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TEA MARKET REPORT – Sale 26 held on Monday 8th November, 2021

CTC LEAF: 52,049 packages of Current Season teas on offer met with less demand at easier rates.

BROKENS: Well made good liquoring Brokens were a fair market and eased by Tk.3 to Tk.5/- and at times more over last. Medium and plainer varieties were also an easier market with quite fair withdrawals. BLF teas met with less demand and were easier with quite a lot of withdrawals.

FANNINGS: Good liquoring Fannings met with a fair market but prices eased by Tk.3/- to Tk.5/- compared to last prices. Medium varieties followed a similar trend but withdrawals were more in this category. Plainer varieties met with much less demand with quite heavy withdrawals. BLF teas were an easier market with a lot of withdrawals.

CTC DUST: 11,215 packages of Current Season & 20 packages of Old Season teas on offer met with a

fairly good demand. Good liquoring Dusts sold around last levels. Medium varieties were fully firm to occasionally dearer by Tk.2/- to Tk.3/- following quality. Plain and BLF Dusts were an easier market and saw fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Demand slackened as the sale progressed this week resulting in a lower prices with quite fair withdrawals. Blenders showed quite fair interest for all good liquoring varieties but at lower levels compared to last. Loose tea buyers continued to be quite selective.

Dusts sold well.

Our catalogue (Sale 26): Avg: Tk 205.01, Sold 71.4 % & (Sale 25) Avg: Tk 205.34, sold 80.1 %.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	NQTA	NQTA	Best	203-208	205-212	PD	204-240	175-239
Medium	187-195	190-199	Good	191-196	195-200	RD	175-277	173-293
Small	190-202	192-205	Medium	186-190	190-193	D	172-275	176-301
Plain	179-184	180-185	Plain	180-185	181-186	CD	176-325	178-301
BLF	165-173	165-178	BLF	165-173	165-178	BLF	175-176	170-183

Exchange Rates 08 November, 2021 Sterling Pound: Tk. 113.1233 dollar: Tk. 84.5173

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	20	275/-	AKT/GT
Fannings	* Madhupur	PF	30	254/-	AKT
Clonal Brokens	Kaiyacherra Dalu	GBOP	10	279/-	MA Tea
Clonal Fannings	Kaiyacherra Dalu	OF	11	285/-	Tara
PD/RD Incl. Clone	* Madhupur	RD	10	277/-	TS
D Incl. Clone	* Madhupur	D	20	275/-	Rajdhani/AKT
CD Incl. Clone	* Amrail	CD	10	325/-	ATH

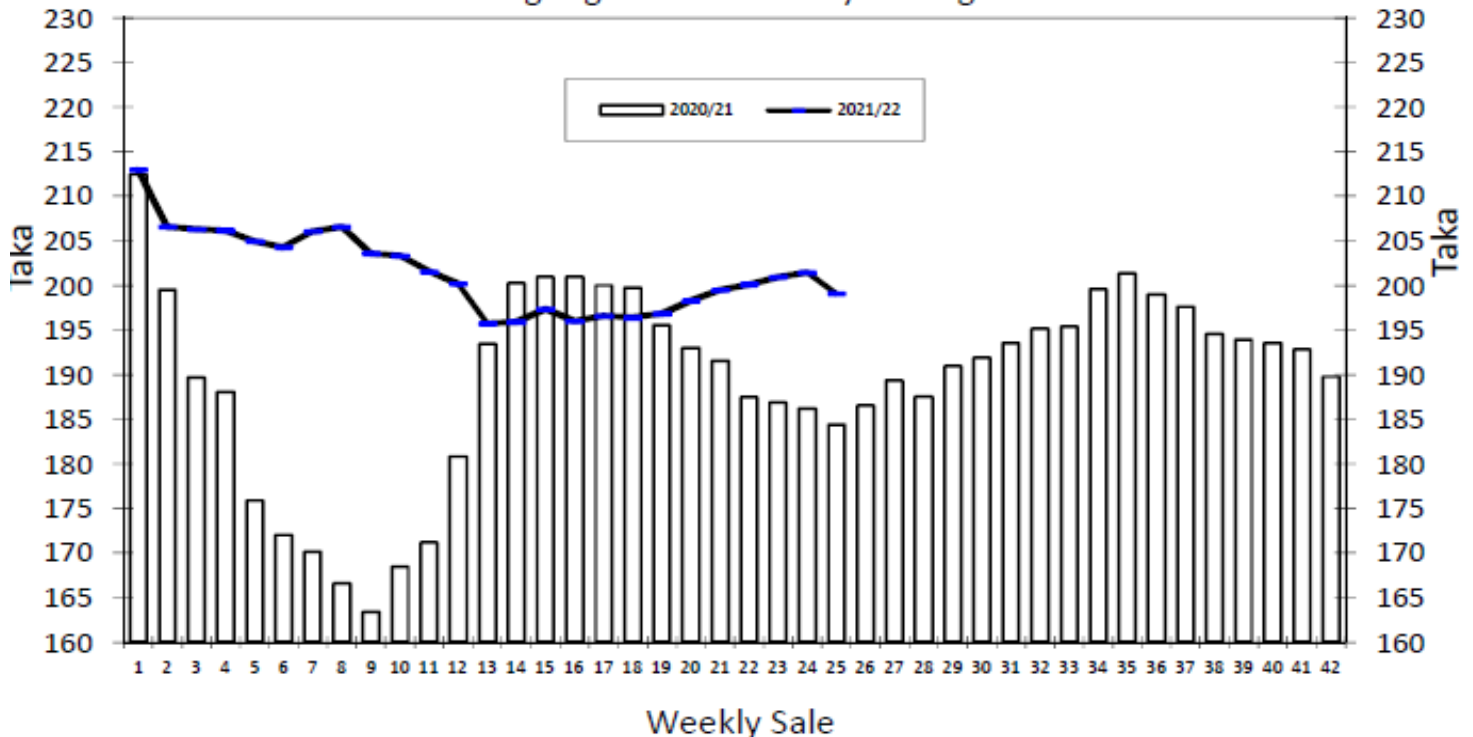
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 26)				Next Sale (Sale 27)			
	Season 2021-2022		Season 2020-2021		Season 2021-2022		Season 2020-2021	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	52,049	2,853,326	51,117	2,801,212	51,822	2,841,918	46,072	2,524,746
Dust	11,235	607,676	10,186	558,193	11,299	619,185	8,905	487,994
Total	63,284	3,461,002	61,303	3,359,404	63,121	3,461,104	54,977	3,012,740

Chittagong Auction Average: (Sale – 25)
Season 2021-22: Tk. 199.10 & Season 2020-21: Tk. 184.44

Chittagong Auction Weekly Average



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		(+/-) Season 2020/21			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	2,054,110.4	178.73	2,039,883.5	196.24	38,559,672.9	78.8%	180.83	40,078,705.7	77.9%	197.08	1,519,032.8	16.25
CTC DUST	414,234.6	212.74	478,618.5	211.28	9,921,353.4	20.3%	210.87	11,070,174.5	21.5%	212.71	1,148,821.1	1.84
Sub-Total	2,468,345.0	184.44	2,518,502.0	199.10	48,481,026.3	99.1%	186.97	51,148,880.2	99.4%	200.46	2,667,853.9	13.49
Orthodox	0.0	0.00	0.0	0.00	17,550.0	0.0%	127.15	26,035.0	0.1%	101.48	8,485.0	-25.67
Total	2,468,345.0	184.44	2,518,502.0	199.10	48,498,576.3	99.1%	186.95	51,174,915.2	99.5%	200.41	2,676,338.9	13.46
Green Tea	0.0	0.00	18.0	1,100.00	5,089.7	0.0%	492.96	10,322.4	0.0%	456.70	5,232.7	-36.27
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	20.0	0.0%	1,400.00	20.0	1,400.00
Total	2,468,345.0	184.44	2,518,520.0	199.10	48,503,666.0	99.1%	186.98	51,185,257.6	99.5%	200.46	2,681,591.6	13.48
Other (s)	8,810.4	143.72	0.0	0.00	422,625.5	99.8%	111.87	249,798.6	0.5%	163.91	-172,826.9	52.04
G.Total	2,477,155.4	184.29	2,518,520.0	199.10	48,926,291.5	100.0%	186.34	51,435,056.2	100%	200.29	2,508,764.7	13.95

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale				(+/-) Season 2020/21			
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22					
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	85,836.0	0.18%	194.56	21,946.0	0.0%	197.63	-63,890.0	3.08
Internal	2,477,155.4	184.29	2,518,520.0	199.10	48,840,455.5	99.82%	186.32	51,413,110.2	100.0%	200.29	2,572,654.7	13.97
Grand Total	2,477,155.4	184.29	2,518,520.0	199.10	48,926,291.5	100.00%	186.34	51,435,056.2	100.0%	200.29	2,508,764.7	13.95

Crop of Major Tea Producing & Exporting Countries

Country	Qty. (M.Kg)	For the Month				Up-to-Date			
		Month	2019	2020	2021 (+/-) 2020	2019	2020	2021 (+/-) 2020	
Bangladesh *	September	13.38	12.14	12.61	0.46	65.94	57.45	64.76	7.30
Sri Lanka	September	21.9	22.0	22.6	0.6	232.9	201.4	234.4	33.0
North India	September	168.9	163.9	141.4	-22.5	853.4	698.7	773.4	74.7
South India	September	16.9	24.1	22.4	-1.7	153.8	160.1	182.9	22.8
All India	September	185.8	188.0	163.8	-24.2	1007.2	858.8	956.3	97.5
Kenya	July	31.5	36.5	34.7	-1.8	244.1	337.0	309.0	-28.0

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

OTHER MARKET(S)

KOLKATA SALE 44- 2ND & 3RD NOVEMBER 2021

CTC Leaf: There was good demand. Best and good Assams were overall firm with brighter descriptions often dearer. Well-made medium sorts were firm whilst browner and plainer liquoring sorts were barely steady. The Dooars market was generally steady with well-made, good liquoring varieties dearer. Export accounts extended some support on larger Brokens. Regional packeteers operated on the medium categories. Local buyers were active on the Dooars.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	471-512	431-458	431-458
GOOD ASSAMS	377-445	350-404	350-418
MED ASSAMS	229-323	216-283	202-296
BEST DOOARS	350-391	337-377	NA
GOOD DOOARS	242-310	242-310	216-229
MED & PLAINER DOOARS	162-202	162-202	148-189

SILIGURI SALE 44- 2ND & 3RD NOVEMBER 2021

LEAF & DUST: Strong demand. Best/good & better medium sorts tended dearer with competition. The remainder were steady.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	364-465	364-458	296-364
MEDIUM/ BETTER MEDIUM	222-350	222-350	202-283
COMMON / BLF	155-216	155-216	148-189

COONOOR sale 44- 6TH NOVEMBER, 2021

Good demand. The total CTC leaf teas sold this week was 90.26 % (1133087kgs) of the total offering of 1255354Kgs. Prices for the best liquoring teas continued to be irregular and lower with a select few Fanning grades fetched higher prices than last on competition.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	156-189	135-155	119-133	105-117	98-104
Medium Brokens	182-189	143-180	127-141	109-125	96-108
Smaller Brokens	179-180	148-178	136-147	112-135	97-110
Fannings	189-202	128-175	123-127	100-121	92-98

MOMBASA SALE 44- 1ST /3RD NOVEMBER, 2021

Fair general demand prevailed for the 151,518 packages (10,001,403.00 kilos) in the market. 18.20% were unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	267 – 560	310 – 331	340 – 385	310 – 370
Good	255 – 338	306 – 330	340 – 363	307 – 350
Good Medium	246 – 298	290 – 315	326 – 350	300 – 330
Medium	260 – 272	250 – 276	258 – 274	235 – 273
Lower Medium	108 – 160	120 – 222	100 – 265	100 – 218
Plainer	078 – 134	070 – 187	070 – 162	072 – 154