

NATIONAL BROKERS LIMITED

<http://nationalbrokersbd.com/>

Tea Auctioneers since 1948

TEA MARKET REPORT – Sale 42 held on Monday 28th February, 2022

CTC LEAF: 27,382 packages of Current Season teas on offer met with a strong demand.

BROKENS: There was a nominal weight of good liquoring Brokens on offer which met with a strong demand and sold at dearer rates. Clean Medium types were readily absorbed at around last levels. Plain varieties met with better demand and were often dearer except the poorest which were sometimes neglected. BLF teas saw better demand and were generally firm to dearer.

FANNINGS: Good liquoring Fannings which were only few on offer met with a strong demand and were dearer. All others met with a good demand and sold well in line with quality. BLF teas saw better demand and were generally firm to dearer.

CTC DUST: 7,506 packages of Current Season teas on offer met with good demand. Good liquoring Dusts

met with good demand and sold around last levels. Their Medium Dusts met with good competition and advanced by Tk.5/- to Tk.10/- closely following quality. Plain and BLF Dusts were easier in price and there were only few withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: Offerings comprised of a heavy weight of reprinted teas which elicited strong interest from all sections of the market and generally appreciated in value. Others sold well and were mostly firm except a few plainest which were withdrawn without bids. Blenders as well as Loose tea buyers were operating strongly across the board. Dusts met with good competition.

Our catalogue (Sale 42): Avg: Tk 160.26, Sold 87.4 % & (Sale 41) Avg: Tk 159.97, Sold 89.0 %.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	NQTA	NQTA	Best	205-215 nom	205-220 nom	PD	140-212	145-228
Medium	145-160	140-155	Good	170-175	165-170	RD	115-235	114-240
Small	145-165	145-158	Medium	150-160	145-160	D	128-254	132-259
Plain	125-145	130-140	Plain	130-145	130-140	CD	156-270	135-297
BLF	135-150	130-145	BLF	135-150	130-145	BLF	140-158	135-146

Exchange Rates 28th February, 2022 Sterling Pound: Tk. 112.3153 dollar: Tk. 84.7665

Top Prices – This Week

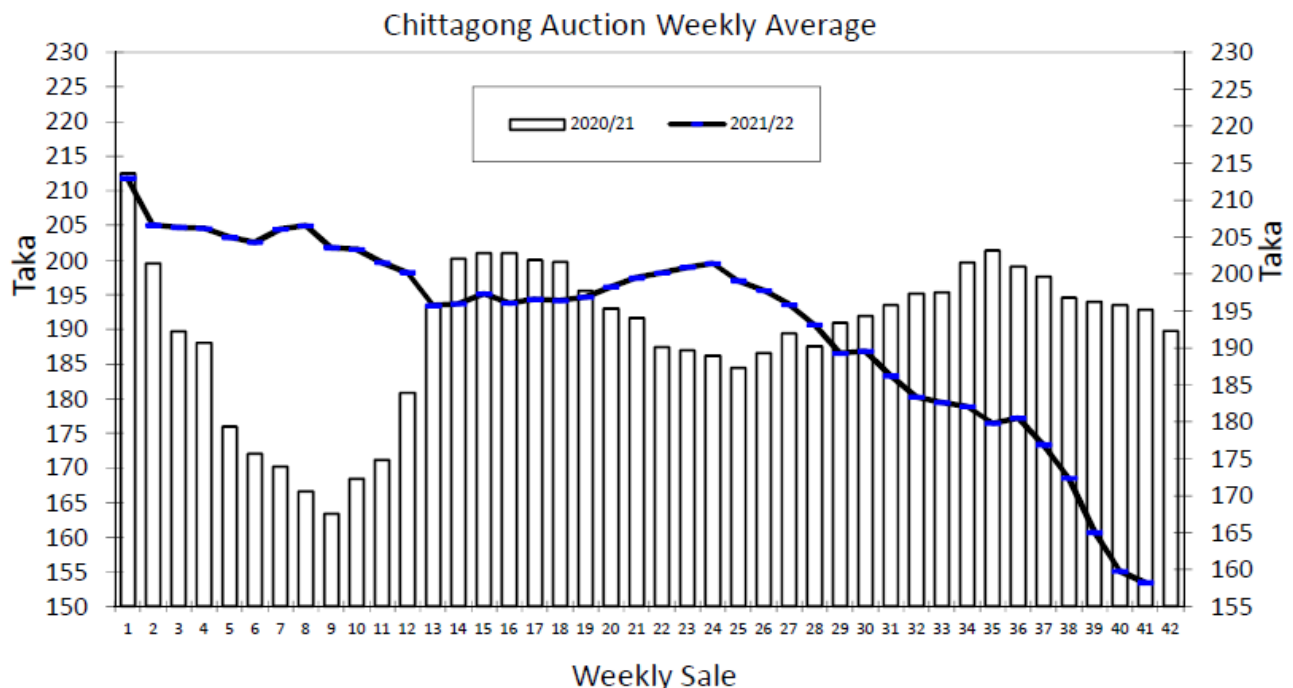
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Rangapani a/c Ellahinoor	GBOP	10	217/-	HTS
Fannings	* Daragaon	PF	30	219/-	AKT/Meghna
Clonal Brokens	Kaiyacherra Dalu	GBOP	10	273/-	Imam
Clonal Fannings	Karnafuli	OF(BT2)	10	226/-	Imam
PD/RD Incl. Clone	* Daragaon	RD	10	235/-	Ispahani
D Incl. Clone	* Daragaon	D	20	254/-	Sam/Meghna
CD Incl. Clone	* Madhupur	CD(BT1)	10	270/-	Jamuna

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 42)		Next Sale (Sale 43)		No Sale
	Season 2021-2022	Season 2020-2021	Season 2021-2022	Season 2020-2021	
Leaf	27,382	1,501,629	8,567	469,472	No Sale
Dust	7,506	411,329	2,010	110,148	
Total	34,888	1,912,958	10,577	579,620	

Chittagong Auction Average: (Sale – 41)
Season 2021-22: Tk. 158.26 & Season 2020-21: Tk. 192.84



Chittagong Auction Statistics - Sale: 41

Updated on: 28 February 2022

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		(+/-) Season 2020/21			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	164,064.5	193.35	1,685,555.7	152.93	64,394,443.9	79.2%	183.46	67,732,236.6	78.6%	188.45	3,337,792.7	4.99
CTC DUST	48,031.6	177.63	399,902.6	180.75	16,371,745.4	20.1%	213.89	18,095,552.7	21.0%	209.32	1,723,807.3	-4.57
Sub-Total	212,096.1	189.79	2,085,458.3	158.26	80,766,189.3	99.3%	189.63	85,827,789.3	99.7%	192.85	5,061,600.0	3.22
Orthodox	34.0	600.00	122.0	189.20	26,198.0	0.0%	126.15	26,227.0	0.0%	104.83	29.0	-21.32
Total	212,130.1	189.86	2,085,580.3	158.26	80,792,387.3	99.3%	189.61	85,854,016.3	99.7%	192.82	5,061,629.0	3.21
Green Tea	80.0	1,376.25	5.0	1,001.20	15,014.7	0.0%	460.43	10,980.4	0.0%	511.01	-4,034.3	50.58
Yellow Tea	2,654,318.8	186.29	0.0	0.00	80,807,402.0	99.3%	189.66	20.0	0.0%	1,400.00	-80,807,382.0	1,210.34
Total	212,210.1	190.31	2,085,585.3	158.26	80,807,402.0	99.3%	189.66	85,865,016.7	99.7%	192.86	5,057,614.7	3.20
Other (s)	51,167.3	255.65	1,496.2	283.69	530,742.1	99.8%	132.87	255,339.4	0.3%	163.65	-275,402.7	30.78
G.Total	263,377.4	203.00	2,087,081.5	158.35	81,338,144.1	100.0%	189.29	86,120,356.1	100%	192.78	4,782,212.0	3.49

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		(+/-) Season 2020/21			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	134,400.8	0.17%	199.62	24,143.6	0.0%	199.24	-110,257.2	-0.38
Internal	263,377.4	203.00	2,087,081.5	158.35	81,203,743.3	99.83%	189.27	86,096,212.5	100.0%	192.78	4,892,469.2	3.50
Grand Total	263,377.4	203.00	2,087,081.5	158.35	81,338,144.1	100.00%	189.29	86,120,356.1	100.0%	192.78	4,782,212.0	3.49

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2019	2020	2021	(+/-) 2020	2019	2020	2021	(+/-) 2020
Bangladesh *	December	6.42	6.96	6.93	-0.03	96.07	86.39	96.51	10.11
North India	December	48.3	53.6	49.7	-3.9	1171.1	1035.5	1093.3	57.8
South India	December	18.1	20.5	14.8	-5.7	219.0	222.0	235.7	13.7
All India	December	66.4	74.1	64.5	-9.6	1390.1	1257.5	1329.0	71.5
Sri Lanka	December	21.9	28.6	20.4	-8.2	300.1	278.8	299.3	20.5
Kenya	December	50.7	54.1	52.5	-1.6	458.9	569.5	537.8	-31.7

Country	Month	2020	2021	2022	(+/-) 2021
Bangladesh *	January	0.175	0.286	0.507	0.22

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

OTHER MARKET(S)

KOLKATA SALER 08- 23RD /24TH FEBRUARY, 2022

CTC Leaf & Dust: There was good demand with all sorts selling at irregularly easier levels closely following quality. Exporters operated mostly on larger Brokens. Regional packeteers were active on medium and plainer sorts. Local buyers operated on the Doars.

Kolkata CTC (Leaf & Dust) Approximate Average Price

Sale	2022 (USC)	2021 (USC)	Sale	2022 (USC)	2021(USC)
05	197	230	08	188	207

COONOOR SALE 08- 15TH FEBRUARY, 2022

Feeble demand was witnessed on the range of teas on offer this week in spite of reasonable selling price. The total CTC offering stood at 981749 Kgs of which 754051 Kgs (76.81%) was sold. All categories in the best were irregular and easier, with select lines sold at firm to occasionally dearer price on quality and competition. Plainer category teas sold at easier by Rs 2/3. Exporters were selective on the medium and plainer varieties and limited their buying to blacker, cleaner types.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	148-230	125-141	121-124	110-120	100-108
Medium Brokens	195-289	133-193	127-132	116-125	108-115
Smaller Brokens	185-292	137-172	132-136	120-131	112-119
Fannings	193-271	140-189	131-139	119-129	106-117

SILIGURI SALE 08- 23RD FEBRUARY, 2022

Good demand at irregular & easier levels following quality . Buying Pattern: Internal- Main stay, Blenders –HUL selective.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	251-304	251-304	238-264
MEDIUM / BETTER MEDIUM	198-238	185-238	185-224
COMMON / BLF	125-185	119-172	119-172

MOMBASA SALE 08- 21ST /22ND & 23RD FEBRUARY, 2022

There was fairly good demand with prices following quality for the 197,610 packages (12,940,194.00 kilos) on offer and 12.09% remained unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	280 – 448	305 – 348	305 – 366	340 – 368
Good	264 – 306	300 – 340	305 – 342	340 – 351
Good Medium	248 – 298	300 – 316	305 – 328	312 – 349
Medium (KTDA)	245 – 268	258 – 300	260 – 308	246 – 318
Medium (Plantations)	165 – 295	232 – 273	270 – 292	216 – 294
Lower Medium	104 – 188	146 – 243	200 – 271	150 – 242
Plainer	080 – 183	102 – 224	103 – 219	110 – 210