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## Tea Auctioneers since 1990 <u>TEA MARKET REPORT – SALE # 31</u>

The Sale # 31 held on Monday 13<sup>th</sup> December, 2021. The offerings comprised of 55,775 Pkgs of Leaf and 10,706 of Dust on offer met with improved demand but prices were irregularly lower than previous sale.

<u>CTC LEAF</u>: Select best Brokens met with good demand but prices eased by Tk.5/-to Tk.10/per kilo following make & quality .Mediums and the Plainer categories also met with very less demand and sold at irregular rates. BLFs teas declined further over last & where sold took a fair discount and a fair quantity remained unsold.

Best liquoring Fannings met with good demand and prices were about firm on last Mediums met with similar trend but withdrawals were heavy while Plainer types met with much less demand & there were heavy withdrawals. BLF teas witnessed a sluggish trend with heavy withdrawals.

| <b>QUOTATIO</b>            | <u>NS</u> <u>BROKENS</u>     | FANNI                | NGS               |  |  |
|----------------------------|------------------------------|----------------------|-------------------|--|--|
| LARGE :                    | NQTA NQTA                    | BEST : 200.00-205.0  | 00(197.00-202.00) |  |  |
| MEDIUM:                    | 175.00-182.00(175.00-183.00) | GOOD : 185.00-190.0  | 00(184.00-190.00) |  |  |
| SMALL :                    | 178.00-188.00(177.00-187.00) | MEDIUM: 177.00-182.0 | 00(175.00-180.00) |  |  |
| PLAIN :                    | 160.00-170.00(162.00-170.00) | PLAIN : 160.00-170.0 | 00(162.00-170.00) |  |  |
| BLF :                      | 132.00-142.00(140.00-152.00) | BLF : 132.00-142.0   | 00(140.00-152.00) |  |  |
| (BLF- Bought Leaf Factory) |                              |                      |                   |  |  |

**<u>DUST</u>**: Good liquoring RDs, PDs and Dust met with selective demand and bright liquoring tea met with fair competition but over all prices declined over last. Well made, powdery CDs were in fairly good demand but prices were firm on last.

<u>COMMENTS</u>: Well made teas on offer met with good demand and sold at firm to a dearer rates. Major Blenders operated on a wider scale for bright liquoring tea as well as for selective BLF tea while loose tea dealers were less active in this sale. As a result, mediums, Plainer categories & BLF teas were in much less demand with heavy withdrawals.

**Catalogue Average: Sale # 31** Avg: Tk. 179.34 Sold 74.66% & **Sale # 30** Avg: Tk. 195.52 Sold 83.26%

| Top Prices in Our Catalogue |               |       |         |       |            |  |
|-----------------------------|---------------|-------|---------|-------|------------|--|
| Category-CTC                | Garden        | Grade | Package | Price | Buyer(s)   |  |
| Clonal Brokens              | Karnafuli     | GBOP© | 10      | 229/- | FA         |  |
| Clonal Fannings             | Karnafuli     | OF©   | 10      | 240/- | Hoque      |  |
| Clonal Dust                 | Karnafuli     | DUST© | 03      | 270/- | Mamoni     |  |
| Clonal CD                   | Karnafuli     | CD©   | 03      | 355/- | Shawn      |  |
| Brokens                     | Rajkie        | GBOP  | 20      | 190/- | Meghna/AKT |  |
| Fannings                    | Madanmohanpur | GOF   | 10      | 189/- | Orion      |  |
| Dust                        | Rajkie        | DUST  | 10/10   | 207/- | Danish/TK  |  |
| CD                          | Rajkie        | CD    | 10      | 201/- | Meghna     |  |

## **Top Prices In Our Catalogue**

Exchange Rates 14<sup>th</sup> December, 2021 Dollar: Tk. 85.8000, Sterling Pound: Tk. 113.3933

Chittagong Auction Average: Sale # 30

Season 2021/22: Tk. 189.53 & Season 2020/21: Tk. 191.89

| Crop Figure of Bangladesh is as follows: |  |             |            |   |      |  |  |
|--|--|-------------|------------|---|------|--|--|
| Month                                    | Cumulative Production up to the Month<br>(Quantity in Kg.) |             |            | Difference (in M/Kg)<br>Compared to last year |      |  |  |
|  | 2021   | 2020        | 2019       | UP  | DOWN |  |  |
|  | (Estimated)  | (Estimated) | (Actual)   | UP  | DOWN |  |  |
| October                                  | 65,951,707   | 59,468,022  | 70,161,418 | 6.48  |      |  |  |

## Crop Figure of Bangladesh is as follows:

## NEXT SALE :

The Sale # 32 will be held in **Chittagong** on Monday 20<sup>th</sup> December, 2021 when the offerings comprises of 53,636 Pkgs of Leaf & 10,636 Pkgs of Dust.