99.83%	189.27	87,761,052.0	100.0%	192.09	6,557,308.7	2.81
Grand Total	263,377.4	203.00	1,670,607.7	156.66	81,338,144.1	100.00%	189.29	87,790,963.8	100.0%	192.09	6,452,819.7	2.80

OTHER MARKET(S)

COONOR SALE 09- 5TH MARCH, 2022

Continued mixed demand prevailed on the best liquoring teas with select lines fetching better prices than last. The good and the better medium teas, met with very selective demand. The medium and plainer teas met with fair demand. The total CTC offering stood at 1019295 Kgs of which 644831 Kgs (63.26%) was sold. The larger Broken grades in all the categories were sold irregularly lower by Rs 4/6. In the medium and smaller Broken grades baring a select few lines in the best liquoring teas, which sold at firm to dearer rates as per quality the remainders eased in the range of Rs 2/7. The price drop was more so witnessed in the good and better medium category of teas with fair quantity remaining unsold especially, the BOP and BOPS grades. Fanning grades in all categories sold easier in the range of Rs 2/4. Major Blenders were very choosy this week, their absorption of teas was substantially lower compared to last week (12.67%). Regional packeteers were selective on their purchases. Up country buyers and local traders lent useful support on the range of teas on offer, especially on the select improved lines of the medium and smaller Broken best category. Exporters were selective on their buying on the larger, medium Broken and Fanning grade.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	140-218	123-133	117-121	107-116	99-105
Medium Brokens	182-307	129-181	122-127	112-121	104-110
Smaller Brokens	178-312	133-165	127-131	116-126	108-114
Fannings	183-264	131-181	125-130	114-123	104-113

MOMBASA SALE 09- 28TH FEBRUARY, 1ST & 2ND MARCH, 2022

Reduced demand for the 192,659 packages (12,692,040.00 kilos) in the market particularly for Leaf Grades with prices closely following quality; 14.76% remained without bids.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	279 – 408	296 – 352	295 – 340	310 – 359
Good	260 – 308	290 – 316	295 – 322	312 – 329
Good Medium	246 – 300	292 – 309	295 – 304	305 – 336
Medium (KTDA)	245 – 264	250 – 295	258 – 294	246 – 307
Medium (Plantations)	170 – 286	215 – 265	255 - 286	230 – 284
Lower Medium	102 – 194	144 – 248	140 – 269	141 – 237
Plainer	080 – 184	100 – 234	102 – 222	104 – 219

KOLKATA/SILIGURI : SALE 09 DROPPED.