

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 13 held on Monday 9th August, 2021

CTC LEAF: 46,157 packages of Current Season and 11 packages of Old Season teas on offer met with a fair demand at easier rates.

BROKENS: Well made good liquoring Brokens met with a fairly good demand but eased slightly by Tk.2/- to Tk.3/-. Good and Medium varieties met with a fair demand and were easier also by Tk.2/- to Tk.3/- with some withdrawals. Plain and BLFs met with less demand at easier rates and there were quite fair withdrawals.

FANNINGS: Best liquoring Fannings met with a fairly good demand at slightly easier rates. Good and Medium varieties again met with a fair demand and eased by Tk.2/- to Tk.3/-. Plain and BLFs met with less demand at easier rates and there were quite fair withdrawals.

CTC DUST: 14,914 packages of Current Season and 30 packages of Old Season teas on offer met with less demand. Good liquoring Dusts were an easier market and sold at a drop of Tk.15/- to Tk.20/- with a few withdrawals. Others also sold at lower rates with more withdrawals. Plain and BLF teas were mostly withdrawn without any bids. Blenders lent strong support with only fair interest from the Loose tea buyers.

COMMENTS: A larger weight of tea on offer met with quite a fair demand but at mostly easier rates following less competition. Blenders lent a little more support particularly for the good liquoring varieties but Loose tea buyers were again very selective.

Dusts were an easier market.

Our catalogue (Sale 13): Avg: Tk 199.99, Sold 77.9% & (Sale 12) Avg: Tk 209.11, sold 76.7%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	197-202 nom	200-205 nom	Best	205-212	205-215	PD	180-212	197-222
Medium	194-200	195-201	Good	197-201	198-202	RD	164-260	160-270
Small	195-201	197-202	Medium	192-195	193-197	D	168-275	175-249
Plain	175-180	180-185	Plain	175-180	180-185	CD	170-417	176-388
BLF	155-175	155-175	BLF	155-175	155-175	BLF	164-184	175-198

Exchange Rates 09 August, 2021 Sterling Pound: Tk. 115.1410 dollar: Tk. 83.6702

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP/GBOPS	60	250/-	Ispahani/AKT
Fannings	* Madhupur	PF	30	260/-	MA/Ispahani
Clonal Brokens	Madhupur/Kaiyacherra Dalu	GBOP(BT1)/ GBOP	40	262/-	AKT/Rose/LC/Mustaq
Clonal Fannings	Kaiyacherra Dalu	OF	11	276/-	Banani
PD/RD Incl. Clone	* Madhupur	RD(BT1)	10	260/-	AKT
D Incl. Clone	* Madhupur	D(TV1)	20	275/-	Shawon
CD Incl. Clone	* Madhupur	CD(BT1)	10	417/-	Sen

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 13)				Next Sale (Sale 14)			
	Season 2021-2022		Season 2020-2021		Season 2021-2022		Season 2020-2021	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	46,168	2,530,930	49,231	2,697,859	43,525	2,386,911	48,828	2,675,774
Dust	14,944	820,452	9,383	514,188	13,668	749,006	11,723	642,420
Total	61,112	3,351,382	58,614	3,212,047	57,193	3,135,917	60,551	3,318,195

Chittagong Auction Average: (Upto Sale – 12)

Season 2021-22: Tk. 200.20 & Season 2020-21: Tk. 180.84

OTHER MARKET(S)

KOLKATA SALE 31- 4TH /5TH & 6TH AUGUST, 2021

CTC: There was good demand. Select best Assams were around last levels. The remainder was irregular and easier with quality. Dooars were generally barely steady to easier. Export interest continued to be very limited. Regional packeteers showed some interest. Local buyers were active on the Dooars.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	445-485	418-458	431-458
GOOD ASSAMS	377-418	350-391	350-404
MED ASSAMS	243-296	229-283	229-283
BEST DOOARS	337-364	337-350	NA
GOOD DOOARS	270-310	270-310	216-229
MED & PLAINER DOOARS	175-229	175-216	162-189

COONOOR SALE 31- 7TH AUGUST, 2021

Continued suppressed demand on the best liquoring teas. Good category teas met with fair demand. Better medium, medium and plainer teas good demand at easier price levels. Exporters selectively operated on the better medium types. Up country buyers and local traders too were selective. Other Exporters limited their purchase on medium and plainer sorts especially on the cleaner and blacker sorts.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	158-212	120-148	113-119	105-112	100-104
Medium Brokens	189-240	125-183	119-124	106-117	100-105
Smaller Brokens	195-245	135-183	121-133	108-120	102-106
Fannings	NQ	132-183	116-129	108-115	104-106

SILIGURI SALE 31- 4TH AUGUST 2021

LEAF : Good general demand. Select Liquoring sorts in the best/good category were steady to easier. The remainder eased irregularly in line quality. DUST: Subdued demand at easier levels with fair withdrawals. Buying Pattern: Internal- Main stay. Blenders- Operated. Exporters- selective

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	323-425	310-404	276-337
MEDIUM/ BETTER MEDIUM	216-317	202-303	189-270
COMMON / BLF	148-209	148-195	148-182

MOMBASA SALE 31- 2ND /3RD & 4TH AUGUST, 2021

Much improved demand for the 182,500 packages (11,951,444.00 kilos) in the market but interest eased towards the close due higher expectation on price especially on BP1s with more teas (17.69%) unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	262 – 558	248 – 292	247 – 260	232 – 285
Good	248 – 390	248 – 274	246 – 267	235 – 251
Good Medium	245 – 283	243 – 260	247 – 256	211 – 256
Medium	239 – 264	229 – 244	232 – 243	211 – 227
Lower Medium	114 – 180	100 – 199	078 – 224	100 – 198
Plainer	074 – 160	070 – 184	071 – 170	085 – 156