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TEA MARKET REPORT – Sale 14 held on Monday 16th August, 2021

CTC LEAF: 43,495 packages of Current Season teas on offer met with an improved demand.

BROKENS: Well made good liquoring Brokens met with a good demand and were firm to slightly easier following quality. Good and medium varieties also saw an improved demand and were a touch easier. Plain and BLFs met with a fair demand at around last levels easing slightly with some withdrawals.

FANNINGS: Best liquoring Fannings met with a good demand at around last levels easing slightly in line with quality. Good and mediums varieties witnessed a slightly improved demand and were a touch easier than last. Plain and BLFs met with a fair demand at around last levels easing slightly with some withdrawals

CTC DUST: 13,678 packages of Current Season teas on offer met with fairly good demand. Good liquoring Dusts sold well at around last levels. Their Mediums were dearer by Tk.5/- to Tk.7/- closing following quality. However, Plain and BLF teas met with less demand and sold at easier rates. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Today's sale witnessed little more demand both from Blenders and Loose tea buyers, the latter being virtually absent in the recent sales. All best liquoring varieties witnessed good demand and were mostly firm to occasionally dearer following competition. Dusts sold well.

Our catalogue (Sale 14): Avg: Tk 202.14, Sold 81.7% & (Sale 13) Avg: Tk 199.98, sold 78.1%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	195-200 nom	197-202 nom	Best	203-212	205-212	PD	185-215	180-212
Medium	193-200	194-200	Good	195-201	197-201	RD	170-284	164-260
Small	194-201	195-201	Medium	190-193	192-195	D	167-282	168-275
Plain	175-180	175-180	Plain	175-180	175-180	CD	167-405	170-417
BLF	152-175	155-175	BLF	152-175	155-175	BLF	167-182	164-184

Exchange Rates 16 August, 2021 Sterling Pound: Tk. 115.0269 dollar: Tk. 83.6702

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	20	260/-	Ali/HRC
Fannings	* Madhupur	PF	30	257/-	HRC/AKT
Clonal Brokens	* Madhupur/Kaiyacherra Dalu	GBOP(BT1)/GBOP	20/11	269/-	Uttara/HRC/AKT
Clonal Fannings	Kaiyacherra Dalu	OF	10	275/-	Shati
PD/RD Incl. Clone	* Madhupur	RD(TV1)	10	284/-	AKT
D Incl. Clone	* Madhupur	D	20	282/-	Shawon
CD Incl. Clone	* Madhupur	CD(BT1)	10	405/-	Shawon

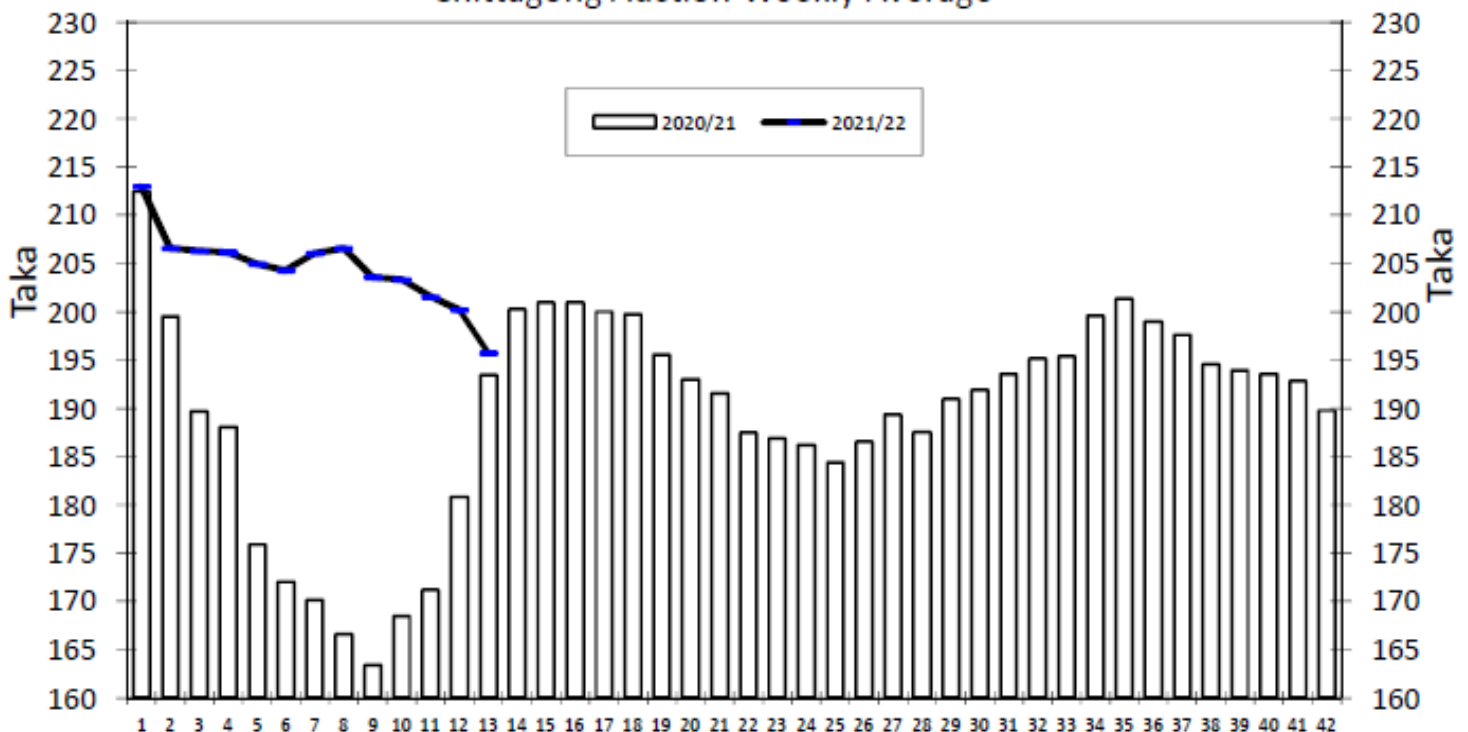
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 14)		Next Sale (Sale 15)		Season 2021-2022		Season 2020-2021	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	43,495	2,384,396	48,828	2,675,774	48,580	2,664,127	43,084	2,362,727
Dust	13,678	750,971	11,723	642,420	13,545	742,266	11,802	646,750
Total	57,173	3,135,367	60,551	3,318,195	62,125	3,406,393	54,886	3,009,477

Chittagong Auction Average: (Sale – 13)
Season 2021-22: Tk. 195.73 & Season 2020-21: Tk. 193.46

Chittagong Auction Weekly Average



Weekly Sale

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		(+/-) Season 2020/21			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	2,195,784.6	186.76	1,750,956.2	193.83	17,946,602.2	79.5%	172.07	15,587,307.5	74.1%	198.95	-2,359,294.7	26.88
CTC DUST	423,102.3	228.23	562,721.0	201.64	4,230,530.0	18.8%	207.01	5,192,901.5	24.7%	217.84	962,371.5	10.88
Sub-Total	2,618,886.9	193.46	2,313,677.2	195.73	22,177,132.2	98.3%	178.74	20,780,209.0	98.8%	203.67	-1,396,923.2	24.98
Orthodox	49.0	1,100.00	0.0	0.00	348.0	0.0%	760.62	17,065.0	0.1%	102.26	16,717.0	-658.36
Total	2,618,935.9	193.47	2,313,677.2	195.73	22,177,480.2	98.3%	178.75	20,797,274.0	98.9%	203.59	-1,380,206.2	24.84
Green Tea	19.5	900.00	0.0	0.00	1,773.7	0.0%	402.54	39.4	0.0%	1,062.72	-1,734.3	660.18
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	20.0	0.0%	1,400.00	20.0	1,400.00
Total	2,618,955.4	193.48	2,313,677.2	195.73	22,179,253.9	98.3%	178.77	20,797,333.4	98.9%	203.59	-1,381,920.5	24.88
Other (s)	2,293.0	220.42	2,247.4	130.00	383,337.4	99.7%	108.47	238,476.4	1.1%	165.08	-144,861.0	56.61
G.Total	2,621,248.4	193.50	2,315,924.6	195.67	22,562,591.3	100.0%	177.57	21,035,809.8	100%	203.15	-1,526,781.5	25.58

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		(+/-) Season 2020/21			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	8,211.0	172.07	0.0	0.00	63,877.3	0.28%	193.18	0.0	0.0%	0.00	-63,877.3	-193.18
Internal	2,613,037.4	193.57	2,315,924.6	195.67	22,498,714.0	99.72%	177.53	21,035,809.8	100.0%	203.15	-1,462,904.2	25.61
Grand Total	2,621,248.4	193.50	2,315,924.6	195.67	22,562,591.3	100.00%	177.57	21,035,809.8	100.0%	203.15	-1,526,781.5	25.58

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month			Up-to-Date		
		2020	2021	(+/-) 2020	2020	2021	(+/-) 2020
Bangladesh *	June	8.96	13.54	4.58	21.81	25.74	3.94
Sri Lanka	June	27.3	25.9	-1.4	130.5	161.5	31.0
North India	June	117.1	143.6	26.5	250.7	321.5	70.8
South India	June	22.2	25.2	3.0	98.8	122.4	23.6
All India	June	139.3	168.8	29.5	349.5	443.9	94.4
Kenya	May	47.0	45.3	-1.7	255.2	230.6	-24.6

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

OTHER MARKET(S)

KOLKATA SALE 32- 11TH /12TH /13TH AUGUST, 2021

CTC Leaf: There was good demand. Select best liquoring Assam descriptions were around last levels. Other good Assams were barely steady to easier. The remainder was easier except for well-made liquoring Assams in the medium categories which were irregular around last levels. Better Dooars were irregular around last. The remainder was barely steady and at times easier.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	444-485	417-458	417-444
GOOD ASSAMS	377-417	350-390	350-404
MED ASSAMS	242-296	229-283	229-283
BEST DOOARS	336-363	336-350	NA
GOOD DOOARS	269-310	269-310	215-229
MED & PLAINER DOOARS	162-229	162-215	162-188

COONOOR SALE 32- 14TH AUGUST, 2021

Good improved demand on the best liquoring teas. Other category teas too met with good demand. The total CTC leaf teas sold this week was **84.67 % (1296578kgs)** of the total offering of **1531247Kgs**.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	164-215	122-156	114-121	106-113	98-105
Medium Brokens	188-236	127-187	121-125	108-120	100-106
Smaller Brokens	182-262	135-180	122-133	109-121	101-108
Fannings	176-236	129-175	117-128	105-116	100-104

SILIGURI SALE 32- 11TH AUGUST 2021

LEAF : Good demand. Best/good & better medium sorts eased irregularly in line with quality. The medium & plainer sorts were around last.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	316-417	310-390	262-323
MEDIUM/ BETTER MEDIUM	209-310	202-303	188-256
COMMON / BLF	148-202	148-195	148-182

MOMBASA SALE 32-9TH,10TH & 11TH AUGUST, 2021

There was good general demand for the 167,587 packages (10,971,251.50 kilos) in the market but the higher sellers price limits reduced interest and many more teas (30.44%) remained unsold without bids.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	263 – 506	260 – 302	249 – 282	240 – 288
Good	250 – 322	258 – 296	252 – 271	235 – 264
Good Medium	246 – 280	247 – 270	250 – 266	211 – 264
Medium	260 – 274	250 – 254	258	227
Lower Medium	110 – 205	106 – 212	095 – 234	110 – 217
Plainer	080 – 160	072 – 188	076 – 178	085 – 164