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TEA MARKET REPORT – Sale 20 held on Monday 27th September, 2021

CTC LEAF: 47,515 packages of Current Season and 147 packages of Old Season teas on offer met with a fairly strong demand.

BROKENS: Well made good liquoring Brokens were a strong market and were mostly dearer by Tk.1/- to Tk.2/-. Their Medium types were fully firm to occasionally dearer. Plain and BLF teas met with a fair demand and were about steady.

FANNINGS: Good liquoring Fannings once again met with a good demand and tended dearer. Medium varieties were also a good market and were slightly dearer following competition. Plain and BLF teas met with a little more demand and were fully firm.

CTC DUST: 11,667 packages of Current Season and 43 packages of Old Season teas on offer met with a

good demand. Select best liquoring teas were around last levels. The remainder were fully firm to slightly dearer. Their mediums were also dearer by Tk.2/- to Tk.3/-. Plain and BLF Dusts were an easier market and witnessed fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Good liquoring teas continued to be well sought after and were generally a little dearer. Both Blenders and Loose tea buyers were more active this week. As a result, there were a little less withdrawals. Dusts sold well.

Our catalogue (Sale 20): Avg: Tk 201.37, Sold 84.4% & (Sale 19) Avg: Tk 202.72, sold 84.7%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	180-195 nom	180-195 nom	Best	207-213	207-212	PD	180-242	179-225
Medium	192-203	192-203	Good	195-203	195-202	RD	162-268	164-264
Small	193-206	193-205	Medium	189-194	189-194	D	170-272	175-268
Plain	182-187	180-185	Plain	182-187	182-187	CD	162-371	175-395
BLF	155-178	155-175	BLF	155-175	155-175	BLF	162-179	164-175

Exchange Rates 27 September, 2021 Sterling Pound: Tk. 114.0222 dollar: Tk. 84.1187 8

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP(S)	20	260/-	Ali/AKT
Fannings	* Madhupur	PF	30	260/-	Ali/AKT
Clonal Brokens	Kaiyacherra Dalu	GBOP	10	281/-	Ziku
Clonal Fannings	Kaiyacherra Dalu	OF	10	286/-	SR
PD/RD Incl. Clone	* Madhupur	RD(TV1)	10	268/-	AKT
D Incl. Clone	* Madhupur	D	20	272/-	Sharif/AKT
CD Incl. Clone	* Madhupur	CD(TV1)	10	371/-	Jamuna

* Above price(s) realised in our catalogue

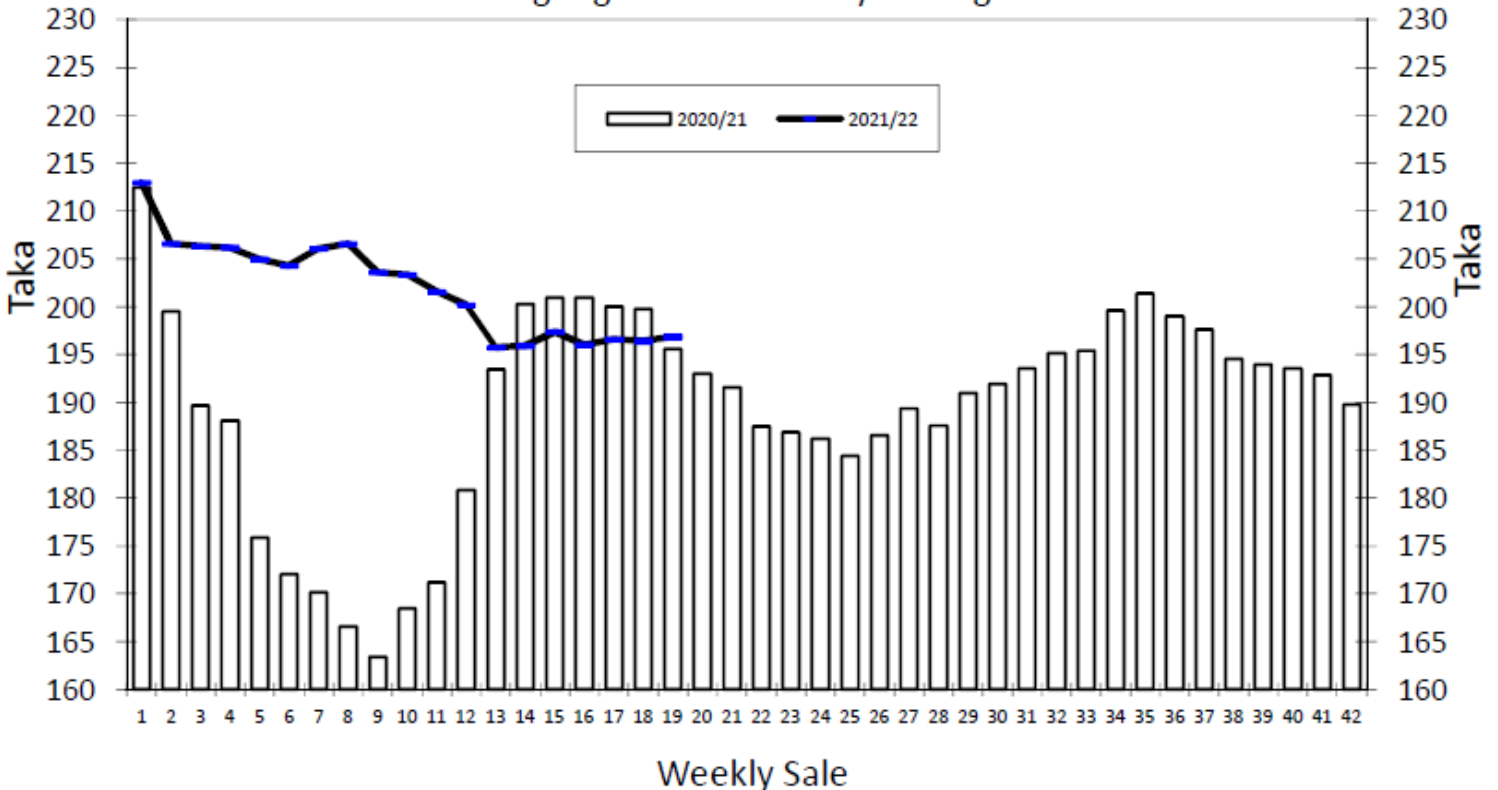
Offerings

Type	This Sale (Sale 20)				Next Sale (Sale 21)			
	Season 2021-2022		Season 2020-2021		Season 2021-2022		Season 2020-2021	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	47,662	2,612,831	46,854	2,567,599	49,288	2,702,954	44,428	2,434,654
Dust	11,710	639,354	9,791	536,547	12,369	677,821	10,430	571,564
Total	59,372	3,252,185	56,645	3,104,146	61,657	3,380,775	54,858	3,006,218

Chittagong Auction Average: (Sale – 19)

Season 2021-22: Tk. 196.85 & Season 2020-21: Tk. 195.54

Chittagong Auction Weekly Average



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		(+/-) Season 2020/21			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,458,152.0	190.73	2,223,718.5	194.96	28,158,147.2	78.6%	180.35	27,253,286.6	76.4%	196.97	-904,860.6	16.62
CTC DUST	440,430.0	211.47	487,783.4	205.47	7,274,516.5	20.3%	210.69	8,152,824.5	22.9%	213.25	878,308.0	2.56
Sub-Total	1,898,582.0	195.54	2,711,501.9	196.85	35,432,663.7	98.9%	186.58	35,406,111.1	99.2%	200.72	-26,552.6	14.14
Orthodox	0.0	0.00	0.0	0.00	417.5	0.0%	883.70	17,065.0	0.0%	102.26	16,647.5	-781.44
Total	1,898,582.0	195.54	2,711,501.9	196.85	35,433,081.2	98.9%	186.59	35,423,176.1	99.3%	200.68	-9,905.1	14.09
Green Tea	58.5	1,083.33	43.0	1,562.79	1,890.7	0.0%	435.90	10,115.9	0.0%	435.04	8,225.2	-0.86
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	20.0	0.0%	1,400.00	20.0	1,400.00
Total	1,898,640.5	195.57	2,711,544.9	196.88	35,434,971.9	98.8%	186.60	35,433,312.0	99.3%	200.74	-1,659.9	14.14
Other (s)	992.0	186.17	274.0	140.00	399,392.2	99.8%	110.59	240,937.4	0.7%	164.80	-158,454.8	54.21
G.Total	1,899,632.5	195.56	2,711,818.9	196.87	35,834,364.1	100.0%	185.75	35,674,249.4	100%	200.50	-160,114.7	14.75

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		(+/-) Season 2020/21			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	13,996.5	192.02	15,905.3	193.47	85,836.0	0.24%	194.56	21,946.0	0.1%	197.63	-63,890.0	3.08
Internal	1,885,636.0	195.59	2,695,913.6	196.89	35,748,528.1	99.76%	185.73	35,652,303.4	99.9%	200.50	-96,224.7	14.77
Grand Total	1,899,632.5	195.56	2,711,818.9	196.87	35,834,364.1	100.00%	185.75	35,674,249.4	100.0%	200.50	-160,114.7	14.75

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month			Up-to-Date		
		2020	2021	(+/-) 2020	2020	2021	(+/-) 2020
Bangladesh *	August	11.32	14.39	3.07	45.31	52.15	6.84
Sri Lanka	August	22.4	23.7	1.3	179.4	211.6	32.2
North India	July	141.1	157.2	16.1	392.0	478.7	86.7
South India	July	20.4	21.8	1.4	119.0	144.2	25.2
All India	July	161.5	179.0	17.5	511.0	622.9	111.9
Kenya	June	46.0	43.0	-3.0	301.0	274.0	-27.0

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

OTHER MARKET(S)

KOLKATA SALE 38- 22ND / 23RD & 24TH SEPTEMBER, 2021

CTC Leaf: There was good demand. Select best descriptions were around last levels. The remainder of the Assams were irregularly easier. Better and medium Dooars were barely steady. Better BLF sorts were around last, the remainder was easier.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	434-502	407-461	434-461
GOOD ASSAMS	380-421	339-380	380-421
MED ASSAMS	217-298	217-285	231-326
BEST DOOARS	353-380	339-353	NA
GOOD DOOARS	244-312	244-312	217-231
MED & PLAINER DOOARS	149-203	149-203	149-190

SILIGURI SALE 38- 22ND SEPTEMBER, 2021

Good demand which weakened towards the end of the sale particularly for the lower medium category. Levels across all segments dropped in line with quality and demand. Fair demand at easier levels with some withdrawals.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	312-407	298-393	271-326
MEDIUM / BETTER MEDIUM	190-298	190-285	176-265
COMMON / BLF	142-183	142-183	142-170

COONOOR SALE 38- 24TH SEPTEMBER, 2021

Subdued demand continues to persist on the best, good and better medium teas whilst a fairly good demand was seen on the medium and plainer teas. The total CTC leaf teas sold this week was **80.30 % (1011074kgs)** of the total offering of **1259147Kgs**.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	149-208	123-137	121-122	114-119	100-113
Medium Brokens	176-210	140-172	126-138	113-125	104-111
Smaller Brokens	182-202	136-168	126-134	113-125	103-111
Fannings	172-212	136-170	128-134	113-126	99-111

MOMBASA SALE 38- 20TH & 22ND SEPTEMBER, 2021

There was good demand for the 123,777 packages (8,101,559.00 kilos) on offer at irregular levels following quality and 20.22% remained unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	264 – 630	296 – 364	322 – 348	312 – 328
Good	249 – 360	310 – 338	330 – 344	290 – 322
Good Medium	249 – 290	274 – 329	310 – 340	235 – 320
Medium	260 – 280	250 – 272	258 – 274	235 – 264
Lower Medium	119 – 223	124 – 226	092 – 256	090 – 220
Plainer	105 – 156	105 – 197	088 – 172	082 – 170