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TEA MARKET REPORT – Sale 24 held on Monday 25th October, 2021

CTC LEAF: 40,618 packages of Current Season teas on offer once again met with a fairly good demand.

BROKENS: Well made good liquoring Brokens were a good market and were about steady. Medium and plainer varieties met with a fair demand and were slightly easier compared to previous sale. BLF teas were again a fairly good market and sold around last levels.

FANNINGS: Good liquoring Fannings continued to meet with a good market and mostly sold at around last levels. Medium varieties witnessed fair competition and were occasionally dearer. Plainer varieties were again a little easier with some withdrawals. BLF teas were again a fairly good market and were mostly steady on last.

CTC DUST: 10,573 packages of Current Season & 20 packages of Old Season teas on offer met with a

good demand. Best and good liquoring Dusts were fully firm on last with a few improved lines of CDs fetching dearer prices in line with competition. Medium varieties were irregular around last levels. Plain and BLF Dusts met with an easier market and witnessed quite fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Demand pattern this week was fairly similar to last with major Blenders operating actively. Loose tea buyers also showed quite fair interest. Good liquoring sorts saw a little more interest from all sections of the market.

Good liquoring CDs were the strong feature of the sale.

Our catalogue (Sale 24): Avg: Tk 204.82, Sold 82.6 % & (Sale 23) Avg: Tk 205.07, sold 79.9 %.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	180-195 nom	180-195 nom	Best	205-212	207-212	PD	188-247	180-272
Medium	190-200	191-202	Good	195-200	196-202	RD	170-268	177-271
Small	192-205	193-208	Medium	190-193	190-195	D	175-270	170-270
Plain	182-187	182-187	Plain	182-187	182-187	CD	178-313	179-330
BLF	165-180	160-180	BLF	165-180	160-180	BLF	170-188	170-190

Exchange Rates 25th October , 2021 Sterling Pound: Tk. 115.5491 dollar: Tk. 84.4177

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOPS	20	265/-	AKT/Meghna
Fannings	* Madhupur	PF	30	258/-	Shawon/Taj
Clonal Brokens	Kaiyacherra Dalu	GBOP	10	287/-	SR
Clonal Fannings	Kaiyacherra Dalu	OF	11	286/-	HTS
PD/RD Incl. Clone	Madhupur	RD(BT1)	10	268/-	Shawon
D Incl. Clone	* Balisera	D	20	270/-	Shawon/Sam
CD Incl. Clone	* Madhupur	CD(BT1)	10	313/-	Shawon

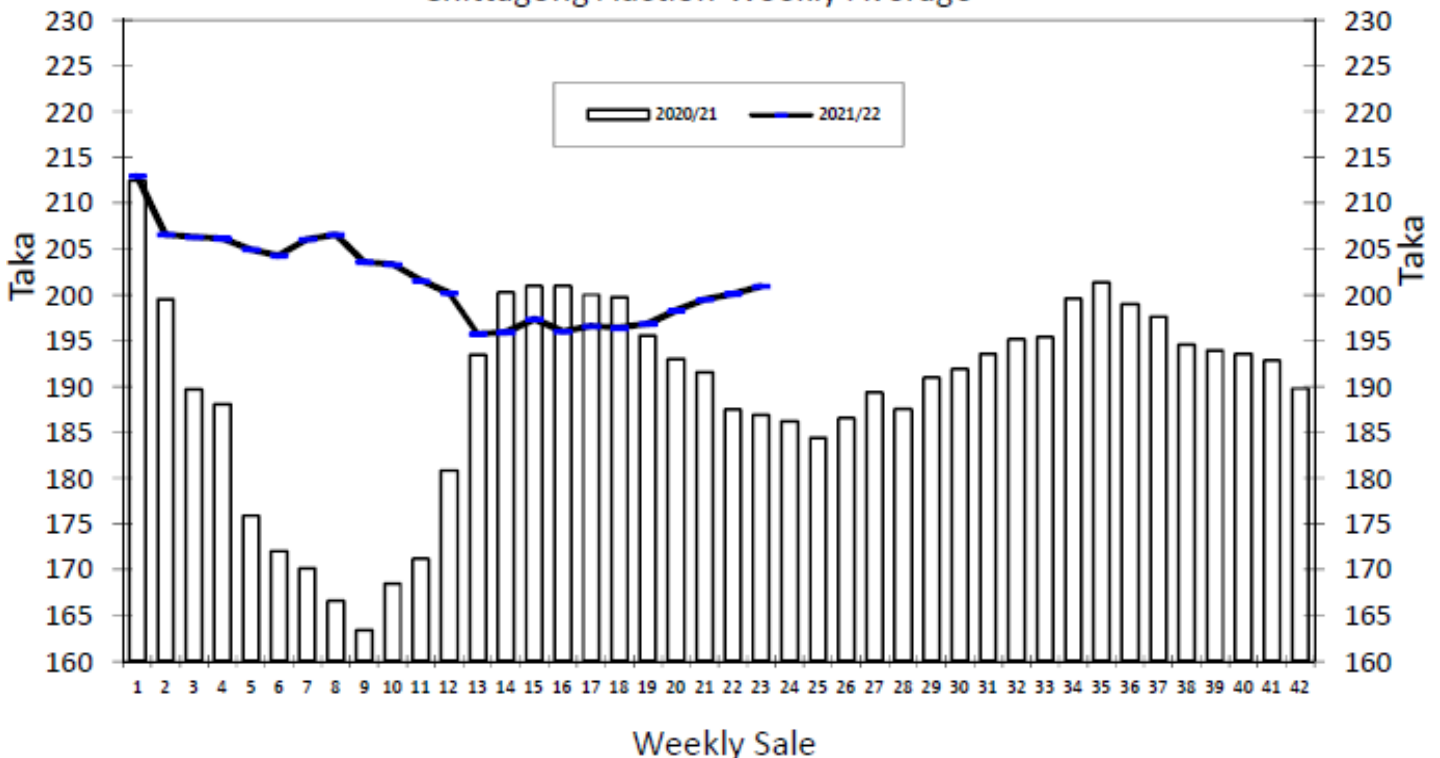
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 24)				Next Sale (Sale 25)			
	Season 2021-2022		Season 2020-2021		Season 2021-2022		Season 2020-2021	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	40,618	2,226,679	49,809	2,729,533	46,806	2,566,841	50,679	2,777,209
Dust	10,593	574,051	9,944	544,931	11,267	617,432	8,743	479,116
Total	51,211	2,800,730	59,753	3,274,464	58,073	3,184,273	59,422	3,256,326

Chittagong Auction Average: (Sale – 23)
Season 2021-22: Tk. 200.93 & Season 2020-21: Tk. 186.92

Chittagong Auction Weekly Average



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		(+/-) Season 2020/21			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,744,085.0	180.60	2,128,626.2	197.78	34,650,966.5	78.5%	181.00	36,192,669.2	77.6%	197.06	1,541,702.7	16.06
CTC DUST	462,048.9	210.78	497,408.2	214.40	9,058,597.7	20.5%	210.70	10,139,841.3	21.8%	212.72	1,081,243.6	2.01
Sub-Total	2,206,133.9	186.92	2,626,034.4	200.93	43,709,564.2	99.0%	187.16	46,332,510.5	99.4%	200.49	2,622,946.3	13.33
Orthodox	0.0	0.00	0.0	0.00	2,002.0	0.0%	327.54	26,035.0	0.1%	101.48	24,033.0	-226.07
Total	2,206,133.9	186.92	2,626,034.4	200.93	43,711,566.2	99.1%	187.17	46,358,545.5	99.4%	200.43	2,646,979.3	13.27
Green Tea	107.5	1,026.74	35.5	1,332.39	5,050.7	0.0%	489.82	10,270.9	0.0%	452.85	5,220.2	-36.97
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	20.0	0.0%	1,400.00	20.0	1,400.00
Total	2,206,241.4	186.96	2,626,069.9	200.94	43,716,616.9	99.1%	187.20	46,368,836.4	99.5%	200.49	2,652,219.5	13.29
Other (s)	7,983.5	121.25	0.0	0.00	413,268.1	99.8%	111.19	249,798.6	0.5%	163.91	-163,469.5	52.72
G.Total	2,214,224.9	186.72	2,626,069.9	200.94	44,129,885.0	100.0%	186.49	46,618,635.0	100%	200.29	2,488,750.0	13.80

Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		(+/-) Season 2020/21			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	85,836.0	0.19%	194.56	21,946.0	0.0%	197.63	-63,890.0	3.08
Internal	2,214,224.9	186.72	2,626,069.9	200.94	44,044,049.0	99.81%	186.47	46,596,689.0	100.0%	200.29	2,552,640.0	13.82
Grand Total	2,214,224.9	186.72	2,626,069.9	200.94	44,129,885.0	100.00%	186.49	46,618,635.0	100.0%	200.29	2,488,750.0	13.80

Crop of Major Tea Producing & Exporting Countries

Country	Qty. (M.Kg)	For the Month				Up-to-Date			
		Month	2019	2020	2021 (+/-) 2020	2019	2020	2021 (+/-) 2020	
Bangladesh *	September	13.38	12.14	12.61	0.46	65.94	57.45	64.76	7.30
Sri Lanka	September	21.9	22.0	22.6	0.6	232.9	201.4	234.4	33.0
North India	August	157.5	143.0	153.2	10.2	684.4	534.9	631.9	97.0
South India	August	14.8	16.8	16.4	-0.4	137.0	135.9	160.6	24.7
All India	August	172.3	159.8	169.6	9.8	821.4	670.8	792.5	121.7
Kenya	June	42.4	46.0	43.0	-3.0	212.6	301.0	274.0	-27.0

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

OTHER MARKET(S)

KOLKATA SALE 42- 19TH / 20TH & 21ST OCTOBER, 2021

CTC Leaf: There was good demand. Best and good Assams met with improved interest and sold at steady to at times dearer rates on competition. Well-made and good liquoring smaller Brokens received more inquiry and saw a rise in levels. Export accounts operated on larger Brokens.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	440-494	427-454	427-454
GOOD ASSAMS	374-427	347-400	347-414
MED ASSAMS	213-294	213-280	200-294
BEST DOOARS	347-360	334-347	NA
GOOD DOOARS	240-307	240-307	213-227
MED & PLAINER DOOARS	147-200	147-200	147-187

SILIGURI SALE 42- 21ST OCTOBER, 2021

LEAF : Improved demand with levels tending dearer with competition. Plainer sorts were around last. DUST : Good demand. Liquoring sorts were firm. Remainder were irregular around last. Buying Pattern: Internal- Main stay. Blenders- HUL-Active, TCPL-selective.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	347-447	334-434	274-334
MEDIUM / BETTER MEDIUM	207-340	193-327	187-267
COMMON / BLF	147-200	147-193	147-180

COONOOR SALE 42- 22ND OCTOBER 2021

Good demand at irregularly easier price levels. The total CTC leaf teas sold this week was 81.82 % (1426463kgs) of the total offering of 1756361 Kgs.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	136-195	112-129	108-111	100-107	91-99
Medium Brokens	160-224	123-159	113-121	100-112	92-99
Smaller Brokens	160-235	133-159	121-132	101-120	91-100
Fannings	155-203	120-153	112-119	99-111	89-97

MOMBASA SALE 42- 18TH & 19TH OCTOBER, 2021

There was good but irregular demand for the 145,473 packages (9,505,870.50 kilos) in the market and 23.19% were unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	268 – 592	356 – 376	358 – 388	310 – 352
Good	250 – 367	356 – 367	358 – 387	310 – 350
Good Medium	250 – 294	296 – 366	320 – 387	290 – 324
Medium	260 – 285	250 – 304	258 – 293	235 – 296
Lower Medium	112 – 202	132 – 242	102 – 295	104 – 238
Plainer	-	-	078 – 186	080 – 176