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TEA MARKET REPORT – Sale 15 held on Monday 23rd August, 2021

CTC LEAF: 49,153 packages of Current Season teas on offer met with a fairly good demand.

BROKENS: Well made good liquoring small Brokens were in good demand and sold at around last levels. Other varieties met with a fairly good demand but eased slightly. Plain and BLF teas were an irregular market with quite fair withdrawals.

FANNINGS: Good liquoring Fannings met with a good demand and were generally firm on last. Medium sorts were a fairly good market and often sold at last levels. Plain and BLF teas were irregular with quite a lot of withdrawals.

CTC DUST: 13,515 packages of Current Season & 25 packages of Old Season teas on offer met with fairly good demand. Good liquoring Dusts sold well at

around last levels except for CDs which were an easier market and there were more withdrawals compared to last sale. Others were steady to slightly dearer following competition. Plain and BLF Dusts met with less demand and sold at easier rates with lot of withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Blenders continued to be the mainstay of the market with more participation from the Loose tea buyers this week. As a result, select good liquoring varieties were a dearer market. All others also met with a little more interest but tended easier.

CDs were not well supported as before.

Our catalogue (Sale 15): Avg: Tk 201.21, Sold 76.1% & (Sale 14) Avg: Tk 203.70, sold 82.5%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	190-200 nom	195-200 nom	Best	205-210	203-212	PD	188-227	185-215
Medium	190-200	193-200	Good	193-200	195-201	RD	165-265	170-284
Small	192-201	194-201	Medium	188-192	190-193	D	161-280	167-282
Plain	175-180	175-180	Plain	175-180	175-180	CD	165-409	167-405
BLF	150-175	152-175	BLF	150-175	152-175	BLF	161-175	167-182

Exchange Rates 23 August, 2021 Sterling Pound: Tk. 113.2531 dollar: Tk. 83.6702

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	20	280/-	Sharif/Shawon
Fannings	* Madhupur	PF	30	270/-	Sharif/City
Clonal Brokens	Kaiyacherra Dalu	GBOP	10	289/-	BTS
Clonal Fannings	Kaiyacherra Dalu	OF	10	290/-	Tara
PD/RD Incl. Clone	* Madhupur	RD(BT1)	10	265/-	MA
D Incl. Clone	* Madhupur	D	20	280/-	Shawon/CT
CD Incl. Clone	* Madhupur	CD(BT1)	10	409/-	Shawon

* Above price(s) realised in our catalogue

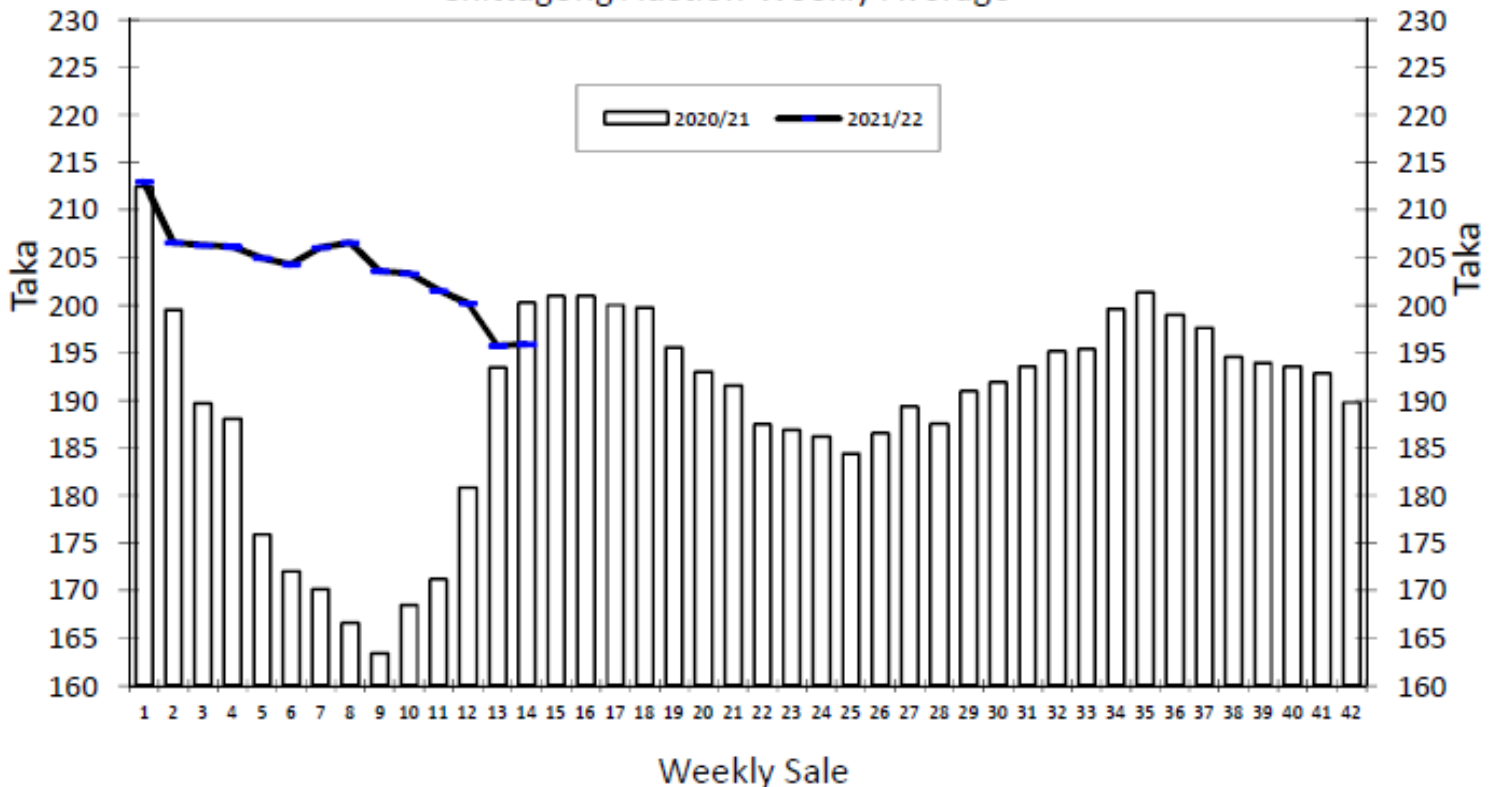
Offerings

Type	This Sale (Sale 15)		Season 2020-2021		Next Sale (Sale 16)		Season 2020-2021	
	Season 2021-2022	Season 2021-2022	Season 2021-2022	Season 2021-2022	Season 2021-2022	Season 2021-2022	Season 2021-2022	Season 2021-2022
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	49,153	2,694,567	43,084	2,362,727	44,236	2,425,902	46,586	2,552,913
Dust	13,540	743,517	11,802	646,750	11,772	645,106	10,719	587,401
Total	62,693	3,438,084	54,886	3,009,477	56,008	3,071,008	57,305	3,140,314

Chittagong Auction Average: (Sale – 14)

Season 2021-22: Tk. 195.92 & Season 2020-21: Tk. 200.25

Chittagong Auction Weekly Average



Category	For the Sale				Up-to-Date Sale							
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		(+/-) Season 2020/21			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	2,028,991.0	194.33	1,737,284.9	192.80	19,975,593.2	79.5%	174.33	17,324,592.4	74.2%	198.33	-2,651,000.8	24.00
CTC DUST	538,146.0	222.56	560,273.8	205.61	4,768,676.0	19.0%	208.77	5,753,175.3	24.6%	216.65	984,499.3	7.88
Sub-Total	2,567,137.0	200.25	2,297,558.7	195.92	24,744,269.2	98.4%	180.97	23,077,767.7	98.9%	202.90	-1,666,501.5	21.93
Orthodox	0.0	0.00	0.0	0.00	348.0	0.0%	760.62	17,065.0	0.1%	102.26	16,717.0	-658.36
Total	2,567,137.0	200.25	2,297,558.7	195.92	24,744,617.2	98.4%	180.98	23,094,832.7	98.9%	202.82	-1,649,784.5	21.85
Green Tea	0.0	0.00	7,195.5	438.14	1,773.7	0.0%	402.54	7,234.9	0.0%	441.54	5,461.2	39.00
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	20.0	0.0%	1,400.00	20.0	1,400.00
Total	2,567,137.0	200.25	2,304,754.2	196.68	24,746,390.9	98.5%	180.99	23,102,087.6	99.0%	202.90	-1,644,303.3	21.91
Other (s)	4,940.5	164.17	1,641.0	141.00	388,277.9	99.7%	109.18	240,117.4	1.0%	164.91	-148,160.5	55.73
G.Total	2,572,077.5	200.18	2,306,395.2	196.64	25,134,668.8	100.0%	179.89	23,342,205.0	100%	202.51	-1,792,463.8	22.62

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		(+/-) Season 2020/21			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	63,877.3	0.25%	193.18	0.0	0.0%	0.00	-63,877.3	-193.18
Internal	2,572,077.5	200.18	2,306,395.2	196.64	25,070,791.5	99.75%	179.85	23,342,205.0	100.0%	202.51	-1,728,586.5	22.66
Grand Total	2,572,077.5	200.18	2,306,395.2	196.64	25,134,668.8	100.00%	179.89	23,342,205.0	100.0%	202.51	-1,792,463.8	22.62

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month			Up-to-Date		
		2020	2021	(+/-) 2020	2020	2021	(+/-) 2020
Bangladesh *	July	12.18	12.57	0.39	33.99	38.31	4.33
Sri Lanka	June	27.3	25.9	-1.4	130.5	161.5	31.0
North India	June	117.1	143.6	26.5	250.7	321.5	70.8
South India	June	22.2	25.2	3.0	98.8	122.4	23.6
All India	June	139.3	168.8	29.5	349.5	443.9	94.4
Kenya	May	47.0	45.3	-1.7	255.2	230.6	-24.6

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

OTHER MARKET(S)

KOLKATA SALE 33- 17TH /18TH * 19TH AUGUST, 2021

CTC: There was improved demand compared to previous weeks. Best liquoring Assam varieties were steady to at times dearer on competition. Other good liquoring Assams were steady around last levels. The remainder was irregular around last. Dooars across most categories were irregular around last levels. There was limited export interest. Local buyers were active on the Dooars.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	444-498	417-458	431-471
GOOD ASSAMS	377-417	350-390	350-417
MED ASSAMS	242-296	229-283	229-283
BEST DOOARS	337-363	337-350	NA
GOOD DOOARS	269-310	269-310	215-229
MED & PLAINER DOOARS	162-229	162-215	162-188

COONOOR SALE 33- 20TH AUGUST, 2021

Good demand continued to persist on all sorts at irregular price levels for all categories of teas. The total CTC leaf teas sold this week was 83.48 % (1287487kgs) of the total offering of 1542255Kgs. the best liquoring larger Broken sold at irregularly lower prices albeit a modest volume on offer. Up country buyers and local traders were fairly active. Other Exporters improved their buying on medium and plainer sorts especially on the cleaner and blacker sorts along with other Internal buyers.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	162-191	123-148	116-121	105-114	100-104
Medium Brokens	195-284	132-188	120-131	106-118	97-105
Smaller Brokens	184-256	135-182	121-133	106-120	97-105
Fannings	188-218	135-183	121-133	105-120	100-104

MOMBASA SALE 33- 16TH /17TH AUGUST, 2021

Irregularly firm to dearer demand for the 136,540 packages (8,800,696.00 kilos) on offer with 30.35% teas unsold due to higher price limits.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	265 – 634	264 – 308	264 – 302	257 – 293
Good	255 – 467	262 – 316	266 – 276	261 – 270
Good Medium	252 – 286	260 – 278	264 – 276	262 – 270
Medium	260 – 280	250 – 254	258 – 260	235
Lower Medium	118 – 184	116 – 212	106 – 234	102 – 224
Plainer	078 – 144	080 – 194	086 – 181	080 – 172